First Habib Stock Fund (Ticker: FHSF)

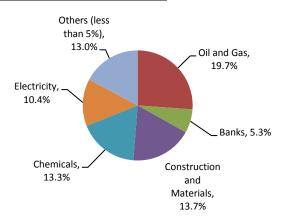
Managed by: Habib Asset Management Limited

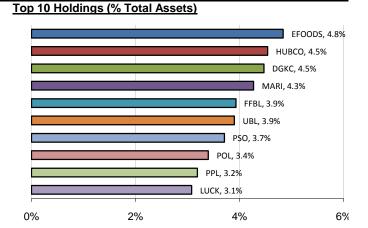
Overview: First Habib Stock Fund (FHSF) was established under a Trust Deed executed between Habib Asset Management Limited (HAML) as Management Company and Central Depository Company of Pakistan Limited as Trustee. FHSF is an open end mutual fund and is listed on the Lahore Stock Exchange. M/s Ernst & Young Ford Rhodes Sidat Hyder, Chartered Accountants are the statutory auditor of the fund for the period.

Category Open-End Stock (< Rs. 1b) MFP Ranking - 5Yr 30-Jun-14 31-Dec-14 ** Very Good Weak Mgt. Quality Rating AM2-; Stable Outlook Performance Date 30-Jun-15

Risk / Return Analysis ((5 yr)	Fund Price	vs. KSE-100	Index								
Return												
Excess Return*	46.0%	160.00										_
Peer Average	85.3%	140.00								$\overline{}$	<u> </u>	_
Peer Maximum	127.5%	120.00				~~~		~			_	_
Peer Minimum	46.0%	80.00			~		_	<u>~</u>	_		<u> </u>	
D: 1		60.00										
Risk	4.00/	40.00										—
Avg. Downside Risk	1.6%	20.00										—
Peer Average	1.5%	- +						-	1 1	-	1	_
Peer Minimum	1.3%	Jun-11	Aug-11 Oct-11 Dec-11 Feb-12	Apr-12 Jun-12 Aug-12 Oct-12	Dec-12 Feb-13 Apr-13 Jun-13	Aug-13 Oct-13 Dec-13 Feb-14	Apr-14	Jun-14 Aug-14	Oct-14	Feb-15	Apr-15	Jun-15
Peer Maximum	1.6%	Jun	Aug-11 Oct-11 Dec-11 Feb-12	Apı Jun Aug	Dec Feb Apı Jun	Aug Oct Dec	A -	Aug	o o	Feb	Apı	Ju
Peer Funds Count	3			Fund Price		tive KSE-100 Index						
History 30-Jun-13		31-Dec-13 30-Jun-14 31-Dec-14 30-Jun-15 A				٨٥٥	Asset Class Allocation					
<u>i iistoi y</u>	30-3uii-13	31-066-13	30-Jun-14	31-Dec-14	30-Jun-15	ASS	et Clas	S Alle	ocatio	711		
MFP Ranking - 3Yr	MFR-1 Star	MFR-1 Star	MFR-1 Star	MFR-1 Star	MFR-1 Star		et Clas	SS Alle	ocatio) I I		
						Equity	et Clas	SS Alle	ocatio	,,,		
MFP Ranking - 3Yr	MFR-1 Star	MFR-1 Star	MFR-1 Star	MFR-1 Star	MFR-1 Star		et Clas	SS Alle	ocatio)II		
MFP Ranking - 3Yr MFP Ranking - 2Yr	MFR-1 Star MFR-1 Star	MFR-1 Star MFR-1 Star	MFR-1 Star MFR-1 Star	MFR-1 Star MFR-1 Star	MFR-1 Star MFR-1 Star	Equity	et Clas	SS Allo	ocatio	,,,		
MFP Ranking - 3Yr MFP Ranking - 2Yr MFP Ranking - 1Yr	MFR-1 Star MFR-1 Star MFR-1 Star	MFR-1 Star MFR-1 Star MFR-1 Star	MFR-1 Star MFR-1 Star MFR-1 Star	MFR-1 Star MFR-1 Star MFR-1 Star	MFR-1 Star MFR-1 Star MFR-2 Star	Equity	et Clas	SS Alle	ocatio	'''		
MFP Ranking - 3Yr MFP Ranking - 2Yr MFP Ranking - 1Yr NAV (Rs.)	MFR-1 Star MFR-1 Star MFR-1 Star 133.48	MFR-1 Star MFR-1 Star MFR-1 Star 113.53	MFR-1 Star MFR-1 Star MFR-1 Star 103.63	MFR-1 Star MFR-1 Star MFR-1 Star 111.75	MFR-1 Star MFR-1 Star MFR-2 Star 102.91	Equity	et Clas	SS Allo	ocatio	···		
MFP Ranking - 3Yr MFP Ranking - 2Yr MFP Ranking - 1Yr NAV (Rs.) Fund Size (Rs. M)	MFR-1 Star MFR-1 Star MFR-1 Star 133.48 168.3	MFR-1 Star MFR-1 Star MFR-1 Star 113.53	MFR-1 Star MFR-1 Star MFR-1 Star 103.63 147.6	MFR-1 Star MFR-1 Star MFR-1 Star 111.75	MFR-1 Star MFR-1 Star MFR-2 Star 102.91 114.1	Equity	et Clas	SS Alle	ocatio			
MFP Ranking - 3Yr MFP Ranking - 2Yr MFP Ranking - 1Yr NAV (Rs.) Fund Size (Rs. M) Dividend (Rs.)	MFR-1 Star MFR-1 Star MFR-1 Star 133.48 168.3	MFR-1 Star MFR-1 Star MFR-1 Star 113.53	MFR-1 Star MFR-1 Star MFR-1 Star 103.63 147.6	MFR-1 Star MFR-1 Star MFR-1 Star 111.75	MFR-1 Star MFR-1 Star MFR-2 Star 102.91 114.1	Equity	et Clas	SS Allo	ocatio			
MFP Ranking - 3Yr MFP Ranking - 2Yr MFP Ranking - 1Yr NAV (Rs.) Fund Size (Rs. M) Dividend (Rs.) Bonus (%)	MFR-1 Star MFR-1 Star MFR-1 Star 133.48 168.3 32.50	MFR-1 Star MFR-1 Star MFR-1 Star 113.53 170.8	MFR-1 Star MFR-1 Star MFR-1 Star 103.63 147.6 20.00	MFR-1 Star MFR-1 Star MFR-1 Star 111.75 176.9	MFR-1 Star MFR-1 Star MFR-2 Star 102.91 114.1 16.00	Equity	et Clas	SS Allo	ocatio		Ca	sh
MFP Ranking - 3Yr MFP Ranking - 2Yr MFP Ranking - 1Yr NAV (Rs.) Fund Size (Rs. M) Dividend (Rs.) Bonus (%) Revenues (Rs. M)	MFR-1 Star MFR-1 Star MFR-1 Star 133.48 168.3 32.50	MFR-1 Star MFR-1 Star MFR-1 Star 113.53 170.8 - - 25.5	MFR-1 Star MFR-1 Star MFR-1 Star 103.63 147.6 20.00	MFR-1 Star MFR-1 Star MFR-1 Star 111.75 176.9 - - 17.5	MFR-1 Star MFR-1 Star MFR-2 Star 102.91 114.1 16.00	Equity	et Clas	SS Allo	Other	s	Ca 1.6	
MFP Ranking - 3Yr MFP Ranking - 2Yr MFP Ranking - 1Yr NAV (Rs.) Fund Size (Rs. M) Dividend (Rs.) Bonus (%) Revenues (Rs. M) Dividend Income	MFR-1 Star MFR-1 Star MFR-1 Star 133.48 168.3 32.50 - 52.8 7.6	MFR-1 Star MFR-1 Star MFR-1 Star 113.53 170.8 - - 25.5 5.5	MFR-1 Star MFR-1 Star MFR-1 Star 103.63 147.6 20.00 - 43.2 9.0	MFR-1 Star MFR-1 Star MFR-1 Star 111.75 176.9 - - 17.5 3.3	MFR-1 Star MFR-1 Star MFR-2 Star 102.91 114.1 16.00 - 24.5 6.9	Equity	et Clas	SS Allo		s		
MFP Ranking - 3Yr MFP Ranking - 2Yr MFP Ranking - 1Yr NAV (Rs.) Fund Size (Rs. M) Dividend (Rs.) Bonus (%) Revenues (Rs. M) Dividend Income Realized Cap. Gains	MFR-1 Star MFR-1 Star MFR-1 Star 133.48 168.3 32.50 - 52.8 7.6 48.5	MFR-1 Star MFR-1 Star MFR-1 Star 113.53 170.8 - - 25.5 5.5 8.5	MFR-1 Star MFR-1 Star MFR-1 Star 103.63 147.6 20.00 - 43.2 9.0 26.9	MFR-1 Star MFR-1 Star MFR-1 Star 111.75 176.9 - - 17.5 3.3 15.5	MFR-1 Star MFR-1 Star MFR-2 Star 102.91 114.1 16.00 - 24.5 6.9 19.5	Equity	et Clas	SS Allo	Other	s		







Ranking Scale: MFR 5-Star (Top 10%), MFR 4-Star (Next 22.5%), MFR 3-Star (Next 35%), MFR 2-Star (Next 22.5%), MFR 1-Star (Last 10%)

^{*} Calculated as the difference between fund return and risk free rate