

First Habib Stock Fund (Ticker: FHSF)

Managed by: Habib Asset Management Limited

Overview: First Habib Stock Fund (FHSF) was established under a Trust Deed executed between Habib Asset Management Limited (HAML) as Management Company and Central Depository Company of Pakistan Limited as Trustee. FHSF is an open end mutual fund and is listed on the Lahore Stock Exchange. M/s Ernst & Young Ford Rhodes Sidat Hyder, Chartered Accountants are the statutory auditor of the fund for the period.

Category

Open-End Stock (< Rs. 1t

MFP Ranking - 5Yr

30-Jun-15 31-Dec-15

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Weak Average

Mgt. Quality Rating

-

Performance Date

31-Dec-15

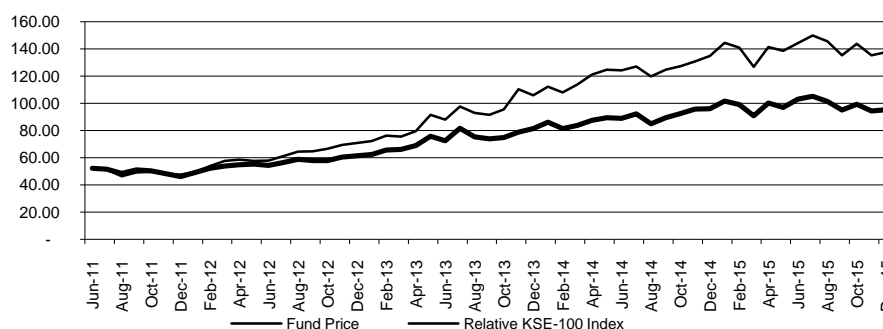
Risk / Return Analysis (5 yr)**Return**

| | |
|----------------|---------------|
| Excess Return* | -12.9% |
| Peer Average | 12.8% |
| Peer Maximum | 58.0% |
| Peer Minimum | 12.9% |

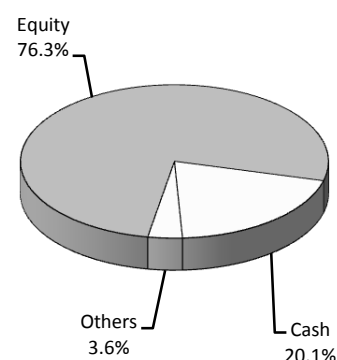
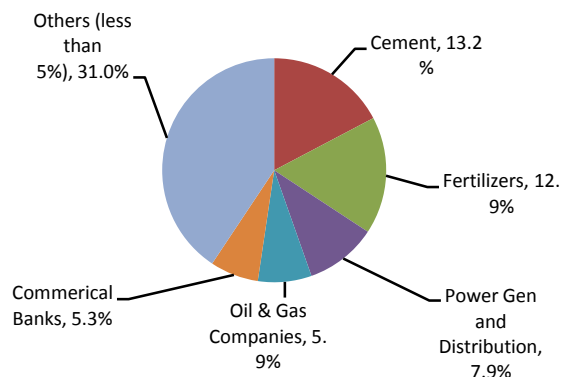
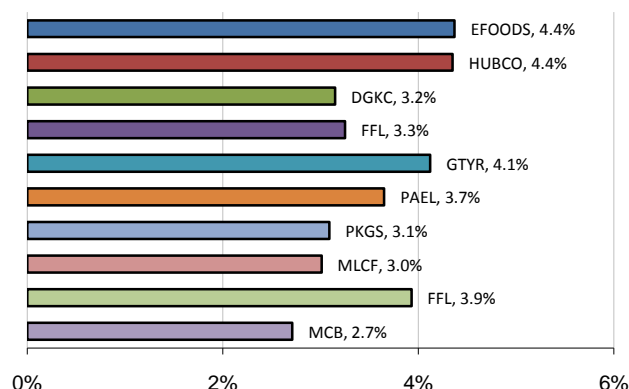
Risk

| | |
|--------------------|-------------|
| Avg. Downside Risk | 1.8% |
| Peer Average | 1.7% |
| Peer Minimum | 1.7% |
| Peer Maximum | 1.8% |

Peer Funds Count 2

Fund Price vs. KSE-100 Index**History**

| | 31-Dec-13 | 30-Jun-14 | 31-Dec-14 | 30-Jun-15 | 31-Dec-15 |
|--------------------------|--------------|--------------|--------------|--------------|--------------|
| MFP Ranking - 5Yr | MFR-1 Star | MFR-1 Star | MFR-1 Star | MFR-1 Star | MFR-1 Star |
| MFP Ranking - 3Yr | MFR-1 Star | MFR-1 Star | MFR-1 Star | MFR-1 Star | MFR-1 Star |
| MFP Ranking - 1Yr | MFR-1 Star | MFR-1 Star | MFR-1 Star | MFR-2 Star | MFR-3 Star |
| NAV (Rs.) | 113.53 | 103.63 | 111.75 | 102.91 | 95.35 |
| Fund Size (Rs. M) | 170.8 | 147.6 | 176.9 | 114.1 | 183.5 |
| Dividend (Rs.) | - | 20.00 | - | 16.00 | - |
| Bonus (%) | - | - | - | - | - |
| Revenues (Rs. M) | 25.5 | 43.2 | 17.5 | 24.5 | (6.8) |
| Dividend Income | 5.5 | 9.0 | 3.3 | 6.9 | 2.9 |
| Realized Cap. Gains | 8.5 | 26.9 | 15.5 | 19.5 | (2.6) |
| Unrealized Cap. Gains | 5.5 | 2.9 | (3.0) | 2.0 | (8.0) |
| Other Income | 6.0 | 4.5 | 0.3 | (3.9) | 0.9 |
| Expense Ratio (Annld) | 6.7% | 6.4% | 5.6% | 5.6% | 5.5% |

Asset Class Allocation**Top 10 Holdings (% Total Assets)****Top 10 Holdings (% Total Assets)**

Ranking Scale: MFR 5-Star (Top 10%), MFR 4-Star (Next 22.5%), MFR 3-Star (Next 35%), MFR 2-Star (Next 22.5%), MFR 1-Star (Last 10%)

* Calculated as the difference between fund return and risk free rate