

**First Habib Stock Fund (Ticker: FHSF)**

Managed by: Habib Asset Management Limited

**Category**

Open-End Stock (&lt; Rs. 1b)

**MFP Ranking - 5Yr**

30-Jun-14 31-Dec-14

★ ★ ★

Very Good Weak

**Mgt. Quality Rating**

AM2-; Stable Outlook

**Performance Date**

30-Jun-15

**Risk / Return Analysis (5 yr)**
**Return**

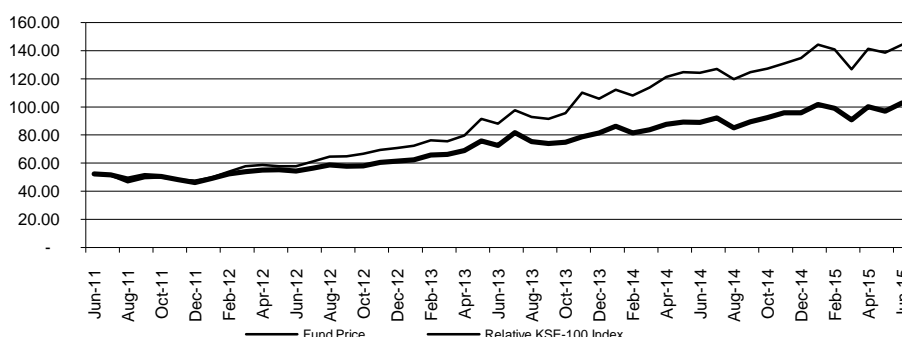
Excess Return*	<b>46.0%</b>
Peer Average	85.3%
Peer Maximum	127.5%
Peer Minimum	46.0%

**Risk**

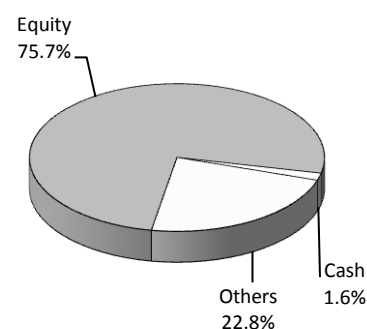
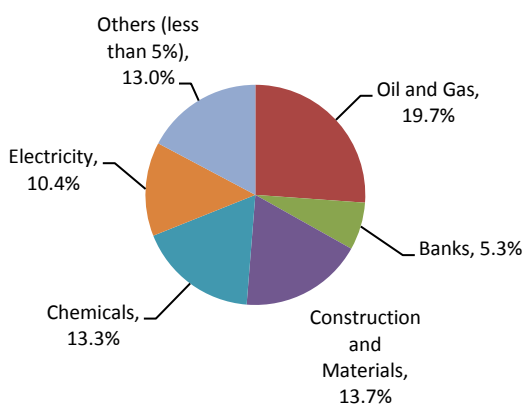
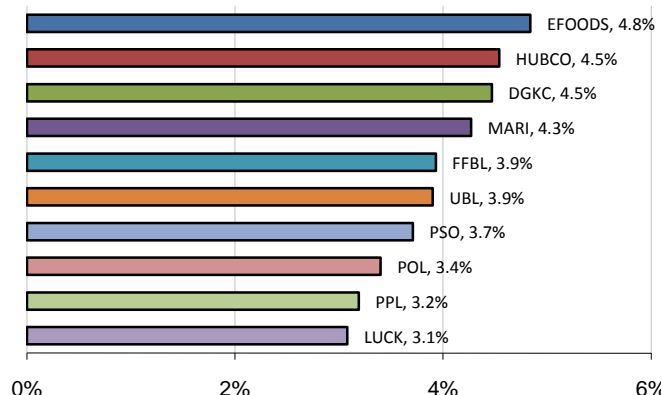
Avg. Downside Risk	<b>1.6%</b>
Peer Average	1.5%
Peer Minimum	1.3%
Peer Maximum	1.6%

Peer Funds Count

3

**Fund Price vs. KSE-100 Index**

**History**

	30-Jun-13	31-Dec-13	30-Jun-14	31-Dec-14	30-Jun-15
<b>MFP Ranking - 3Yr</b>	MFR-1 Star	MFR-1 Star	MFR-1 Star	MFR-1 Star	MFR-1 Star
<b>MFP Ranking - 2Yr</b>	MFR-1 Star	MFR-1 Star	MFR-1 Star	MFR-1 Star	MFR-1 Star
<b>MFP Ranking - 1Yr</b>	MFR-1 Star	MFR-1 Star	MFR-1 Star	MFR-1 Star	MFR-2 Star
NAV (Rs.)	133.48	113.53	103.63	111.75	102.91
<b>Fund Size (Rs. M)</b>	<b>168.3</b>	<b>170.8</b>	<b>147.6</b>	<b>176.9</b>	<b>114.1</b>
Dividend (Rs.)	32.50	-	20.00	-	16.00
Bonus (%)	-	-	-	-	-
<b>Revenues (Rs. M)</b>	<b>52.8</b>	<b>25.5</b>	<b>43.2</b>	<b>17.5</b>	<b>24.5</b>
Dividend Income	7.6	5.5	9.0	3.3	6.9
Realized Cap. Gains	48.5	8.5	26.9	15.5	19.5
Unrealized Cap. Gains	3.8	5.5	2.9	(3.0)	2.0
Other Income	(7.0)	6.0	4.5	0.3	(3.9)
Expense Ratio (Annld)	6.3%	6.7%	6.4%	5.6%	5.6%

**Asset Class Allocation**

**Top 10 Holdings (% Total Assets)**

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Ranking Scale: MFR 5-Star (Top 10%), MFR 4-Star (Next 22.5%), MFR 3-Star (Next 35%), MFR 2-Star (Next 22.5%), MFR 1-Star (Last 10%)

\* Calculated as the difference between fund return and risk free rate