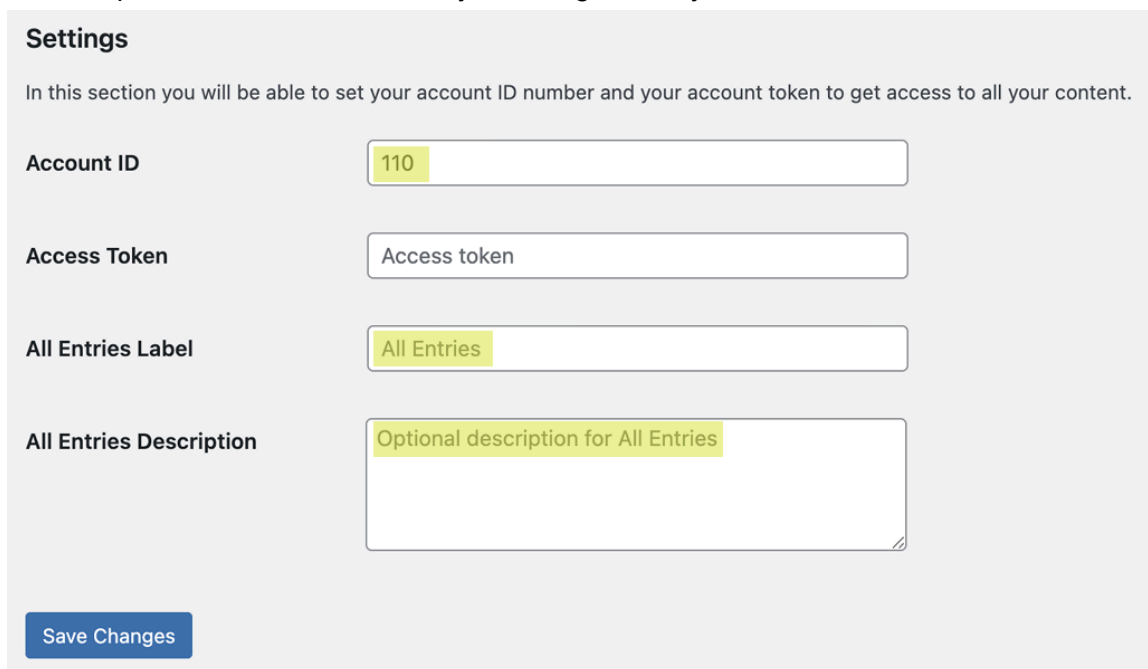


CatalogIt WordPress Plugin Migration Guide

Gather Data

1. Open the settings for the currently installed version of the plugin, record the values for your “Account ID”, “All Entries Label”, and “All Entries Description” if defined. Version 1 didn’t require an Access Token, so you can ignore any value in that field.

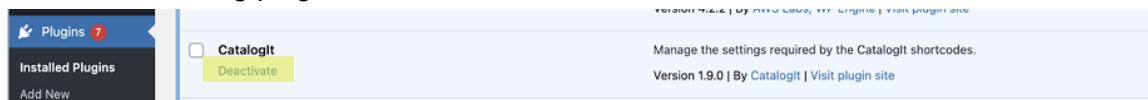


The screenshot shows the 'Settings' page for the CatalogIt WordPress plugin. At the top, it says 'In this section you will be able to set your account ID number and your account token to get access to all your content.' Below this are four input fields: 'Account ID' with the value '110', 'Access Token' with the placeholder 'Access token', 'All Entries Label' with the value 'All Entries', and 'All Entries Description' with the placeholder 'Optional description for All Entries'. A 'Save Changes' button is at the bottom left.

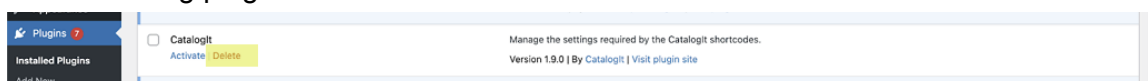
2. Identify all pages that are referencing one of the existing CatalogIt shortcodes: i.e. `catalogit_*_shortcode`

Remove Version 1

1. Deactivate existing plugin

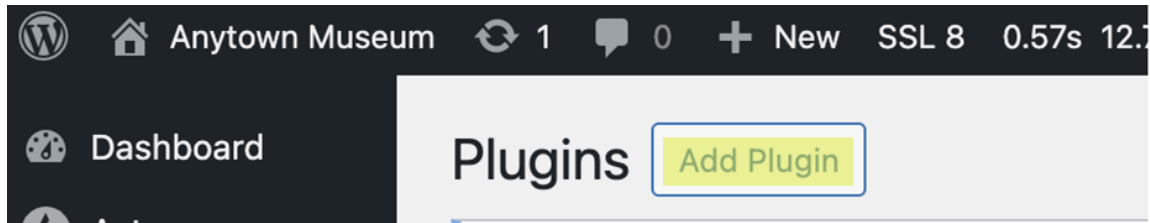


2. Delete existing plugin

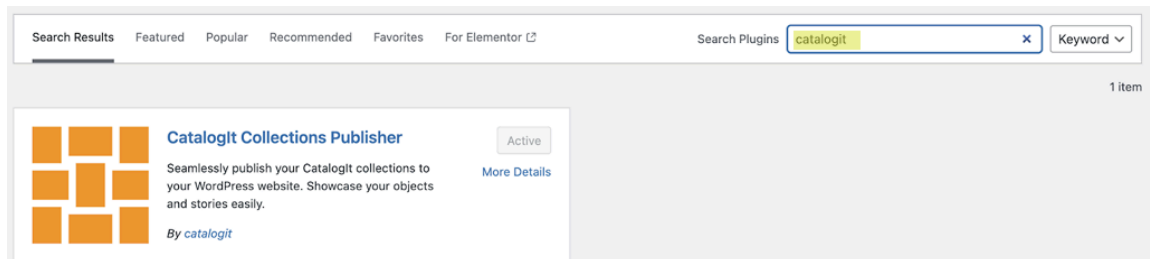


Install Version 2

1. Click “Add Plugin” at the top of the Plugins Page



2. Search for “CatalogIt” in the WordPress Plugin Directory



3. Locate and click on “CatalogIt Collections Publisher” to install the new plugin.
4. From the main WordPress Admin page, go to the CatalogIt settings page and configure the new plugin using your recorded Account Id and label/description (from the first step) as well as any desired new options.

Update WordPress page shortcodes

The new plugin only requires a single shortcode - compared to the 3 shortcodes in version 1.X. The single new shortcode has a few options that allow you to control certain behaviors, but the majority of configuration is controlled in the WordPress admin CatalogIt settings page.

1. Locate the WordPress page(s) that contain the `catalogit_folders_shortcode`.
2. Convert the `catalogit_folders_shortcode` shortcode to just `catalogit_shortcode` and remove all options from the existing shortcode.
3. Find any other pages that are referencing `catalogit_*_shortcode` and replace with corresponding `catalogit_shortcode` and options. You likely can just get rid of the pages with the `catalogit_folder_items_shortcode` and `catalogit_entry_shortcode` as they are no longer needed in version 2.