

York College of Pennsylvania

Outstanding Tax-Exempt Indebtedness

The following revenue bonds issued for the benefit of the Borrower (the "Prior Bonds") are outstanding, as of June 15, 2016, in the principal amounts shown below:

- \$15,945,000 outstanding principal amount of **General Authority of Southcentral Pennsylvania** Revenue Bonds (Association of Independent Colleges and Universities of Pennsylvania Financing Program – York College of Pennsylvania Project), Series 2007 GG2;
- \$19,090,000 outstanding principal amount of **General Authority of Southcentral Pennsylvania** Revenue Bonds (Association of Independent Colleges and Universities of Pennsylvania Financing Program – York College of Pennsylvania Project), Series 2011 II;
- \$25,105,000 outstanding principal amount of **Pennsylvania Higher Educational Facilities Authority** Multi-Mode Revenue Bonds (AICUP Financing Program - York College of Pennsylvania Project) Series 2014 T1, T2 and T3; and
- \$24,125,000 outstanding principal amount of **General Authority of Southcentral Pennsylvania** Revenue Bonds (AICUP Financing Program – York College of Pennsylvania Project) Series 2015 NN2.