



Established Patient Information: Annual Update

Please complete all information on both sides of this form.

Appointment Date: _____

Patient's Legal Name: _____

Preferred Name: _____

Social Security Number: _____

Gender on Birth Certificate: ☐ Male ☐ Female

Date of Birth: _____
Month/Day/Year

Other names you have used: _____

Legal guardian (if under age 18): _____

Mailing Address _____
Address or P.O. Box City State Zip

Phone _____

Email _____

Marital Status: _____

If Employed, Employer: _____

Employment Status: ☐ Full time ☐ Part time

Are you a Veteran? ☐ Yes ☐ No

In the past two years, have you: 1. Moved to a new location to do farm or ranch work? ☐ Yes ☐ No
2. Done farm or ranch work on a seasonal basis? ☐ Yes ☐ No

In the past year have you lived in a shelter, halfway house, in your vehicle or on the street, or temporarily lived with family or friends? ☐ Yes ☐ No

Sexual Orientation:

- ☐ Lesbian, gay or homosexual
☐ Straight or heterosexual
☐ Bisexual ☐ Something Else
☐ Don't Know ☐ Choose not to disclose

Gender Identity:

- ☐ Male ☐ Female
☐ Transgender Male: Female-to-Male
☐ Transgender Female: Male to Female
☐ Other ☐ Choose not to disclose

Emergency Contact: _____ Phone Number: _____

Emergency Contact's Relationship to you: _____

Who is responsible for today's charges? (adult 18 or older) ☐ Self ☐ Other (Is a family member or employer responsible for today's charges?)

Only complete this information for the responsible party if you checked "Other" above:

Name: _____ Relationship to you: _____

Address: _____

Social Security # _____ Phone: (H) _____ (W) _____

Date of Birth _____ Employer _____
Month/Day/Year



B u s O f f i c e D o c

SCAN:
Doc Type: Business Office Doc
Doc Desc: CHP Annual Update
E Label

OVER →

☐ I am on CHP's slide and my charges for today should be discounted using the sliding fee scale.

Do you have insurance that can help pay for today's visit? (Please check all that apply)

- ☐ Private Insurance ☐ Medicaid ☐ Medicare ☐ Healthy Montana Kids
☐ Workers' Comp ☐ Auto Coverage

Policy Holder Name: _____ Policy Holder's Birth Date: _____
Month/Day/Year

Insurance Company: _____

Policy Holder Address: _____

Please provide your insurance card with this form. If you don't have your insurance card with you today, please bring it in as soon as possible or you will receive a bill for the full charge.

Community Health Partners receives some federal funding. Therefore, we are required to ask the following questions. All information will be kept strictly confidential.

This information will be requested one (1) time a year if you are not on a sliding fee discount with us.

Instructions: Start by picking your family size.

Then, pick a **box in that row** that best describes your household income.

What is your annual household income?

Family Size	Income Range	Income Range	Income Range	Income Range
1	<input type="checkbox"/> \$0 to \$12,880	<input type="checkbox"/> \$12,881 to \$19,320	<input type="checkbox"/> \$19,321 to \$25,760	<input type="checkbox"/> \$25,761 and over
2	<input type="checkbox"/> \$0 to \$17,420	<input type="checkbox"/> \$17,421 to \$26,130	<input type="checkbox"/> \$26,131 to \$34,840	<input type="checkbox"/> \$34,841 and over
3	<input type="checkbox"/> \$0 to \$21,960	<input type="checkbox"/> \$21,961 to \$32,940	<input type="checkbox"/> \$32,941 to \$43,920	<input type="checkbox"/> \$43,921 and over
4	<input type="checkbox"/> \$0 to \$26,500	<input type="checkbox"/> \$26,501 to \$39,750	<input type="checkbox"/> \$39,751 to \$53,000	<input type="checkbox"/> \$53,001 and over
5	<input type="checkbox"/> \$0 to \$31,040	<input type="checkbox"/> \$31,041 to \$46,560	<input type="checkbox"/> \$46,561 to \$62,080	<input type="checkbox"/> \$62,081 and over
6	<input type="checkbox"/> \$0 to \$35,580	<input type="checkbox"/> \$35,581 to \$53,370	<input type="checkbox"/> \$53,371 to \$71,160	<input type="checkbox"/> \$71,161 and over
7	<input type="checkbox"/> \$0 to \$40,120	<input type="checkbox"/> \$40,121 to \$60,180	<input type="checkbox"/> \$60,181 to \$80,240	<input type="checkbox"/> \$80,241 and over
8	<input type="checkbox"/> \$0 to \$44,660	<input type="checkbox"/> \$44,661 to \$66,990	<input type="checkbox"/> \$66,991 to \$89,320	<input type="checkbox"/> \$89,321 and over
9+	How many people are in your household? _____ What is the combined annual income for all members of your household \$ _____?			

☐ I choose **not** to provide my family income information.

Signature _____

Today's Date _____

For Office Use Only:

Slide Exp _____

Entered by _____

Date _____

Declined slide ppwk _____

Patient will return slide ppwk _____

Double Check _____

Date _____



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