

First Habib Stock Fund (Ticker: FHSF)

Managed by: Habib Asset Management Limited

Category	
Open-End Stock	
MFP Ranking - 1Yr	
31-Dec-18	30-Jun-18
★★★	★★★
Average	Average
Mgt. Quality Rating	
-	
Performance Date	
31-Dec-18	

Overview: First Habib Stock Fund (FHSF) was established under a Trust Deed executed between Habib Asset Management Limited (HAML) as Management Company and Central Depository Company of Pakistan Limited as Trustee. FHSF is an open end mutual fund and is listed on the Pakistan Stock Exchange. M/s KPMG Taseer Hadi & co, Chartered Accountants are the statutory auditor of the fund for the period

Risk / Return Analysis (1 yr)

Return

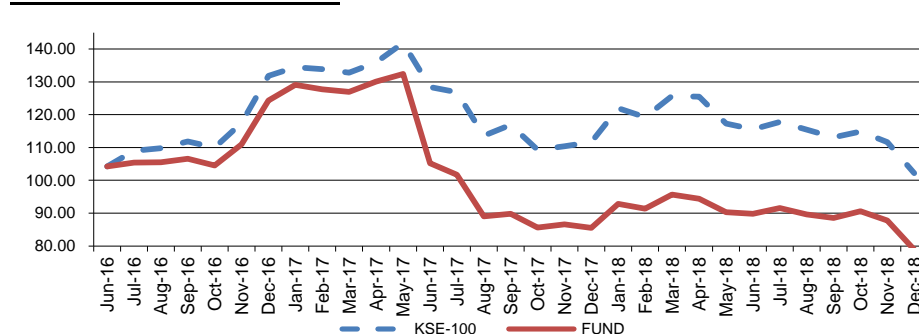
Excess Return*	-13.74%
Peer Average	-17.64%
Peer Maximum	-4.48%
Peer Minimum	-31.45%

Risk

Avg. Downside Risk	2.27%
Peer Average	2.56%
Peer Maximum	3.79%
Peer Minimum	1.56%

Peer Funds Count

Fund Price vs. KSE-100 Index



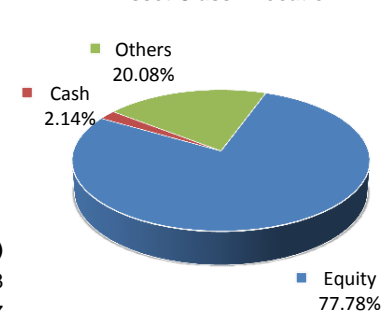
8 Source: PSX, Fund Manager Report

History

	31-Dec-16	30-Jun-17	31-Dec-17	30-Jun-18	31-Dec-18
MFP Ranking - 5Yr	MFR-1 Star	MFR-2 Star	MFR-2 Star	MFR-3 Star	MFR-3 Star
MFP Ranking - 3Yr	MFR-4 Star	MFR-3 Star	MFR-3 Star	MFR-3 Star	MFR-3 Star
MFP Ranking - 1Yr	MFR-3 Star	MFR-3 Star	MFR-3 Star	MFR-3 Star	MFR-3 Star
NAV (Rs.)	124.29	105.25	85.50	89.77	78.92
Fund Size (Rs. M)	128.1	207.0	128.9	137.4	115.4
Dividend (Rs.)	-	16.00	-	-	-
Bonus (%)	-	-	-	-	-
Revenues (Rs. M)	31.3	18.6	(44.3)	(33.93)	(15.27)
Dividend Income	2.6	6.27	3.6	6.8	3.428
Realized Cap. Gains	11.2	22.0	(35.7)	(37.8)	-3.97
Unrealized Cap. Gains	14.7	(10.3)	(13.0)	(4.3)	-15.35
Other Income	2.8	0.7	0.7	1.3	0.623

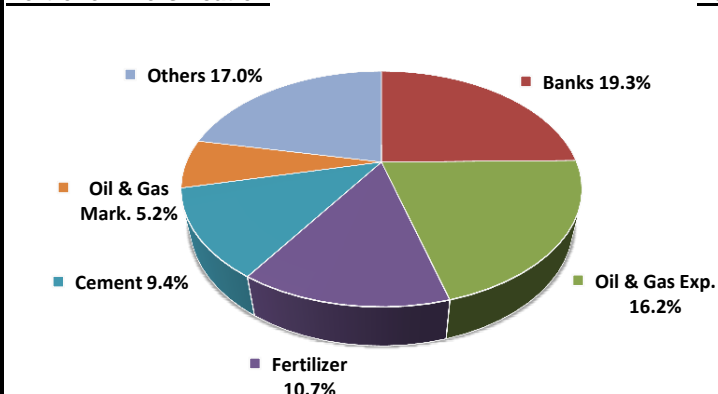
Source: Financial Statement of the Fund

Asset Class Allocation



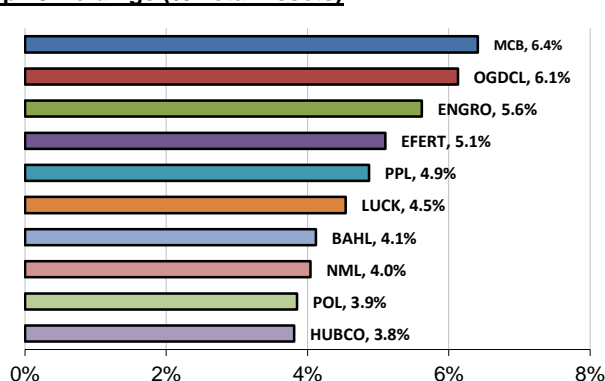
Source: Fund Manager Report

Portfolio Diversification



Source: Fund Manager Report

Top 10 Holdings (% Total Assets)



Source: Fund Manager Report

Ranking Scale: MFR 5-Star (Top 10%), MFR 4-Star (Next 22.5%), MFR 3-Star (Next 35%), MFR 2-Star (Next 22.5%), MFR 1-Star (Last 10%)

* Calculated as the difference between fund return and risk free rate