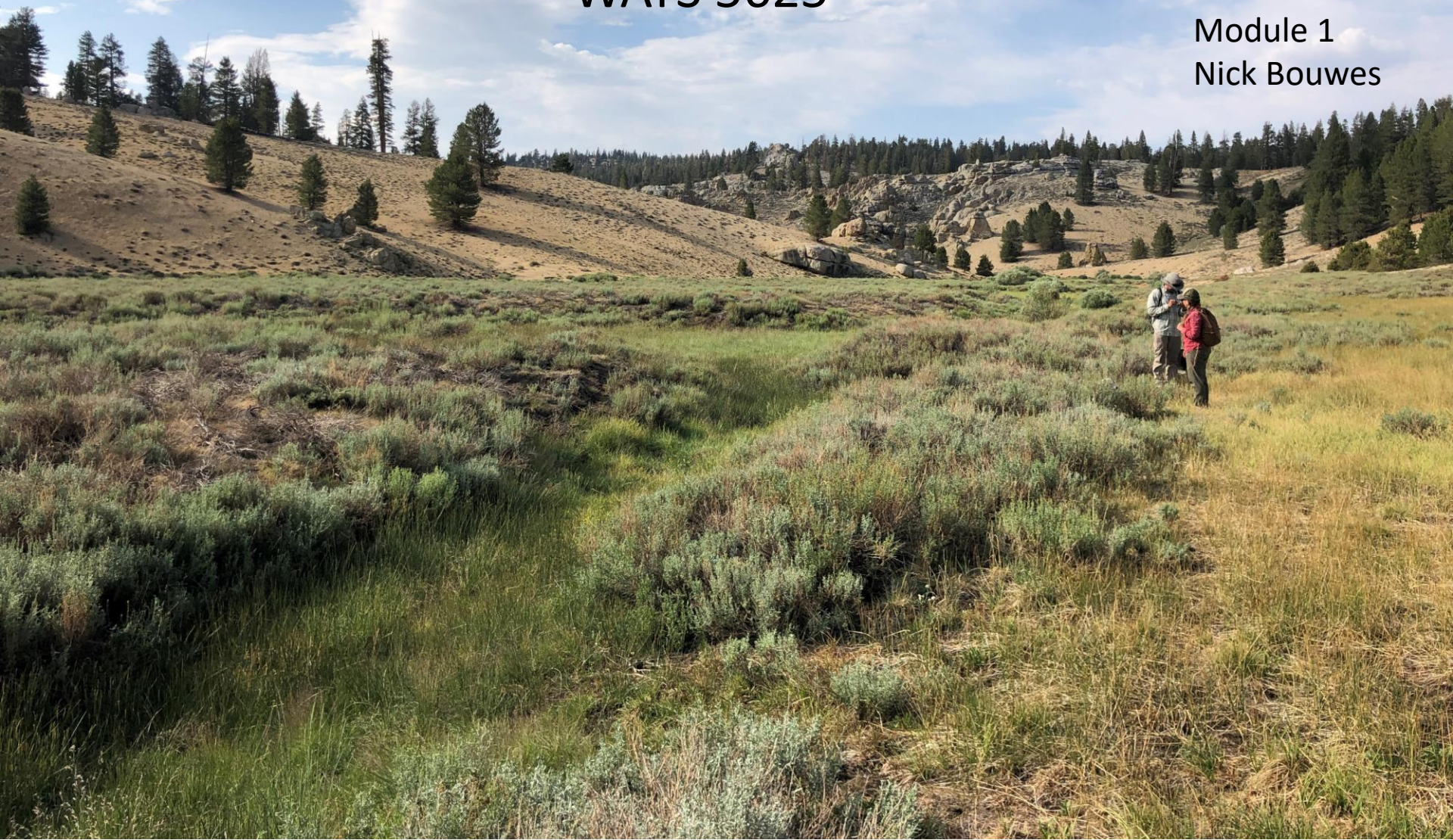


# Adaptive Management of Low-Tech Process-Based Restoration of Riverscapes WATS 5625

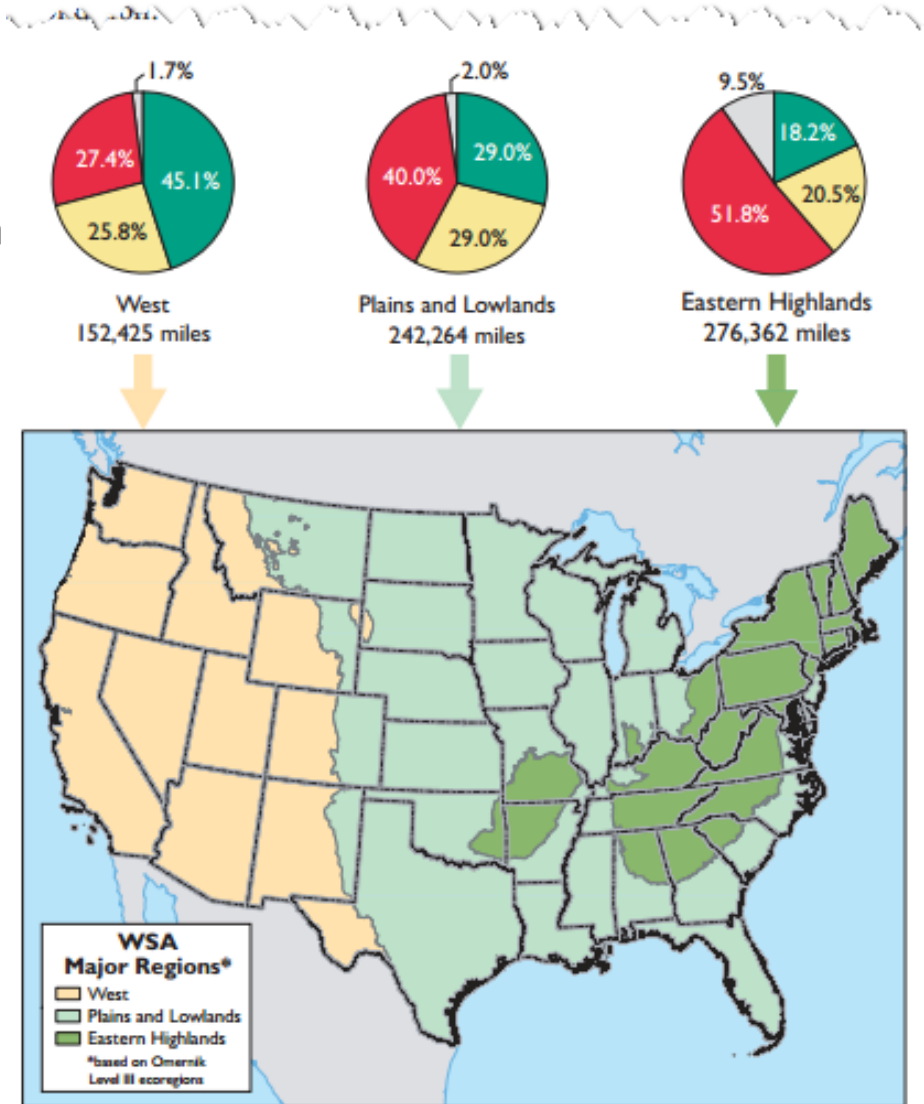
Module 1  
Nick Bouwes





# Biological condition of streams in west

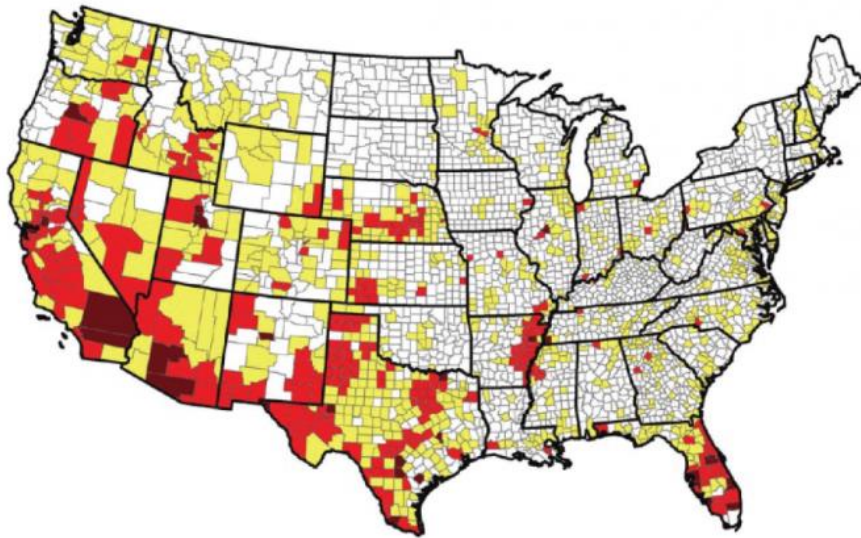
- 53% of Western wadeable streams are in fair or poor condition
- 76,000 miles of degraded streams
- Wadeable streams make up ~90% of the stream length in a given watershed



# 2050 Predicted Water Supply Impacts

## Water Supplies Projected to Decline

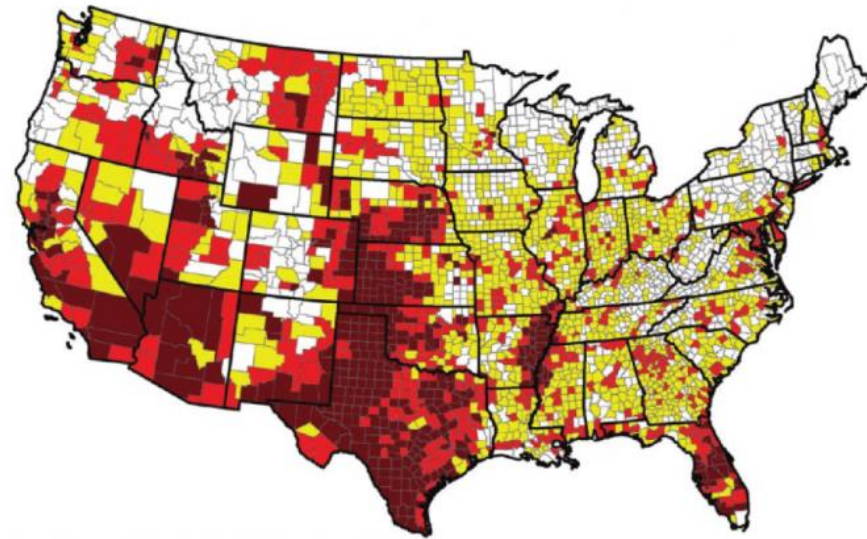
No Climate Change Effects



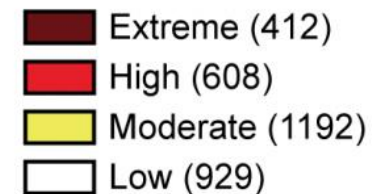
Water Supply Sustainability Risk Index (2050)



Climate Change Effects



Water Supply Sustainability Risk Index (2050)



Roy et al. (2010) Tetra Tech

<http://www.global-warming-forecasts.com/water-supply-shortage-water-scarcity-climate.php>



# Why always Tonka toys?

- If you do a google search for restoration, the first images that come up are of Tonka toys in streams





# Common restoration approach





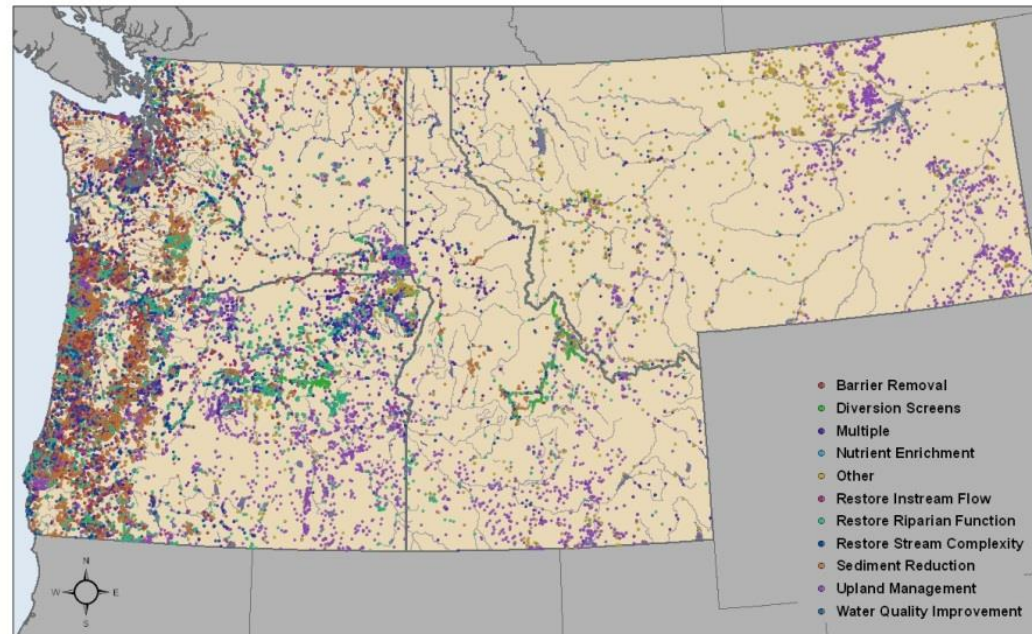
# Investments in Stream Restoration

- The over-cited Bernhardt et al. (2005) paper

- 38,000 projects
- At least \$15 billion spent since 1990-2003

- Gross Under-Estimate

- 42,000 projects alone in PNW



Problem is simple to state...

## Scope of riverscape degradation is massive

- ~ \$10 Billion spent annually, but barely scratching surface
- We spend disproportionate \$\$\$\$ on too few miles of streams and rivers
- Leaving millions of miles neglected...

[Agricultural Stream Ecosystem \(PDF\)](#)



[Urban Stream Ecosystem \(PDF\)](#)



# Does it Work?

## Stream Restoration and Enhancement Projects: Is Anyone Monitoring?

JEFFREY S. BASH

Yamhill Basin Council  
Yamhill Soil and Water Conservation District  
McMinnville, Oregon 97128, USA

CLARE M. RYAN\*

University of Oregon

## POLICY FORUM

ECOLOGY

### Synthesizing U.S. River Restoration Efforts

E. S. Bernhardt,<sup>1\*</sup> M. A. Palmer,<sup>1</sup> J. D. Allan,<sup>2</sup> G. Alexander,<sup>2</sup> K. Barnas,<sup>3</sup> S. Brooks,<sup>4</sup>  
J. Carr,<sup>5</sup> S. Clayton,<sup>6</sup> C. Dahm,<sup>7</sup> J. Follstad-Shah,<sup>7</sup> D. Galat,<sup>8,9</sup> S. Gloss,<sup>10</sup> P. Goodwin,<sup>6</sup>  
D. Hart,<sup>5</sup> B. Hassett,<sup>1</sup> R. Jenkinson,<sup>11</sup> S. Katz,<sup>3</sup> G. M. Kondolf,<sup>12</sup> P. S. Lake,<sup>4</sup> R. Lave,<sup>12</sup>  
J. L. Meyer,<sup>13</sup> T. K. O'Donnell,<sup>9</sup> L. Pagano,<sup>12</sup> B. Powell,<sup>14</sup> E. Sudduth<sup>13</sup>

of biological, physical, chemical, or other water quality  
measures. Of those who reported collecting data, only 18% indicated that monitoring was occurring. Respondents were also asked to rank the importance of various project goals on a Likert scale. Projects focusing on "engineering" goals (e.g., channelization) were less likely than other projects to collect baseline monitoring data. Projects focusing on "restoration/management" goals were more likely than other projects to collect monitoring measures. Although

process or failure of the project. We identified a priori 13 categories of restoration and classified each project according to its stated goal [see table, page 637 and (17) part c].

The number of river restoration projects increased exponentially during the last decade, paralleling the increase in news media and scientific reports [fig. S1 (17) part d]. However, restoration efforts varied across geographic regions. Most projects (88%) are from the Pacific Northwest, the Chesapeake Bay watershed, or California (see figure, below). Data from national coverage sources

piecemeal information currently available. We found that only 10% of project records indicated that any form of assessment or monitoring occurred. Most of these



# Does it Work?

## POLICY FORUM

ECOLOGY

### Synthesizing U.S. River Restoration Efforts

A. Palmer,<sup>1</sup> J.D. Allan,<sup>2</sup> G. Alexander,<sup>2</sup> K. Barnas,<sup>3</sup> S. Brooks,<sup>4</sup> Shah,<sup>7</sup> D. Galat,<sup>8,9</sup> S. Gloss,<sup>10</sup> P. Goodwin,<sup>6</sup> Lake,<sup>4</sup> R. Lave,<sup>12</sup>

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Projects:



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JOURNAL OF THE AMERICAN WATER RESOURCES ASSOCIATION

AMERICAN WATER RESOURCES ASSOCIATION

June 2012

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### COMPENSATORY MITIGATION FOR STREAMS UNDER THE CLEAN WATER ACT: REASSESSING SCIENCE AND REDIRECTING POLICY<sup>1</sup>

*Martin W. Doyle and F. Douglas Shields<sup>2</sup>*

**ABSTRACT:** Current stream restoration science is not adequate to assume high rates of success in recovering ecosystem functional integrity. The physical scale of most stream restoration projects is insufficient because

Physical habitat variables are often the basis for indicating success but are now increasingly seen as poor surrogates for actual biological function: the assumption "if you build it they will come" lacks support of

# Does it Work?

## FORUM

*Ecological Applications*, 21(6), 2011, pp. 1950–1961  
© 2011 by the Ecological Society of America

cess or failure of the project. We identified a priori 13 categories of restoration and classified each project according to its stated goal [see table, page 637 and (17) part c].  
number of river restoration projects  
essentially during the last  
increase in news  
(17) part

### Twenty years of stream restoration in Finland: little response by benthic macroinvertebrate communities

PAULIINA LOUHI,<sup>1,6</sup> HEIKKI MYKRÄ,<sup>2</sup> RIKU PAAVOLA,<sup>3</sup> ARI HUUSKO,<sup>4</sup> TEPPU VEHANEN,<sup>5</sup> AND TIMO MUOTKA<sup>1,2</sup>

doi:10.1111/j.1365-2427.2009.02372.x

*Freshwater Biology* (2009), 55 (Suppl. 1), 1–18

### River restoration, habitat heterogeneity and biodiversity: a failure of theory or practice?

MARGARET A. PALMER<sup>\*,†</sup> HOLLY L. MENNINGER<sup>†</sup> AND EMILY BERNHARDT<sup>§</sup>

3. We found habitat and macroinvertebrate data for 78 independent stream or river restoration projects described by 18 different author groups in which invertebrate taxa richness data in response to the restoration treatment were available. Most projects were successful in enhancing physical HH; however, only two showed statistically significant increases in biodiversity rendering them more similar to reference reaches or sites.



# Does it Work?

*Ecological Applications*, 16(2), 2006, pp. 784–796  
© 2006 by the Ecological Society of America

## DID THE PRE-1980 USE OF IN-STREAM STRUCTURES IMPROVE STREAMS? A REANALYSIS OF HISTORICAL DATA

DOUGLAS M. THOMPSON<sup>1</sup>

beneficial to aquatic organisms. A review of the literature reveals that, despite published claims to the contrary, little evidence of the successful use of in-stream structures to improve fish populations exists prior to 1980. A total of 79 publications were checked, and 215 statistical analyses were performed. Only seven analyses provide evidence for a benefit of structures on fish populations, and five of these analyses are suspect because they

### Diver restoration, habitat networks

*Ecological Applications*, 19(4), 2009, pp. 931–941  
© 2009 by the Ecological Society of America

## Effectiveness of engineered in-stream structure mitigation measures to increase salmonid abundance: a systematic review

GAVIN B. STEWART,<sup>1</sup> HELEN R. BAYLISS,<sup>2</sup> DAVID A. SHOWLER,<sup>3</sup> WILLIAM J. SUTHERLAND,<sup>4</sup> AND ANDREW S. PULLIN<sup>1,5</sup>

...with in-stream devices being less effective in larger streams. Consequently, widespread use of in-stream structures for restoration, particularly in larger streams, is not supported by the current scientific evidence base. "

Does

Ecological Applications, 21(6), 2011, pp. 1926–1931  
© 2011 by the Ecological Society of America

...or failure of the project. We identified a  
...of restoration and classi-  
...goal

Ecolog  
© 200

River restoration: the fuzzy logic of repairing reaches  
to reverse catchment scale degradation

EMILY S. BERNHARDT<sup>1,4</sup> AND MARGARET A. PALMER<sup>2,3</sup>  
...view of the literature  
...successful use of in-stream stru-  
...publ...

# Restoring Rivers One Reach at a Time: Results from a Survey of U.S. River Restoration Practitioners

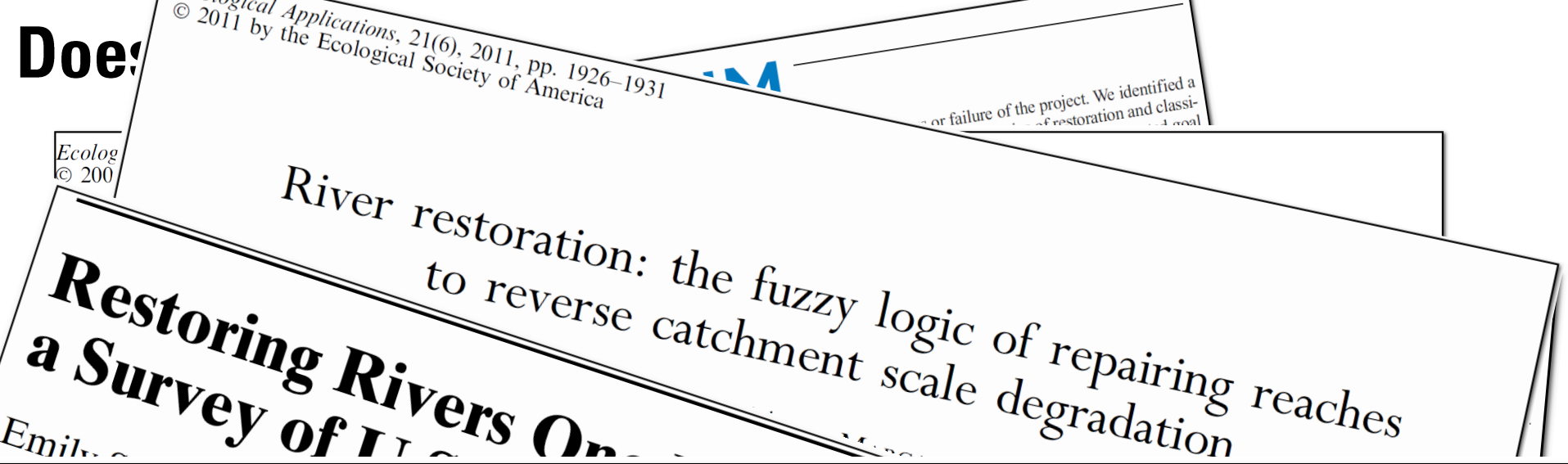
Emily S. Bernhardt,<sup>1,2,3</sup> Elizabeth B. Sudduth,<sup>1,4</sup> Margaret A. Palmer,<sup>3,5</sup> J. David Allan,<sup>6</sup>  
Judy L. Meyer,<sup>4</sup> Gretchen Alexander,<sup>5</sup> Jennifer Follastad-Shah,<sup>1,7</sup> Brooke Hassett,<sup>1,3</sup>  
Robin Jenkinson,<sup>8</sup> Rebecca Lave,<sup>9</sup> Jeanne Rumps,<sup>10</sup> and Laura Pagano<sup>9</sup>

Effectiveness  
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GAVIN B. STEWART,<sup>1</sup> HELEN R. BAYLISS,  
...enhancing physical HH; no  
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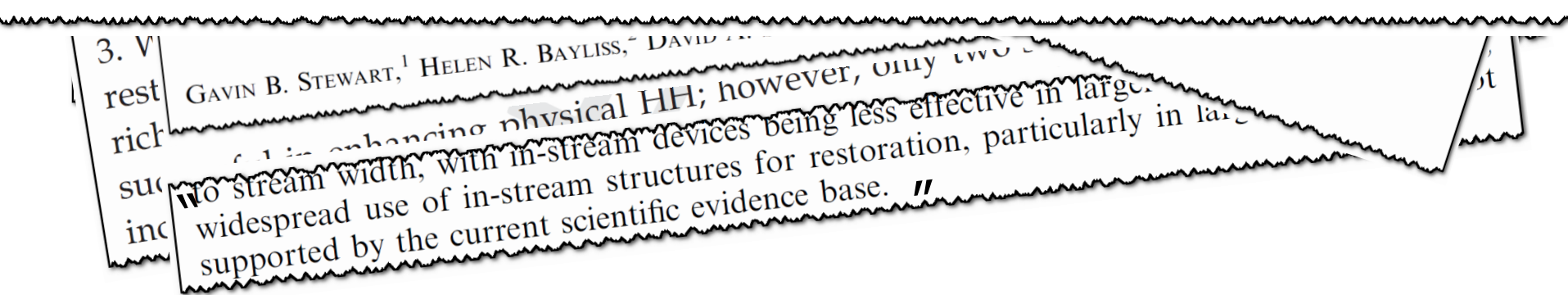
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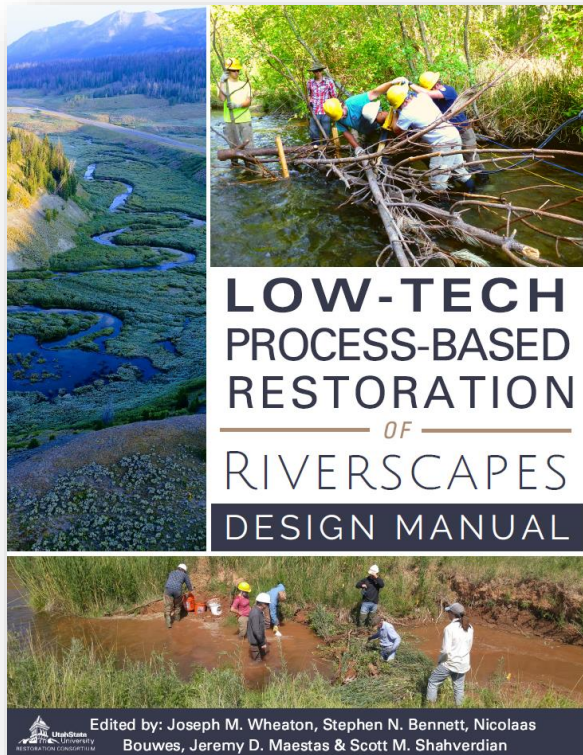
# River Restoration in the Twenty-First Century: Data and Experiential Knowledge to Inform Future Efforts

Margaret Palmer,<sup>1,2</sup> J. David Allan,<sup>3</sup> Judy Meyer,<sup>4</sup> and Emily S. Bernhardt<sup>5</sup>



# Low-tech Process-Based Restoration

- Simple, cost-effective
- Efficiently scaled up to scope of degradation
- Structures can be hand-built, natural materials
- Relies on the system/beaver to do the work



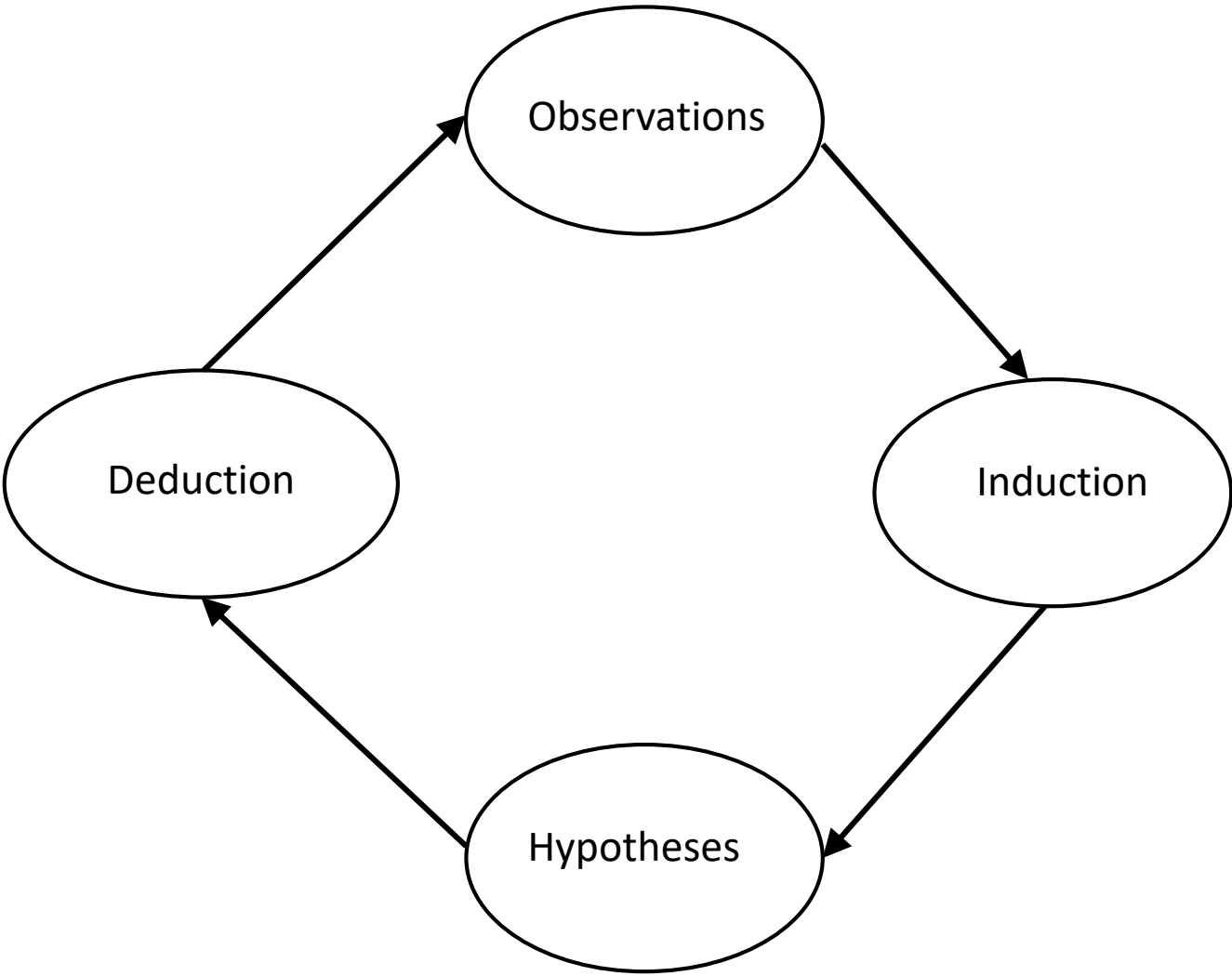
...but does it work?



# What is Adaptive Management?

# The Scientific Method

Specific

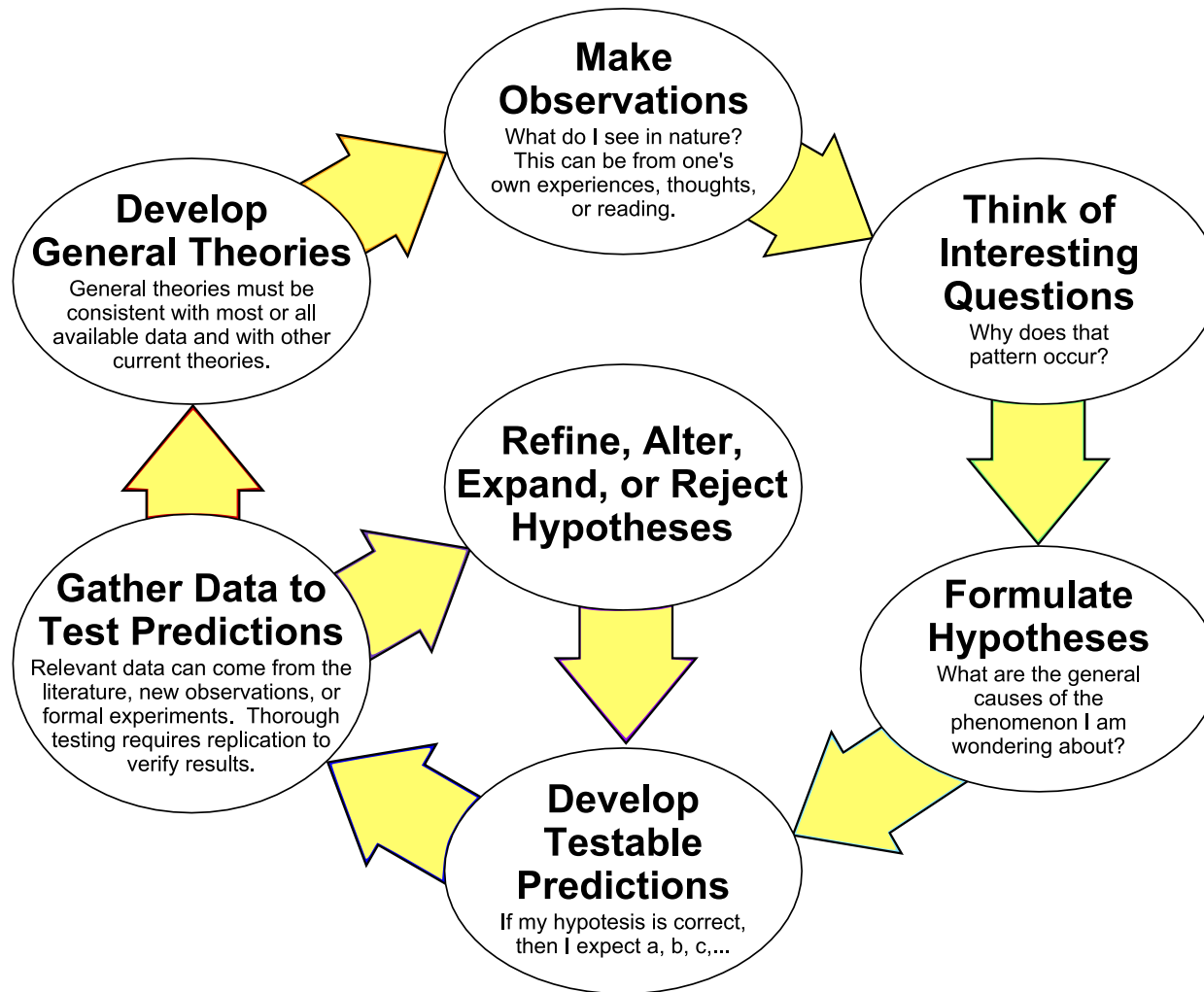


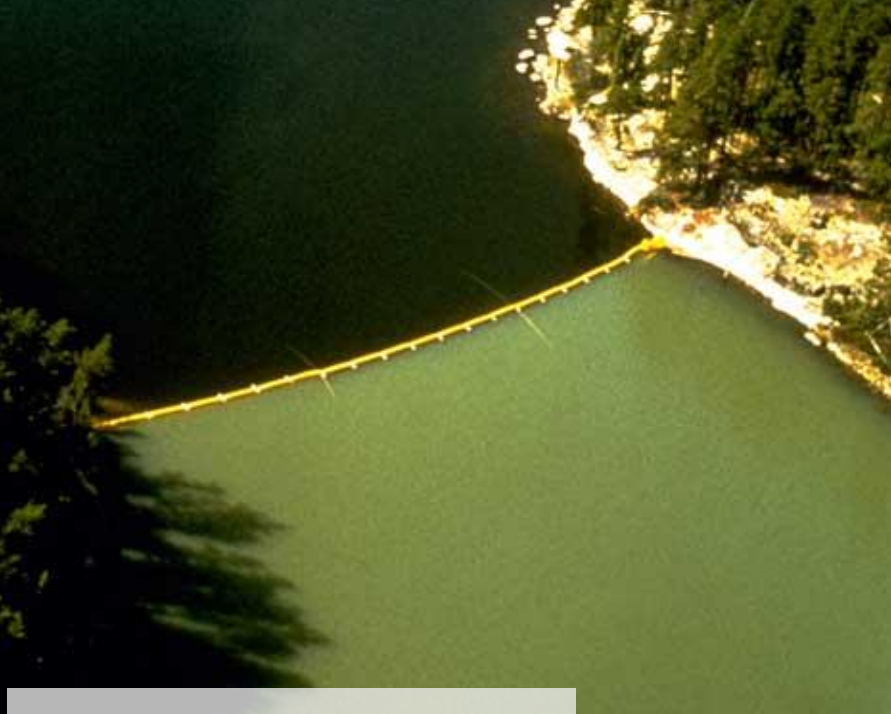
General





# The Scientific Method as an Ongoing Process

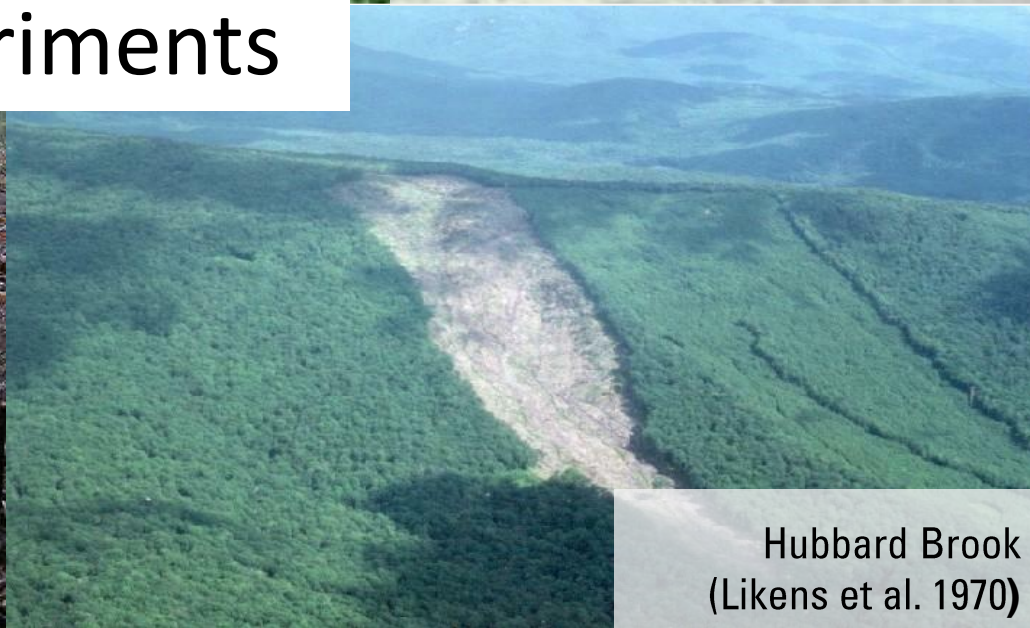




Experimental Lakes Area  
(Schindler et al. 1975)

## Ecosystem Experiments

UNDERC-Trophic Cascade  
(Carpenter et al. 1985)



Carnation Creek  
(Hartman et al. (1996)

Hubbard Brook  
(Likens et al. 1970)



# Historical Management (from Walters 1986)

- Up until 1900s, resources assumed to be limitless-little to no long-term management
- Dramatic shift in limits of sustainable harvest, monitoring systems to document this, and conservation movements
- 1950s fisheries, forestry, and wildlife management developed into scientific disciplines. Discovery would lead to management decisions
- 1960s skepticism whether resource sciences were making progress (e.g. collapse of the Peruvian anchovies)

# Traditional approaches for making management decisions for natural resources (Johnson 1999)

- political/social
- conventional-wisdom
- best-current-data
- monitor-and-modify



# Problem with some management approaches

- Often has been driven by expert opinion
- Often decisions not made with multiple stakeholders
- Not flexible to deal with changing conditions
- Threshold effects- not considering resilience
- Narrow focus/single species
  - Try to keep a population stable while allowing the system to change
- Social and ecological components may not align
- Lack of understanding
- Lack of data
- Large uncertainties
- Risk-averse
- Search for certainty smoothers opportunities

# Expert opinion in management

Source of information	Number	%
Common sense	55	32.4
Personal experience	37	21.8
Speaking to other managers in region	34	20.0
Other managers outside region	4	2.4
Expert advisers	17	10.0
Secondary publications	19	11.2
Primary scientific literature	4	2.4



# Origins of adaptive management

- Fredrick Taylor (1910)- Scientific Management
- Beverton-Holt (1957)– Population Dynamics modeling- comparison of different models and parameters to manage for optimal stock size.
- Holling (1973)-Resilience and stability of ecological systems
- Holling (1978) – Adaptive Environmental Assessment and Management
- Walters (1986) – Adaptive Management of Renewable Resources



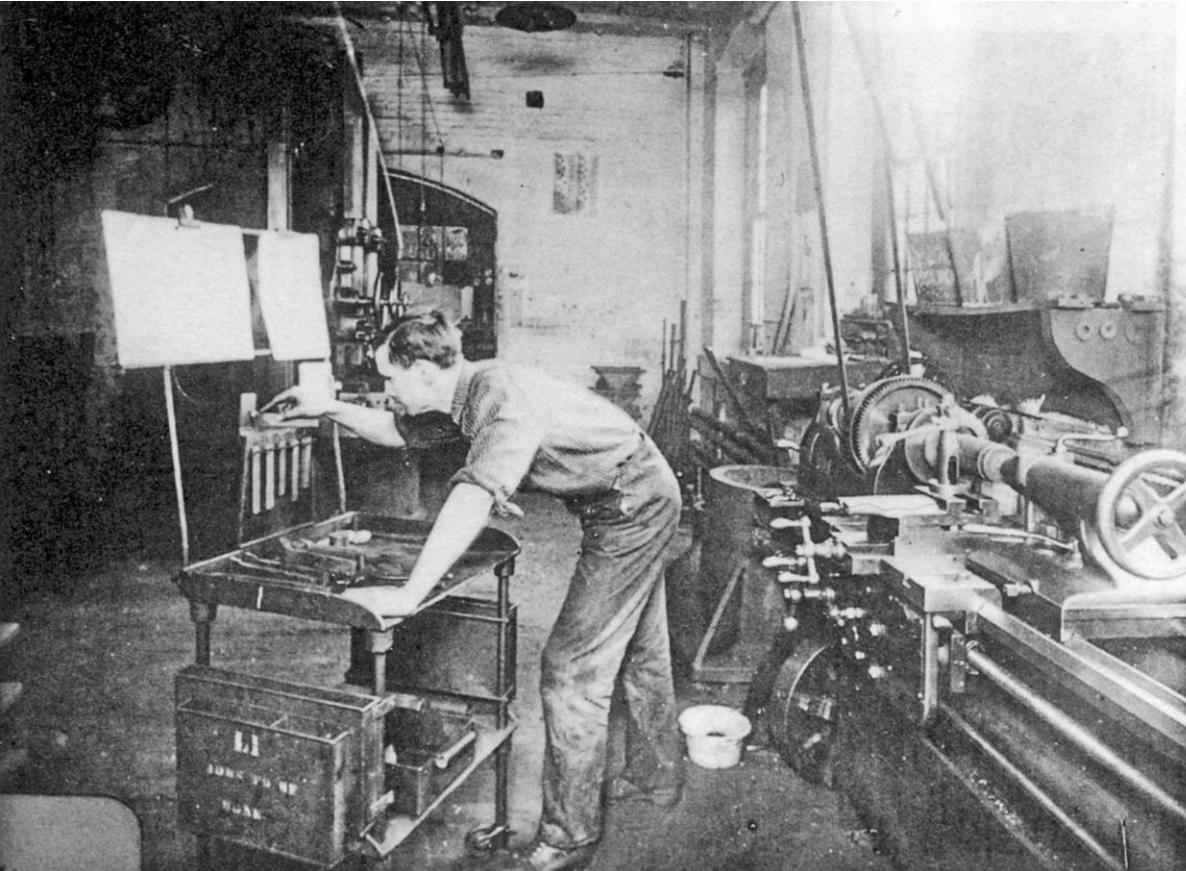
# Scientific Management

the scientific method of management

Emphasized: analysis; synthesis; logic; rationality; empiricism; work ethic; efficiency; best practices; mass production; and knowledge transfer



Frederick Taylor (1856–1915)



- Select methods backed by science
- Assign workers to jobs that match their aptitude
- Monitor worker performance
- Divide the workload between management and staff
- Use pay as incentive for workers and profit for the business

# Beverton-Holt (1957)

- Develop methods of comparing detailed fish population models to estimate optimal harvest rates

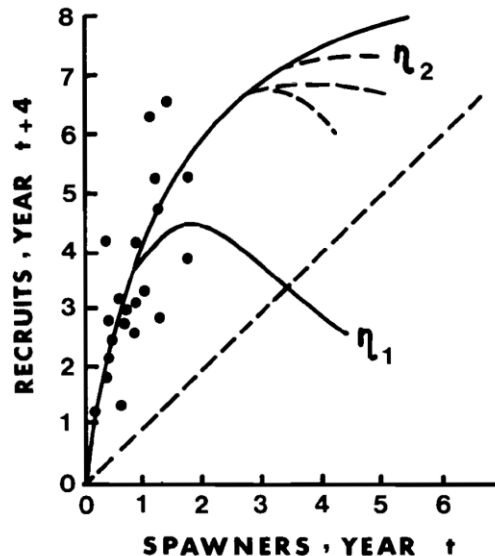
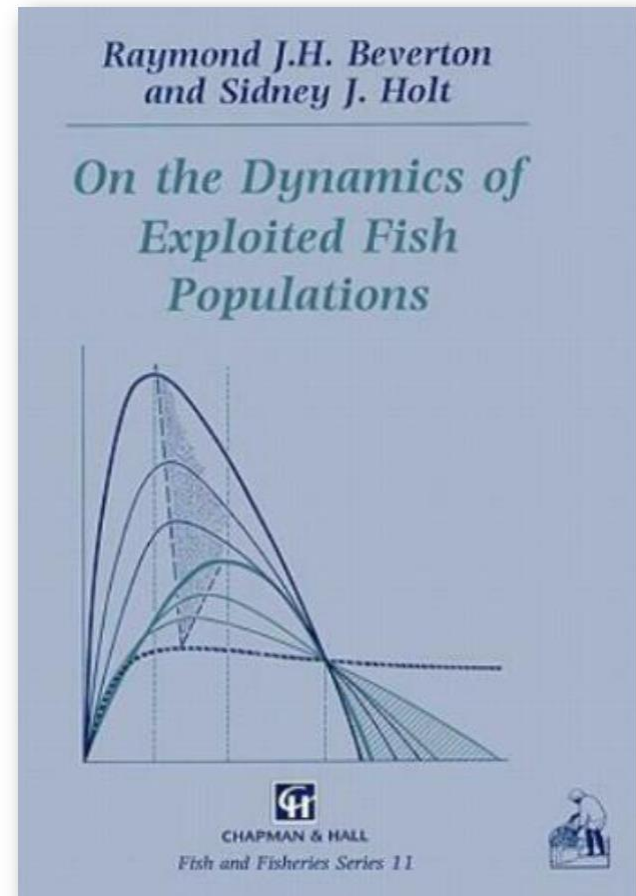


FIGURE 12.14 Alternative stock-recruitment models for Fraser River sockeye salmon, off-cycle years. Data shown are for 1939–1973, omitting every fourth or cycle year beginning in 1942.  $\eta_1$ , least-squares fit to Ricker model;  $\eta_2$ , visual fit to Beverton–Holt (1957) model. Graph axes in millions of fish. After Walters and Hilborn (1976).



# CJ Holling (1973)

“Resilience is the ability of a system to experience disturbances, to be changed thereby and then to re-organize and still retain the same basic structure and ways of functioning. It includes the ability to learn from disturbance. Flexibility and break points are at its heart. The precepts of adaptive management were developed as a response to defining an ecosystem in terms of resilience.” Holling & Sundstrom (2015)



## RESILIENCE AND STABILITY OF ECOLOGICAL SYSTEMS

*C. S. Holling*

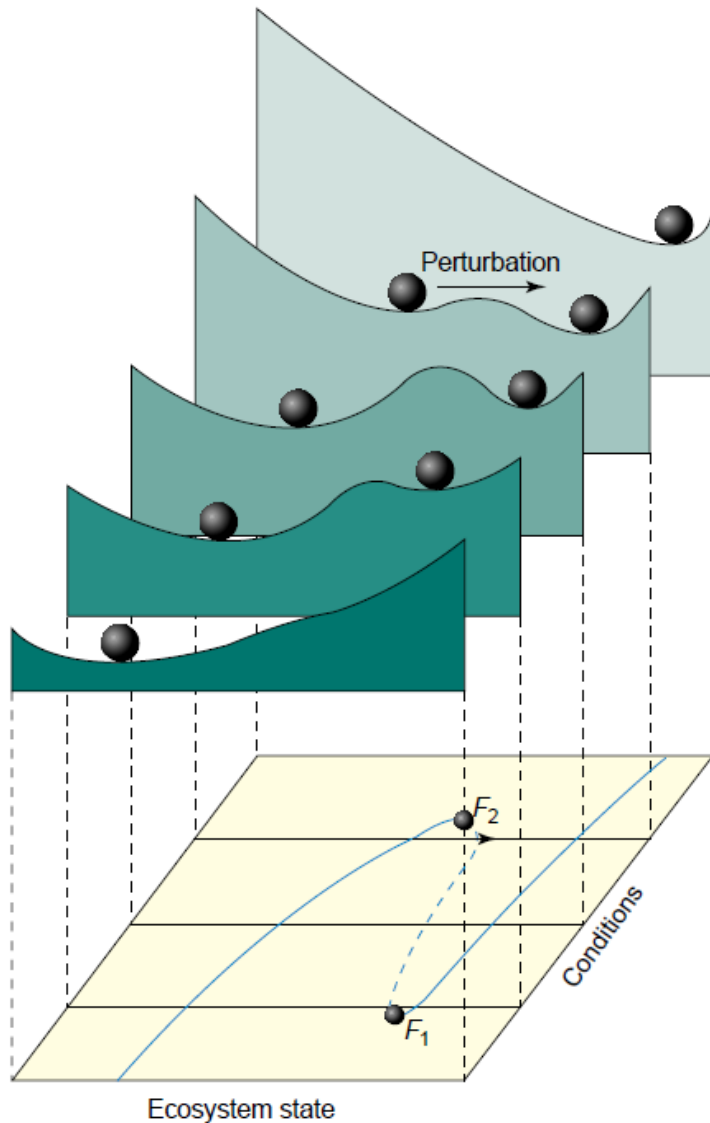
Institute of Resource Ecology, University of British Columbia, Vancouver, Canada

Annu. Rev. Ecol. Syst. 1973.4:1-23.

☆ 77 Cited by 19179



# Importance of resilience



*TRENDS in Ecology & Evolution*

648

Review

*TRENDS in Ecology and Evolution* Vol.18 No.12 December 2003

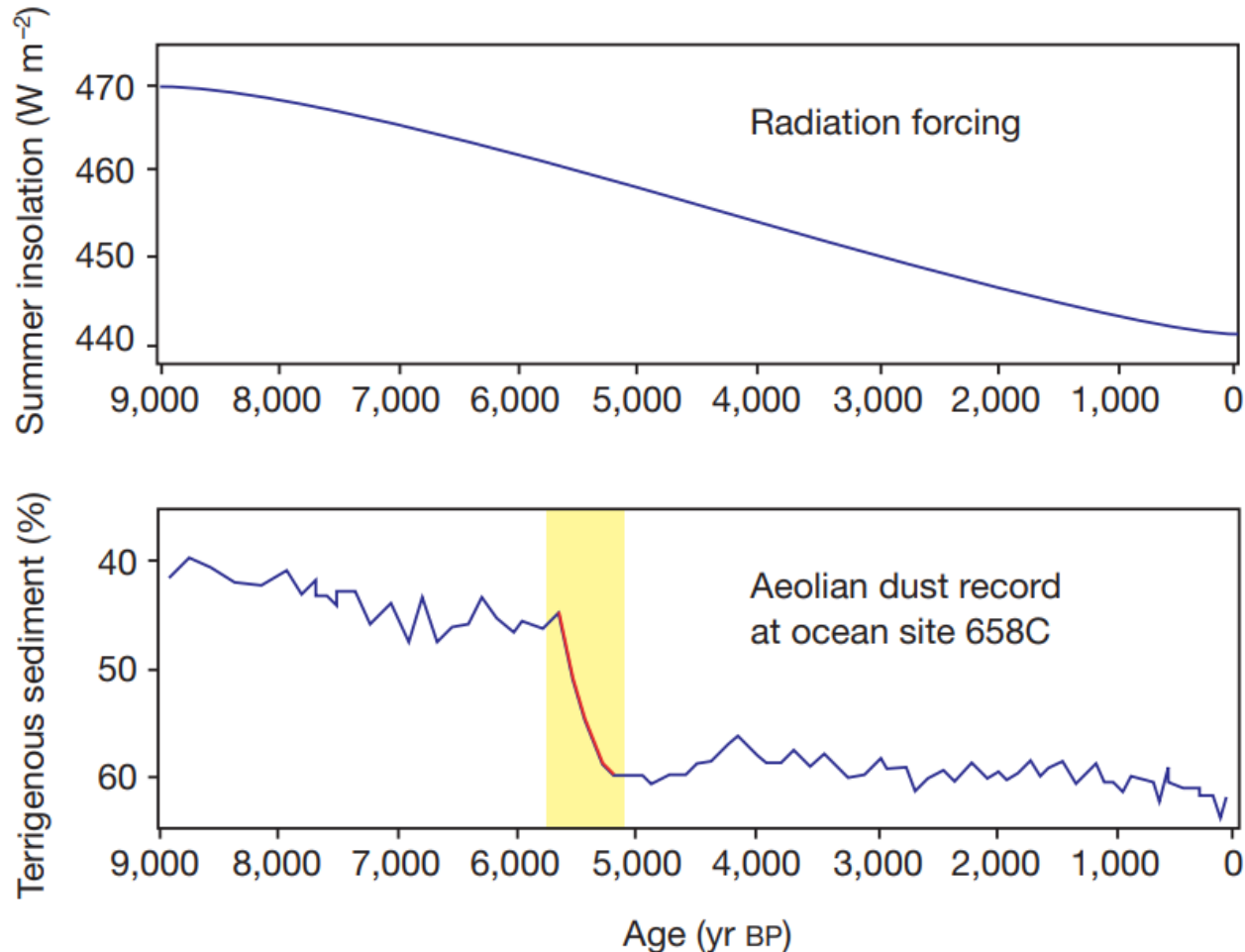


## Catastrophic regime shifts in ecosystems: linking theory to observation

Marten Scheffer<sup>1</sup> and Stephen R. Carpenter<sup>2</sup>

<sup>1</sup>Department of Aquatic Ecology and Water Quality Management, Wageningen University, PO Box 8080, 6700 DD Wageningen,

# Abrupt shift in climate and vegetation cover over the Sahara



NATURE | VOL 413 | 11 OCTOBER 2001

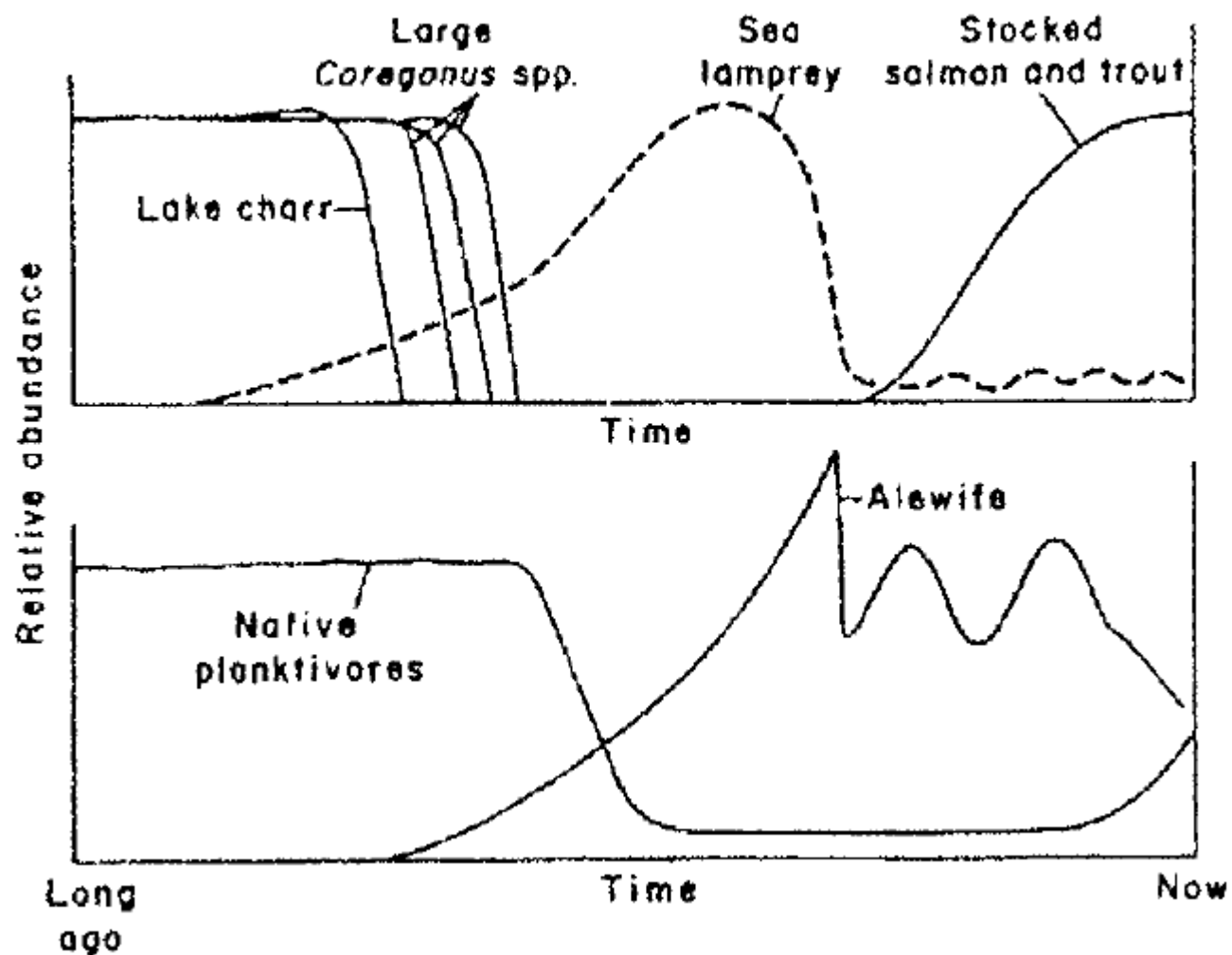
**review article**

## Catastrophic shifts in ecosystems

Marten Scheffer<sup>\*</sup>, Steve Carpenter<sup>†</sup>, Jonathan A. Foley<sup>‡</sup>, Carl Folke<sup>§</sup> & Brian Walker<sup>||</sup>

<sup>\*</sup> Botany Department, University of Alberta, Edmonton, Alberta, Canada; <sup>†</sup> Department of Biology, University of Wisconsin, Madison, Wisconsin, USA; <sup>‡</sup> Department of Biology, University of Wisconsin, Madison, Wisconsin, USA; <sup>§</sup> Department of Biology, University of Stockholm, Stockholm, Sweden; <sup>||</sup> Department of Biology, University of Wisconsin, Madison, Wisconsin, USA

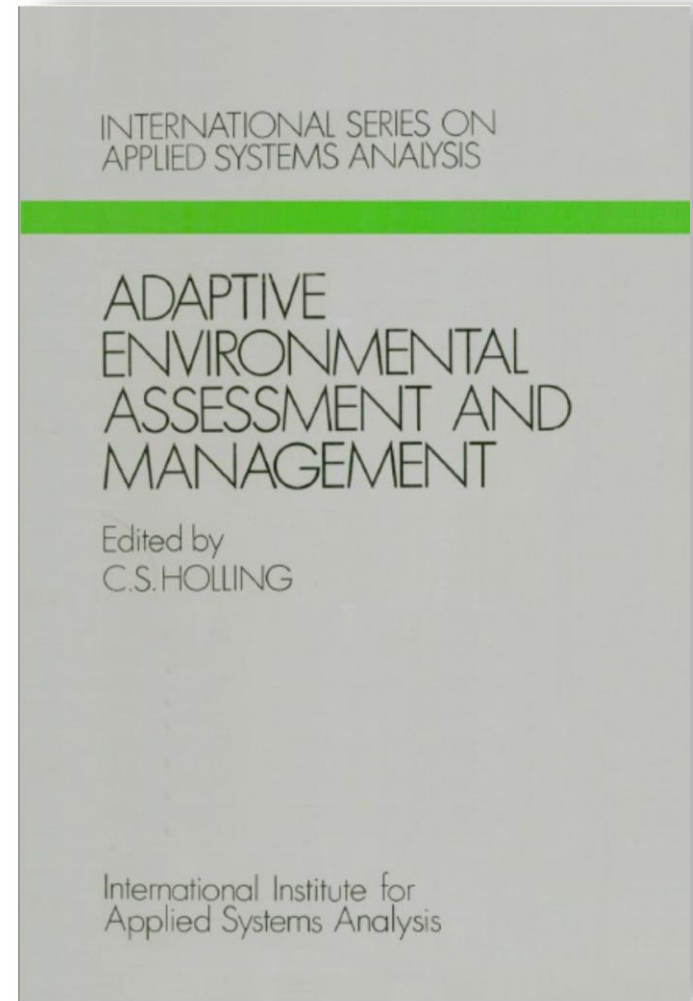
## General history of Great Lakes fishes





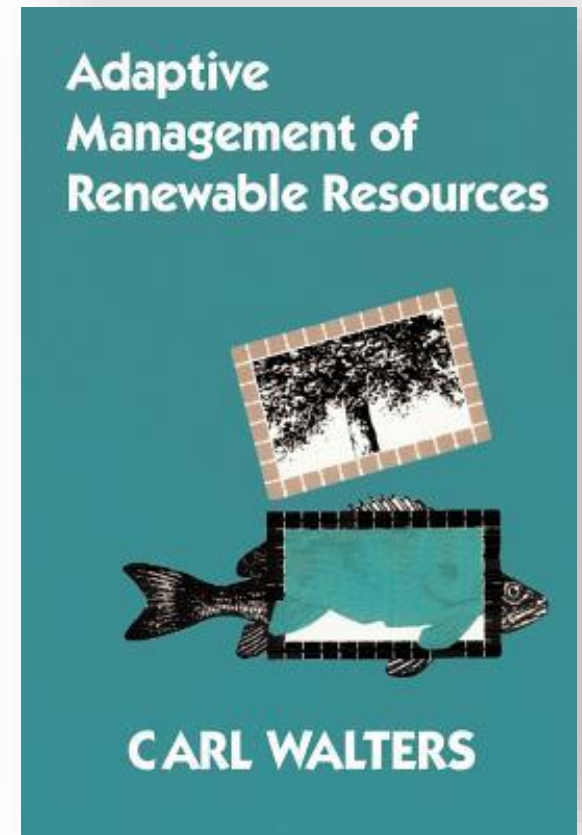
# Holling + 11 coauthors (1978) – Adaptive Environmental Assessment and Management

- Resilience research led group engaged in several large-scale management issues.
- Allowed for comparative studies leading to theoretical foundations of ecosystem behavior and ecological, social and economic ecosystem management
- Lesson learned and case studies were the subjects of the book



# Walters (1986) – Adaptive Management of Renewable Resources

- Treat management as an adaptive learning process where management activities are the primary experiments
- The best way to evaluate complex systems (vs aggregating small directed research)
- The book provides a collection of tools for adaptive policy analyst

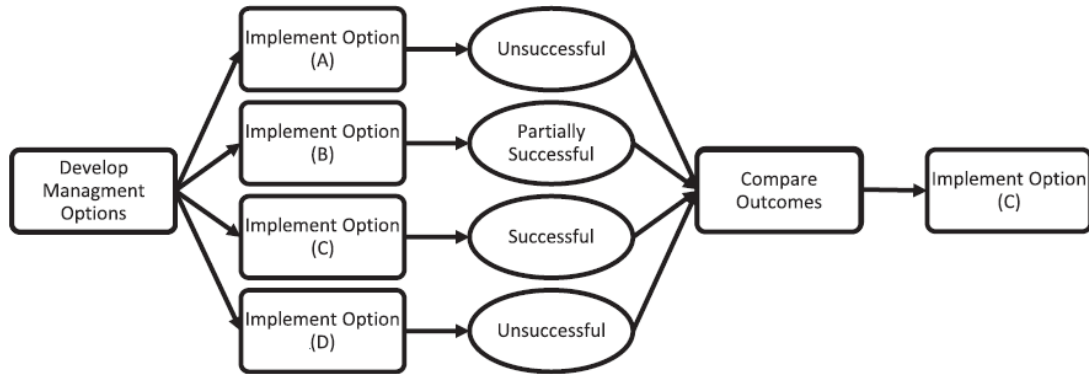


# Structured management as an adaptive process (Walters 1986)

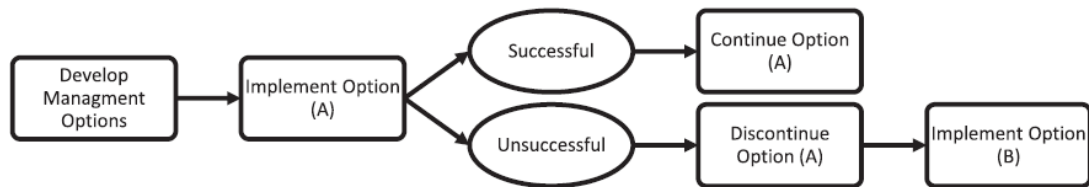
- Evolutionary or “trial and error” in which early choices are haphazard, while later choices are made from a subset that gives better results
- Passive adaptive, where available data each time (iterative) are used to construct a single best choice (assumes the model is correct)
- Active adaptive where available data each time (iterative) are used to structure a range of alternative response models and a policy choice is made that reflects a trade-off between short-term performance and long-term value of knowing which model is correct.



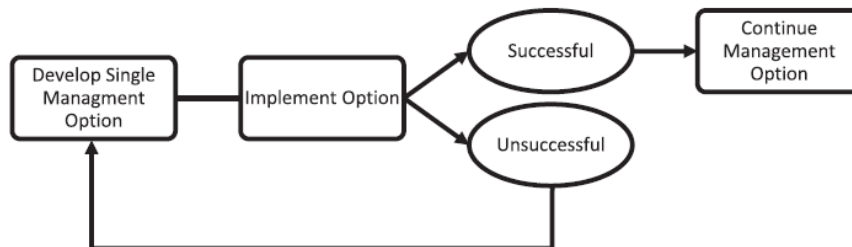
## Horse Race



## Step-wise



## Trial and Error



## Uncorroborated



Embrace uncertainty- management decision still need to be made and we will never know everything

## Uncertainty in resource management

- Environmental variation
- Partial observability
- Partial controllability
- Structural or process uncertainty

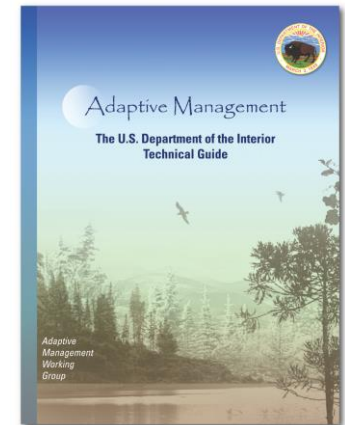
# What is Adaptive Management

- learning through management, with management adjustments as understanding improves (Williams 2011)



# What is Adaptive Management?

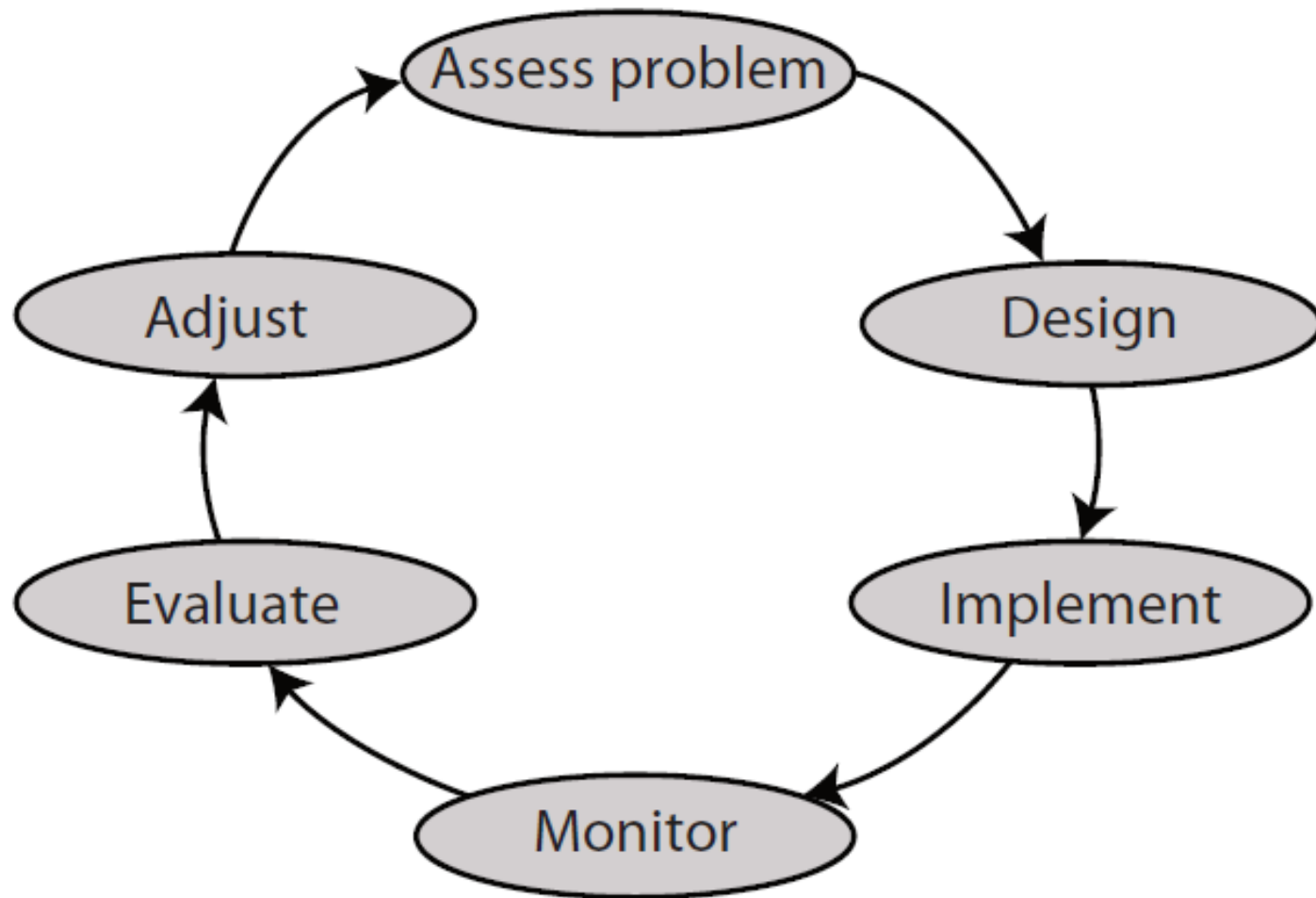
- Adaptive management [is a decision process that] promotes flexible decision making that can be adjusted in the face of uncertainties as outcomes from management actions and other events become better understood. Careful monitoring of these outcomes both advances scientific understanding and helps adjust policies or operations as part of an iterative learning process. Adaptive management also recognizes the importance of natural variability in contributing to ecological resilience and productivity. It is not a 'trial and error' process, but rather emphasizes learning while doing. Adaptive management does not represent an end in itself, but rather a means to more effective decisions and enhanced benefits. Its true measure is in how well it helps meet environmental, social, and economic goals, increases scientific knowledge, and reduces tensions among stakeholders. (Williams et al. 2009)



# Conditions that Warrant an Adaptive Management Approach (Williams et al 2009)

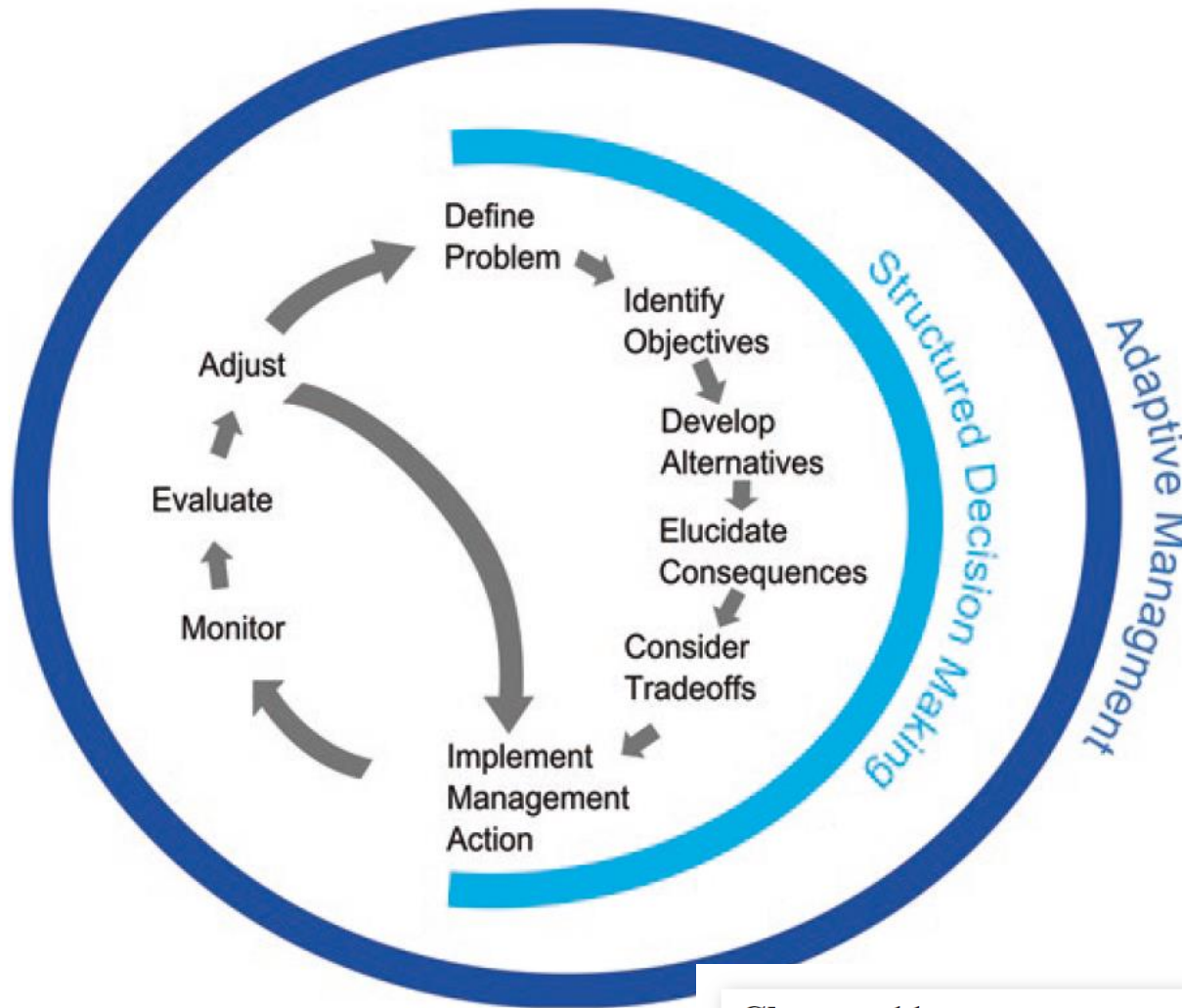
- action must be taken in the face of uncertainty
- institutional capacity and commitment to undertake and sustain an adaptive program
- consequential decisions to be made
- an opportunity to apply learning exists
- objectives of management are clear
- the value of reducing uncertainty is high
- uncertainty can be expressed as a set of competing, testable hypothesis
- a monitoring system can be put in place with a reasonable expectation of reducing uncertainty

# The process of Adaptive Management





# Process of Adaptive Management



## Chapter 11 Adaptive Management of Rangeland Systems

Craig R. Allen, David G. Angeler, Joseph J. Fontaine, Ahjond S. Garmestani, Noelle M. Hart, Kevin L. Pope, and Dirac Twidwell

"Adaptive Management of Rangeland Systems" (2017). *Nebraska Cooperative Fish & Wildlife Research Unit – Staff Publications*. 231.

# Process of Adaptive Management

- Define the problem
- Identify objectives
- Develop alternatives
- Exploring consequences
- Consider trade-offs
- Implement management action
- Monitoring
- Evaluation
- Adjustment

# Steps of Structured Decision Making

- Define the problem
- Identify objectives
- Develop alternatives
- Exploring consequences
- Consider trade-offs
- Implement management action



# Define the Problem- What's broken

- What decision(s) have to be made?
- What is the scope of the decision?
- Will the decision be iterated over time?
- What are the constraints within which the decision will be made?
- What stakeholders should be involved in the decision process and what are their respective roles?

# Steps of Structured Decision Making

- Define the problem
- **Identify objectives**
- Develop alternatives
- Exploring consequences
- Consider trade-offs
- Implement management action

# Identify objectives

- Define “why do care”?
- State desired direction and quantity of change that can measured
- Define key trade-offs and uncertainties so decision makers can create alternatives
- SMART
- Fundamental objectives (goals)
- Means objectives (ways of achieving an end)

# Steps of Structured Decision Making

- Define the problem
- Identify objectives
- **Develop alternatives**
- Exploring consequences
- Consider trade-offs
- Implement management action



# Develop alternatives

- Designed to address the outlined objectives
- Built on best known practices
- Comprehensive enough to include the technical understanding for implementation
- Expose trade-offs between the decision process by having mutually exclusive strategies
- Achieve the maximum benefit for the stakeholders involved

# Steps of Structured Decision Making

- Define the problem
- Identify objectives
- Develop alternatives
- **Exploring consequences**
- Consider trade-offs
- Implement management action

# Steps of Structured Decision Making

- Define the problem
- Identify objectives
- Develop alternatives
- Exploring consequences
- **Consider trade-offs**
- Implement management action

# Steps of Structured Decision Making

- Define the problem
- Identify objectives
- Develop alternatives
- Exploring consequences
- Consider trade-offs
- Implement management action

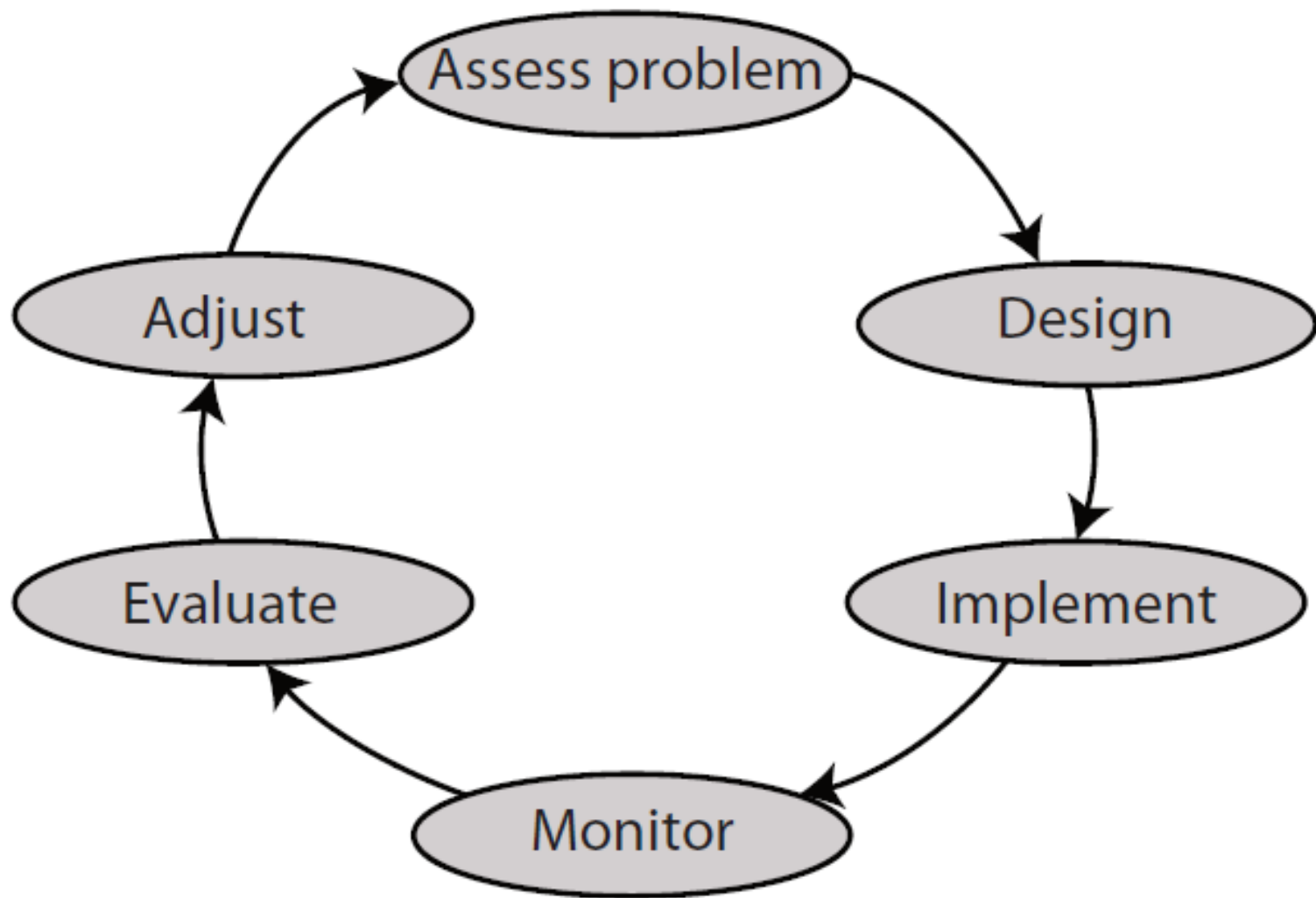


# Process of Adaptive Management

- Define the problem
- Identify objectives
- Develop alternatives
- Exploring consequences
- Consider trade-offs
- Implement management action
- **Monitoring**
- **Evaluation**
- **Adjustment**

# Process of Adaptive Management

- Define the problem
- Identify objectives
- **Develop monitoring design**
- Develop alternatives
- Exploring consequences
- Consider trade-offs
- Implement management action
- Monitoring
- Evaluation
- Adjustment



# Combining evidence based conservation to adaptive management

