

**BOND PURCHASE PROPOSAL**

**\$18,800,000\***

**CITY OF SPARKS, NEVADA  
GENERAL OBLIGATION (LIMITED TAX)  
MEDIUM-TERM FLOOD CONTROL BONDS  
SERIES 2016**

Jeff Cronk  
Director of Financial Services  
City of Sparks  
431 Prater Way  
Sparks, Nevada 89431

Dear Mr. Cronk:

Reference is made to your "Official Notice of Bond Sale," dated February 9, 2016 (the "Notice"), the Preliminary Official Statement relating thereto and the Maturity Schedule, all of which constitute a part hereof, concerning the CITY OF SPARKS, NEVADA, GENERAL OBLIGATION (LIMITED TAX) MEDIUM-TERM FLOOD CONTROL BONDS, SERIES 2016 (the "Bonds").

For your legally issued Bonds, as described in such Notice, we will pay you the principal amount thereof and accrued interest thereon to the date of their delivery to us [plus a premium][less a discount] of \$\_\_\_\_\_ \*\*, for such Bonds maturing on March 1, in the following years:

2017 bearing interest at _____% per annum.	2022 bearing interest at _____% per annum.
2018 bearing interest at _____% per annum.	2023 bearing interest at _____% per annum.
2019 bearing interest at _____% per annum.	2024 bearing interest at _____% per annum.
2020 bearing interest at _____% per annum.	2025 bearing interest at _____% per annum.
2021 bearing interest at _____% per annum.	2026 bearing interest at _____% per annum.

\*\*\* The Bonds shown as maturing in the years listed below are hereby designated as being included in a Term Bond which matures on the last date shown below for that Term Bond. The Term Bond is subject to mandatory prior redemption as described in the Notice. Only consecutive maturities occurring on or after March 1, 2022, on which the same rate of interest is bid in the above table may be included in the Term Bond.

\_\_\_\_\_  
\*Preliminary, subject to change.

\*\*Strike inapplicable words. A discount or a premium may be bid as set forth in the Notice.

\*\*\* Strike if inapplicable.

First Term Bond: March 1, \_\_\_\_ through March 1, \_\_\_\_, inclusive

Second Term Bond: March 1, \_\_\_\_ through March 1, \_\_\_\_, inclusive\*\*\*

For informational purposes only, our calculation of True Interest Cost (calculated as described in the Notice) is as follows:

True Interest Cost (stated as a  
nominal annual percentage): \_\_\_\_\_%

A good faith deposit in the amount of \$150,000 is or will be submitted in accordance with the terms of the Notice.

DATED on this February 18, 2016.

Respectfully submitted,

Name and Address

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Manager

\_\_\_\_\_  
Phone No.

By \_\_\_\_\_  
Authorized Representative

\_\_\_\_\_  
Fax No.

The return of the bid deposit is hereby acknowledged.

By \_\_\_\_\_

The foregoing proposal is accepted on this February 18, 2016.

CITY OF SPARKS, NEVADA

By \_\_\_\_\_  
Director of Financial Services

\_\_\_\_\_  
\*\*\*Strike if inapplicable.