

Established Patient Information: Annual Update

Please complete all information on both sides of this form.

Appointment Date: _____

Patient's Legal Name: _____

Preferred Name: _____

Social Security Number: _____

Gender on Birth Certificate: ☐ Male ☐ Female

Date of Birth: _____
Month/Day/Year

Other names you have used: _____

Legal guardian (if under age 18): _____

Mailing Address _____
Address or P.O. Box City State Zip

Phone _____

Email _____

Marital Status: _____

If Employed, Employer: _____

Employment Status: ☐ Full time ☐ Part time

Are you a Veteran? ☐ Yes ☐ No

In the past two years, have you: 1. Moved to a new location to do farm or ranch work? ☐ Yes ☐ No

2. Done farm or ranch work on a seasonal basis? ☐ Yes ☐ No

In the past year have you lived in a shelter, halfway house, in your vehicle or on the street, or temporarily lived with family or friends? ☐ Yes ☐ No

Sexual Orientation:

- ☐ Lesbian, gay or homosexual
☐ Straight or heterosexual
☐ Bisexual ☐ Something Else
☐ Don't Know ☐ Choose not to disclose

Gender Identity:

- ☐ Male ☐ Female
☐ Transgender Male: Female-to-Male
☐ Transgender Female: Male to Female
☐ Other ☐ Choose not to disclose

Emergency Contact: _____ Phone Number: _____

Emergency Contact's Relationship to you: _____

Who is responsible for today's charges? (adult 18 or older) ☐ Self ☐ Other (Is a family member or employer responsible for today's charges?)

Only complete this information for the responsible party if you checked "Other" above:

Name: _____ Relationship to you: _____

Address: _____

Social Security # _____ Phone: (H) _____ (W) _____

Date of Birth _____ Employer _____
Month/Day/Year



SCAN:
Doc Type: Business Office Doc
Doc Desc: CHP Annual Update
E Label

OVER →

☐ I am on CHP's slide and my charges for today should be discounted using the sliding fee scale.

Do you have insurance that can help pay for today's visit? (Please check all that apply)

- ☐ Private Insurance ☐ Medicaid ☐ Medicare ☐ Healthy Montana Kids
☐ Workers' Comp ☐ Auto Coverage

Policy Holder Name: _____ Policy Holder's Birth Date: _____
Month/Day/Year
Insurance Company: _____ Insurance ID Number: _____
Policy Holder Address: _____

Please provide your insurance card with this form. If you don't have your insurance card with you today, please bring it in as soon as possible or you will receive a bill for the full charge.

Community Health Partners receives some federal funding. Therefore, we are required to ask the following questions. All information will be kept strictly confidential.

This information will be requested one (1) time a year if you are not on a sliding fee discount with us.

Instructions: Start by picking your family size.

Then, pick a **box in that row** that best describes your household income.

What is your annual household income?

Family Size	Income Range	Income Range	Income Range	Income Range
1	<input type="checkbox"/> \$0 to \$13,590	<input type="checkbox"/> \$13,591 to \$20,385	<input type="checkbox"/> \$20,386 to \$27,180	<input type="checkbox"/> \$27,181 and over
2	<input type="checkbox"/> \$0 to \$18,310	<input type="checkbox"/> \$18,311 to \$27,465	<input type="checkbox"/> \$27,466 to \$36,620	<input type="checkbox"/> \$36,621 and over
3	<input type="checkbox"/> \$0 to \$23,030	<input type="checkbox"/> \$23,031 to \$34,545	<input type="checkbox"/> \$34,546 to \$46,060	<input type="checkbox"/> \$46,061 and over
4	<input type="checkbox"/> \$0 to \$27,750	<input type="checkbox"/> \$27,751 to \$41,625	<input type="checkbox"/> \$41,626 to \$55,500	<input type="checkbox"/> \$55,501 and over
5	<input type="checkbox"/> \$0 to \$32,470	<input type="checkbox"/> \$32,471 to \$48,705	<input type="checkbox"/> \$48,706 to \$64,940	<input type="checkbox"/> \$64,941 and over
6	<input type="checkbox"/> \$0 to \$37,190	<input type="checkbox"/> \$37,191 to \$55,785	<input type="checkbox"/> \$55,786 to \$74,380	<input type="checkbox"/> \$74,381 and over
7	<input type="checkbox"/> \$0 to \$41,910	<input type="checkbox"/> \$41,911 to \$62,865	<input type="checkbox"/> \$62,866 to \$83,820	<input type="checkbox"/> \$83,821 and over
8	<input type="checkbox"/> \$0 to \$46,630	<input type="checkbox"/> \$46,631 to \$69,945	<input type="checkbox"/> \$69,946 to \$93,260	<input type="checkbox"/> \$93,261 and over
9+	How many people are in your household? _____ What is the combined annual income for all members of your household \$ _____?			

☐ I choose **not** to provide my family income information.

Signature _____ Today's Date _____

For Office Use Only

Slide Status: Active ☐ Date Expired _____
Patient Declined Slide ☐ Will Return Ppwk by: _____
Entered by _____ Date _____
Double Check _____ Date _____

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