CivicRec: Tutorial

Part 1: How to CREATE AN ACCOUNT AND...

Part 2: How to BOOK A ROOM...

IN CIVICREC1 SOFTWARE

* Setting up your Account Slides 2-7

* Reserving a Multi-purpose room Slides 8-22

A Powerpoint Presentation

Part 1: REGISTRATION...

Go to the CivicRec1 software website.

The Web address for CivicRec1 is:

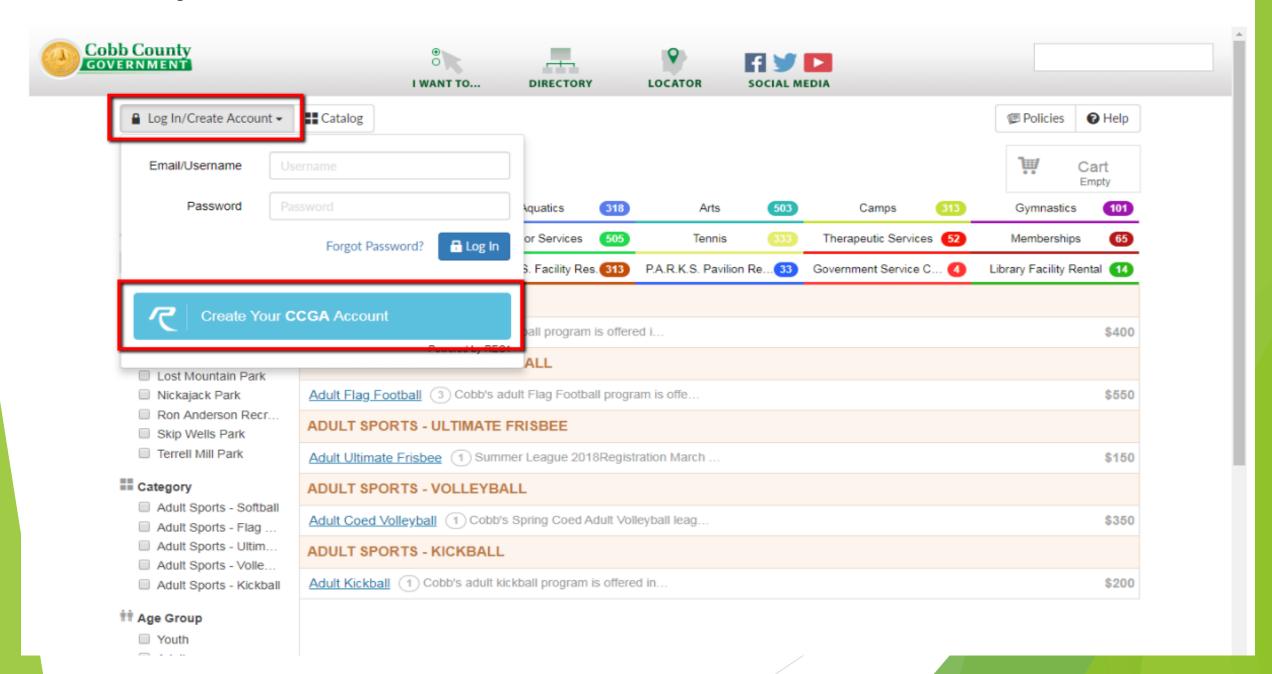
https://secure.rec1.com/GA/cobb-countyga/catalog

Use Copy-Paste to place the address into your Web Browser.

Click on the first result on your browser; it should be: <u>Catalog - Cobb County PARKS, Senior Services,</u> <u>Government ... - Rec1</u>

You will now be able to work with the CivicRec1 software while you continue to view this tutorial.

Patrons will click "Log In/Create Account" and then click "Create Your CCGA Account".



Click "Next Step".

CCGA Sign-Up		6 .				36
Step 1: Account Holder	Step 2: Other Account Member		ect "Organizatio			i
Account holder must be an Adult.		the	the blanks for the numbered boxes			
		sho	ownsee next sli			
BASICS		f ins	tructions.	ADDRESS		
Account Typ)	Individual Organization			Address Line 1 * ?	Address Line 1	
Organization Name	Organization Name		ر ا	Address Line 2	Address Line 2	
Point of Contact	First Name Mid	Idle Na Last Na	N/A ▼	Zip Code, City, State*	Zip Code 6. City	AL •
Organization Email	Organization Email 3.			County/Parish	Other •	
Emergency Contact Name	Emergency Contact Name					
Emergency Contact Nu	Emergency Contact Numl					
CONTACT INFO				ACCOUNT SETTINGS		
Phone 1*	Phone 1 4.	Label	No Mobile Carrier ▼	Password*	Password	7.
Phone 2	Phone 2		No Mobile Carrier	Confirm Password*	Confirm Password	
Phone 3	Phone 3	Label	No Mobile Carrier ▼		Passwords must be at least 8 characters long and contain chara least 3 of the following 4 categories: lower case letters, upper ca	cters from at use letters,
Email Preferences	Add Email				numbers, special characters	
					Cancel Next Step: Other	r Account Members

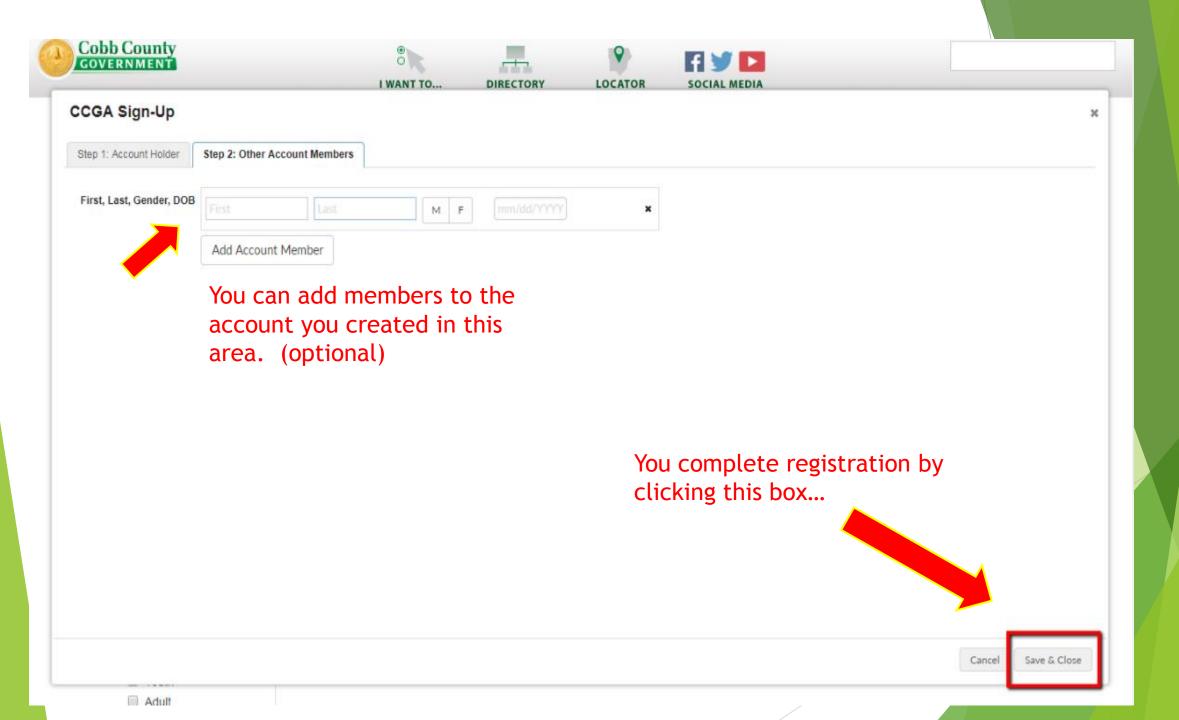
Again, here the patron can choose to add another Individual account to this Organization account but they don't need to.

Click "Save & Close" and they're done!

Create an Organization Account

- The Organization's name.
- 2. The name of the Organization's point of contact. NOTE: This person does not need to have an Individual account but they can if they want.
- The Organization's contact email address. NOTE: Will most likely belong to whoever does the organization's bookings.
- 4. The Organization's best contact phone number. NOTE: Will most likely belong to whoever does the organization's bookings.
- 5. The Organization's address. NOTE: If the address includes an apartment or suite number, that number MUST go on "Address Line 2".
- 6. The Organization's zip code. When the zip code is entered, the city will autopopulate.
- 7. Enter and verify a password. NOTE: passwords must contain 3 of the following: uppercase, lowercase, number, special character.

Click "Next Step".





This completes the account set-up portion of your tutorial. The slides that follow show you how to book a multi-purpose room and make payment.

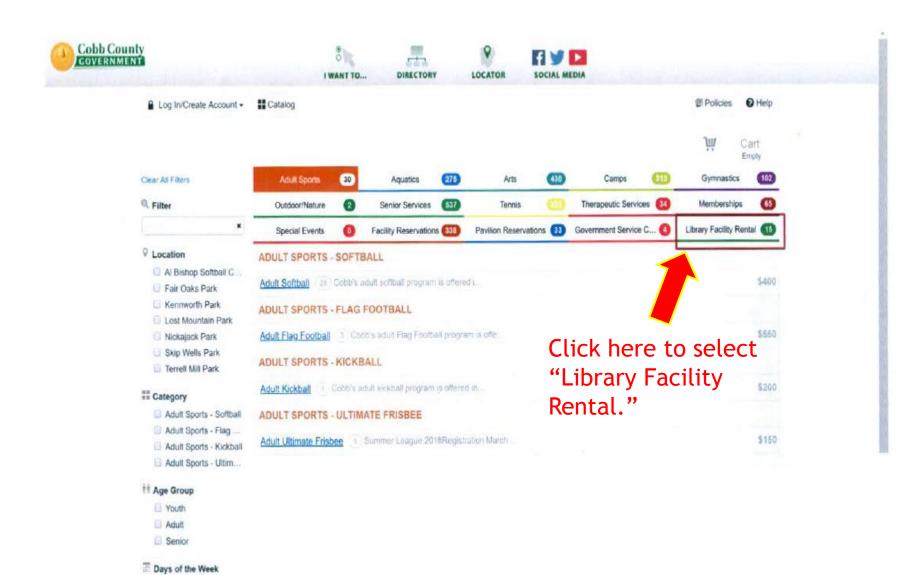
Please remember that the fee to book a Cobb County Public Library System multi-purpose rooms is \$25.00 per meeting. The fee is not refundable, so please book your room carefully. Also, please remember that if you do not see an availability at one library, you can check the calendar for other locations.

Now...we continue with the booking portion of your tutorial...

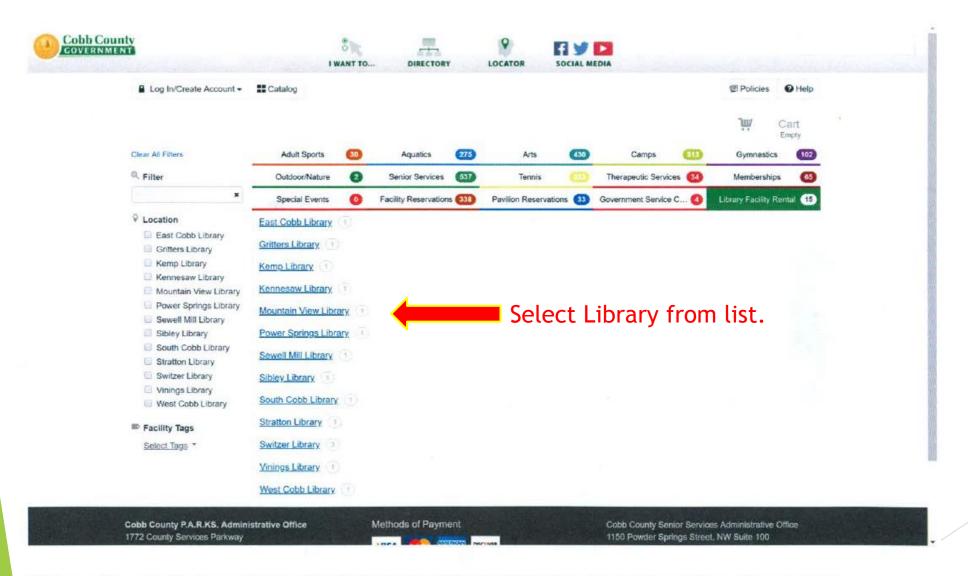
CivicRec: Part 2 - Bookings

How to Book Your Library Multipurpose Room Online

A Powerpoint Presentation



Mon
Tue
Wed



Click on a library to display a calendar of available days and times. If the patron has not already logged in or needs to create an account, they need to do so now.

Multiple Rates

This facility holds a maximum of 40. Operating hours for this room are 10am- 7:30pm Monday - Wednesday; 11am- 5:30pm Thursday-Friday; 1pm- 5:30pm Saturday, and excludes county holidays.

Facility Midsize Meeting Room Location Kemp Library

Make a Reservation

1. SELECT DATE



AVAILABLE TIMES:

Here you will log-in. If an account was not already created, it could be done from here as well.

2. SELECT TIME: \$25 - FLAT FEE

03/26/2018: Must reserve facility no less than 7 day(s) from the reservation date.

An account is required to add reservations to cart:

♣ CREATE ACCOUNT

A LOG IN

- Once you have logged-in or created an account, you can choose a date and make a reservation.
- The calendar uses a color code to show availability. **GRAY** not available; **ORANGE** partial availability; **GREEN** full availability.
- When you choose a day, the available times will be displayed. You can then choose your time and click, "Add to Cart."

Multiple Rates

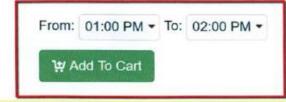
This facility holds a maximum of 40. Operating hours for this room are 10am- 7:30pm Monday - Wednesday; 11am- 5:30pm Thursday-Friday; 1pm- 5:30pm Saturday, and excludes county holidays.

1. SELECT DATE

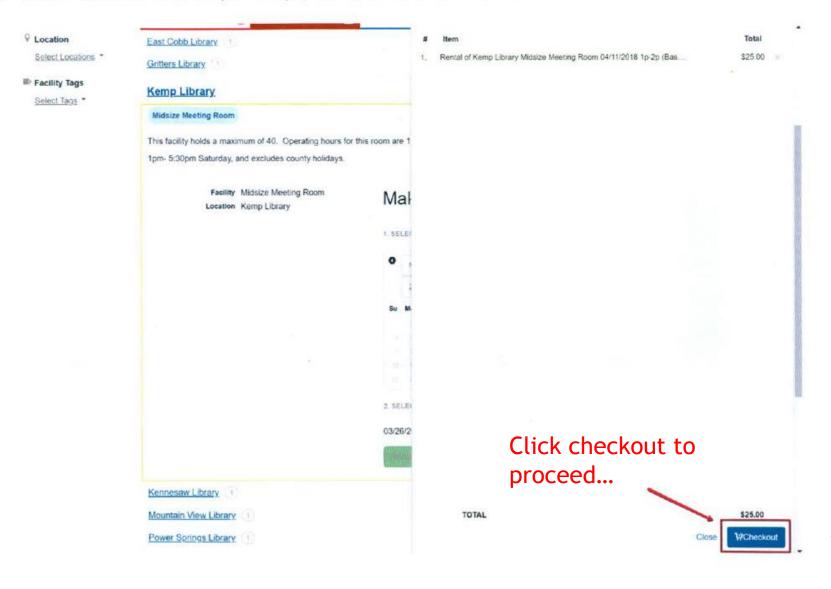
Facility Midsize Meeting Room
Location Kemp Library

Make a Reservation

2. SELECT TIME: \$25 - FLAT FEE



AVAILABLE TIMES: 01:00 PM to 07:30 PM Base Rate M/T/W A confirmation screen with date, time, and price will pop up. Click 'Checkout' to continue.



There are prompts that will need to be answered before continuing...

- You should provide the number of people you expect to attend
- You should indicate whether or not you will use the kitchen.
- Click "Submit Responses."

See next slide for screenshot...











\$25.00 1 dem

← Browse Catalog

☐ Catalog
☐ Account
☐ Connect

Prompts

Prompt

General Prompts

1. How many people will be attending this event?

2. Will you be using kitchen facilities?

Yes No

CHECKOUT FOR SHANNON TYNER

W Browse Catalog

Prompts

Payment

Review & Confirm

Receipt

Submit Responses ➤

- You will now see your checkout page with the price listed.
- → Please notice that it says, 'Paid Later'.
 (You will not pay up front when you first reserve a multipurpose room.)
- Room reservations will need to be approved by staff (verify organization, etc. like we do now) before your payment is submitted.
- If everything here looks correct, you will then click 'Review Transaction'.















Payment















f Connect

Log Out

Review & Confirm

Price Item CHECKOUT FOR SHANNON TYNER Rental of Kemp Library Midsize Meeting Room 04/11/2018 1p-2p (Base Rate M/T/W) \$25.00 Part Later ■ Browse Catalog **Total Charges** \$25.00 Prompts Pay Later \$25.00 Payment **Net Charges** \$0.00 Review & Confirm Receipt **Payment Summary** No Payment Complete Transaction > Payment

- You will receive a receipt on the web and via email if you choose.
- Please see the tiny GRAY 'Status: Pending Approval'.
- Once a library staff member approves your reservation, you will receive a follow-up email with further instructions on how to pay.
- You may choose to link a credit card to your account, but it is not required.

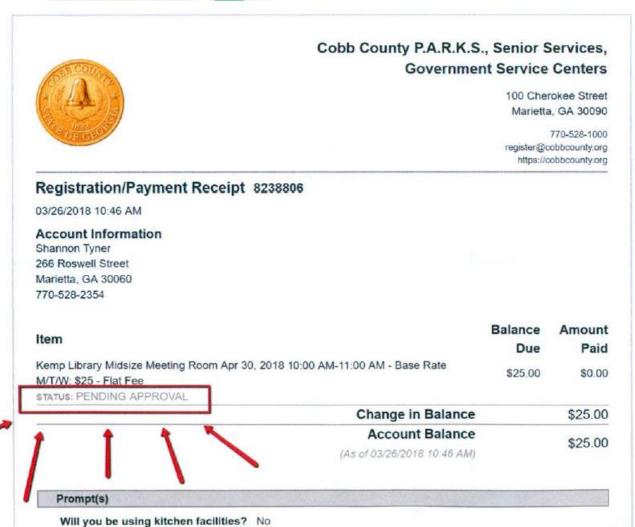
Transaction Receipt

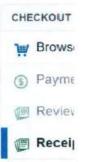
Receipt

tyners@cobbcat.org











This completes your tutorial. We hope you will enjoy booking your multipurpose room from home.

CivicRec1 is a software product that allows customers to book space within venues managed by several Cobb County Government departments.

Thank you!

Presentation created by CCPLS staff: Susan Curry; James Camp; Shannon Tyner