Welcome to Planner Pixies















Newbie Checklist

Join Heartbeat - Here's your <u>Secret Invite Link</u> Must have a photo to register on Heartbeat Bookmark Thrivecart Learn + Heartbeat Log into Heartbeat | Say Hi + Introduce Yourself RSVP for the next Plan With Me LIVEStream Go to the Events Space in Heartbeat to RSVP Add me to **Voxer** Email me with your Voxer Profile Name Download this month's AI Stock Images [Annual] And the Copy + Paste Prompts for AI [Lifetime] If you plan to edit the templates Sign up for <u>Adobe Creative Cloud</u> for InDesign Enroll in InDesign 101 Subscribe to the <u>YouTube Channel</u> for Tutorials Sign up for <u>Canva</u> to use the Canva templates Enroll in Canva 101

Membership Levels [3]



Quarterly Pass

- UNLIMITED Downloads
- Monthly Plan With Me Replays + Slide Decks
- · Monthly Goal Setting Workbooks
- · Book Club Archives
- Planner | Card Deck | Wedding | Sticker Templates
- Secret YouTube Playlist Archives
- 5-Day Challenges Archives
- Private Member Forum on Heartbeat
- · Private Weekly Newsletter
- ClickUp for Solopreneurs Webinar + Slides + Workbook
- 1-1 VOXER Access To Me

JOIN QUARTERLY \$297





Annual VIP Pass

Everything in Quarterly PLUS:

- Sticker Camp | Webinars + Workbook + Sticker Sheets
- Stationery Stock Photos
- · Honeybook Mini-Course
- Thrivecart Starter Kit | 2 Courses + 5
 Checkout Templates
- · Calligraphy Vendor List
- · Wedding Invitation Vendor List
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- Notebook Print Vendor List
- Subscription Box Wholesaler List



Everything in Annual VIP PLUS:

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- · Al Glow Up Mini-Course
- Template Creator Course
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- · Exclusive Al Selfies Tools List
- Template Store Launch Canva Graphics
 Pack

Join LIFETIME \$597

JOIN ANNUAL VIP \$497

Depending on what level you're at, determines what you do/don't have access to

50/50 Split

Between Annual + Lifetime

Dated Planners



Already updated for 2025 No future updates planned

What to do for 2026

Update the dates yourself Use the Master Cover Collection

Cover Collection



Editable Canva file

Has all past covers
Change the date 2026
Change the name Your Planners
And use it as your new cover

Pop Up Shop Planners





















Over 13+ Planner Templates



street food & bagels! bagels! bagels!

If for no other reason, move to New York for the food. Not a single person has ever regretted eating a meal in Manhattan - the food is really the best in the world- hands down

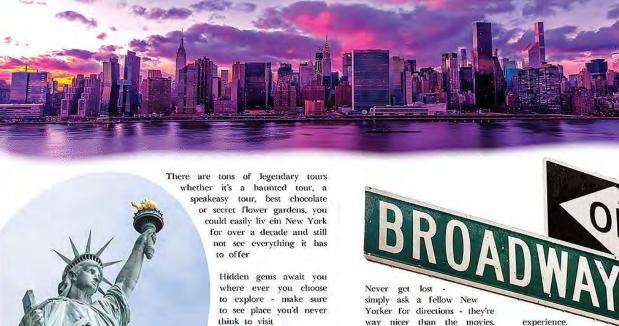
Plus, it's

faster than taking a cab

and sitting in traffic which could take you forever and eat

up your entire time in New

York. The buses work great too.



Everyone is there to help and

make sure that you love their

previous island as much as they

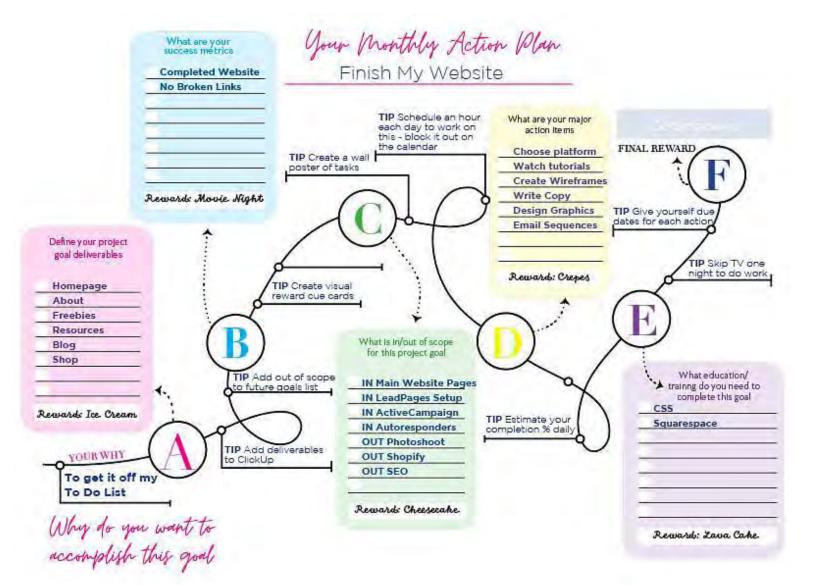
Take the subway for the

full authentic New Yorker

Coffee Table Book

Check the

SIGHTS







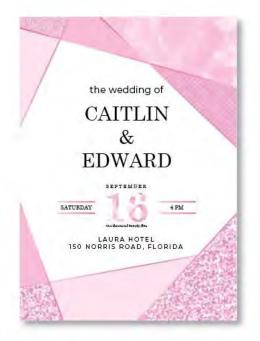
Thanksgiving + Xmas + NYE Planner



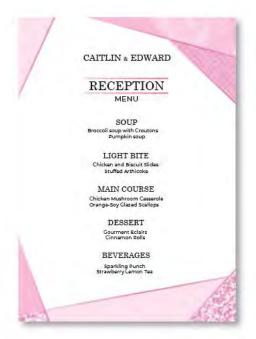


Seasonal Planner - Undated Monthly

Wedding Templates













Card Deck Templates



3 original Hand Drawn Decks

- 1. Oracle
- 2. Fashion Illustration
 - 3. Tarot

NEW TEMPLATE PROCREATE LAYERED FILES



Editable Procreate files

Procreate Files - editable w/layers!

Template Catalog



Every Template + in What format

Gives you a sneak peek



Rose Gold 4-Pack



q|pPLANNER PIXIES

multiple covers



What's included?

Your Perfect Weekly Planner



interactive PDF

interactive PDF



volume 2 sheets

What's included?

Your Perfect Planner

Mix + Match Pages



Done

+ Tutorials on swapping pages between documents

Old Super Mockup



<u>Template Stock Membership</u>

For anyone who wants to
Create + sell planners
Wants to open a planner shop
Wants to sell printables
Wants to sell digital planners

Join Now ⇒ plannerpixies.com

New Super Mockup



<u>Almost Everything Membership</u>

Planners

Card Decks

Stickers

Stock Photos

Courses

Coaching

Forum

Extras

Video Library

Book Club Recaps

Challenges

Join Now ⇒ plannerpixies.com

Welcome to the Membership



What's Inside + Waiting For You

Accountability

Support

Motivation

Courses

Friendship

Unlimited Downloads

It's all inside Planner Pixies

What you get



Planner Pixie Benefits include exclusive webinar replays like this one

Other Videos Include

Secret YouTube Playlists

Tech Tutorials

Amazon S3

Lead magnets

Wordpress

Personal Vlogs

Oura Ring

Treadmills

Apartment Tour

Book Reviews

Productivity

Design Book Flip-Thrus

Secret Personal Videos [43]











































Secret Tech Videos [16]





























Benefit #1 | Unlimited Downloads



Everything in the Template Shop What You Get | 50+ Indesign Templates

- + 25 Photoshop Logos
- + 10 Pop Up Shop Planners
 - + 18 Digital Planners
- + Specialty Planners + More

These are numbered in your membership because that's how the old sales page was set up so you could follow it

Benefit #2 | Planner Templates



Archived as of 2025

Dated Templates are current to 2025

What You Get | Card Deck Template

+/or Planner Template

+/or Pop Up Shop

Benefit #2 | Monthly Goal Setting Workbook



New Workbooks Come Out Every Month What You Get | 40+ Page PDF Every Month

Benefit #2 | August Barbie Workbooks



Who doesn't love Barbie?!

Benefit #3 | Monthly Plan With Me LIVEStream



Kick off each month with a group planning session on the 1st

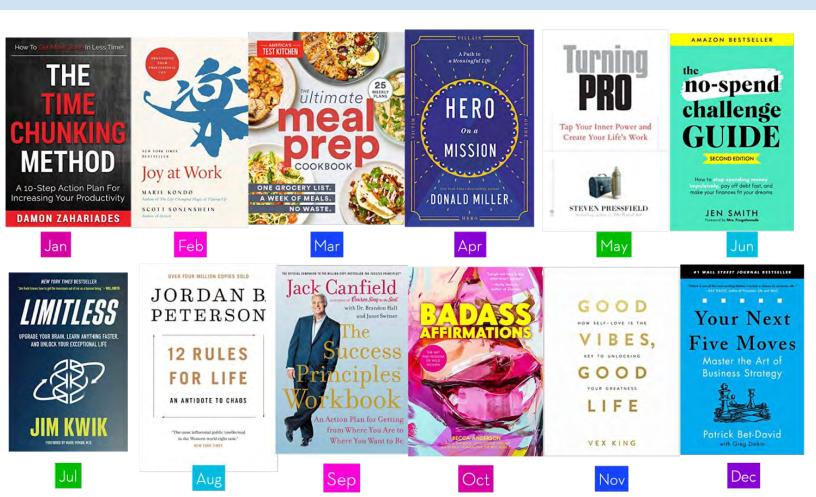
What You Get | LIVEStream + Replay + Slide Deck

Benefit #4 | Monthly Book Club Recap - Archives



Productivity + Business Book Club Design Book Flip Thrus **What You Get** | Book Club Recaps

Benefit #4 | Past Book Club Chats 2022



Popular Books Everyone Is Reading!

What You Get | Video Recap + Slide Deck

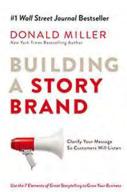
Includes any bonus book recaps I do!

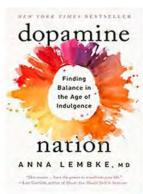




Benefit #4 | Book Club Chats 2023



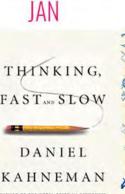


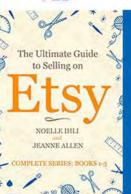


APR



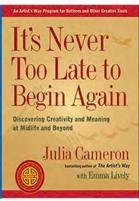








MAR







JUN

JUL

AUG

SFL

OCT

NOV

DEC

Popular Books Everyone Is Reading!

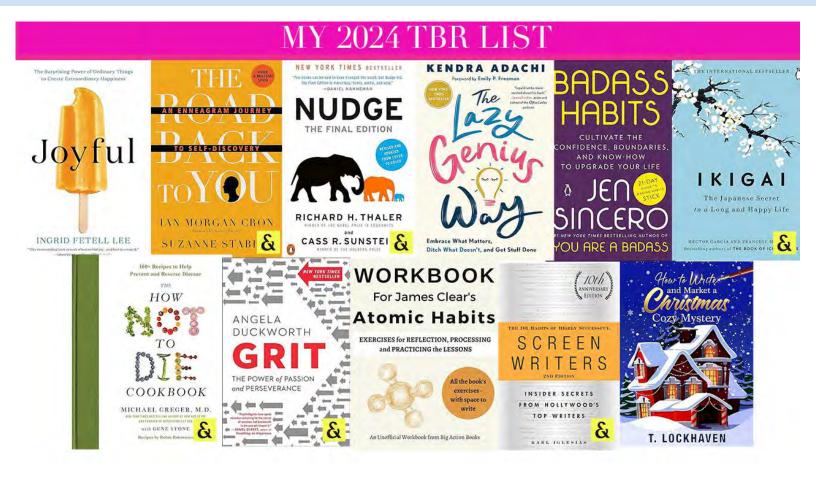
What You Get | Video Recap + Slide Deck

Includes any bonus book recaps I do!





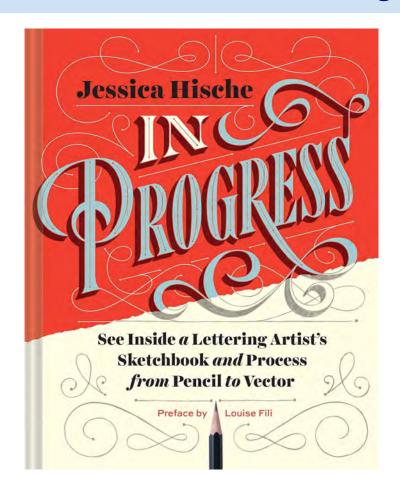
Benefit #4 | Book Club TBR 2024

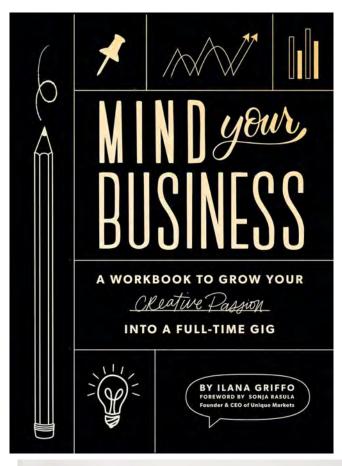


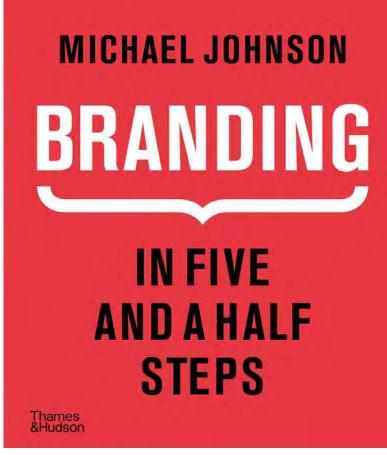
No official Book Club but I'm still sharing my **TBR List**

What You Get | List of books I plan to read for the year and if they're interesting, I'll do a book club recap and post it in the membership

Benefit #4 | Design Book Flip Thrus









And BANNED videos - due to bad reviews

Benefit #5 | 5-day Challenge Replays

5-Day Challenge Format



Archives include Video + Slides + Homework



Benefit #6 | 1-1 Voxer Support

On the 15th of every month



What You Get | Opportunity to get coached directly by me on anything

Benefit #7 | Secret YouTube Playlists

Playlist #1 | Personal Vlogs













Let's hang out together!

What You Get | Behind The Curtains Look at my Everyday Life + Girl Chats + Cat Chats

Benefit #7 | Secret YouTube Playlists

Playlist #1 | Personal Vlogs





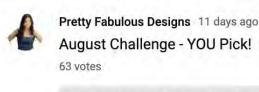


New Exclusive Videos Added Only for Members

What You Get | Entire past playlist + Exclusive Access to All Future Videos

Benefit #5 | 5-day Challenges - Are back!

Step 1 | You Get To Vote



Sticker Shop Starter Challenge - create + sell stickers online	40%
Print On Demand Challenge - never pay for inventory ever	30%
Freelance Designer Challenge - create 1:1 custom planners for \$\$\$	19%
Subscription Box Challenge - design + launch your 1st sub box	11%

12 √ ⇔ ■ 2

Step 2 | You Get Assigned to an Accountability Team for the Challenge



Benefit #7 | Secret YouTube Playlists

Playlist #2 | Tech Tutorials













Only available to Planner Pixies

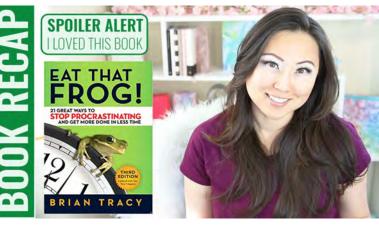
What You Get | Entire past playlist

+ Exclusive Access to New Videos

Benefit #7 | Secret YouTube Playlists

Playlist #3 | Book Reviews + Hauls













Only available to Goal Getters

What You Get | Entire past playlist

+ New Monthly Videos + Slide Decks

Benefit #8 | Monday Eve Motivational Newsletter

pretty fabulous

Dear First name / friend ,

Did you remember to **set your clock forward**? I did all of mine Saturday AM in anticipation of losing the hour so that I could be mentally prepared for it the next day. I don't know if that's a real strategy or just something I like doing.

My usual go-to compensation strategy for losing an hour is to complain about it all day and all week after because you know...that's the best use of my time.

I don't know why it's never occurred to me to **not complain**, not dwell on it and most importantly, not remember it but this is the first year I'm doing exactly that.

Fun Fact: 70-84% of American conversations are complaining

And to help me, I scheduled myself for **Afternoon Tea** with a friend yesterday, a trip to the **beach** with another friend who's in town for Social Media Marketing World today and then an **orthodontist** appointment on Monday.

I'm not sure getting a new retainer put in counts as a helpful activity but having semething in my schedule keeps me focused on **moving forward** and the future in my new **complaint-free zone.**

If there is something that irks you, whether it's Daylights Savings, waiting on friends who are always late or the rising price of as, before you start complaining to someone about it, consider putting together a

Complaint-Free Strategy

- Walk away or ask to change the subject Complaints are like viruses, stay away from complainers
- Take 5 Will this really matter 5 minutes, 5 months or 5 years from now?
- Spin it into a positive i.e. Losing an hour helps me to be more efficient with my time and plan my Sunday better
- Gamify it Give yourself a gold star on the calendar for everyday
 you go with only reciting the positive and not the negative

We're almost at the half-way mark for March so if you haven't

Goal Getters Circle Login

Goal Getters Secret Invite Link FOR NEWBIES

Post your March Goal HERE

XO Lisa



I made this with Heritage App - Sign up for a FREE account + start making your own word lettering art

Let's get excited about the week to come!

What You Get | Motivational Newsletter every Sunday - aka Monday Eve

Benefit #9 | Private Members Forum



We're on Heartbeat



This is **NOT** a Facebook Group

But it kinda looks + acts like one so you get the same look + feel without the social media invasion of privacy

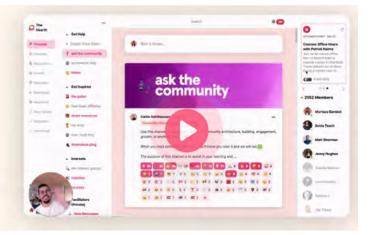
Benefit #9 | Private Members Forum

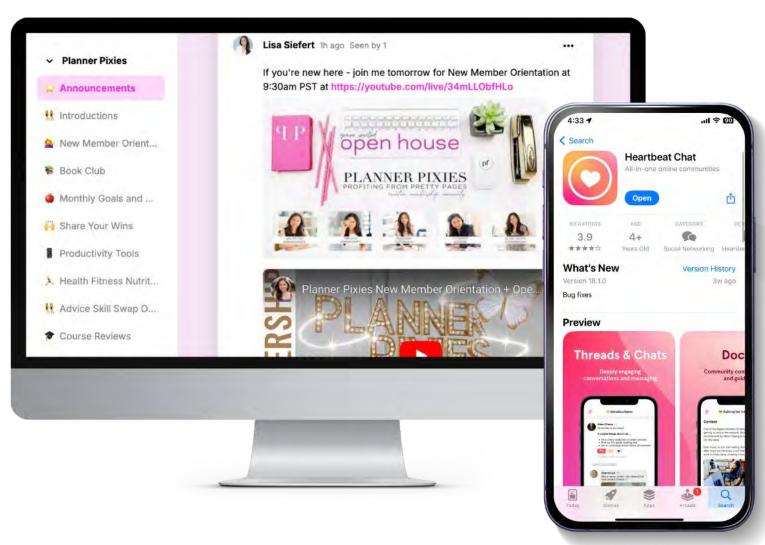
Heartbeat •

The all-in-one platform for community businesses

Host conversations, courses, events, content, and more on your own domain

Profile Trusted by +5000 communities





Benefit #9 | Private Members Forum



Join us

Become one of us

It's fun here

What You Get | Encouragement, Support, Motivation, Fun

+ Teamwork [Accountability Groups]

Everything you've seen is Quarterly



Quarterly Pass

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- Monthly Plan With Me Replays + Slide Decks
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- · Subscription Box Wholesaler List

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- · Al Glow Up Mini-Course
- Template Creator Course
- · Access to my Typism Summit Training
- Access to my Al Unlocked Summit Training
- Exclusive Al Selfies Tools List
- Template Store Launch Canva Graphics
 Pack

Join LIFETIME \$597

Quarterly

Includes most everything

Core Basics of the membership

Next | Annual VIP Level

Annual VIP BONUSES





Get access to all 5 Vendor Lists & the HoneyBook Mini-Course

Over 300+ Vendors from my preferred lists

<u>Updated Regularly</u>

They're an interactive list

Calligraphy + Wedding have multiple categories

inside them each

Thank you for joining Planner Pixies

How to get Instant Access to these Courses



Thrivecart Starter Kit includes







What's Inside the Course #1

Checkout Pages



How to create ThriveCart Checkout Pages

Module 01 | Getting Started - Your Thrivecart Account Set Up

Lesson 01 | Should you **upgrade** to Thrivecart Pro \$195

Lesson 02 | Set up your Thrivecart Account Profile

Lesson 03 | Creating your Account Wide **Settings**

Lesson 04 | How to accept **Payments**

Lesson 05 | How to integrate your **Email**

Module 02 | Creating Products + Order Bumps

Lesson 01 | How the Product **Menu** + **Sub-Menus** Work

Lesson 02 | Product>Options - Naming + Tagging Your Product

Lesson o3 | Product>Pricing - How to set up one-time payments, trials, subscriptions + pay anything option

Lesson 04 | Product>Order Bump - How to create an Order Bump

Lesson 05 | Product>Payment Processors - How to accept payments

Lesson 06 | Product>Affiliates - How to setup your Affiliate Center

Module 03 | How to Fulfill Orders

Lesson 01 | Fulfillment>How to deliver Digital Products
Lesson 02 | Fulfillment>Shipping - How to setup Manual Shipping Costs

Module 04 | Customizing the Checkout Page Design

Lesson 01 | Checkout>Type - Your 4 Checkout **Options**

Lesson 02 | Checkout>Design - How to create a Standard Design Page

Lesson 03 | Checkout>Behavior - How to setup Rules

Module o5 | Where to Get Help

Lesson 01 | Thrivecart Support Options - Knowledge Base + Tickets

What's Inside the Course #2





How to create courses in ThriveCart Learn

Module o1 | Getting Started - Your Thrivecart Learn Account Set Up

Lesson 01 | Should you **upgrade** to Thrivecart Learn+ \$195

Lesson 02 | Set up the Student Dashboard

Lesson 03 | Create Projects

Module 02 | Customizing Your Course Option Fields

Lesson 01 | The Main Course **Information** Setup Page

Lesson 02 | Creating **Custom Domains** for your Courses

Lesson 03 | Customize the Student Registration + Login Page

Lesson 04 | Setting up Behavior Rules

Module o3 | Uploading Your Course Content

Lesson 01 | File Storage - Amazon S3, DropBox and Google Drive

Lesson 02 | How to upload files to Amazon S3

Lesson 03 | How to share files from Google Drive

Lesson 04 | Video Storage - YouTube or Vimeo

Lesson 05 | Creating Modules + Lessons

Module o4 | Giving Students Access To Courses

Lesson 01 | Import Students from Podia or Teachable or Anywhere Else

Lesson 02 | Giving Student Access on a One-Off Basis

Lesson 03 | Give access within Thrivecart's Checkout Cart System

Lesson 04 | What are **QuickLinks** + Why I think you should NOT use them

Lesson 05 | How do existing students Login to the Student Dashboard

Module o5 | Where to Get Help

Lesson 01 | Thrivecart Support Options - Knowledge Base + Tickets



checkout templates

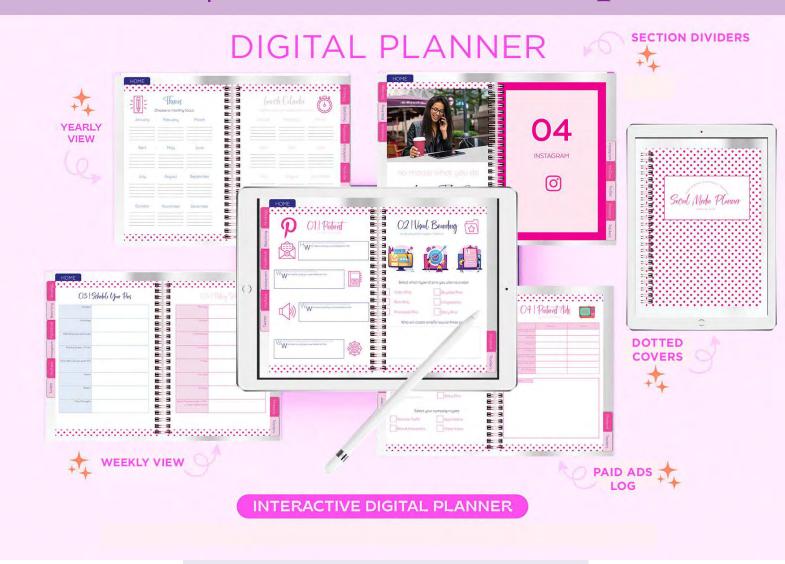
Done-For-You ThriveCart Checkout Templates

For Your Physical Products

Planner Checkout Template
Notebook Checkout Template
Sticker Checkout Template

For Your **Digital Products**

Digital Planner Checkout Template **Printable** Checkout Template



Digital planner template

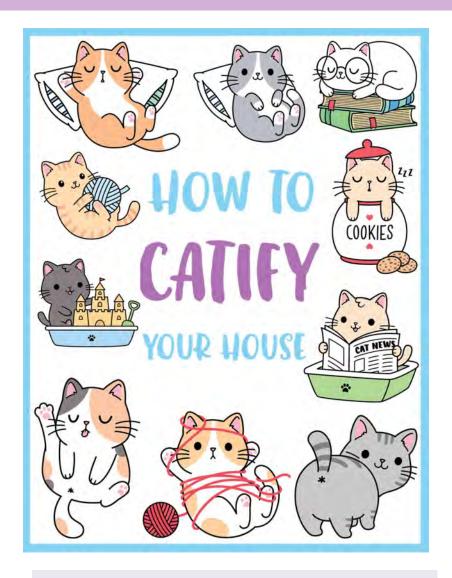
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For Your Physical Products

Planner Checkout Template
Notebook Checkout Template
Sticker Checkout Template

For Your Digital Products

Digital Planner Checkout Template
Printable Checkout Template



Printable template

Done-For-You ThriveCart Checkout Templates

For Your Physical Products

Planner Checkout Template
Notebook Checkout Template
Sticker Checkout Template

For Your **Digital Products**

Digital Planner Checkout Template **Printable** Checkout Template





Physical planner template

Done-For-You ThriveCart Checkout Templates



For Your Physical Products

Planner Checkout Template
Notebook Checkout Template
Sticker Checkout Template

For Your **Digital Products**

Digital Planner Checkout Template **Printable** Checkout Template

Notebook + Sticker Template Coming 5/5 Mockup Tutorial on Thursday 5/5

Annual BONUS | Sticker Camp



Complete Sticker Workshop

How to create stickers



For people who can't draw - like me!

Where to sell your stickers

When you have no audience For newbies

What equipment to buy

Print your own stickers at home
Or outsource them - my favorite sticker printers

Includes ORIGINAL [non-AI] sticker template

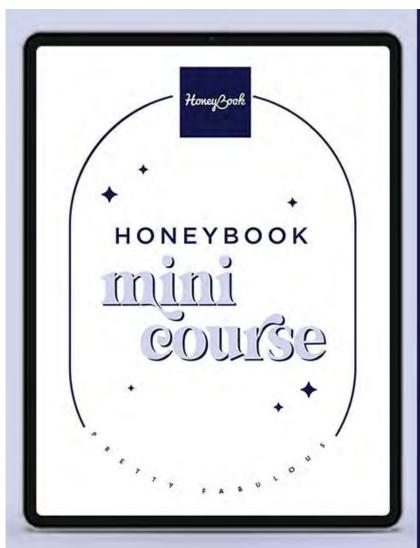
Format: Indesign + Illustrator + Canva

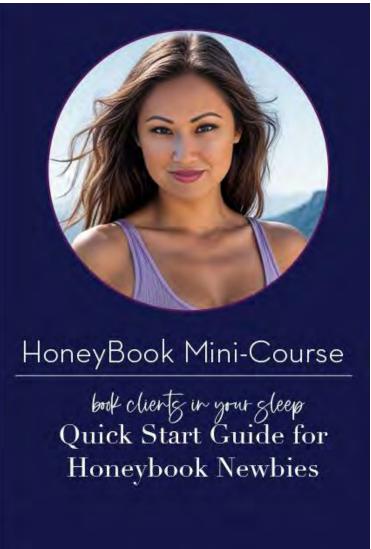
Annual BONUS | Stock Photos



New 10-pack delivered every month Format: JPEGs

Annual BONUS | Honeybook





Mini-Course: Get Your HoneyBook Account Set Up

- Step-by-Step Guidance
- Follow easy, actionable steps to set up your HoneyBook account from scratch
- Automation Made Easy
- Client Management Simplified:
- Transform your client management with HoneyBook—set up your account today and watch your productivity soar!

Best Client Management Tool Ever 10 easy to follow lessons

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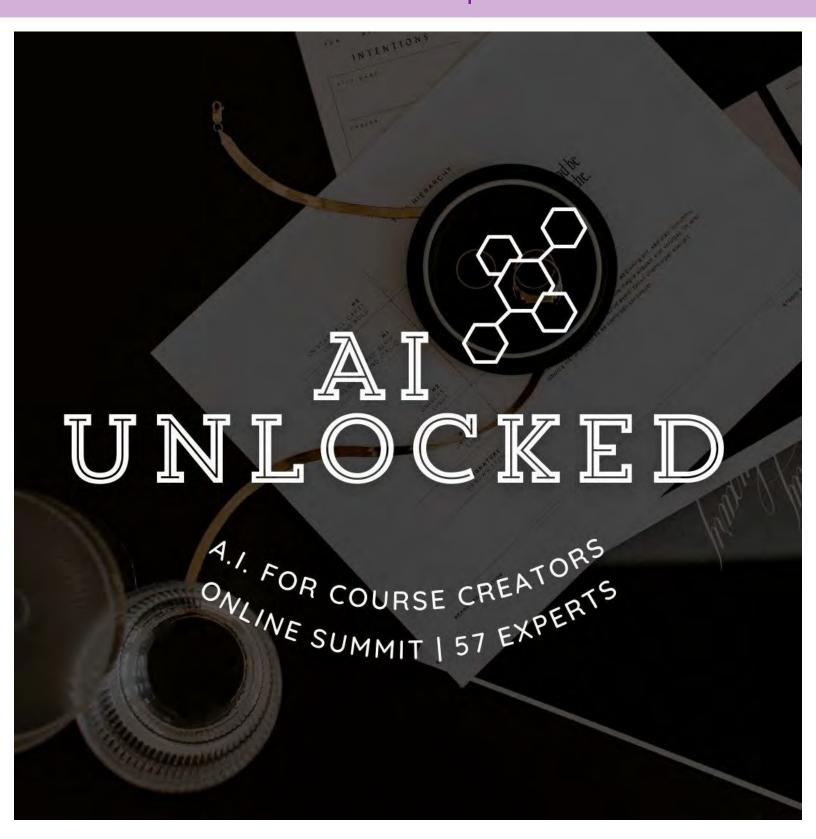
Annual

Includes lots of awesome bonuses

Because that was the only VIP level for years

Next | Lifetime Level

Lifestime BONUS | AI Unlocked



Early Access + Downloads + Bonuses
Not for sale material!

Lifetime BONUS | AI Unlocked



This is EXCLUSIVE to the AI Summit
Not available in the AI Selfies 101 course!

Lifetime BONUS | Prompts

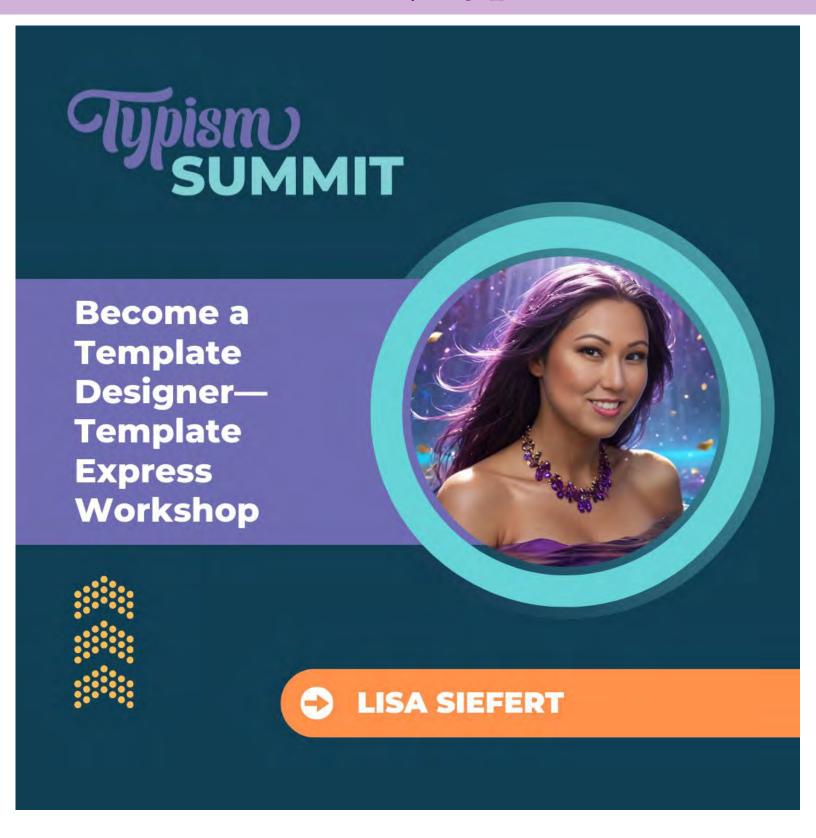


Al MidJourney Prompts [10]



Copy + Paste Prompts
And Stock Images

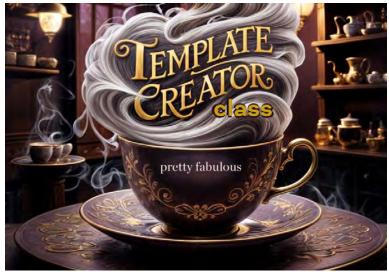
Lifetime BONUS | Typism Summit



This is EXCLUSIVE to the Typism Summit Not available anywhere else

Lifetime BONUS | Future Courses





Any future mini-courses
Included in membership for Lifetime

Lifetime is the BEST Deal



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Lifetime

Includes everything + then some

Won't be available for purchase forever

BEST DEAL | Lifetime Level