

MATURITY SCHEDULE

\$6,400,000 (Maximum)
Lyon County School District, Nevada
General Obligation (Limited Tax)
School Improvement and Refunding Bonds
Series 2016A
(PSF Guaranteed)

Selling: Wednesday, June 1, 2016
at 8:30 a.m. Pacific Time

Following is the Maturity Schedule for the above captioned bond issue.

MATURITY SCHEDULE

| <u>Maturity</u> <u>(April 1)</u> | <u>Amounts</u> | <u>Maturity</u> <u>(April 1)</u> | <u>Amounts</u> |
|-------------------------------------|----------------|-------------------------------------|----------------|
| 2019 | \$100,000 | 2028 | 360,000 |
| 2020 | 100,000 | 2029 | 365,000 |
| 2021 | 100,000 | 2030 | 375,000 |
| 2022 | 315,000 | 2031 | 500,000 |
| 2023 | 325,000 | 2032 | 500,000 |
| 2024 | 330,000 | 2033 | 500,000 |
| 2025 | 335,000 | 2034 | 500,000 |
| 2026 | 345,000 | 2035 | 500,000 |
| 2027 | 350,000 | 2036 | 500,000 |

The closing date for the 2016A Bonds will be June 21, 2016 .

The maturity amounts are subject to adjust as described in the Office Notice of Bond Sale. The Preliminary Official Statement, which contains the Official Notice of Bond Sale, can be found at www.prospectushub.com.

The 2016A Bonds are rated AAA (S&P).

THE FOLLOWING INFORMATION AMENDS THE OFFICIAL NOTICE OF SALE.

The minimum bid for the Bonds must be par or greater. There is no limit on the maximum premium.

For additional information; please contact:

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