



CFA Advance Level III

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CFA Advance Level III Class Schdule

Date / Month / Year		Time	Sessions	Readings & Topics		Material	Hours	Class Type	
4-Apr-27	Sun	9:00 - 12:00	Asset Allocation (AA)	1	CME Part I : Framwork & Macro	Study Note	1	Online Video	
				2	CME Part II : forecasting Asset Class Returns		1		
3	Overview Asset Allocation	1							
5-Apr-27	Mon	19:00 - 21:00	Asset Allocation (AA)	4	Principles of Asset Allocation		1		
				5	Asset Allocation with Real-World Constraints		1		
10-Apr-27	Sat	13:00 - 15:00	Summary	Asset Allocation (AA) (LM 1 -5)		Smart Summary	2	Live Virtual Class	
11-Apr-27	Sun	9:00 - 12:00	Portfolio Construction	6	Overview to Equity Port Management	Study Note	1	Online Video	
				7	Overview of Fixed Income Port Mgt		1		
8	Asset Allocation to Alternative Investments	1							
12-Apr-27	Mon	19:00 - 21:00	Portfolio Construction	9	Overview of Fixed Income Port Mgt		1		
				10	Port Mgt for Institutional Investors		1		
17-Apr-27	Sat	13:00 - 15:00	Summary	Portfolio Construction (LM 6 - 10)		Smart Summary	2	Live Virtual Class	
18-Apr-27	Sun	9:00 - 12:00	Portfolio Construction	11	Trading Costs & Electronic Markets	Study Note	1	Online Video	
				12	Case Study in Port Mgt :Institutional (SWF)		1		
13	Case Study in RM : Private Wealth	1							
5-May-21	Mon	19:00 - 21:00	Performance Measurement	14	Integrated Cases in RM : Institutional		1		
				15	Overview of GIPS		1		
24-Apr-27	Sat	13:00 - 15:00	Summary	Portfolio Construction (LM 11 - 12) Performance Measurement (LM 13 - 15)		Smart Summary	2	Live Virtual Class	
25-Apr-27	Sun	9:00 - 12:00	Derivative & Risk Management	16	Option Strategies	Study Note	1	Online Video	
				17	Swaps, Forwards, and Future Strategies		1		
18	Currency Mgt : Intro	1							
26-Apr-27	Mon	19:00 - 21:00	Ethic	19	Code of Ethics and Standards		1		
				20	Guidance for Standards I–VII		1		
1-May-27	Sat	13:00 - 15:00	Summary	Derivative & Risk Management (LM 16 - 18) Ethic (LM 19 - 20)		Smart Summary	2	Live Virtual Class	
2-May-27	Sun	9:00 - 12:00	Ethic	21	Asset Manager Code	Study Note	1	Online Video	
				22	Overview of GIPS		1		
3-May-27	Mon	19:00 - 21:00	Path I Portfolio Mangement	23	Index-Based Equity Strategies		1		
8-May-27	Sat	13:00 - 15:00	Summary	Ethic (LM 21 - 22) Path I - Portfolio Management (LM 23)		Smart Summary	2	Live Virtual Class	
9-May-27	Sun	9:00 - 12:00	Path I Portfolio Mangement	24	Active Equity Investing : Strategy	Study Note	1	Online Video	
				25	Active Equity Investing : Port Construction		1		
10-May-27	Mon	19:00 - 21:00		Path I Portfolio Mangement	26		Liability-Driven & Index-Based Strategy		1
15-May-27	Sat	13:00 - 15:00	Summary	Path I - Portfolio Management (LM 26 - 28)		Smart Summary	2		Live Virtual Class
16-May-27	Sun	9:00 - 12:00	Path I Portfolio Mangement	27	Yield Curve Strategies	Study Note	1		Online Video
				Path I Portfolio Mangement	28		Credit Strategies	1	
22-May-27	Sat	13:00 - 15:00	Summary	Path I - Portfolio Management (LM 27 - 28)		Smart Summary	2	Live Virtual Class	
23-May-27	Sun	9:00 - 12:00	Path I Portfolio Mangement	29	Trade Strategy & Execution	StudyNote	1	Online Video	



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24-May-27	Mon	19:00 - 21:00	Path I Portfolio Management	30 Case Study in Port Mgt : Institutional	Study Note Smart Summary	1 Online Video
29-May-27	Sat	13:00 - 15:00	Summary	Path I - Portfolio Management (LM 29 - 30)	2	Live Virtual Class
5-Jun-27	Sat	9:00 - 12:00	Mock Exam	Practice Set - 1 AM	3	Mock
5-Jun-27	Sat	13:00 - 16:00	Mock Exam	Practice Set - 1 PM	3	Mock
6-Jun-27	Sun	9:00 - 11:00		Answer Q&A : Practice Set - 1 AM	2	Live
6-Jun-27	Sun	13:00 - 15:00		Answer Q&A : Practice Set - 1 PM	2	Live
12-Jun-27	Sat	9:00 - 12:00	Mock Exam	Practice Set - 2 AM	3	Mock
12-Jun-27	Sat	13:00 - 16:00	Mock Exam	Practice Set - 2 PM	3	Mock
13-Jun-27	Sun	9:00 - 11:00		Answer Q&A : Practice Set - 2 AM	2	Live
13-Jun-27	Sun	13:00 - 15:00		Answer Q&A : Practice Set - 2 PM	2	Live
19-Jun-27	Sat	9:00 - 12:00	Mock Exam	Practice Set - 3 AM	3	Mock
19-Jun-27	Sat	13:00 - 16:00	Mock Exam	Practice Set - 3 PM	3	Mock
20-Jun-27	Sun	9:00 - 11:00		Answer Q&A : Practice Set - 3 AM	2	Live
20-Jun-27	Sun	13:00 - 15:00		Answer Q&A : Practice Set - 3 PM	2	Live
26-Jun-27	Sat	9:00 - 12:00	Mock Exam	Practice Set - 4 AM	3	Mock
26-Jun-27	Sat	13:00 - 16:00	Mock Exam	Practice Set - 4 PM	3	Mock
27-Jun-27	Sun	9:00 - 11:00		Answer Q&A : Practice Set - 4 AM	2	Live
27-Jun-27	Sun	13:00 - 15:00		Answer Q&A : Practice Set - 4 PM	2	Live
3-Jul-27	Sat	9:00 - 12:00	Mock Exam	Practice Set - 5 AM	3	Mock
3-Jul-27	Sat	13:00 - 16:00	Mock Exam	Practice Set - 5 PM	3	Mock
4-Jul-27	Sun	9:00 - 11:00		Answer Q&A : Practice Set - 5 AM	2	Live
4-Jul-27	Sun	13:00 - 15:00		Answer Q&A : Practice Set - 5 PM	2	Live
10-Jul-27	Sat	9:00 - 12:00	Mock Exam	Practice Set - 6 AM	3	Mock
10-Jul-27	Sat	13:00 - 16:00	Mock Exam	Practice Set - 6 PM	3	Mock
11-Jul-27	Sun	9:00 - 11:00		Answer Q&A : Practice Set - 6 AM	2	Live
11-Jul-27	Sun	13:00 - 15:00		Answer Q&A : Practice Set - 6 PM	2	Live
18-Jul-27	Sun	9:00 - 12:00		Discussion & Review	3	Mock
25-Jul-27	Sun	9:00 - 12:00		Study Tips & Strategies Review	3	Mock
Total Hours					113	