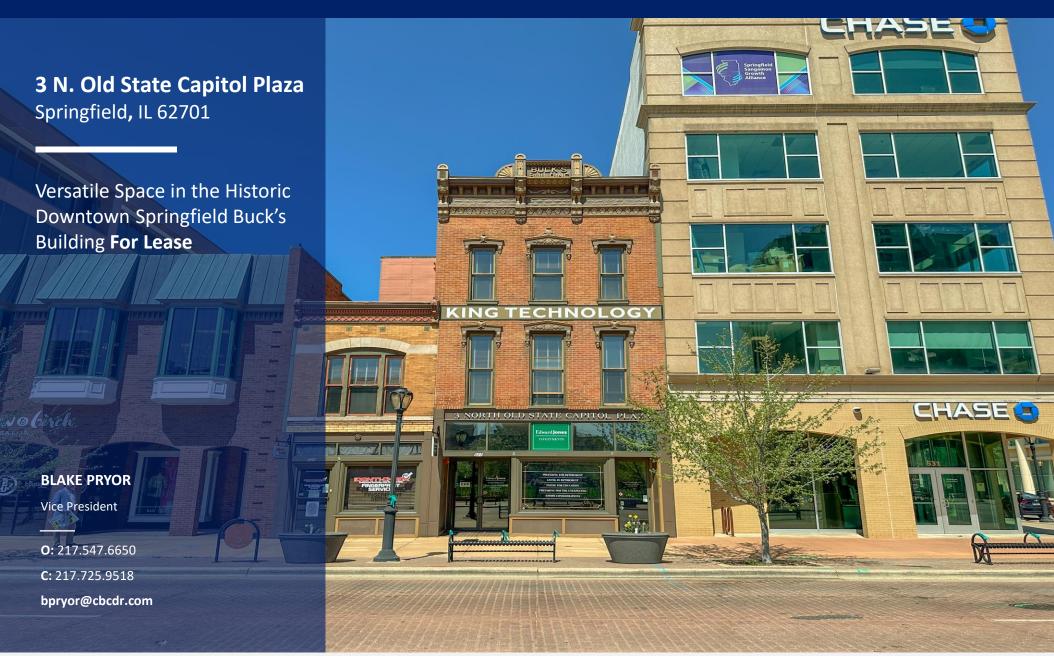
OFFERING MEMORANDUM





USE AGREEMENT



CONFIDENTIALITY AND RESTRICTED USE AGREEMENT

This Confidential Investment Summary ("CIS") is provided by Coldwell Banker Commercial Devonshire Realty ("CBCDR"), solely for your consideration of the opportunity to acquire the commercial property described herein (the "Property"). This CIS may be used only as stated herein and shall not be used for any other purpose, or in any other manner, without prior written authorization and consent of CBCDR. This CIS does not constitute or pertain to an offer of a security or an offer of any investment contract. This CIS contains descriptive materials, financial information and other data compiled by CBCDR for the convenience of parties who may be interested in the Property. Such information is not all inclusive and is not represented to include all information that may be material to an evaluation of the acquisition opportunity presented. CBCDR has not independently verified any of the information contained herein and makes no representations or warranties of any kind concerning the accuracy or completeness thereof. All summaries and discussions of documentation and/or financial information contained herein are qualified in their entirety by reference to the actual documents and/or financial statements, which upon request may be made available. An interested party must conduct its own independent investigation and verification of any information the party deems material to consideration of the opportunity, or otherwise appropriate, without reliance upon CBCDR.

The Property may be financed or withdrawn from the market without notice, and its owner(s) reserve(s) the right to negotiate with any number of interested parties at any time. The Property is offered and sold by its owner(s) as is, where is, and with all faults, without representation or warranty of any kind except for any customary warranties of title.

BY ACCEPTING THIS CIS, YOU AGREE THAT: (1) all information contained herein, and all other information you have received or may hereafter receive from CBCDR relating to the Property, whether oral, written or in any other form (collectively, the "Information"), is strictly confidential; (2) you will not copy or reproduce, and claim as your own without attribution to CBCDR, all or any part of this CIS or the Information; (3) upon request by CBCDR at any time, you will return and/or certify your complete destruction of all copies of this CIS and the Information; (4) for yourself and all your affiliates, officers, employees, representatives, agents and principals, you hereby release and agree to indemnify and hold harmless CBCDR all of its affiliates, officers, employees, representatives, agents and principals, from and with respect to any and all claims and liabilities arising from or related to the receipt or use of this CIS and/or any other Information concerning the Property; (5) you will not provide this CIS or any of the Information to any other party unless you first obtain such party's acceptance and approval of all terms, conditions, limitations and agreements set forth herein, as being applicable to such party as well as to you; and (6) monetary damages alone will not be an adequate remedy for a violation of these terms and that CBCDR shall be entitled to equitable relief, including, but not limited to, injunctive relief and specific performance, in connection with such a violation and shall not be required to post a bond when obtaining such relief.

OVERVIEW



Coldwell Banker Commercial Devonshire Realty (CBCDR) is excited to exclusively offer versatile space in a historic building in Downtown Springfield, IL.

The space was most recently a financial advisor office, which they remodeled in 2015. The current layout consists of a reception area, an executive office, a private office, a break room, access to a 3-compartment sink, a handwashing sink, and mop sink, a mechanical, equipment, and supply room, and 2 ADA-compliant restrooms. The space still has the original wood floor and tin ceiling, and the exposed brick wall adds to the traditional Downtown building appearance. The flexible layout makes it suitable for a range of different businesses, and the presence of two established businesses on-site provides additional foot traffic and visibility.

The Buck's Building is a 3-story commercial structure located on the north side of the Old State Capitol Square in Downtown Springfield. It is a contributing structure to the National Register of Historic Places (NRHP), which adds to its appeal for tenants who value historic preservation. The character and charm of the Buck's Building were preserved by the current owner who operates two businesses on-site – King Technology, an IT consultant, and Identi-Check, an employment background screening company. The variety of previous businesses – law office, dance studio, photography studio, hat store, clothing store, restaurant, and financial advisory office – makes the space adaptable for many different uses.

The location offers access to a large pool of potential customers and employees, with major employers (19,210 State & City Government employees and 12,121 Hospital & Clinic employees) and historic landmarks (Governor's Mansion, Old & New State Capitol, Abraham Lincoln Presidential Library & Museum, and Lincoln Nat'l Historic Site) nearby. The dense population and household numbers in the surrounding area serve as a customer base.

PROPERTY INFORMATION

ADDRESS 3 N. Old State Capitol Plaza, Springfield, IL 62701

AVAILABLE SPACE 1,608 SF

LEASE RATE \$2,150 / MO / Modified Gross

ZONING S-3, Central Shopping District

YEAR BUILT | REMODELED 1855 | 2015

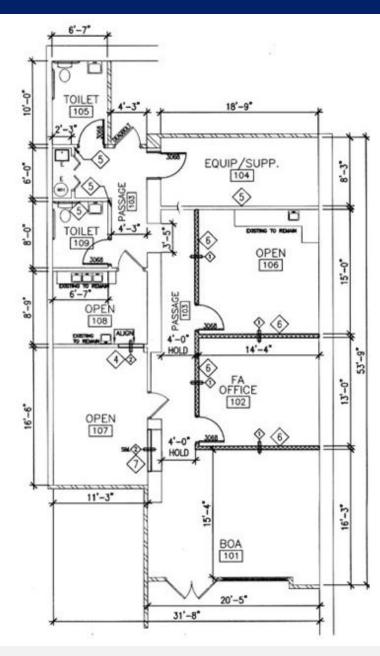


AERIAL





FLOOR PLAN



INTERIOR PHOTOS









INTERIOR PHOTOS









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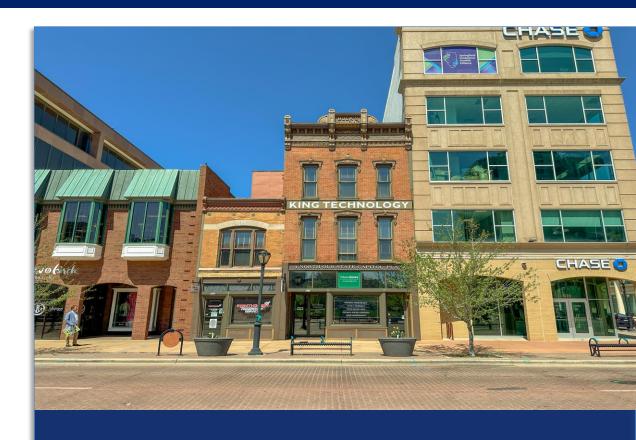
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PROPERTY HIGHLIGHTS

- Heart of Downtown
- Versatile Space in Historic Building
- Interior Remodel in 2015

- Near Many Historical Landmarks
- Strong Customer & Employee Base
- High Tourism Area