

May 2023

# Bozeman Area Chamber of Commerce / Economic Development Regional Update



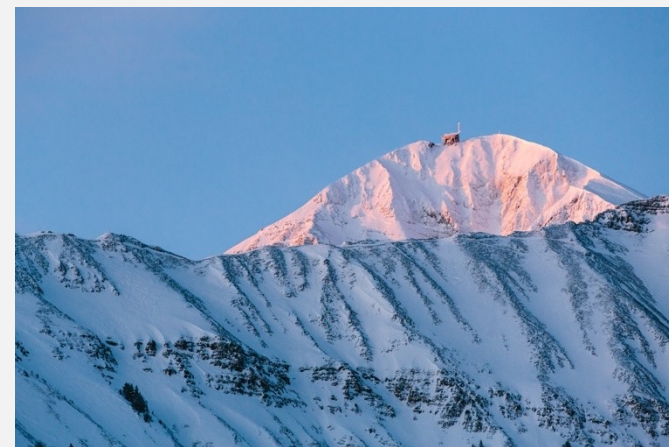
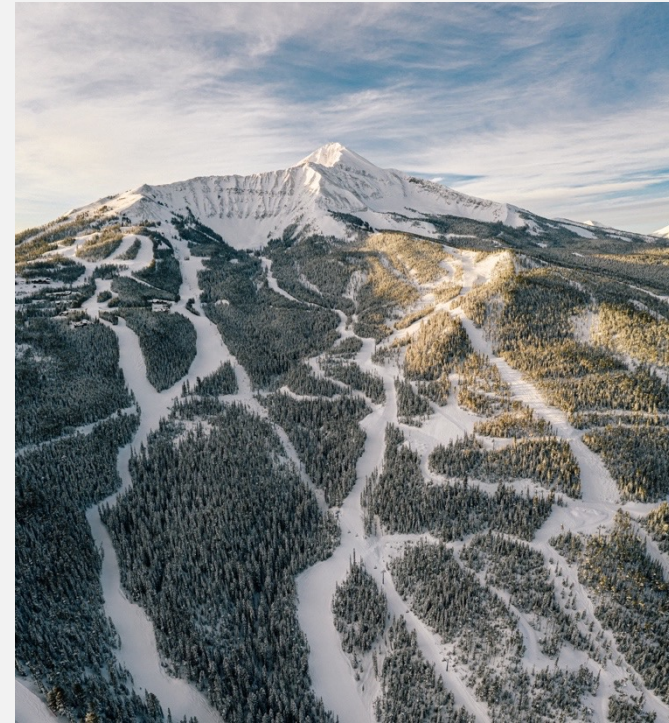
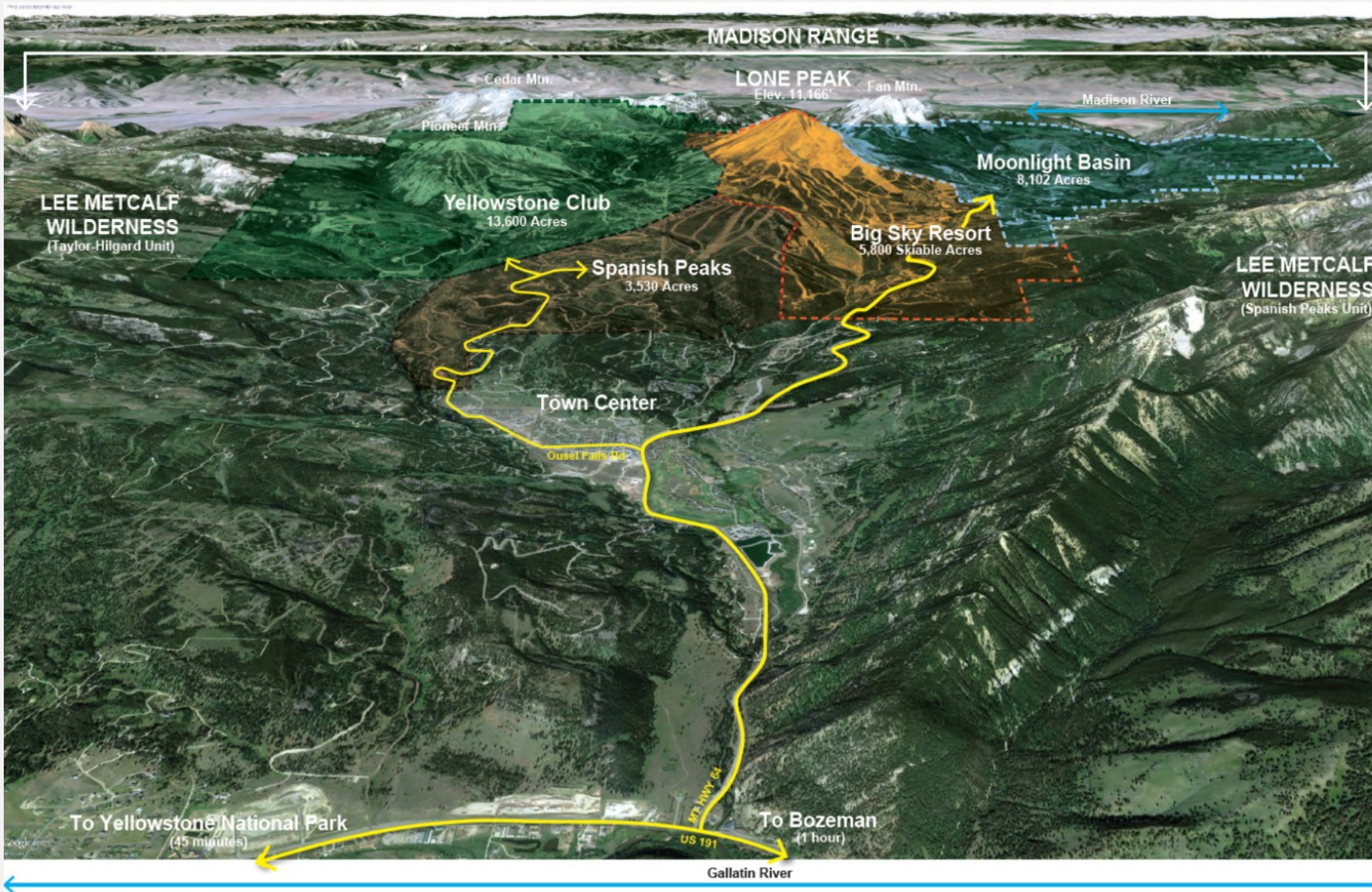


CHAP





# Big Sky Overview





## Yellowstone Club

**880**

**MEMBERS**

**1,550**

**EMPLOYEES**

*Peak Winter Season*

## Spanish Peaks

**501**

**MEMBERS**

**165**

**EMPLOYEES**

## Moonlight Basin

**547**

**MEMBERS**

**300**

**EMPLOYEES**





# Montage Big Sky and One&Only

## The Wilson Hotel



## Montage Big Sky

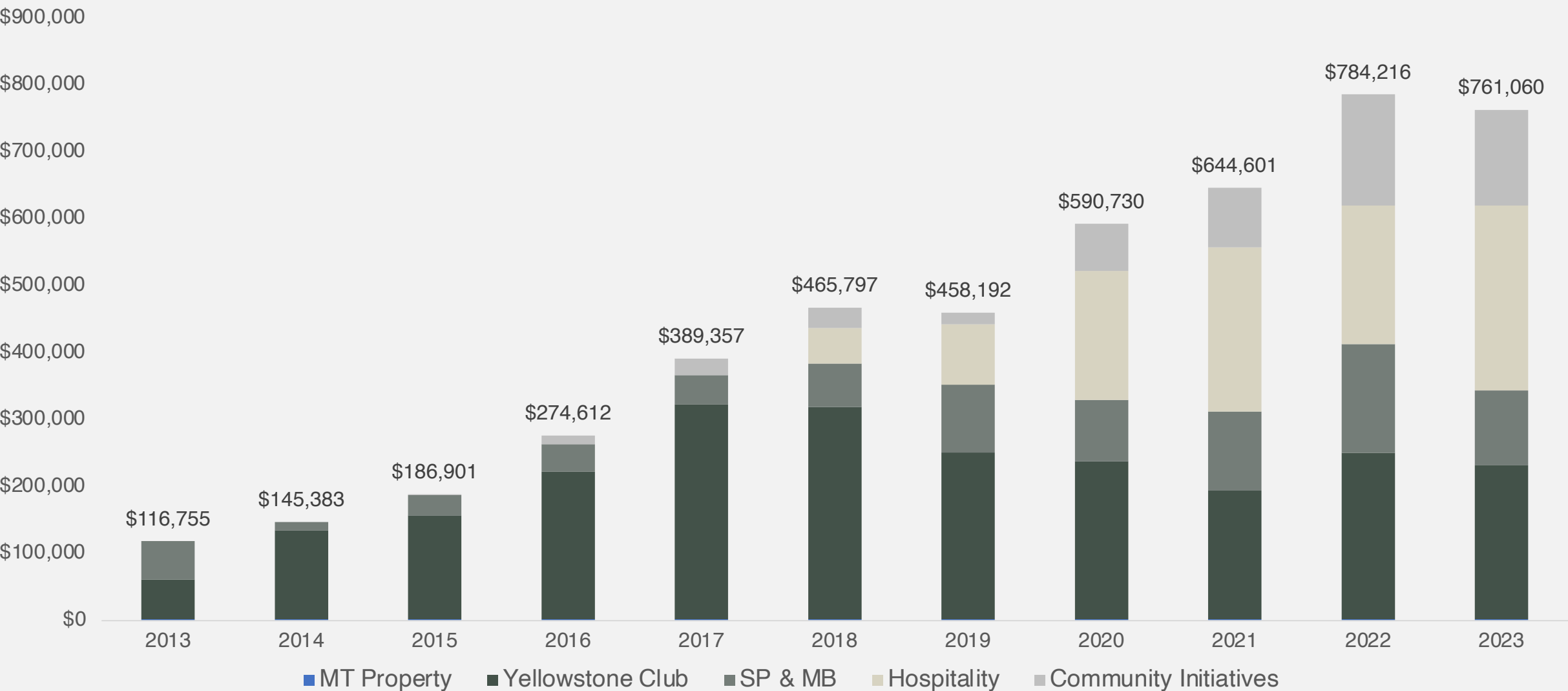


## One&Only



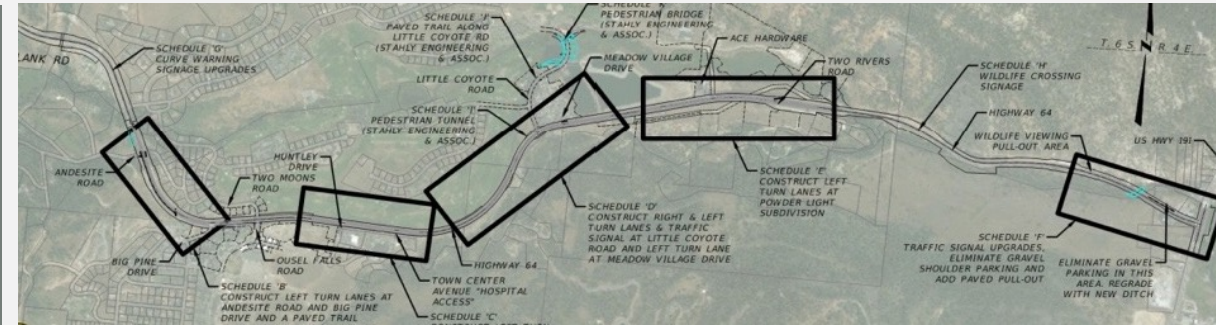


ANNUAL DEVELOPMENT SPEND





- Traffic and Transportation
- Water Availability & Sewer Solutions
- Emergency Services
- Community Services
  - Behavioral Health Needs
  - Childcare and Education
- Parks & Trails Expansion
- Governance
- Housing

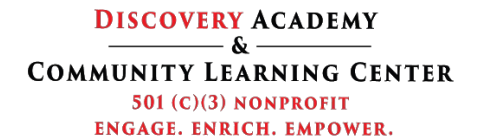




# Community Partnerships



BASE





2009 Resort Tax Collections

**\$2.6MM**

2013 Resort Tax Collections

**\$3.1MM**

2022 Resort Tax Collections

**\$18MM**

*Includes the full 4%*





- CrossHarbor and LMLC have built or acquired over 480 long-term rental units housing 1,600 locals in Big Sky and Gateway
- Plans underway to develop another 900 units over the next 10 – 15 years





## RIVERVIEW

- Public/private partnership with Big Sky Community Housing Trust, Resort Tax, Lone Mountain Land Company, Big Sky Water & Sewer.
- 97 deed-restricted rental housing units (387 bedrooms).
- Affordable to a range of low - moderate incomes and permanently reserved for Big Sky's workforce.
- Existing commercial building (located between the community housing) leased to local non-profit organizations (Big Sky Thrift + Social Impact Hub + Gallatin River Task Force among others).

## GALLATIN GATEWAY

- The subdivision will have a walkable trail system that connects all phases and parks together, which will be open to the public.
- There is a walking path to the neighboring middle school that crosses via a tunnel under the highway.
- Ride sharing/park and ride will be hubbed in the subdivision.
- 56 acres of land. All duplex construction was modular and all of the single family units were stick built.

## LIVABILITY

- The focus isn't just on beds, but on livability and quality of life
- Transportation, Education, Parks and Trails, Health and Wellness, Social Connections
- Embracing the culture and quality of life here.
- DEI awareness makes Big Sky a more diverse and welcoming place







- Purchase closed on May 17, 2022 of remaining lands in Big Sky Town Center from the Simkins family
- Totaling more than 500 acres
- Housing, transportation, conservation, and environmental and financial sustainability will be prioritized

#### Areas of focus will be:

- Enhancing community connectivity
- Conserving the Uplands and Hummocks area
- Meaningful development of housing for local residents
- Additional arts and entertainment amenities
- Expansion of open space and trails with public access
- Enhancement of access to the Gallatin River
- Protection of the river and water resources
- Sustainable design practices and options for public transportation
- Additional Hotel development
- Events and tourism



## Water

- Commitment to best environmental practices and monitoring programs
- Community-based efforts to enhance and protect water resources
- Stream monitoring efforts ensure protection of the watersheds
- Water treatment capacity has more than doubled at YC and MB thanks to new state-of-the-art treatment plants
- Support the Wild & Scenic designation for the Gallatin River

## Conservation Easements

- Yellowstone Club has put 1,500 acres into permanent conservation easements; an additional 3,500 acres are under consideration
- Moonlight Basin has put 17,000 acres into conservation easements

## Green Building and Energy

- Efforts are underway with Northwestern Energy and Big Sky SNO to provide community benefits
- Striving for net zero energy in future projects
- Striving for LEED Certified Campus for One&Only

## Wildlife

- LMLC properties have created a working group to ensure safe, respectful wildlife interaction
- Visit [wildbigsky.com](http://wildbigsky.com) for more information







## SPANISH PEAKS COMMUNITY FOUNDATION

- \$2,134,169 | Grants awarded since 2014
- \$585,290 | Invested in the community in 2022

## LMLC Giving & Community Service

Through our philanthropic giving, LMLC has supported over 40 organizations and non-profits throughout Big Sky and Gallatin Valley.



## MOONLIGHT COMMUNITY FOUNDATION

- \$2,215,000 | Grants awarded since 2015
- \$602,000 | Invested in the community in 2022

People – Supporting our Team  
Enriching Community Life + Supporting Local Businesses  
Trails + Conservation

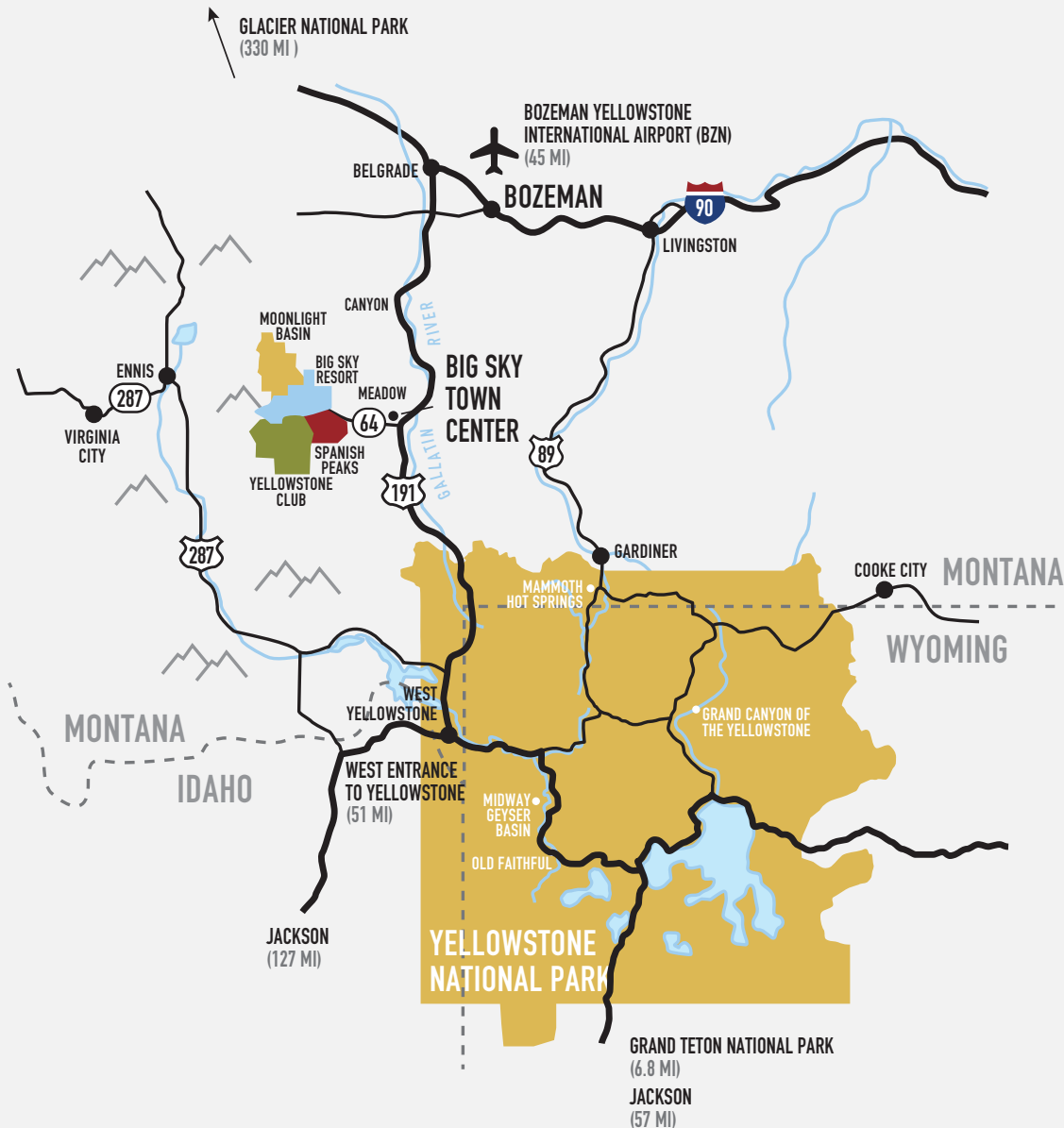


## YELLOWSTONE CLUB COMMUNITY FOUNDATION

- \$27,375,000 | Grants awarded since 2010
- \$3,500,000 | Invested in the community in 2022

**\$4.6 MILLION INVESTED IN 2022**  
**OVER \$30 MILLION INVESTED SINCE 2010**





Symbiotic Relationship: Big Sky relies on Bozeman and Bozeman relies on Big

- Housing
- Recreation
- Economic Growth
- Community Services

Opportunities for Improvement







**DEVELOPMENT AND NURTURED GROWTH**

**CAPACITY AND SUSTAINABILITY**

**MAINTAINING A SENSE OF PLACE WHILE SUPPORTING THE ECONOMY**



# Thank You

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