

**Amendment dated November 21, 2016
to Appendix E - Official Notice of Bond Sale in the Preliminary Official Statement
dated November 17, 2016 (the "Preliminary Official Statement")
relating to the primary offering and sale of**

**\$35,730,000*
CITY OF LAS VEGAS, NEVADA
GENERAL OBLIGATION (LIMITED TAX)
MEDIUM-TERM VARIOUS PURPOSE BONDS
SERIES 2016D**

The information under the heading titled "INTEREST RATES AND LIMITATIONS" in Appendix E - Official Notice of Bond Sale in the Preliminary Official Statement is amended to provide as follows:

"INTEREST RATES AND LIMITATIONS: The following interest limitations are applicable to the Bonds:

A. Interest on the 2016D Bonds will be payable on June 1 and December 1 of each year commencing on June 1, 2017.

B. The interest rate on any Bond and the True Interest Cost for the Bonds (see "BASIS OF AWARD," below) may not exceed by more than 3% the "Index of Twenty Bonds" most recently published in The Bond Buyer before the bids are received.

C. Each interest rate specified must be stated in a multiple of 1/8th or 1/20th of 1% per annum.

D. Only one interest rate can be stated for any maturity of the Bonds, i.e, all 2016D Bonds with the same maturity date must bear the same rate of interest. No zero (0) rate of interest may be bid.

E. Each Bond as initially issued will bear interest from its dated date to its stated maturity date at the interest rate stated in the bid.

It is permissible to bid different interest rates for the Bonds, but only as stated in the bid and subject to the above limitations. If any Bond is not paid upon presentation at maturity, it will draw interest at the same rate until principal is paid in full."

CITY OF LAS VEGAS, NEVADA

* Preliminary, subject to change.