

MATURITY SCHEDULE

\$59,880,000
Washoe County School District, Nevada
General Obligation (Limited Tax)
School Improvement and Refunding Bonds
Series 2016A

Selling: Wednesday, January 13, 2016
at 7:45 a.m. Pacific time

Following is the Maturity Schedule for the above captioned bond issue.

MATURITY SCHEDULE

<u>Maturity</u> <u>(June 1)</u>	<u>Amounts</u>	<u>Maturity</u> <u>(June 1)</u>	<u>Amounts</u>
2019	\$765,000	2028	1,100,000
2020	790,000	2029	1,155,000
2021	2,290,000	2030	1,210,000
2022	7,965,000	2031	1,275,000
2023	6,250,000	2032	1,335,000
2024	6,535,000	2033	1,405,000
2025	12,660,000	2034	1,460,000
2026	9,540,000	2035	1,520,000
2027	1,045,000	2036	1,580,000

The closing date for the 2016A Bonds will be February 2, 2016 .

The maturity amounts are subject to adjust as described in the Office Notice of Bond Sale. The Preliminary Official Statement, which contains the Official Notice of Bond Sale, can be found at www.prospectushub.com.

The 2016A Bonds are rated AA (S&P) and Aa3 (Moody's).

THE FOLLOWING INFORMATION AMENDS THE OFFICIAL NOTICE OF SALE.

The maximum interest rate for the bonds maturing June 1, 2019 to and including June 1, 2022 is 3%. There is no limitation on other maturities. The minimum bid for the Bond must be par or greater. There is no limit on the maximum premium.

For additional information, please contact:

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*Preliminary, subject to change.