

ISSUE DETAILS	
Issuer Name	U Microfinance Bank Limited
Instrument Type	TFC-1
Issue Size (PKR million)	600
Instrument Tenure	7 years
Details of Security	Unsecured
Issue Date	30-Jun-17

Installment No.	Installment Date	No. of Days	Date of Rate Change	6 months KIBOR	Spread	Applicable rate	Profit Amount	Principal Amount	Total Instalments	Principal Outstanding
0	30-Jun-17									600,000,000
1	30-Dec-17	183	29-Jun-17	6.14%	3.50%	9.64%	28,999,233	120,000	29,119,233	599,880,000
2	30-Jun-18	182	29-Dec-17	6.92%	3.50%	10.42%	31,168,121	120,000	31,288,121	599,760,000
3	30-Dec-18	183	29-Jun-18	10.55%	3.50%	14.05%	42,248,573	120,000	42,368,573	599,640,000
4	30-Jun-19	182	29-Dec-18	13.89%	3.50%	17.39%	51,995,852	120,000	52,115,852	599,520,000
5	30-Dec-19	183	29-Jun-19	13.89%	3.50%	17.39%	52,271,081	120,000	52,391,081	599,400,000
6	30-Jun-20	183	29-Dec-19	13.89%	3.50%	17.39%	52,260,619	120,000	52,380,619	599,280,000
7	30-Dec-20	183	29-Jun-20	13.89%	3.50%	17.39%	52,250,156	120,000	52,370,156	599,160,000
8	30-Jun-21	182	29-Dec-20	13.89%	3.50%	17.39%	51,954,231	120,000	52,074,231	599,040,000
9	30-Dec-21	183	29-Jun-21	13.89%	3.50%	17.39%	52,229,231	120,000	52,349,231	598,920,000
10	30-Jun-22	182	29-Dec-21	13.89%	3.50%	17.39%	51,933,420	120,000	52,053,420	598,800,000
11	30-Dec-22	183	29-Jun-22	13.89%	3.50%	17.39%	52,208,306	149,700,000	201,908,306	449,100,000
12	30-Jun-23	182	29-Dec-22	13.89%	3.50%	17.39%	38,942,261	149,700,000	188,642,261	299,400,000
13	30-Dec-23	183	29-Jun-23	13.89%	3.50%	17.39%	26,104,153	149,700,000	175,804,153	149,700,000
14	30-Jun-24	183	29-Dec-23	13.89%	3.50%	17.39%	13,052,076	149,700,000	162,752,076	-
							597,617,312	600,000,000	1,197,617,312	