

Economic Development Regional Update

May 24, 2023

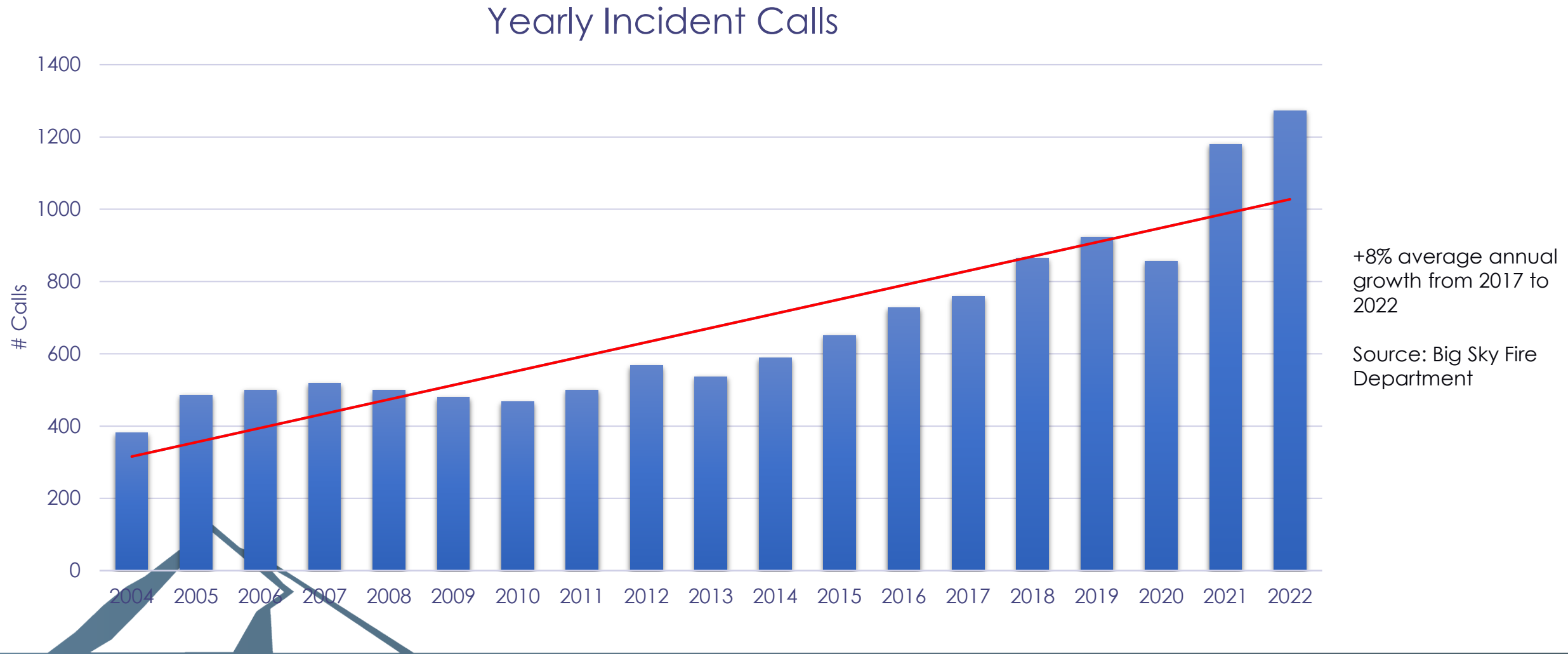


Big Sky Update:

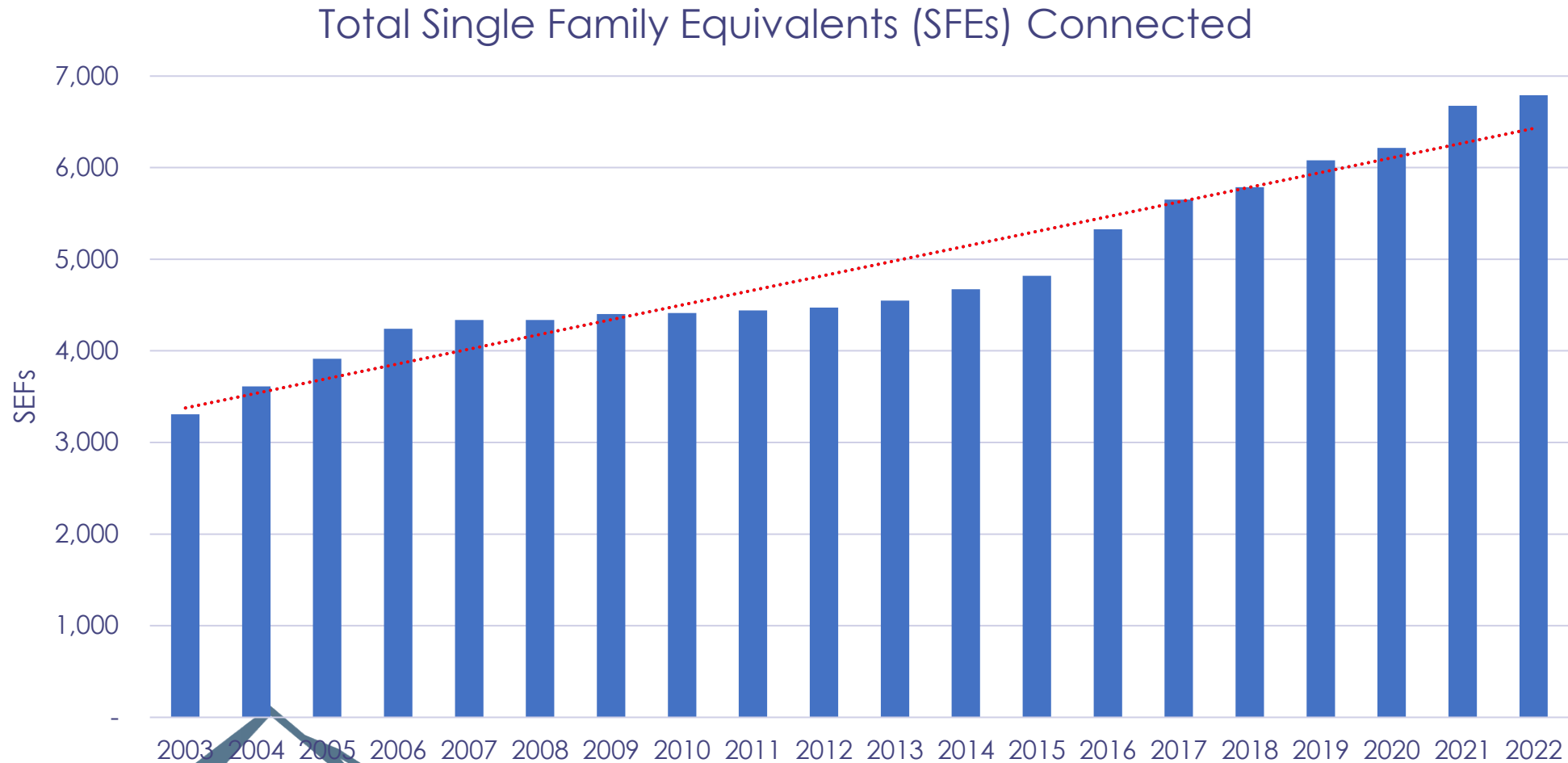
- How is Big Sky doing?
- Where is the data trending?
- What's in our future?



Big Sky Fire Dept. Incident Call Volume



Big Sky Sewer Connections History

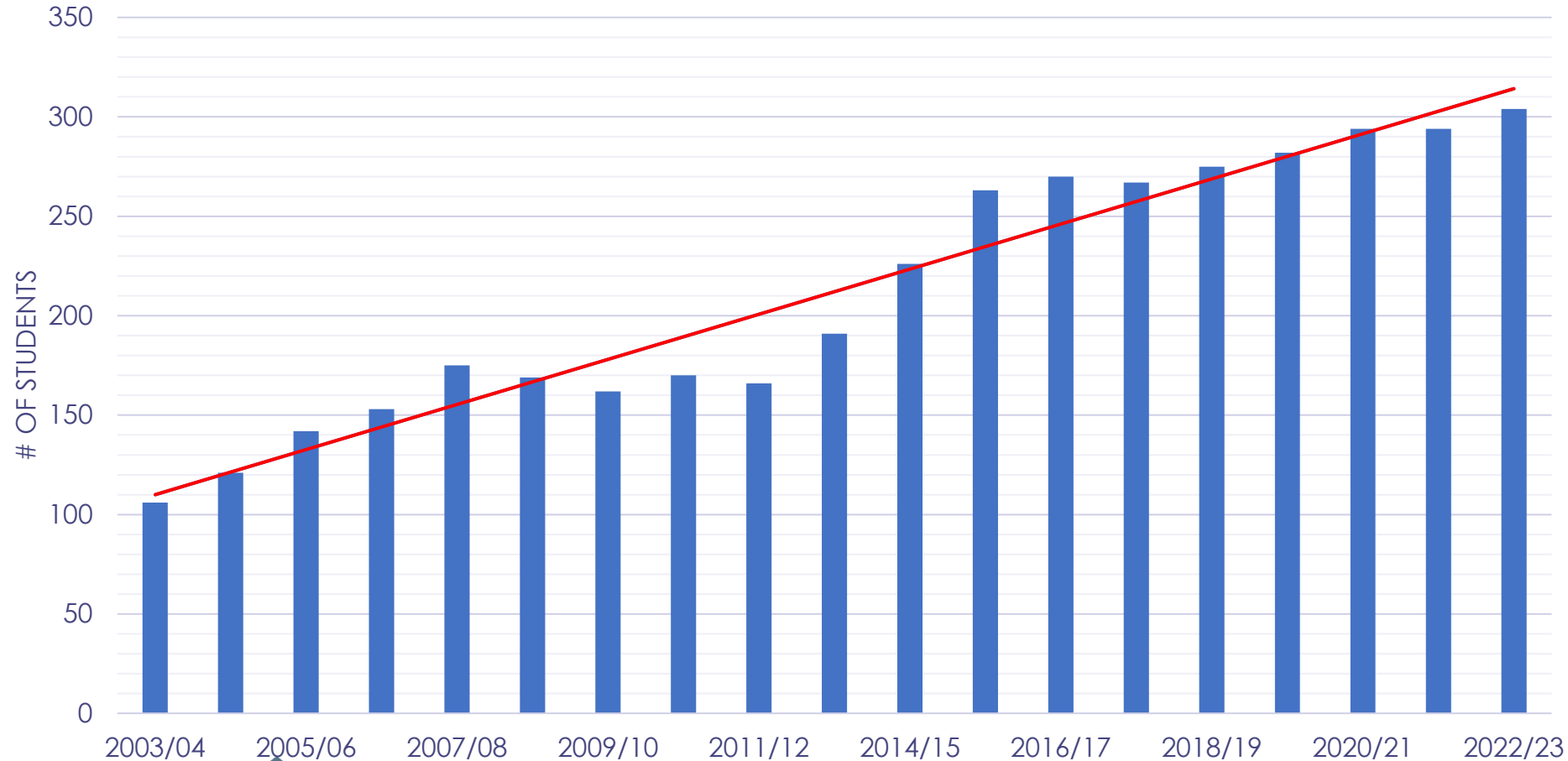


Total SFE's connected.
Average BS Household is
2 SFE's.

+3% of average annual
growth from 2017 to 2022

Source: Big Sky Water &
Sewer District No. 363

Ophir K-8 Student Enrollment



High school opened 2009-10

Discovery Academy opened in 2014 and serves 65 additional students for 2022/2023.

K-12:

2019 = 388
2020 = 405
2021 = 404
2022 = 444*

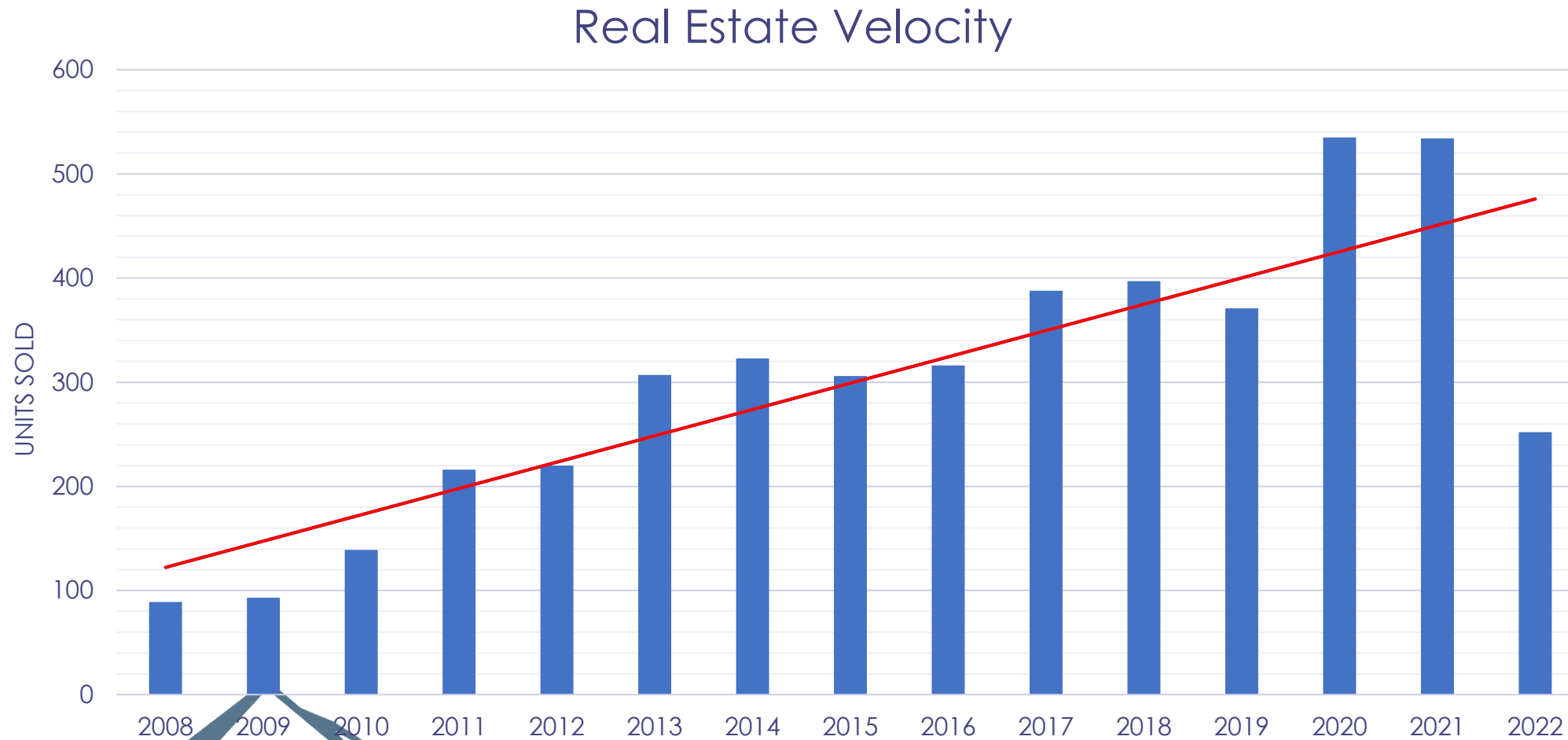
*Includes 20 4K students

+13% Average annual growth from 2017-2022

Source: Big Sky District #72



Big Sky Real Estate Total Units Sold



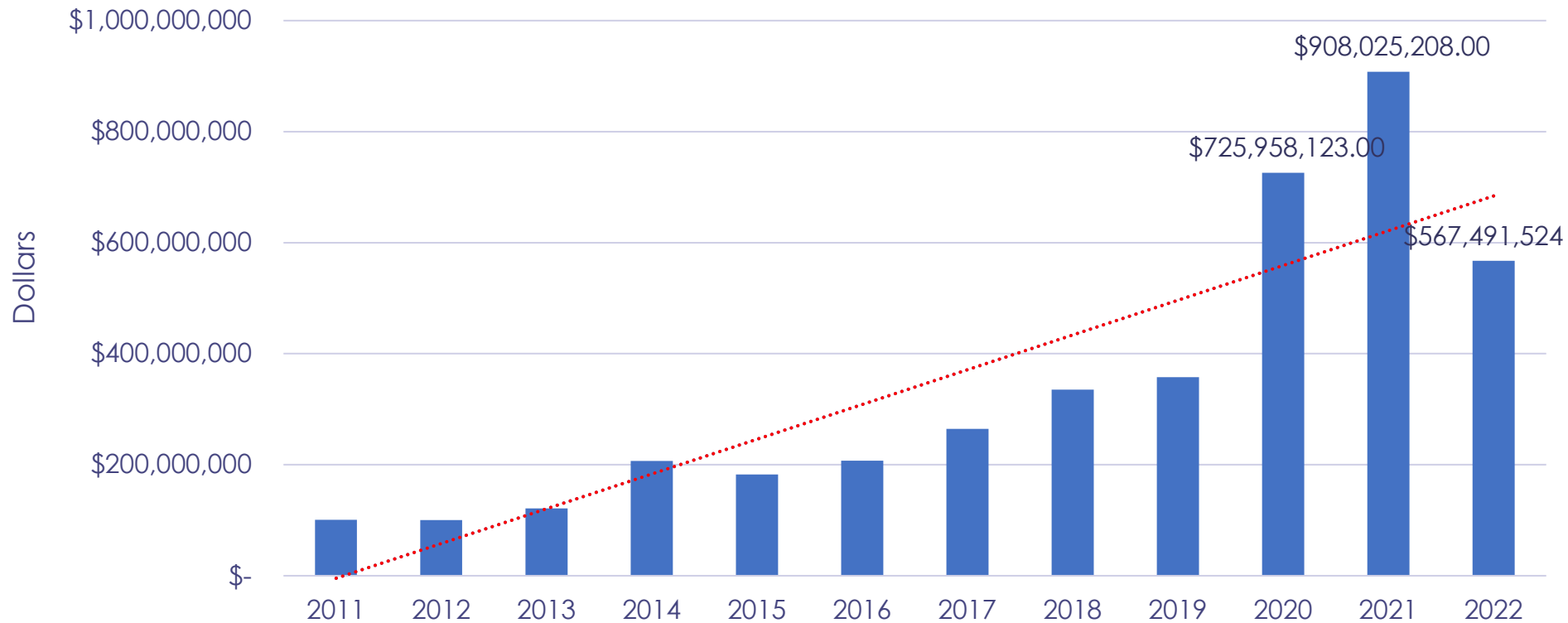
Multiple Listing Service
excludes private
transactions and
Yellowstone Club.

Source: Christie's Pure West
2022 Annual Market Report
for Big Sky. Citing MLS
Community wide data.



Big Sky Real Estate Total \$ Volume

Total Real Estate Sold in Dollars

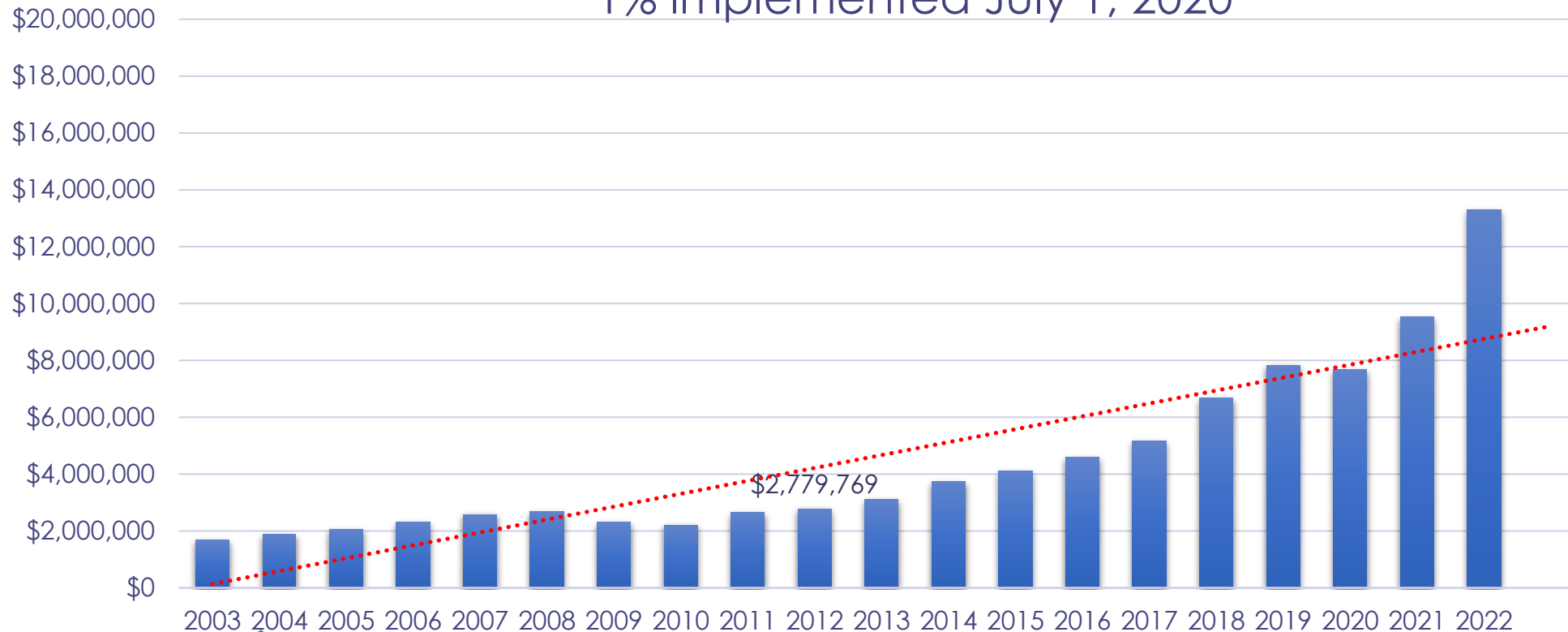


Multiple Listing Service excludes private transactions and Yellowstone Club.

Source: Christie's Pure West 2022 Annual Market Report for Big Sky. Citing MLS Community wide data.

Resort Tax Collections

Resort Tax Collections – Adjusted to exclude additional
1% implemented July 1, 2020



YOY	
2014	+17%
2015	+9%
2016	+11%
2017	+11%
2018	+23%
2019	+17%
2020	-2%
2021	+24%
2022	+40%

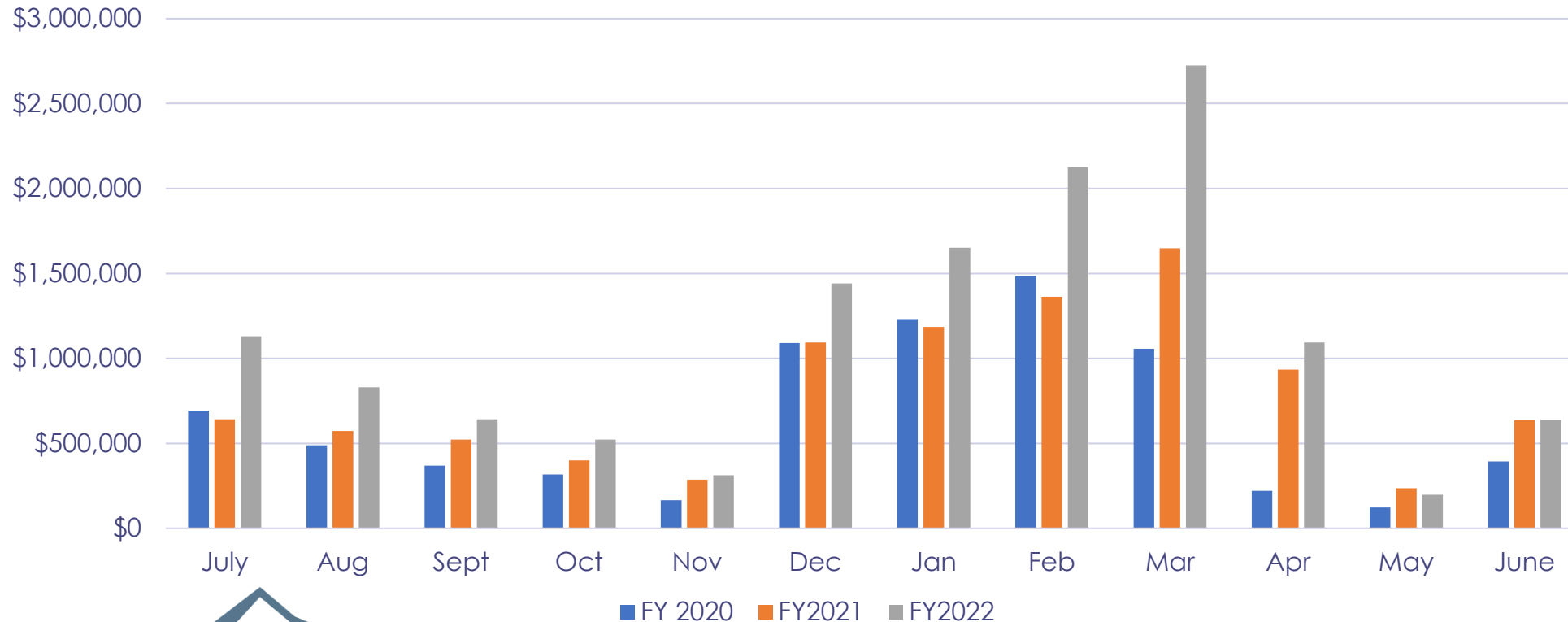
+23% average annual
growth from 2017 to
2022

Provided by Big Sky
Resort Area Tax District

(Fiscal Year ending
June 30, 2022)

Resort Tax Collections by Month

Resort Tax Collections by Month – Adjusted to exclude additional 1% implemented July 1, 2020*



March 15, 2020 resort closed for COVID.

Provided by Big Sky Resort Area Tax District.

(Fiscal Year ending June 30, 2022)

***Additional 1%**
FY2021 = \$3,366,193
FY2022 = \$4,743,129

Community Projects: Wastewater Reclamation Upgrade Project



- Big Sky is a 100% wastewater recycled community
- Increased capacity
- Improved treatment quality
- Complete 2024

Source: Ron Edwards of Big Sky Water & Sewer District 63.

<https://youtu.be/OJxExXLYZy8>

Community Projects: Tiger Grant Update



Upcoming in 2023

- Traffic signal & pedestrian tunnel at MT64 & Little Coyote
- Roadway & intersection improvements at US 191 & Big Sky Resort
- Paved multi-use paths

1 BIG SKY RESORT ROAD

Construction of a left-turn lane and related improvements at Big Sky Resort Road.

2 CURVE WARNING SIGNAGE UPGRADES

Installation of curve warning signage upgrades between Big Sky Resort Road and Andesite Road.

3 ANDESITE ROAD TO BIG PINE DRIVE

Construction of left-turn lanes at Andesite Road and Big Pine Drive.

4 ANDESITE ROAD TO BIG PINE DRIVE SHARED-USE PATH

Construction of a paved shared-use pathway along MT 64 from Andesite Road to Big Pine Drive.

5 HUNTLEY DRIVE

Construction of a left-turn lane and related improvements at Huntley Drive.

6 LITTLE COYOTE ROAD PEDESTRIAN BRIDGE

Construction of a pedestrian bridge along Little Coyote Road over West Fork Gallatin River adjacent to the Big Sky Community Park.

7 LITTLE COYOTE ROAD PATHWAY

Construction of a paved shared-use pathway along Little Coyote Road from MT 64 to the Big Sky Community Park.

8 LITTLE COYOTE ROAD

Construction of a traffic signal, left and right-turn lanes at Little Coyote Road, and a left-turn lane at Meadow Village Drive.

9 LITTLE COYOTE ROAD PEDESTRIAN TUNNEL

Construction of a pedestrian tunnel under MT 64 west of Little Coyote Road and related improvements.

10 WILDLIFE CROSSING SIGNAGE UPGRADES

Installation of wildlife crossing signage upgrades west of US 191.

11 US 191 AREA

Elimination of gravel shoulder parking by extending existing curb and gutter, installation of paved bus pull-outs, and installation of paved pull-outs for wildlife viewing.

**K
E
Y**

Turn Lanes and Road Improvements

Signage Upgrades

Pathway Construction

Pedestrian Improvements

Community Projects: Tiger Grant Update



CONSTRUCTION SCHEDULE

We expect to complete most of the work this year, wrapping up in early November. Crews will return in 2024 to complete chip seal activities and final pavement markings.



Mid May

Work begins with the Little Coyote Road pedestrian bridge. Construction at several project locations occurs simultaneously.

Late May

Construction begins on the Little Coyote pedestrian tunnel, left-turn lanes at Andesite Road and Big Pine Drive, and the shared-use path from Andesite Road to Big Pine Drive.



Mid July

Traffic signal installation at Little Coyote Road is expected to get underway.

Late July

Updates to the US 191 intersection area are scheduled from late July through September.



Late August-September

Pathway construction at Little Coyote Road.

Construction of the left-turn lane at Huntley.



Late September

Construction begins on the left-turn lane at Big Sky Resort Road.

Paving of most project areas.



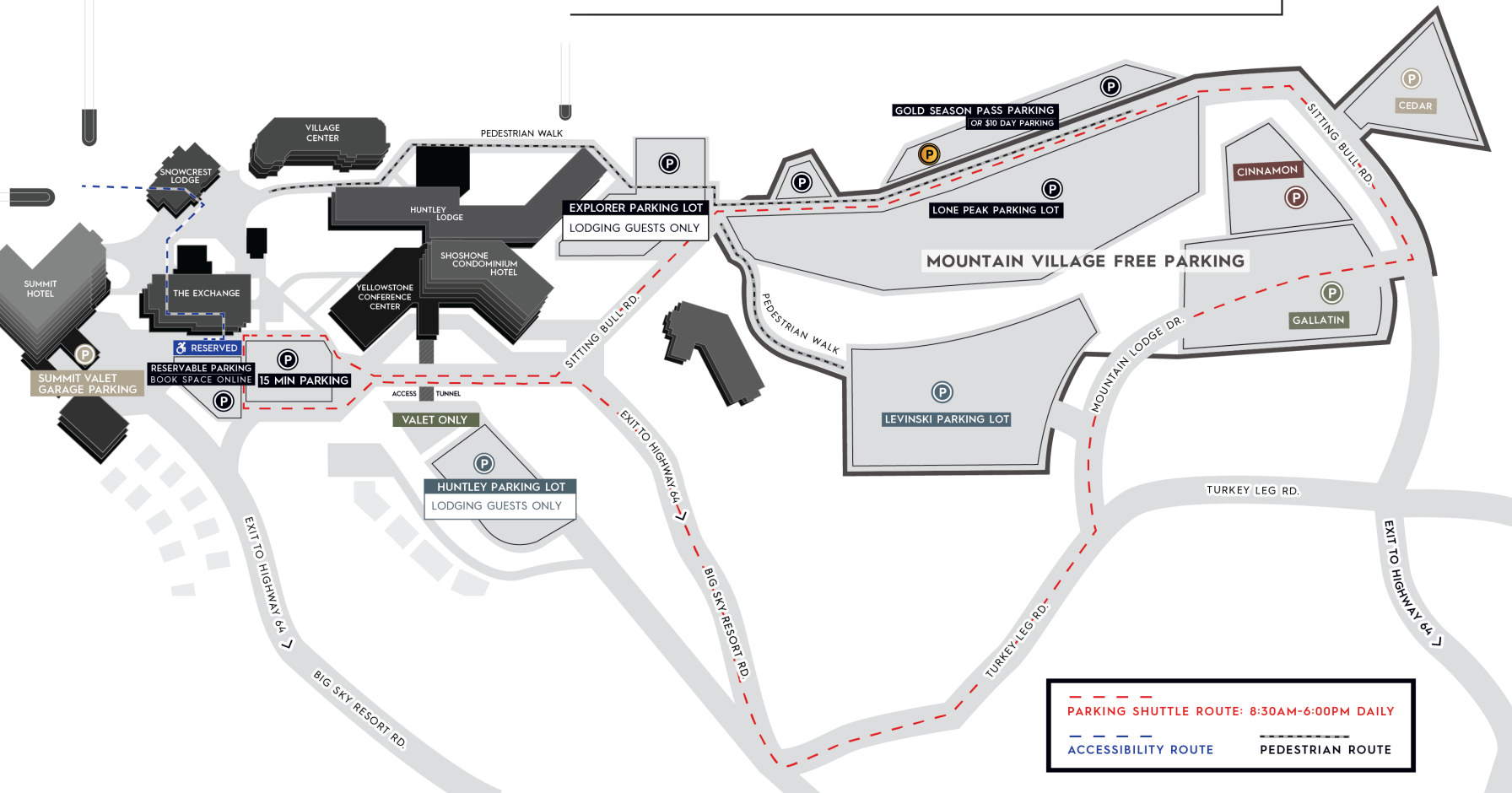
MONTANA
Department of Transportation

Alternative accessible formats of this document will be provided on request. Persons who need an alternative format should contact the Office of Civil Rights, Department of Transportation, 2701 Prospect Avenue, PO Box 201001, Helena, MT 59620. Telephone 406-444-5416 or Montana Relay Service at 711.

Please note that all construction timelines are subject to change due to unfavorable weather conditions or unforeseen circumstances.

Parking Expansions & Carpooling Priorities

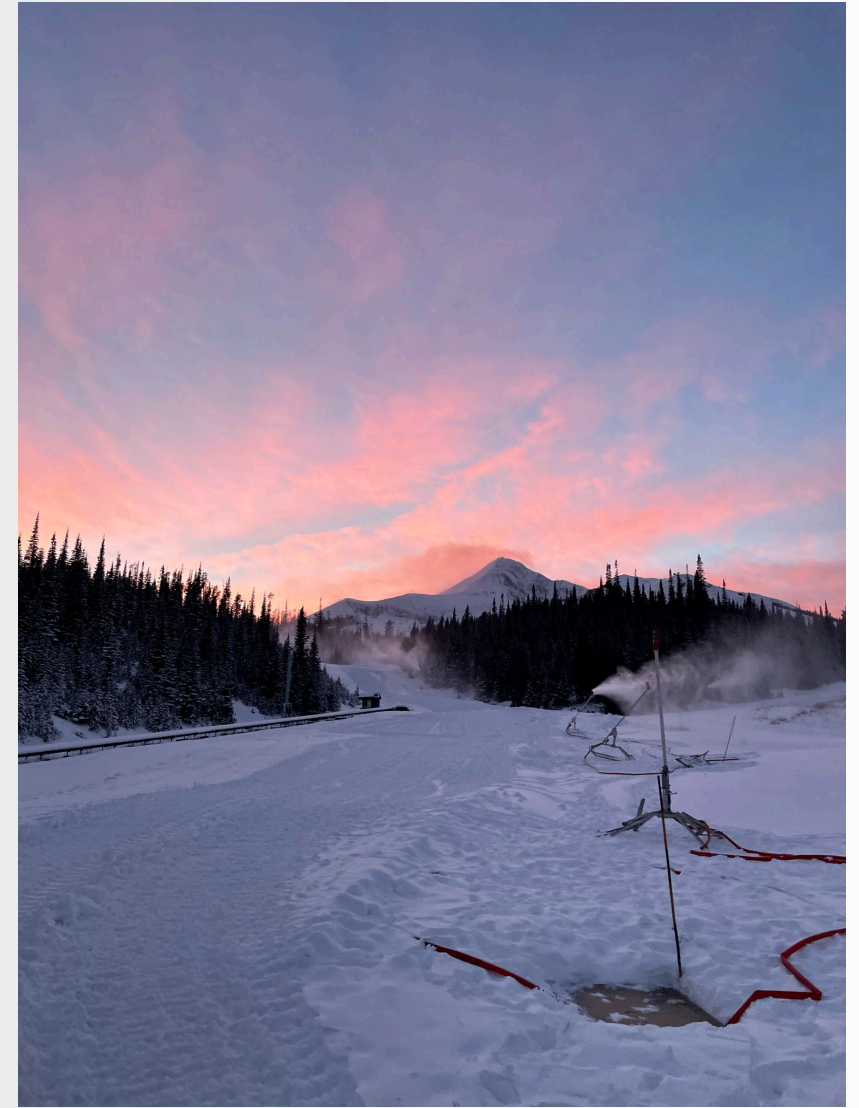
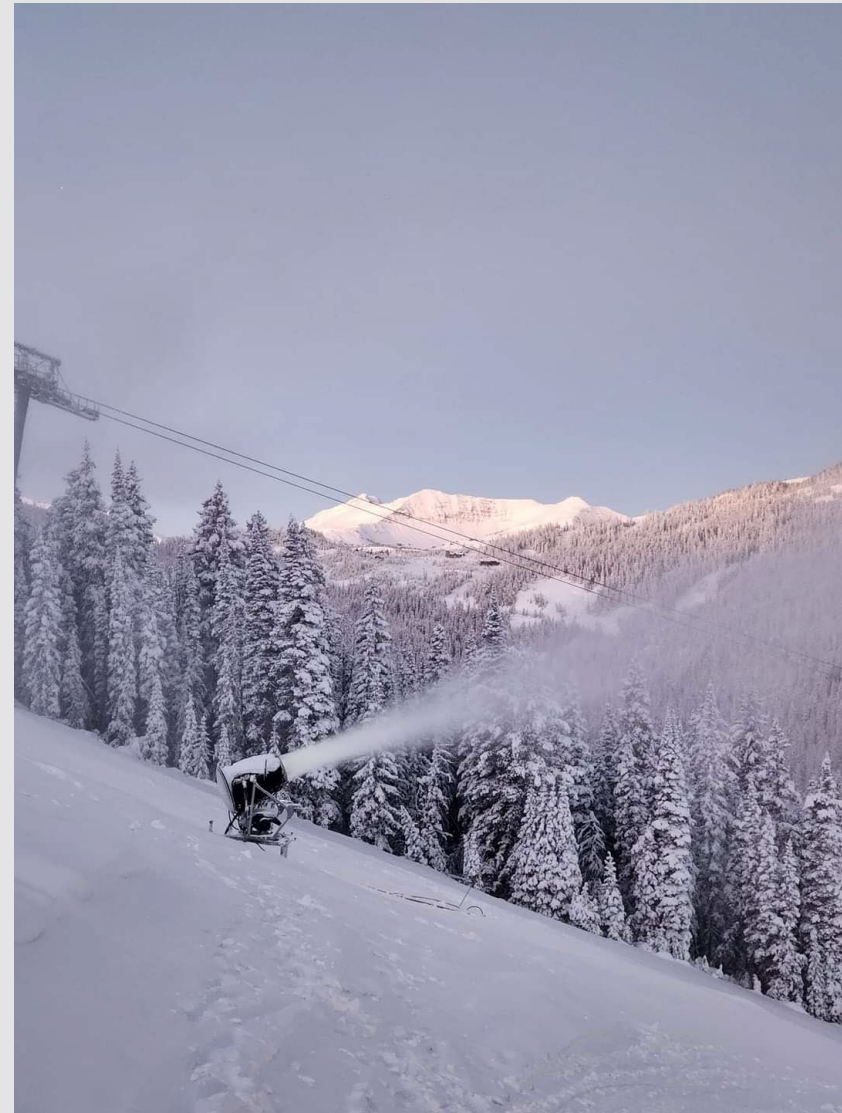
BIG SKY RESORT PARKING GUIDE



- Made adjustments to parking systems Winter 22/23 and saw success
- Added a new lot which allowed for 450 additional parking spots
- Converted “Gold Lot” to Carpool

Investments in Snowmaking Infrastructure

- Systematically replacing inefficient equipment
- Pursuing sustainability goals
- Aligning with community initiatives





FOREVER PROJECT



BUILDING A SUSTAINABLE TOMORROW

**NET ZERO
EMMISSIONS**

Big Sky Resort is committed to a goal of reducing carbon emissions to net zero for our operations by 2030.

**100% CLEAN
ELECTRICITY**

An important step in reaching our net zero carbon emissions goal is to power our resort with 100 percent clean electric energy.





FOREVERPROJECT

- **2008 – 2018**

- Formed first internal Green Team
- Upgraded building HVAC systems and installed hotel room thermostats with occupancy sensors
- Began transitioning lighting fixtures to LEDs
- Hosted annual mountain clean ups and completed habitat restoration projects with community partners

- **2019 – 2020**

- Signed onto the NSAA Climate Challenge
- Piloted a composting program in Vista Hall with YES Compost
- Purchased RECs to operate chairlifts on 100% clean energy
- Partnered with Tradewater to allow guests to offset their trip

- **2021**

- Achieved 100% clean electricity commitment
- Signed the Mountain Collaborative for Climate Action
- Completed stream restoration project w/ Gallatin River Task Force
- Implemented a No Idling Policy

- **2022**

- Wrote advocacy guest column: Congress needs to act on climate
- Reduced water usage in Huntley by 22% with fixture upgrades
- Expanded composting to all F&B outlets, diverting 20+ tons

- **2023**

- Earned NSAA Sustainable Slopes Transportation Badge
- Installed 32 kW net-metered solar PV array on Levinski Lodge
- Published our ForeverProject 2030 Master Plan
- Awarded the Community & Partnerships Golden Eagle Award



Team Member Housing

Our Model:

- Local and in most cases walking distance
- 829 total beds for Summer 2023
- Solar panels and sustainability initiatives included in each project
- Seven additions in eight consecutive years



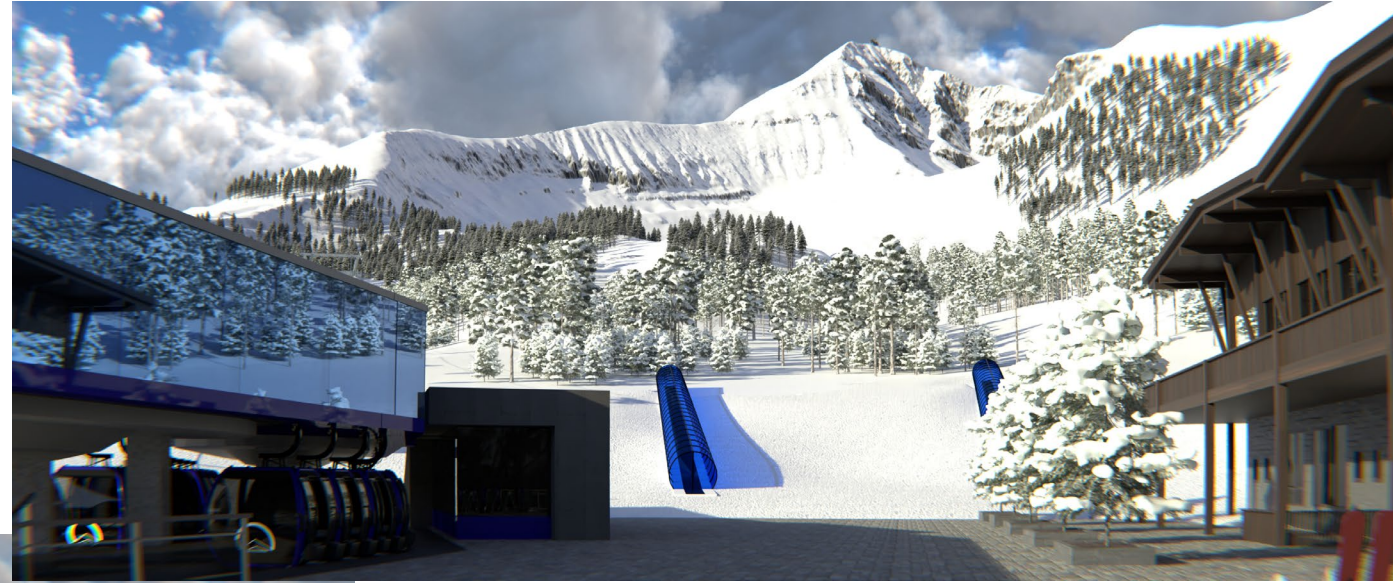
New Tram & Dual Season Experience

- Opening on the 50th Anniversary of Big Sky Resort: November, 2023
- Higher Capacity
- Skier convenience: NEW lower terminal location

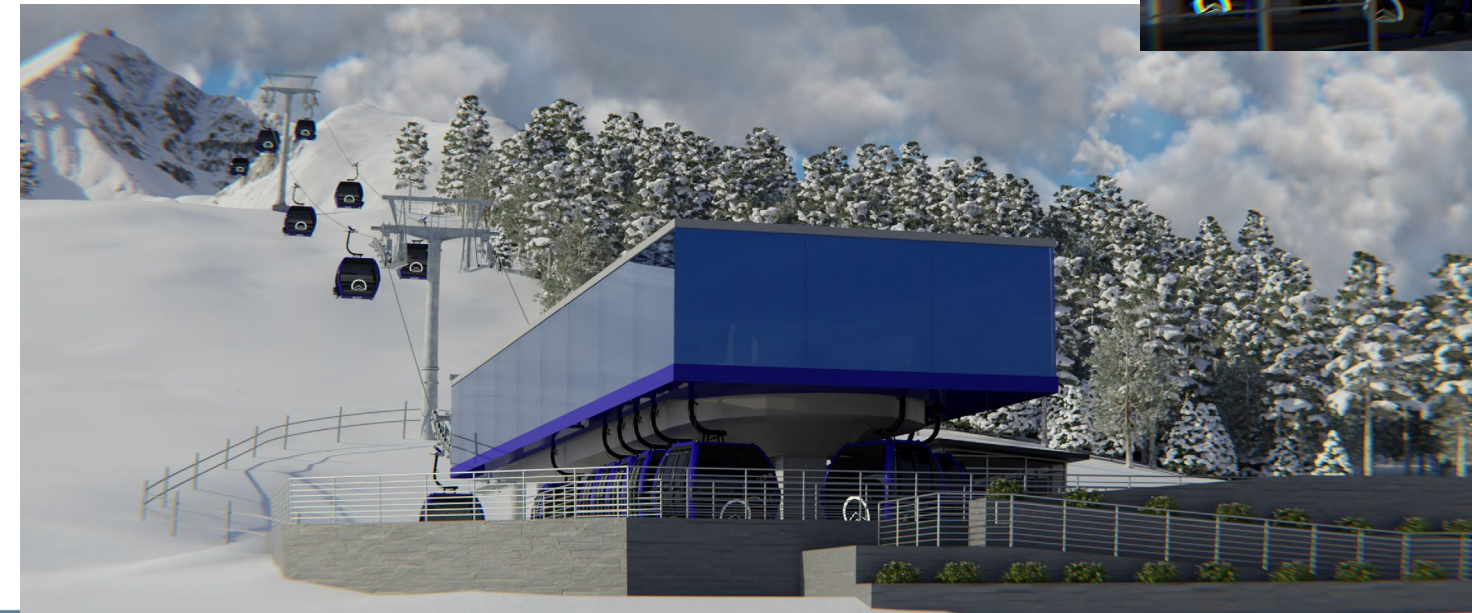


Two Stage Gondola

State of the art learning center at the mid-station



Increasing uphill capacity out of the base area to 10,000 PPH





THE FINAL CHAPTER OF 2025



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