

BOND PURCHASE PROPOSAL

\$283,730,000*
CLARK COUNTY, NEVADA
GENERAL OBLIGATION (LIMITED TAX) BOND BANK REFUNDING BONDS
(ADDITIONALLY SECURED BY PLEDGED REVENUES)
SERIES 2016A

Yolanda King, Chief Financial Officer
Clark County, Nevada
Clark County Government Center
500 South Grand Central Parkway
Las Vegas, NV 89106

Dear Ms. King:

Reference is made to the "Official Notice of Bond Sale," dated January 27, 2016, the Maturity Schedule referred to therein, and the Official Statement, all of which constitute a part hereof, concerning the "Clark County, Nevada, General Obligation (Limited Tax) Bond Bank Refunding Bonds (Additionally Secured by Pledged Revenues), Series 2016A (the "Bonds").

For your legally issued Bonds, as described in such notice, we will pay you the principal amount thereof and accrued interest thereon to the date of their delivery to us, [plus a premium][less a discount] of \$ _____** on Bonds maturing on November 1 of the years and bearing interest as follows:

2016 at _____% per annum.	2021 at _____% per annum.	2026 at _____% per annum.
2017 at _____% per annum.	2022 at _____% per annum.	2027 at _____% per annum.
2018 at _____% per annum.	2023 at _____% per annum.	2028 at _____% per annum.
2019 at _____% per annum.	2024 at _____% per annum.	2029 at _____% per annum.
2020 at _____% per annum.	2025 at _____% per annum.	

For informational purposes only, our calculation of the True Interest Cost is as follows:

True Interest Cost, stated as a
nominal annual percentage: _____%

We have elected to have _____ (name of municipal bond insurer, if any) insure the Bonds maturing on November 1, _____ through November 1, _____. The premium for the municipal bond insurance policy will be \$ _____. We understand that (i) payment of the insurance premium and satisfaction of any conditions to the issuance of the municipal bond insurance policy are the sole responsibility of the purchaser, (ii) failure of the municipal bond insurer to issue its policy shall not constitute cause for a failure or refusal by us to accept delivery of or pay for the Bonds, and (iii) the municipal bond insurer must provide the Issuer, at closing, with a certificate and an opinion of counsel in the form acceptable to Bond Counsel.

*Preliminary, subject to change.

**Par or a premium may be bid. A discount not to exceed 1% of par may be bid.

*** Strike if inapplicable.

A good faith deposit in the amount of \$2,800,000 is or will be submitted in accordance with the terms of the Official Notice of Bond Sale.

DATED on this February 9, 2016.

Respectfully submitted:

Name and Address

Manager

By _____
Authorized Representative

Phone No. _____

Fax No. _____

The return of the bid deposit is hereby acknowledged this February 9, 2016.

By _____

The foregoing proposal accepted on this February 9, 2016.

CLARK COUNTY, NEVADA

By _____
Chief Financial Officer