

K-Electric- Sukuk 5	
Issuer Name	K-Electric Limited
Issue Size (PKR million)	25000.00
Instrument Tenure	7 Years
Mark-up/Profit Rate	3M KIBOR+1.7%
Grace Period	2 Years
Issue Date	December-27-2019
Call Option	Yes
Principal Repayment	Quarterly
Security	Secured

Regulatory Disclosures								
Instrument Type	Issue Size (PKR million)	Instrument Tenure	Details of Security	Quantum of Security	Nature of Assets	Name of Trustee(s)	Grace Period	Book Value of Assets (PKR mln)
Sukuk 5	25000	7 Years	Secured	NA	Specified Transmission Assets (Grid stations).	Pak Brunei Investment Company Limited	2 Years	NA

PKR								
Payment Date	Opening Principal	Principal Payment	Due Date Markup Profit	Markup/Profit Rate	3 Month Kibor + 1.7% (KIBOR Assumed at 15.25%)	Mark-up/Profit Payment	Installments Payable	Total Payment
27-Mar-22	25,000,000,000	1,250,000,000	27 Months from issuance	3M KIBOR+1.7%	15.25%	953,125,000	1,250,000,000	2,203,125,000
27-Jun-22	23,750,000,000	1,250,000,000	30 Months from issuance	3M KIBOR+1.7%	15.25%	905,468,750	1,250,000,000	2,155,468,750
27-Sep-22	22,500,000,000	1,250,000,000	33 Months from issuance	3M KIBOR+1.7%	15.25%	857,812,500	1,250,000,000	2,107,812,500
27-Dec-22	21,250,000,000	1,250,000,000	36 Months from issuance	3M KIBOR+1.7%	15.25%	810,156,250	1,250,000,000	2,060,156,250
27-Mar-23	20,000,000,000	1,250,000,000	39 Months from issuance	3M KIBOR+1.7%	15.25%	762,500,000	1,250,000,000	2,012,500,000
27-Jun-23	18,750,000,000	1,250,000,000	42 Months from issuance	3M KIBOR+1.7%	15.25%	714,843,750	1,250,000,000	1,964,843,750
27-Sep-23	17,500,000,000	1,250,000,000	45 Months from issuance	3M KIBOR+1.7%	15.25%	667,187,500	1,250,000,000	1,917,187,500
27-Dec-23	16,250,000,000	1,250,000,000	48 Months from issuance	3M KIBOR+1.7%	15.25%	619,531,250	1,250,000,000	1,869,531,250
27-Mar-24	15,000,000,000	1,250,000,000	51 Months from issuance	3M KIBOR+1.7%	15.25%	571,875,000	1,250,000,000	1,821,875,000
27-Jun-24	13,750,000,000	1,250,000,000	54 Months from issuance	3M KIBOR+1.7%	15.25%	524,218,750	1,250,000,000	1,774,218,750
27-Sep-24	12,500,000,000	1,250,000,000	57 Months from issuance	3M KIBOR+1.7%	15.25%	476,562,500	1,250,000,000	1,726,562,500
27-Dec-24	11,250,000,000	1,250,000,000	60 Months from issuance	3M KIBOR+1.7%	15.25%	428,906,250	1,250,000,000	1,678,906,250
27-Mar-25	10,000,000,000	1,250,000,000	63 Months from issuance	3M KIBOR+1.7%	15.25%	381,250,000	1,250,000,000	1,631,250,000
27-Jun-25	8,750,000,000	1,250,000,000	66 Months from issuance	3M KIBOR+1.7%	15.25%	333,593,750	1,250,000,000	1,583,593,750
27-Sep-25	7,500,000,000	1,250,000,000	69 Months from issuance	3M KIBOR+1.7%	15.25%	285,937,500	1,250,000,000	1,535,937,500
27-Dec-25	6,250,000,000	1,250,000,000	72 Months from issuance	3M KIBOR+1.7%	15.25%	238,281,250	1,250,000,000	1,488,281,250
27-Mar-26	5,000,000,000	1,250,000,000	75 Months from issuance	3M KIBOR+1.7%	15.25%	190,625,000	1,250,000,000	1,440,625,000
27-Jun-26	3,750,000,000	1,250,000,000	78 Months from issuance	3M KIBOR+1.7%	15.25%	142,968,750	1,250,000,000	1,392,968,750
27-Sep-26	2,500,000,000	1,250,000,000	81 Months from issuance	3M KIBOR+1.7%	15.25%	95,312,500	1,250,000,000	1,345,312,500
27-Dec-26	1,250,000,000	1,250,000,000	84 Months from issuance	3M KIBOR+1.7%	15.25%	47,656,250	1,250,000,000	1,297,656,250
		<b>25,000,000,000</b>				<b>10,007,812,500</b>		<b>35,007,812,500</b>