

| <b>ISSUE DETAILS</b>     |                                       |
|--------------------------|---------------------------------------|
| Issuer Name              | Bank Alfalah Limited                  |
| Instrument Type          | TFC-1                                 |
| Issue Size (PKR million) | 7,000                                 |
| Instrument Tenure        | Perpetual                             |
| Mark-up/Profit Rate      | KIBOR+1.5%                            |
| Details of Security      | Unsecured                             |
| Name of Trustee(s)       | Pak Brunei Investment Company Limited |
| Issue Date               | 1-Mar-18                              |
| Grace Period             | -                                     |

| <b>REDEMPTION SCHEDULE</b>   |
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| <p>There is no redemption schedule as no principal repayment is being made given the perpetual nature of the instrument.</p> |