

SSLC-NAPA-SEA Shared Services Forum

Grants Quality Service Management Office (Grants QSMO)

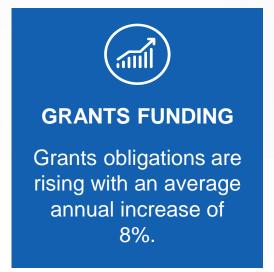
December 14, 2023

Federal Grants Obligations by Fiscal Year



Growth in grants obligations* has been fueled by the COVID-19 pandemic and recent legislation.

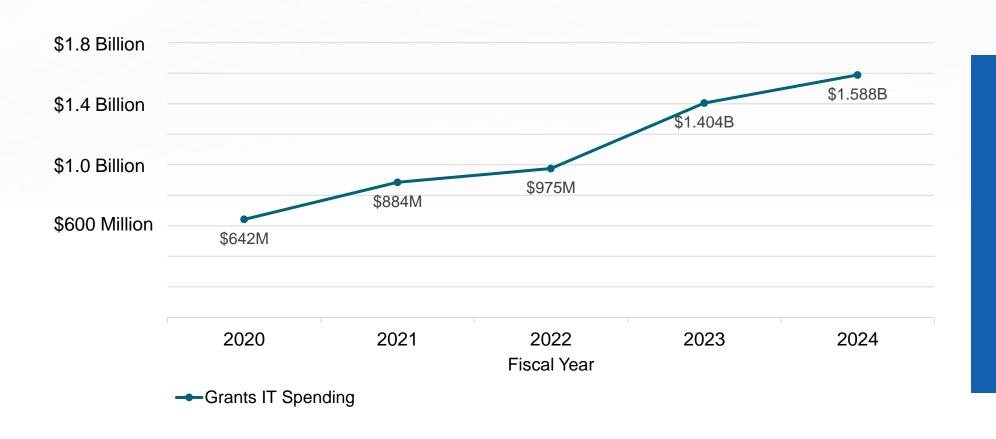




Government-wide Grants IT Investment Spending



Grants-related IT investment spending continues to increase year-over-year, with more than \$1.5B in planned modernizations for FY24.





GRANTS SYSTEMS & SOLUTIONS

System consolidation and modernizations are vital to long-term cost reduction and efficiency in the federal grants ecosystem.

3

Council on Federal Financial Assistance (COFFA) Memo





OMB Memo M-23-19

- On August 9th, 2023, <u>OMB Memo</u>
 <u>M-23-19</u> established the Council
 on Federal Financial Assistance
 (COFFA) to ensure agencies have
 the tools needed to deliver financial
 assistance programs.
- The inaugural meeting was held on October 26, 2023.



Goals

- Reduce the administrative burden for both federal agencies and program applicants.
- Create a partnership among federal grant-making agencies as a single forum to inform federal financial assistance policy, oversight, and technology activities.
- Provide strategic direction for other government-wide grantrelated activities, including the Grants QSMO.



Stakeholders

- The COFFA is an interagency collaboration between the 24 Federal CFO Act agencies' senior financial assistance officers (SFAOs) and a Small Agency Council rep.
- The SFAO of HHS will serve as the council's first co-chair for a two-year term and successor co-chairs will be selected by the council members.
- Stakeholders will work with OMB to plan coordination between the Grants QSMO Data Standards lead, FACE, and other government-wide working groups and initiatives.

OMB's Proposed Changes to the Uniform Grants Guidance



- OMB's proposed <u>updates to the Uniform</u>

 <u>Grants Guidance</u> are currently available for public inspection at the <u>Federal</u>

 <u>Register here</u>
- A redline version of the UG updates, which reflects the proposed policy and textual changes, can be found <u>here on CFO.gov</u>
- OMB invited interested persons and organizations to submit comments in December to http://www.regulations.gov/



Federal grants and other financial assistance provide funds for research that develops critical medicine; community-based organizations that provide home and community-based services, child care, food, and resources to our vulnerable neighbors; bridges that connect us physically; and broadband that

Recent Evolution of Grants IT



Before the Grants QSMO:

No repository of shared service providers or agency systems inventory

Little to no access to grants system market analysis

No government-wide investment review process

Minimal grants eco-system stakeholder feedback to inform need and solutions

Grants QSMO



Established Marketplace of validated Federal shared solutions/services



Built and deployed Investment Review Process



Published Acquisition Gateway with Commercial Market Research

Impacts of Grants QSMO Efforts:

Increased adoption of Federal shared services from 18% of agencies to 47% of agencies *

Saved agencies "thousands" of hours in market research and acquisition process

Well-coordinated, supported, and strategicallyaligned Grants IT investments avoid duplicative investments and inform Agency Systems Inventory.

Regular Agency IT Demand Analysis informs

Marketplace priorities and Agency Systems

Inventory.



Grants QSMO Marketplace

Grants QSMO Marketplace



Overall Marketplace Objective: Help federal awarding agencies find the best solutions to address their evolving needs



Create & manage a marketplace of modern grants management solutions



Bring transparency on solution performance, price methodology, and customer satisfaction



Designate high-quality shared solutions with modern functionality



Advise customer agencies on marketplace offerings

Grants QSMO Marketplace is live here: https://ussm.gsa.gov/marketplace/grm/

Awards Management Solutions



Indirect Cost Negotiation Services













eRA

GrantSolutions

Automated Standard Application for Products (ASAP)

Payment Management System (PMS)

Interior Business Center (IBC) Program Support Center Cost Allocation Services (PSC/CAS)

Grants QSMO - Buying Insights



Buying Insights supports the Grants QSMO strategic goal of promoting Marketplace transparency.





- 020,020 Grant Application Review and Selection 050,010 Grant Program Reporting and Review 030.010 Grant Award Issuance 030.020 Grant Award Payment Processing
- 040,020 Grant Award Performance Review 040.030 Grant Award Financial Review

ASAP.gov

URL: https://fiscal.treasury.gov/asap

GrantSolutions

Contact: information@grantsolutions.gov or Provider Agency: HHS

Renee.Lobanovskyy@hhs.gov URL: https://home.grantsolutions.gov/home

Agency Customers: DHS, DOI, GCERC, HHS, HUD, SBA, SSA, TREAS, USDA, DOL,

Description: GrantSolutions supports Federal agencies throughout the full grants lifecycle from pre-award planning through application, award, and closeout. As a shared service provider, GrantSolutions offerings solve for shared mission needs across agencies while incorporating unique business and regulatory processes for grant programs.

Awards Management Provider Offerings: FIBF GRM Function Number Assigned to Each Offering

- 010.010 Grant Program Set-up & Maintenance 040.040 Grant Award Compliance Review 020.010 Grant Application Support and Receipt 040.060 Grant Award Closeout
- 030.010 Grant Award Issuance 030.020 Grant Award Payment Processing
- 040,020 Grant Award Performance Review 040.030 Grant Award Financial Review
- 040.050 Grant Award Risk Management 020 020 Grant Application Review and Selection 050 010 Grant Program Reporting and Review 050,020 Grant Program Closeout

060.020 Grant Recipient Single Audit

060.010 Grant Recipient Indirect Cost Rate Negotiatio

nterior Business Center (IBC) Indirect Cost Rate Negotiation Center

Contact: https://ibc.doi.gov/ICS/contact-us or craig_wills@ibc.doi.gov

URL: https://ibc.doi.gov/ICS/icma

Agency Customers: DOI, EAC, IMLS, NASA, NEA, NEH, NSF, USCG, USDA, DOC, HUD,

Description: The Interior Business Center (IBC) is a federal shared services provider that operates under a fee-for-service, full cost recovery business model, offering indirect cost rate negotiation services

Indirect Cost Rate Negotiation Provider Offerings:

010.020 Grant Program Funding Opportunity 040.050 Grant Award Risk Managemen

020,020 Grant Application Review and Selection 050,010 Grant Program Reporting and Review 030,010 Grant Award Issuance

060.010 Grant Recipient Indirect Cost Rate Negotiation



Automated Standard Application for Products (ASAP)

Provider Agency: TREAS Contact: asanholodesk@fiscal.treasury.gov

Agency Customers: DHS, DOC, DOE, DOI, EPA, GCERC, NRC, SSA, TREAS, USDA, DOJ

Description: The Automated Standard Application for Payments (ASAP) is a completely electronic system that federal agencies use to quickly and securely transfer money to recipient organizations.

Payment System Provider Offerings:

010.020 Grant Program Funding Opportunity 040.050 Grant Award Risk Management 020 010 Grant Application Support and Receipt 040 060 Grant Award Closeout 10.020 Grant Application Review and Selection 050.010 Grant Program Reporting and Review

040,030 Grant Award Financial Review

030.010 Grant Award Issuance 030,020 Grant Award Payment Processing

USAID, USDA, VA

Payment Management System (PMS)

Provider Agency: HHS, PSC Contact: PMSSupport@psc.hhs.gov

Agency Customers: HHS, AmeriCorps, DHS, DOD, DOL, DOS, EOP, NASA, SBA, TREAS,

Description: Payment Management System (PMS) is a secure, online grants payment platform which provides awarding agency and grant recipient customers with efficient grant and grant-like payments, cash management, and personal grant accounting

Payment System Provider Offerings: FIBF GRM Function Number Assigned to Each Offering

010.020 Grant Program Funding Opportunity 040.050 Grant Award Risk Management 020,010 Grant Application Support and Receipt 040,060 Grant Award Closeout 020,020 Grant Application Review and Selection 050,010 Grant Program Reporting and Review

030.010 Grant Award Issuance

040.030 Grant Award Financial Review

PSC - CAS

Program Support Center Cost Allocation Services (PSC/CAS) Indirec Cost Rate Negotiation Service

Provider Agency: HHS, PSC Contact: CAS-Bethesda@psc.hhs.gov

URL: https://www.hhs.gov/about/agencies/asa/osc/indirect-cost-negotiations/index.htm Agency Customers: HHS, AmeriCorps, DHS, DOD, DOT, EAC, HUD, MCC, USDA

Description: Program Support Center's Cost Allocation Services (CAS) is responsible for reviewing and negotiating facility and administrative (indirect) cost rates, fringe benefit rates, special rates as determined to be appropriate, research patient care rates, statewide cost allocation plans and public assistance cost allocation plans. In addition to the aforementioned negotiations, CAS is responsible for resolving audits that involve indirect costs and cost allocation issues and methodologies, and provides technical assistance and guidance to both Federal departments and agencies and the recipient community.

Indirect Cost Rate Negotiation Provider Offerings: FIBF GRM Function Number Assigned to Each Offering

010 010 Grant Program Setup & Maintenance 040 040 Grant Award Compliance Beview 010.020 Grant Program Funding Opportunity 040.050 Grant Award Risk Management 020.020 Grant Application Review and Selection 050.010 Grant Program Reporting and Re

030,020 Grant Award Payment Processing 060,010 Grant Recipient Indirect Cost Rate Negotiation 040.010 Grant Award Modification



Interior Business Center (IBC) Indirect Cost Rate Negotiation Center

Provider Agency: DOI

Contact: https://ibc.doi.gov/ICS/contact-us or craig wills@ibc.doi.gov

URL: https://ibc.doi.gov/ICS/icrna

Agency Customers: DOI, DOT PHMSA, DOT FHWA, Denali Commission, EAC, IMLS, MCC, NASA, NEA, NEH, NSF, USCG, USDA, DOC, HUD, DOS, EPA, TREAS

Description: The Interior Business Center (IBC) is a federal shared services provider that operates under a fee-for-service, full cost recovery business model, offering indirect cost rate negotiation services

Indirect Cost Rate Negotiation Provider Offerings:

FIBF GRM Function Number Assigned to Each Offering

010.010 Grant Program Set-up & Maintenance 010.020 Grant Program Funding Opportunity 020 010 Grant Application Support and Receipt 020.020 Grant Application Review and Selection

040 010 Grant Award Modification

040 020 Grant Award Performance Review

050,010 Grant Program Reporting and Review

060.010 Grant Recipient Indirect Cost Rate Negotiation

060,020 Grant Recipient Single Audit

How Agencies Approach Grants IT Acquisitions





Acquisition Gateway





Acquisition
Gateway
is the
workbench for
the federal
acquisition
professional.

Save Hundreds of Hours



Leverage Grants QSMO resources to streamline your modernization efforts.

Do Not Start From Scratch



- ✓ Vendor POCs
- Evaluation criteria
- Past performance templates
- ✓ Sample Statement of Work/RFPs

Lasting Partnership



Your partnership is vital to continuously improving the broader grants management ecosystem.



Visit Acquisition Gateway at

https://acquisitiongateway.gsa.gov/shared-services/resources/4216

FY24 Tribal CX Pilot for Post-Award Reporting



Tribal Customer Experience Pilot for Post-Award Reporting

RECIPIENT BURDEN AND IMPACT

Barriers to Compliance

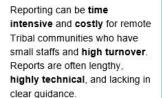


The lack of reliable broadband and electricity highlights a systemic vulnerability for Indian tribes and rural governments complying with the online reporting required for many federal funds.

Penalties Imposed

Grant recipients that do not submit timely compliance reports typically receive a **high-risk** rating score and typically audit findings.

Reporting Burden



PILOT OVERVIEW:

The Tribal Customer Experience (CX) Pilot for Post-Award Reporting aims to explore ways to improve the technology and knowledge gap related to post-award reporting with the goal of reducing burden and supporting Tribal compliance efforts in low-broadband areas.



Research Areas

- · Technological barriers to reporting
- Challenges to remote Tribal recipients
- · Federal reporting best practices

Potential Solutions

- · Onsite support and guidance
- · Offline reporting options
- · Plain language
- · Case Study: Public Law 102-477

PILOT PARTNERS



U.S. Department of Health and Human Services (HHS)

- Grants Quality Service Management Office (Grants QSMO)
 - Project Lead
- · Indian Health Service (IHS)



Executive Office of the President (EOP)

- · Office of Management and Budget (OMB)
- Customer Experience Team (CX Team)
- o Office of Federal Financial Management (OFFM)
- White House Office of Science and Technology Policy (OSTP)



U.S. Department of the Treasury

- · Office of the Recovery Programs (ORP)
- Office of Tribal and Native Affairs (OTNA)



U.S. Department of the Interior (DOI)

- · Office of Grants Management (PGM)
- Bureau of Indian Affairs (BIA)

Phase 1:
Assess Tribal recipient
challenges

Phase 2:
Develop offline
reporting tool options

Phase 3:
Produce a customer
experience report

Want to share with us? If you have information that may be helpful for this project, please email GrantsQSMO@hhs.gov

How to get involved





Connect with the Grants QSMO

- Keep up with Grants QSMO news by subscribing to the grants community listserv. Send an email with the subject "subscribe" to grantscommunity-subscribe-request@listserv.gsa.gov to join.
- Email us at <u>GrantsQSMO@hhs.gov</u> with any questions or feedback!



Innovate with the Grants QSMO

❖ Visit our Grants QSMO Github site for information and innovations across the government: https://github.com/grants-qsmo.