



## Patient Information: Annual Update

Please complete all information on both sides of this form. Include only patient's information below.

\*\*If you are filling out this form for a minor or someone else (not yourself), write only that person's information\*\*

**Patient's Legal Name:** \_\_\_\_\_ **Preferred Name:** \_\_\_\_\_

Other names you have used: \_\_\_\_\_

Legal guardian (if under age 18): \_\_\_\_\_

**Social Security Number:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_ **Sex Assigned at Birth:** ☐ Male ☐ Female  
Month/Day/Year

**Mailing Address** \_\_\_\_\_  
Address or P.O. Box City State Zip

**Phone** \_\_\_\_\_ **Email** \_\_\_\_\_

Community Health Partners receives some federal funding. Therefore, we are required to ask the following questions. All information will be kept strictly confidential. Please complete all the information below.

**Marital Status:** \_\_\_\_\_ **Preferred Language:** \_\_\_\_\_

**Primary Care Provider?** \_\_\_\_\_ **Visually impaired?** ☐ Yes ☐ No **Hard of Hearing?** ☐ Yes ☐ No

**Ethnicity:** ☐ Hispanic or Latino ☐ Not Hispanic or Latino ☐ Unavailable/Unknown

**Race (check all that apply):** ☐ African American ☐ Asian ☐ Pacific Islander ☐ White ☐ Native Hawaiian  
☐ Unknown ☐ American Indian/Alaska Native ☐ Declined

**Employment Status:** ☐ Full time ☐ Part time ☐ Disabled ☐ Retired ☐ Full-Time Student  
☐ Part time Student ☐ Unemployed

**If Employed, Employer:** \_\_\_\_\_ **Military Veteran?** ☐ Yes ☐ No ☐ Active Military

In the past two years, have you: 1. Moved to a new location to do farm or ranch work? ☐ Yes ☐ No  
2. Done farm or ranch work on a seasonal basis? ☐ Yes ☐ No

In the past year have you lived in a shelter, halfway house, in your vehicle or on the street, or temporarily lived with family or friends? ☐ Yes ☐ No

**Sexual Orientation:** ☐ Lesbian, gay or homosexual ☐ Straight or heterosexual ☐ Bisexual ☐ Other  
☐ Don't Know ☐ Choose not to disclose ☐ Unknown

**Gender Identity:** ☐ Male ☐ Female ☐ Transgender Male: Female-to-Male  
☐ Transgender Female: Male to Female ☐ Other ☐ Choose not to disclose ☐ Non-Binary

**Emergency Contact:** \_\_\_\_\_ **Phone Number:** \_\_\_\_\_

**Emergency Contact's Relationship to you:** \_\_\_\_\_

☐ I am on CHP sliding scale or I would like to apply for the CHP sliding scale discount today.

**Who is responsible for today's charges?** ☐ Self (adult 18 or older) ☐ Other (Is a family member or employer responsible for today's charges?)

**Only complete this information for the responsible party if you checked "Other" above:**

Name: \_\_\_\_\_ Relationship to you: \_\_\_\_\_

Address: \_\_\_\_\_

Social Security # \_\_\_\_\_ Phone: \_\_\_\_\_ Date of Birth \_\_\_\_\_

Month/Day/Year

Employer \_\_\_\_\_

**Do you have insurance that can help pay for today's visit?** (Please check all that apply)

☐ Private Insurance ☐ Medicaid ☐ Medicare ☐ Healthy Montana Kids

☐ Workers' Comp ☐ Auto Accident Coverage

Policy Holder Name: \_\_\_\_\_ Policy Holder's Birth Date: \_\_\_\_\_

Month/Day/Year

Insurance Company: \_\_\_\_\_ Insurance ID Number: \_\_\_\_\_

Policy Holder Address: \_\_\_\_\_

**Please provide your insurance card with this form. If you don't have your insurance card with you today, please bring it in as soon as possible or you will receive a bill for the full charge.**

This information will be requested one (1) time a year if you are not on a sliding fee discount with us. All information will be kept strictly confidential. Please complete all the information below.

Instructions: Start by picking your family size. Then, pick a **box in that row** that best describes your household income.

**What is your annual household income?**

Family Size	Income Range	Income Range	Income Range	Income Range
1	<input type="checkbox"/> \$0 to \$14,580	<input type="checkbox"/> \$14,581 to \$21,870	<input type="checkbox"/> \$21,871 to \$29,160	<input type="checkbox"/> \$29,161 and over
2	<input type="checkbox"/> \$0 to \$19,720	<input type="checkbox"/> \$19,721 to \$29,580	<input type="checkbox"/> \$29,581 to \$39,440	<input type="checkbox"/> \$39,441 and over
3	<input type="checkbox"/> \$0 to \$24,860	<input type="checkbox"/> \$24,861 to \$37,290	<input type="checkbox"/> \$37,291 to \$49,720	<input type="checkbox"/> \$49,721 and over
4	<input type="checkbox"/> \$0 to \$30,000	<input type="checkbox"/> \$30,001 to \$45,000	<input type="checkbox"/> \$45,001 to \$60,000	<input type="checkbox"/> \$60,001 and over
5	<input type="checkbox"/> \$0 to \$35,140	<input type="checkbox"/> \$35,141 to \$52,710	<input type="checkbox"/> \$52,711 to \$70,280	<input type="checkbox"/> \$70,281 and over
6	<input type="checkbox"/> \$0 to \$40,280	<input type="checkbox"/> \$40,281 to \$60,420	<input type="checkbox"/> \$60,421 to \$80,560	<input type="checkbox"/> \$80,561 and over
7	<input type="checkbox"/> \$0 to \$45,420	<input type="checkbox"/> \$45,421 to \$68,130	<input type="checkbox"/> \$68,131 to \$90,840	<input type="checkbox"/> \$90,841 and over
8	<input type="checkbox"/> \$0 to \$50,560	<input type="checkbox"/> \$50,561 to \$75,840	<input type="checkbox"/> \$75,841 to \$101,120	<input type="checkbox"/> \$101,121 and over
9+	How many people are in your household? _____ What is the combined annual income for all members of your household \$ _____?			

☐ I choose **not** to provide my family income information.

Signature \_\_\_\_\_

Today's Date \_\_\_\_\_

For Office Use Only

Slide Status: Active ☐ Date Expired \_\_\_\_\_ Patient Declined Slide ☐ Will Return Ppwb by: \_\_\_\_\_ Entered by \_\_\_\_\_ Date \_\_\_\_\_