

NASPO ValuePoint

PARTICIPATING ADDENDUM

MMIS-CLAIMS SERVICES MODULE

Led by the State of Montana



Master Agreement Number: 21091790030

Participating Addendum Number: 21091790030-01

Contractor: GAINWELL TECHNOLOGIES, LLC (Contractor)

Participating Entity: STATE OF MONTANA, DEPARTMENT OF PUBLIC HEALTH AND HUMAN SERVICES (Department)

The following products or services are included in this contract portfolio:

- *Core Claims Services*

The following products or services are not included in this agreement:

- *Option A – Financial Management and Financial Reporting*
- *Option B – Call Center (Member and Provider Call Center)*
- *Option C – Federal Reporting*

The Department is entering into a Participating Addendum with the Contractor for the Pre-DDI Project does not guarantee that a potential Participating Addendum for the Claims DDI will be awarded to Contractor.

Master Agreement Terms and Conditions:

1. Scope: This Participating Addendum includes pre-DDI services related to the Core Claims Services scope for DPHHS MPATH RFP#: DPHHS-RFP-2020-0254T led by the State of *Montana* for use by state agencies and other entities located in the Participating State (*Montana*) authorized by that State's statutes to utilize State contracts with the prior approval of the State's Chief Procurement Official. The pre-DDI phase will extract business rules, logic, and process flows from the Legacy Medicaid Claims system and document these in human readable language to be used during the DDI phase of the Claims module. The artifacts resulting from the analysis of the Legacy Medicaid Claim system will supplement and support the requirements outlined in the RFP.
2. Participation: This NASPO ValuePoint Master Agreement may be used by all state agencies, institutions of higher institution, political subdivisions and other entities authorized to use statewide contracts in the State of Montana. Issues of interpretation and eligibility for participation are solely within the authority of the State Chief Procurement Official.
3. Primary Contacts: The primary contact individuals for this Participating Addendum are as follows (or their named successors):

NASPO ValuePoint

PARTICIPATING ADDENDUM**MMIS-CLAIMS SERVICES MODULE**

Led by the State of Montana

Lead State:

Name:	John Thomas
Title:	Contracts Officer
Organization:	Department of Administration
Address:	125 N Roberts Street, Room 165, Helena, MT 59620
Telephone:	406.444-0110
Fax:	
Email:	jthomas@mt.gov

Contractor:

Name:	Paul Saleh
Title:	President and Chief Executive Officer
Organization:	Gainwell Technologies LLC
Address:	1775 Tysons Blvd, Tysons, VA 22102
Telephone:	703 245-4600
Fax:	
Email:	paul.saleh@gainwelltechnologies.com

Participating Entity:

Name:	Shellie McCann
Title:	Medicaid Systems Operations Manager
Organization:	Department of Public Health & Human Services
Address:	7 West 6 th Avenue, Suite 2b, Helena, MT 59601
Telephone:	406.841-5025
Fax:	406.442.6926
Email:	RMcCann@mt.gov

NASPO ValuePoint

PARTICIPATING ADDENDUM**MMIS-CLAIMS SERVICES MODULE**

Led by the State of Montana

**4. Participating Entity Modifications or Additions to the Master Agreement**

These modifications or additions apply only to actions and relationships within the Participating Entity.

Participating Entity must check one of the boxes below.

☐ No changes to the terms and conditions of the Master Agreement are required.

☒ The following changes are modifying or supplementing the Master Agreement terms and conditions.

- a. For the purposes of the Participating Addendum, references to the Effective Date in the Master Agreement are defined by the Participating Addendum Term outlined below:

Participating Addendum Term.

The term of this Participating Addendum will be nine (9) months from project kick-off to the conclusion. In the event that all of the deliverables are not approved prior to the end of the nine (9) month pre-DDI duration, Contractor will continue to support the pre-DDI process until all deliverables are approved. The pre-DDI scope of work must be completed prior to the kick-off of the formal Claims DDI phase.

- b. Subsection 3.2, Maximum Amount and No Increases. The Maximum Amount under the Master Agreement and Appendix A shall be as specified in the Participating Addendum.

The Maximum Amount for this Participating Addendum is \$3,400,000 for the pre-DDI phase.

Additionally, through this Participating Addendum, the parties agree that there will be a \$400,000 reduction to the total DDI cost for the Claims DDI phase Participating Addendum if awarded to Gainwell Technologies, LLC.

In the event that all of the deliverables are not approved prior to the end of the nine (9) month pre-DDI duration, Contractor will continue to support the pre-DDI process until all deliverables are approved and the Department will not provide any additional compensation beyond that outlined in Exhibit 3 - Pre-DDI Payment Milestones. The Department will not unreasonably withhold approval of the pre-DDI deliverables that are complete and accurate as defined by the approved DED.

The Department will receive a royalty free license with limited read only access of the EvolveWare repository and all approved deliverables resulting from the Pre-DDI project during the DDI Participating Addendum contract term.

NASPO ValuePoint

PARTICIPATING ADDENDUM

MMIS-CLAIMS SERVICES MODULE

Led by the State of Montana



- c. Subsection 4.4, Participating Entity's Contract Manager and Project Manager. The Participating Entity will designate its Contract Manager and Project Manager in the Participating Addendum.

Per Master Agreement Section 4.2.4 the Contractor's Project Manager for this Participating Addendum is:

(Name): Cheryl Gentsch

(Address): 1775 Tysons Blvd

(City, State, ZIP): Tysons, VA 22102

(Telephone #): (505) 690-1730

(E-mail): cheryl.gentsch@gainwelltechnologies.com

Per Master Agreement Section 4.2.5 the Contractor's Contract Manager for this Participating Addendum is:

(Name): Jeremy Fleckenstein

(Address): 1775 Tysons Blvd

(City, State, ZIP): Tysons, VA 22102

(Telephone #): (512) 319-3857

(E-mail): jeremy.fleckenstein@gainwelltechnologies.com

- d. Master Agreement Appendix C – Attachment G – Pricing Schedules. Schedules A (Cost Summary), B (DDI Payment Milestones), C (Cost of Operations) and D (Enhancement Pool Hours) to Attachment G of the Master Agreement – Appendix C shall be as specified in the Participating Addendum.

The Payment Schedule for this Participating Addendum are attached and incorporated as Exhibit 3 – Pre-DDI Payment Milestones.

- e. Master Agreement Section 7.2.1.

The Work Plan as required in Master Agreement Section 7.2.1 is attached and incorporated as Exhibit 2 – Project Work Plan.

NASPO ValuePoint

PARTICIPATING ADDENDUM**MMIS-CLAIMS SERVICES MODULE**

Led by the State of Montana



- f. Master Agreement Appendix C – F Requirements Matrix.

For the purposes of this Participating Addendum, the Appendix 1 – Statement of Work defines the scope for the Pre-DDI and the Attachment F – Requirements Matrix does not apply to this specific scope of work.

- g. Key Personnel Appendix A – Payment Milestones, Deliverables, and Consideration.

For the purposes of this Participating Addendum, Appendix A, Section 13.1 Contractor Key Person will be amended to add the following resource:

Resource Name

Corey Eveland

Resource Role

Legacy MMIS Rules Analyst

5. Lease Agreements: **Reserved.**
6. Subcontractors: All contactors, dealers, and resellers authorized in the State of *Montana*, as shown on the dedicated Contractor (cooperative contract) website, are approved to provide sales and service support to participants in the NASPO ValuePoint Master Agreement. The contractor's dealer participation will be in accordance with the terms and conditions set forth in the aforementioned Master Agreement.
7. Orders: Any order placed by a Participating Entity or Purchasing Entity for a product and/or service available from this Master Agreement shall be deemed to be a sale under (and governed by the prices and other terms and conditions) of the Master Agreement unless the parties to the order agree in writing that another contract or agreement applies to such order.

NASPO ValuePoint

PARTICIPATING ADDENDUM**MMIS-CLAIMS SERVICES MODULE**

Led by the State of Montana



IN WITNESS, WHEREOF, the parties have executed this Addendum as of the date of execution by both parties below.

The parties hereto, having read this Contract in its entirety, including all attachments hereto do agree thereto in each and every particular. In witness thereof, the parties have set their hands hereunto as of the Effective Date.

Participating Entity:

**THE MONTANA DEPARTMENT OF PUBLIC HEALTH AND
HUMAN SERVICES – Medicaid DIRECTOR**

DocuSigned by:

 By: _____
 Printed Name: **Mike Randol**
 Title: **Medicaid Director**
 Date: **10/24/2022**

Contractor:

Gainwell Technologies, LLC

DocuSigned by:

 By: _____
 Printed Name: **Paul Saleh**
 Title: **President & Chief Executive Officer**
 Date: **10/21/2022**
 Federal ID No.: **27-1510177**

**THE MONTANA DEPARTMENT OF PUBLIC HEALTH AND
HUMAN SERVICES – LEGAL DEPARTMENT**

DocuSigned by:

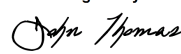
 By: _____
 Printed Name: **Paula Stannard**
 Title: **Chief Legal Counsel**
 Date: **10/18/2022**

**THE MONTANA DEPARTMENT OF PUBLIC HEALTH AND
HUMAN SERVICES – AGENCY DIRECTOR**

DocuSigned by:

 By: _____
 Printed Name: **Charlie Brereton**
 Title: **Director**
 Date: **10/26/2022**

**THE STATE OF MONTANA, STATE PROCUREMENT
BUREAU – CONTRACTS OFFICER**

DocuSigned by:

 By: _____
 Printed Name: **John Thomas**
 Title: **Contracts Officer**
 Date: **10/18/2022**

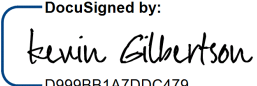
NASPO ValuePoint
PARTICIPATING ADDENDUM



MMIS-CLAIMS SERVICES MODULE
Led by the State of Montana

The contractor is notified that pursuant to 2-17-514, MCA, the Department of Administration retains the right to cancel or modify any contract, project or activity that is not in compliance with the Agency's Plan for Information Technology, the State Strategic Plan for Information Technology, or any statewide IT policy or standard.

THE STATE OF MONTANA - CHIEF INFORMATION OFFICER

DocuSigned by:

By: _____
D999BB1A7DDC479

Printed Name: Kevin Gilbertson

Title: Chief Information Officer

Date: 10/19/2022

NASPO ValuePoint

PARTICIPATING ADDENDUM

MMIS-CLAIMS SERVICES MODULE

Led by the State of Montana



For questions on executing a participating addendum, please contact:

NASPO ValuePoint

Cooperative Development Coordinator:	Tia Snyder
Telephone:	(406) 430-2260
Email:	tsnyder@naspovaluepoint.org

[Please email fully executed PDF copy of this document to

PA@naspovaluepoint.org

*to support documentation of participation and posting in
appropriate data bases.]*

NASPO ValuePoint

PARTICIPATING ADDENDUM

MMIS-CLAIMS SERVICES MODULE

Led by the State of Montana



Exhibit 1 – Claims Pre-DDI Statement of Work

Exhibit 1 – Pre-DDI STATEMENT OF WORK

This Statement of Work (“**SOW**”), effective two weeks after CMS approval and full execution of the Participating Addendum by all parties (effective date estimated to be August 1, 2022) (“**SOW Effective Date**”), is made by and between **Gainwell Technologies LLC** (“**Contractor**”) and the **State of Montana, Department of Public Health and Human Services** (the “**Department**”), whose address and phone number are 111 North Sanders, Helena MT 59604 and (406) 444-5622, each a (“**Party**”), collectively the (“**Parties**”). This SOW is governed by **MASTER AGREEMENT NUMBER: 21091790030** entered into by Contractor and the Department with an effective date of January 1, 2021 (the “**Agreement**”). To the extent the terms of the SOW conflict with the Agreement, the SOW shall control.

1. Purpose

This SOW is issued by the Contractor in support of the Department’s **Pre-DDI (“Project”)** for the Department’s Claims Processing and Management Services Contract to support the State’s Medicaid modernization effort, referred to as **Montana’s Program for Automating and Transforming Healthcare (MPATH)**.

2. Project Summary

Contractor will provide pre-design, development, implementation (DDI) Services to the Department as defined below on a Fixed Price / Not To Exceed basis. Pre-DDI Services begins on the SOW Effective Date (estimated to start August 1, 2022) and is expected to conclude nine (9) months later (estimated to be completed on April 30, 2023). These Services include analysis and documentation of current business processing and business rules as implemented in the Montana Legacy Medicaid Claims system and Department provided policy manuals, as further described herein.

3. Project Goals and Objectives

Contractor will provide the services necessary to complete the scope defined in this SOW and the Work Plan in Participating Addendum Exhibit 2.

Phase/Major Activity	Activity	Description/ Purpose	Deliverable or Service	Responsible
Code and Documentation Analysis	Perform analysis of legacy code and supporting information to document current business processes and business rules	Utilize the Evolveware tool to perform the analysis of legacy code and supporting information to document a human readable version of the legacy system business processes and business rules,	Documented current business processes and business rules for 19 business areas provided by the Department: 1. Line of Business (LOB) Payment 2. Provider 3. Member 4. Cross Match Module 5. Reference Code Sets 6. Copy Book Valid Values 7. 837 to Legacy & FlexRx 8. Benefit Plans 9. Provider/Member Limits	COBOL Analysts

Phase/Major Activity	Activity	Description/Purpose	Deliverable or Service	Responsible
		with support from analysts to resolve any gaps in the capabilities or outputs of the Evolveware tool	10. Prior Authorization 11. Adjudication – Grouper/Edits/Individual Adjustments/Mass Adjustments/ Gross Adjustments/Credits 12. National Correct Coding Initiative (NCCI) Interface 13. Reference Codes/Groupers 14. Utilization Review/Medical Criteria 15. Coordination of Benefits/Medicare Pricing/TPL 16. Pricing 17. Per Member Per Month (PMPM) 18. Electronic Data Interchange (EDI) 19. Financial	

4. Project Staffing

Contractor has identified Key Personnel required to support the Services or Deliverables under this SOW. Based on the workstreams; Contractor will allocate the appropriate staff necessary to support the Services.

Role	Name
Project Manager	Cheryl Gentsch
Technical Manager	Jeff Karp
Contract Manager	Jeremy Fleckenstein

5. Pricing

See Participating Addendum Exhibit 3 - Payment Milestones for the specific payment milestones of the Fixed Price / Not To Exceed amount found in Participating Addendum Section 4b and Exhibit 3.

Contractor agrees that (i), no Services will be delivered, or work performed prior to the full execution of the Participating Addendum by all parties and, (ii) no Services will be delivered, or work performed without a valid Purchase Order.

The Fixed Price / Not To Exceed amount includes Contractor travel required to support the pre-DDI scope of work.

6. Contractor Responsibilities

The Contractor's responsibilities include:

Responsibilities
Provide weekly status reports to the Department Project Manager each week by email, facilitate status meetings, and attend additional project meetings as required.
Provide deliverables as identified in the Work Plan.
Manage process for review and approval of Change Orders.
Perform analysis of legacy code and documentation of current system business processes and business rules for 19 business areas, as provided by the Department: 1. Line of Business (LOB) Payment 2. Provider 3. Member 4. Cross Match Module 5. Reference Code Sets 6. Copy Book Valid Values 7. 837 to Legacy & FlexRx 8. Benefit Plans 9. Provider/Member Limits 10. Prior Authorization 11. Adjudication - Grouper/Edits/Individual Adjustments/Mass Adjustments/Gross Adjustments/Credits 12. National Correct Coding Initiative (NCCI) Interface 13. Reference Codes/Groupers 14. Utilization Review/Medical Criteria 15. Coordination of Benefits/Medicare Pricing/Third Party Liability (TPL) 16. Pricing 17. Per Member Per Month (PMPM) 18. Electronic Data Interchange (EDI) 19. Financial

The table below shows the list of tasks that will be performed for each of the 19 categories, the corresponding outcome expected from each task and the responsible party for completing each task:

Step	Task Name	Step Outcome	Resource Names
<<Pre-DDI Category >>			
A	Joint Reviews - <<Pre-DDI Category >>		
A.1	Initial Review - <<Pre-DDI Category >>	High-level understanding of the functional area and anything unique about how this function works in the legacy system.	MPATH Resources GWT SME
A.2	Finalize Analysis of Legacy COBOL Code Joint Review - <<Pre-DDI Category >>	This is reviewing the results of the documentation produced from Task B	MPATH Resources GWT SME
B	Perform Analysis of Legacy COBOL Code - <<Pre-DDI Category >>		
B.1	Deactivation of dead code - <<Pre-DDI Category >>	Identify code and programs that are not being used and do not require analysis	GWT Tech
B.2	Merging of Logic - Process and Rules - <<Pre-DDI Category >>	This is the start of the Business Processes and Rules documentation process for the legacy system	GWT Tech
B.3	Splitting of Logic into Separate Rules - <<Pre-DDI Category >>	This step is reserved for rules or business logic that is used/referenced multiple times in the code	GWT Tech
B.4	Renaming Variables and Constants - <<Pre-DDI Category >>	Renaming the variables and constants into meaningful business terms (i.e., WS1245-COS means Category of Service)	GWT Tech
B.5	Cataloging and Subcataloging Rules by Functionality - <<Pre-DDI Category >>	This is the start of the Business Rules catalog and categorization to the identified business area	GWT Tech
B.6	Exporting Rules by Programs or Catalogs in Multiple Formats - <<Pre-DDI Category >>	This is the rules exported into Excel or Word table	GWT Tech
B.7	Identify and Catalog Complex Business Rules - <<Pre-DDI Category >>	This is the building the Business Rules catalog	GWT Tech
MILESTONE - Perform Analysis of Legacy COBOL Code - Task A and Task B complete for Pre-DDI Category <<Pre-DDI Category >>			

C Current System Business Processes and Rules Documentation - <<Pre-DDI Category >>		
C.1	Create As-Is System Business Processes and Rules Documentation - <<Pre-DDI Category >>	Documenting the As-Is System Business Processes and Rules Documentation into a human readable format. GWT SME GWT Tech
C.2	Client Reviews As-Is System Business Processes and Rules Documentation - <<Pre-DDI Category >>	MPATH review the human readable version of the complete and accurate legacy system As-Is System Business Processes and Rule Documentation that will be used in the Phase 2 RVS sessions. MPATH Reviews GWT RVS artifacts for business area
C.3	Update As-Is System Business Processes and Rules Documentation Based on Client Comments	GWT updates artifacts based on MPATH review comments GWT SME
C.4	Client Reviews Updated As-Is System Business Processes and Rules Documentation - <<Pre-DDI Category >>	MPATH confirms that changes have addressed comments MPATH Resources [25%]
MILESTONE - Client Approves Current System Business Processes and Rules Documentation - <<Pre-DDI Category >>		
Task C Business Area As-Is Analysis Complete for Pre-DDI Category		

7. Department Responsibilities

The Department's responsibilities include:

Responsibilities	Due Date
Deliver all Day One Documentation as requested. See Appendix A for detailed list of Day One Documentation.	8/1/2022 *
Deliver all Montana Medicaid Legacy MMIS system code for analysis, including code, copybooks JCL, and supporting documentation.	8/1/2022 *
Provide access to subject matter experts (SMEs) who can answer questions about current business processes and business rules that is not documented in the Legacy code or the documentation provided by the Department for 19 areas that is not documented in the Legacy code or the documentation provided by the Department.	8/1/2022 thru 4/28/2023 *
Provide access to subject matter experts (SMEs) who can answer questions about current MMIS system code and supporting documentation.	8/1/2022 thru 04/28/2023 *
Review and provide feedback on weekly status reports and project deliverables.	8/1/2022 thru 4/28/2023 *

** The dates above are estimated and will be updated once the Participating Addendum is approved by CMS and fully executed by all parties.*

8. Project/Deliverables Acceptance Criteria

On completion of a specific Deliverable covered by this SOW or the Work Plan in Participating Addendum Exhibit 2, the Contractor will submit the Deliverable to the Department Project Manager and Department-designated SME for review and final written approval and acceptance. All acceptance criteria shall be mutually agreed to by the parties prior to the parties' start of a Deliverables documented in this SOW or the Work Plan in Participating Addendum Exhibit 2. Any changes to the acceptance criteria will require a Change Order executed by the parties. This SOW will be deemed completed when all the Deliverables have been approved by the Department.

Department shall have a ten (10) business days to conduct the initial review of the first submission of the complete deliverable and five (5) business days to conduct the second review once the Contractor updates the deliverable to address the Department's comments.

9. Records Management

Contractor shall maintain records received by the Department in accordance with the terms of the Master Agreement.

10. Project Deliverables

Project deliverables are identified in the approved pre-DDI project work plan.

11. Process for Delivery

Electronic deliveries of all Deliverables will be made to the Department Project Manager or to the person he/she designates in a format agreed to by the parties.

12. Travel and Expenses

Travel expenses are included as set forth in Section 5 of this SOW.

13. Payment / Invoices

Contractor will submit invoices for the Services and or Deliverables monthly in arrears. All invoices are subject to the payment terms of the Master Agreement.

14. Early Termination Rights

The Department reserves the right to terminate this SOW, in whole or in part without liability, with or without cause, upon 30 days prior written notice to Contractor and in accordance with the Agreement.

15. Project Managers & Personnel

Project Managers shall be assigned and identified by the Parties. The parties will assign a qualified Project Manager to represent Contractor and the Department on this SOW in conjunction with the executive sponsor. The Contractor Project Manager is the interface to the Department Project Manager or designee and is responsible for overseeing the day-to-day activities of the project. This individual shall serve as the Department's primary point of contact for matters relating to the project and serve as a liaison for collaborating with other contractors and stakeholders.

	Contractor Project Manager
Name	Cheryl Gentsch
Title	Project Manager
Phone	505-690-1730
email	cheryl.gentsch@gainwelltechnologies.com

	Gainwell Primary Contract
Name	Jeremy Fleckenstein
Title	Contract Manager
Phone	512-319-3857
email	jeremy.fleckenstein@gainwelltechnologies.com

Contractor Key Staff

Key Staff for this SOW are:

Contractor Key Staff	
Jeremy Fleckenstein	Contract Manager
Cheryl Gentsch	Project Manager
Jeff Karp	Technical Manager

The following person(s) is designated to represent the Department on matters related to this Project. Changes to the Project impacting this SOW are coordinated with and managed by the individuals identified below via Change Order.

	Department Primary Contact
Name	Crystal Nachtsheim
Title	Claims Project Manager
Phone	406.841.5200
email	Crystal.Nachtsheim@mt.gov

	Department Project Manager
Name	Tim Peterson
Title	MPATH Program Manager
Phone	406.459.8472
email	tpeterson@mt.gov

16. Project Meetings and Reporting

The Contractor's Project Manager and key staff will attend weekly project status meetings. The content and frequency of the weekly status report and the weekly project status meeting shall be mutually agreed to by the parties either prior to the start of the project or within 1 week of the SOW Effective Date.

Contractor will submit its status reports to the Department Claims Project Manager each week by email and review report during the project status meeting. At a minimum, Contractor will provide weekly written status reports that summarize:

- The Services and Deliverables (including all tasks and activities identified in the Work Plan in Participating Addendum Exhibit 2) performed by Contractor for that time period.
- A forecast of activities proposed to be completed by Contractor during future weeks.
- Any risks and/or issues that need to be addressed.
- Tracking of Change Orders
- Schedule metrics needed (such as monthly SPI) if required for State CIO's Legislative Finance Committee (LFC) reports

17. Service Levels

The following service level agreement requirements from the Master Agreement apply to the Pre-DDI Project:

SLA01	Contractor must meet the due date for Acceptance of each Deliverable, as indicated in the Work Plan (excludes Implementation Acceptance as defined in Performance Standard #67). Liquidated Damages: \$500.00 per Business Day from the Deliverable Acceptance date in the Work Plan until the date each Deliverable receives Acceptance from the Department.
-------	--

SLA02	Contractor shall ensure there are no more than two submissions of any Deliverable to gain Acceptance by the Department using the process defined in Section 7.3 of the Contract. A Deliverable that is not compliant with the Acceptance Criteria as defined in the applicable Deliverable Expectation Document (DED) will not gain Acceptance. Liquidated Damages: \$500.00 per submission per Deliverable requiring more than two submissions.
SLA03	Contractor shall distribute meeting agendas to invitees at least 24 hours before the start of a scheduled meeting involving project stakeholders. Scheduled meetings include any reoccurring project meetings, meetings identified in the Work Plan or any meeting requested by the Department with at least 48 hours' notice. Contractor shall distribute meeting minutes to meeting attendees within two business days of the scheduled meeting. Liquidated Damages: \$100.00 per occurrence of meeting agendas not being delivered at least 24 hours before the start of a scheduled meeting or meeting minutes not being delivered within two business days of the scheduled meeting.
SLA05	Contractor's Key Personnel positions may not be vacant for more than 10 Business Days without a qualified substitute (temporary replacement). A qualified substitute must be in place no more than 10 Business Days after the separation date of the vacating resource. The definition of a qualified substitute is someone meeting the requirements of the RFP and Contract Section 4. Liquidated damages: \$500.00 per Business Day after 10 consecutive Business Days a Key Personnel position is vacant without a qualified substitute.
SLA06	Contractor will have 60 calendar days from the vacancy date to fill a Key Personnel position with a permanent replacement (a position is considered vacant even with the substitute replacement serving in that role). Liquidated Damages: \$500.00 per Business Day after 60 calendar days a Key Personnel positions is vacant without a permanent replacement.
SLA12	Contractor shall ensure compliance with all licensing agreements, required to support the proposed Solution and Services. Compliance is defined as the maintenance of licenses and appropriate permitted usage. Liquidated damages: The cost of the licenses or the damages assessed by the licensor whichever is greater.
SLA44	Contractor shall work collaboratively with the Department to gather, analyze and report findings to the Office for Civil Rights (OCR) for any HIPAA or HITECH incident involving Contractor that affects a population of 500 members or more. Sufficient technical evaluation will be completed by the Contractor to verify the number of member potentially affected. Liquidated Damages: All costs of mitigation (all Contractor and Department costs) for any HIPAA incident affecting 500 or more members that results from actions attributed to Contractor's performance of the Contract. In addition, Contractor will receive sanctions, if any, determined by the OCR and be responsible for mitigation costs and other associated costs such as call center costs, credit reporting, publications, and media centers.

SLA46	Contractor shall adhere to applicable State and Federal laws, rules, regulations, guidelines, policies, and procedures relating to information systems, information systems security and privacy, physical security, PHI confidentiality and privacy. Contractor must work with the Department to define and identify that the proposed Solutions or Services meet applicable compliance requirements. If Contractor is out of compliance, a mitigation plan to regain compliance is due to the Department within 10 business days with mitigation and testing to be completed in the timeframe defined in the mitigation plan. Liquidated Damages: Contractor will assume all liabilities including both the cost to remediate the System and bring it into compliance and the actual cost to the Department for the violation of applicable State and Federal laws, rules, regulations, guidelines, policies, and procedures relating to information systems, information systems security and privacy, physical security, PHI confidentiality and privacy, plus \$1,000.00 a day until the Module is in compliance.
SLA68	Contractor shall notify the Department within the time period described in the Business Associates Agreement following the identification of any potential or actual Security Incident, including any physical or system breach, any attack, or the introduction of any disabling device, related to the System. Contractor shall take corrective action to mitigate the potential or actual major or minor Security Incident within two hours following the identification of each potential or actual Security Incident. Liquidated damages: \$2,500.00 per Security Incident per day in which the Department is not notified by Contractor of an incident within the time period described in the Business Associates Agreement for identification or Contractor fails to take corrective action mitigation of the potential or actual Security Incident within two hours following the identification of each incident.
SLA69	Contractor shall provide a written report and assessment to the Department within 24 hours following the identification of any Security Incident detailing all actions taken concerning the incident, including the type of incident, the current status, and any potential impact(s). Liquidated Damages: \$1,000.00 per Security Incident per day in which Contractor fails to provide the Department with a detailed Security Incident report.

18. Change Order Process

Changes identified by the Department or Contractor will be discussed as soon as possible to determine potential impact to the schedule, scope, or budget of this SOW. Change Orders must be issued for the following items, or as requested by the Department, and be executed by an authorized representative of the Department and Contractor in a change order format approved by the Department.

- Any scope items or work activities not listed in this SOW or the Work Plan in Participating Addendum Exhibit 2.
- Provision or development of Deliverables, Service or work products not included in this SOW or the Work Plan in Participating Addendum Exhibit 2.
- A change in Contractor or Department responsibilities from those defined in this SOW or the Work Plan in Participating Addendum Exhibit 2.
- Any rework required for approved Deliverables related to the Departments error or omission

Changes that are agreed to by the Department and Contractor will be documented, including cost and schedule implications, and when signed by both Parties shall constitute a Change Order. All Change Orders must be in accordance with and are subject to the terms of this SOW and the Master Agreement. Change Orders cannot modify the terms of the Master Agreement.

19. Assumptions and Risks

Mitigation strategies agreed to in response to invalidated assumptions will be documented via Change Order in accordance with this SOW and the Agreement.

The following are the assumptions for this SOW:

- Contractor assumes they will receive all current code to perform a comprehensive analysis.

20. Attachments

The following are included as Attachments to this SOW.

Attachment A - Day One Documentation

On November 7, 2022, DPHHS will deliver the collection of artifacts / Day One Documentation available at that time. Unfortunately, complete documentation is not available for all the requested items. However, the actual working code that will be analyzed contains the current functionality that is being used to support Montana Healthcare Programs. If more information is needed, DPHHS will investigate what documentation is available and provide what is available within a reasonable timeframe.

Attachment A - Day One Documentation

Item No.	Priority	Item	Description	Pre-DDI Item	Deliver by 8/1 by MPATH	Derived from EvolveWare during Pre-DDI	Explanation
1	Medium	Initial list of State key project internal and external stakeholders	List of the key State internal and external stakeholders, their position, email, and telephone contact information. This is needed for the communication plan and access to Sharepoint. For example, specific business areas (e.g., Finance, agencies, departments, etc.).	No	100%		This will be updated as necessary prior to the start of DDI
2	Medium	State's Policy and Procedures Manuals	Current policies and procedures. Needed for configuration. For example, State policies that may be clarification of the State Plan Amendment, current vendor's documentation and desk level procedures. Examples are age and gender rules.	Yes	100%		- Includes current vendor's DLPs - Includes links to the Administrative Rules of Montana - Program DLPs as delivered to MPATH
3	Medium	Current NCCI methodology	List of current editing rules for NCCI, Mutually exclusive, Procedure to Procedure etc.	Yes	100%		
4	High	Coverage information on which programs can coexist (multiple enrollments)	List of which coverage types can be assigned to a single Medicaid member. For example, how many programs can a member have (e.g., Foster Care and Medicaid)	Yes			The Human and Community Services Division determines and maintains eligibility and this information will be relayed to the Claims system. If a member has dual coverage, ie Medicaid and CHIP, the coverage hierarchy will address which program the service should be covered under
5	High	Coverage information - hierarchy of processing	This drives which internal enrollment is selected in claims adjudication as well as the sequence in which the internal enrollments are loaded for a member.	Yes	80%	20%	
6	High	Current claims edit and audit documentation for FFS and Encounter claims	List of the edits and audits processed against the FFS and/or Encounter Claims. Need the edit/audit description, functionality, hierarchy, disposition, associated policy, effective and end dates.	Yes	75%	25%	
7	Medium	TPL and Medicare claim processing policy and rules	Include pricing methodologies and rules. Example pricing calculation such as pay the lesser of Medicaid allowed – what other carriers paid or the sum of coinsurance + deductible. Are the rules the same for TPL (other carriers) and Medicare? When the member has both Medicare and TPL, are the Medicare pricing calculation and rules applied? Are there any non-National rules we need to be aware of.	Yes	75%	25%	
8	Medium	Carriers	List of carriers validated to be loaded and used in TPL processing	Yes	100%		
9	Medium	Copay Rules	The provider billing manuals indicate that copay is limited to eyeglasses. Validation that there are no coinsurance or deductible rules. Are there any MAGI rules?	Yes	50%	50%	
10	High	Complete inventory of legacy MMIS conversion data sources.	A complete list of the data sources along with the accompanying descriptions, data layout, and data element dictionary.	No			TBD as to what percent will be delivered to GWT prior to the start of DDI
11	High	A full list of existing system interfaces and accompanying layouts i.e. : 1) Eligibility System 2) Clinical Case Management System 3) Medicaid Data Warehouse 4) Medicaid Transportation Broker 5) Medicaid MCO Enrollment Broker	Provide the current Interface Control Document (ICD) containing layout and field format, description, and allowed values, business rules, validation rules, for each interface the MT Core Claims will receive or send.	No			TBD as to what percent will be delivered to GWT prior to the start of DDI
12	High	Database Information for each conversion source	Data element dictionary for each database that will be converted and file layout that will be received.	No			TBD as to what percent will be delivered to GWT prior to the start of DDI
13	High	Provide informaton on States's Provider Data Management System. State Provider enrollment extract (current provider types specialties/taxonomies)	Data element dictionary for the Provider Enrollment extract and the file layout that will be received. Provide any provider enrollment rules (e.g., FQHC enrollments, ROPAs, etc.). Gainwell assumes that all providers have a unique and distinct NPI or API (atypical ID) per provider type. The legacy PT and specialties will be cross walked to Gainwell PT and taxonomies. The taxonomies are industry standard.	Yes	100%		
14	High	States's Fiscal Business processes and account strings for Financial policy	The chart of accounts and accounting codes.	Yes	20%	80%	MPATH can provide lists of
15	Medium	Electronic data interchange (EDI) companion guides	The current companion guides used by FFS and MCOs for electronic transactions.	Yes	100%		

Attachment A - Day One Documentation

16	Medium	Provider Billing Manuals	The current billing manuals used by providers to submit claims.	Yes	100%		
17	High	List of Eligibility Categories	List of the current eligibility categories, description and rules.	Yes	100%		
	High	Pricing Methodologies / Manuals	Are there any services priced off of a member or provider's locality? Reimbursement structure including fee tables (rates by code). Are there provider specific reimbursements? COB methodology. Specifically logic around - Hospice - Geographic pricing - Manual Pricing - Long-Term Care - Other Special pricing rules	Yes	50%	50%	
18	Medium	Full inventory of required MMIS reports	Report specifications for the full inventory of the required MMIS reports.	No			TBD as to what percent will be delivered to GWT prior to the start of DDI
19	Low	List of the State users who will initially need access to Non-Production and Production Environments.	List of user names, role, and contact information who will need access to the Non-Production and Production environments.	No			TBD as to what percent will be delivered to GWT prior to the start of DDI
20	Medium	Network diagram of the existing legacy system	This provides additional insight into the associated stakeholders.	No			TBD as to what percent will be delivered to GWT prior to the start of DDI
21	High	Network Trust	State to allow a oneway a network trust to allow for easier system access. We will provide details, diagrams etc. to articulate the architecture and needs. Please provide the fully qualified network domain name.	No			TBD as to what percent will be delivered to GWT prior to the start of DDI
22	Low	State's CMS R1 checklist for the MT MMIS Core	This will help us prepare for later CMS certification activities.	No			TBD as to what percent will be delivered to GWT prior to the start of DDI
23	High	Procedure codes for member benefits (CPT and HCPC) <i>**Gainwell can provide the configuration document that is empty to support the layout of the benefit document for loading.</i>	An extract containing the list of codes, policy effective date, policy term date, code description, covered (Y, N), Prior auth, (Y, N) for each service applicable, modifiers needed for billing with specific code set (if more than one modifier, list in separate cell), NDCs codes supported with CPT code. this is to be done for all covered populations by coverage code, policy guidance or Aid code. This list needs to be in an Excel spreadsheet that we can then upload into configuration documents.	Yes	80%	20%	• Procedure codes that are hard-coded for special eligibility or provider requirements will need to be pulled with EvolveWare
24	High	Revenue codes for member benefits	An extract containing the list of codes, code description, covered (Y, N), Policy effective date, Policy term date, Prior auth, (Y, N), modifiers (if more than one modifier, list in separate cell), covered population. this is to be done for all covered populations by coverage code, policy guidance or Aid code. This list needs to be in an Excel spreadsheet that we can then upload into configuration documents.	Yes	80%	20%	• Procedure codes that are hard-coded for special eligibility or provider requirements will need to be pulled with EvolveWare
25	High	Procedure codes for provider contracts (CPT and HCPC)	Reimbursement methodology for each PT/specialty (taxonomy). List of covered codes with effective date, term date, code description, covered (Y, N), Prior auth, (Y, N), modifiers (if more than one modifier, list in separate cell) affiliated programs. This list needs to be in an Excel spreadsheet that we can then upload into configuration documents.	Yes	80%	20%	• Procedure codes that are hard-coded for special eligibility or provider requirements will need to be pulled with EvolveWare
26	High	Revenue codes for provider contracts	Reimbursement methodology for each PT/specialty (taxonomy). List of covered codes with effective date, term date, code description, covered (Y, N), Prior auth, (Y, N), modifiers (if more than one modifier, list in separate cell) affiliated programs. This list needs to be in an Excel spreadsheet that we can then upload into configuration documents.	Yes	80%	20%	• Procedure codes that are hard-coded for special eligibility or provider requirements will need to be pulled with EvolveWare
27	High	Fee tables	all current Provider reimbursement rates- current and historical	Yes	90%	10%	• CLAB pricing may need to be pulled with EvolveWare
28	High	Pre-payment editing and auditing logic	Edits and audits fired before payment to determine if they are associated with potential fraud, abuse, waste, etc. We also need to know the disposition associated with the edits.	Yes	10%	90%	• Provider Cross Match Module document from 2022 can be provided via MPATH • All other pre-processing and data validation will need to be pulled from EvolveWare
29	Low	Provider recoupment rules	Provide the recoupment rules	Yes	50%		
30	Medium	Medicare Savings Program (Buy In) information	current process defined and list of interfaces used	Yes			
31							

Attachment A - Day One Documentation

32	Medium	Spend-down claim processing rule	Need to understand how the State processes Spenddown claims; whether it is done outside the MMIS and if so, at what point does it come into the MMIS; eligibility rules around spenddown.	Yes	20%	80%	• MPATH can provide ARM language for spend down and any documentation that might be found in the provider manuals • Logic for claims processing with Spend Down will need to come from EvolveWare
33	High	Provide information of imaging source file Gainewell will receive for image conversion.	Need for conversion of images to the MMIS Core system.	No			TBD as to what percent will be delivered to GWT prior to the start of DDI
34	High	Provide any operating procedures or desktop manuals related to the OCR/data entry or scanning processes	Procedures and manuals to include current edits performed during the scanning and keying procedures, both manual and automated.	Yes	100%		
35	High	Provide the following information related to images: Number of users that will need access to view the images?	Needed for licensure.	No			TBD as to what percent will be delivered to GWT prior to the start of DDI
36	Medium	Information on services and interfaces with TPL vendor	We need to understand what the TPL vendor is contractually obligated to do (what types of services they provide), and information on how data is currently exchanged between the State and the Vendor	No			TBD as to what percent will be delivered to GWT prior to the start of DDI
37	Medium	TPL Recovery Plan	Need a copy of the TPL Recovery plan to address TPL Recovery/cost avoidance requirements	No			TBD as to what percent will be delivered to GWT prior to the start of DDI

NASPO ValuePoint

PARTICIPATING ADDENDUM

MMIS-CLAIMS SERVICES MODULE

Led by the State of Montana



Exhibit 2 – Project Work Plan

Montana Pre-DDI Implementation										
ID	ID	Critical	Task Name	Duration	Start	Finish	Predecessors	Successors	Resource Names	
1	1	Yes	Montana Pre-DDI Implementation	187d	Mon 11/7/22	Wed 8/9/23				
44	44	No	Pre-DDI Project Management Deliverables	40d	Mon 11/7/22	Tue 1/10/23				
45	45	No	As-Is Business Processes and Rules Documentation DED	34d	Mon 11/7/22	Fri 12/30/22				
50	50	No	Client Conducts Review of As-Is Business Processes and Rules Documentation DED	10d	Thu 12/1/22	Wed 12/14/22		49	51 MPATH Resources[30%]]Tim Peterson[15%]]Crystal Nachtsheim[15%]	
52	52	No	Client Conducts 2nd Review of As-Is Business Processes and Rules Documentation DED	5d	Thu 12/22/22	Fri 12/30/22		51	53 MPATH Resources[30%]]Tim Peterson[15%]]Crystal Nachtsheim[15%]	
54	54	No	Project Management Plan DEL	31d	Mon 11/7/22	Tue 12/27/22				
59	59	No	Client Conducts Review of Project Management Plan	10d	Mon 11/28/22	Fri 12/9/22		58	60 Crystal Nachtsheim[25%]	
61	61	No	Client Conducts 2nd Review of Project Management Plan	5d	Mon 12/19/22	Tue 12/27/22		60	62 Crystal Nachtsheim[30%]	
63	63	No	Communication Management Plan DEL	29d	Wed 11/16/22	Fri 12/30/22				
68	68	No	Client Conducts Review of Communication Management Plan	10d	Thu 12/1/22	Wed 12/14/22		67	69 Crystal Nachtsheim[30%]	
70	70	No	Client Conducts 2nd Review of Communication Management Plan	5d	Thu 12/22/22	Fri 12/30/22		69	71 Crystal Nachtsheim[30%]	
72	72	No	Quality Management Plan DEL	29d	Wed 11/23/22	Mon 1/9/23				
77	77	No	Client Conducts Review of Quality Management Plan	10d	Thu 12/8/22	Wed 12/21/22		76	78 Crystal Nachtsheim[30%]	
79	79	No	Client Conducts 2nd Review of Quality Management Plan	5d	Tue 1/3/23	Mon 1/9/23		78	80 Crystal Nachtsheim[30%]	
81	81	No	Deliverable Review and Acceptance Process DEL	25d	Fri 12/2/22	Tue 1/10/23				
86	86	No	Client Conducts Review of Deliverable Review and Acceptance Process	10d	Thu 12/15/22	Fri 12/30/22		85	87 Crystal Nachtsheim[15%]]Tim Peterson[15%]	
88	88	No	Client Conducts 2nd Review of Deliverable Review and Acceptance Process	5d	Wed 1/4/23	Tue 1/10/23		87	89 Crystal Nachtsheim[15%]]Tim Peterson[15%]	
90	90	No	Status Report Template Layout DEL	25d	Mon 11/7/22	Thu 12/15/22				
95	95	No	Client Conducts Review of Status Report Template Layout	10d	Tue 11/22/22	Wed 12/7/22		94	96 Crystal Nachtsheim[15%]]Tim Peterson[15%]	
97	97	No	Client Conducts 2nd Review of Updated Status Report Template Layout	5d	Fri 12/9/22	Thu 12/15/22		96	98 Crystal Nachtsheim[15%]]Tim Peterson[15%]	
100	100	No	Project Management Oversight	186d	Mon 11/7/22	Tue 8/8/23				
101	101	No	Recurring Tasks	182d	Tue 11/15/22	Tue 8/8/23				
143	143	No	Conduct Weekly Project Status Meetings	177d	Wed 11/16/22	Wed 8/2/23				
144	144	No	Conduct Weekly Project Status Meetings 1	1d	Wed 11/16/22	Wed 11/16/22		103	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
145	145	No	Conduct Weekly Project Status Meetings 2	1d	Wed 11/23/22	Wed 11/23/22		104	182 Cheryl Gentsch[15%]]Crystal Nachtsheim[15%]]Jeremy Fleckenstein[15%]]Tim Peterson[15%]]David Simpson[15%]	
146	146	No	Conduct Weekly Project Status Meetings 3	1d	Wed 11/30/22	Wed 11/30/22		105	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
147	147	No	Conduct Weekly Project Status Meetings 4	1d	Wed 12/7/22	Wed 12/7/22		106	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
148	148	No	Conduct Weekly Project Status Meetings 5	1d	Wed 12/14/22	Wed 12/14/22		107	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
149	149	No	Conduct Weekly Project Status Meetings 6	1d	Wed 12/21/22	Wed 12/21/22		108	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
150	150	No	Conduct Weekly Project Status Meetings 7	1d	Wed 12/28/22	Wed 12/28/22		109	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
151	151	No	Conduct Weekly Project Status Meetings 8	1d	Wed 1/4/23	Wed 1/4/23		110	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
152	152	No	Conduct Weekly Project Status Meetings 9	1d	Wed 1/11/23	Wed 1/11/23		111	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
153	153	No	Conduct Weekly Project Status Meetings 10	1d	Wed 1/18/23	Wed 1/18/23		112	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
154	154	No	Conduct Weekly Project Status Meetings 11	1d	Wed 1/25/23	Wed 1/25/23		113	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
155	155	No	Conduct Weekly Project Status Meetings 12	1d	Wed 2/1/23	Wed 2/1/23		114	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
156	156	No	Conduct Weekly Project Status Meetings 13	1d	Wed 2/8/23	Wed 2/8/23		115	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
157	157	No	Conduct Weekly Project Status Meetings 14	1d	Wed 2/15/23	Wed 2/15/23		116	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
158	158	No	Conduct Weekly Project Status Meetings 15	1d	Wed 2/22/23	Wed 2/22/23		117	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
159	159	No	Conduct Weekly Project Status Meetings 16	1d	Wed 3/1/23	Wed 3/1/23		118	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
160	160	No	Conduct Weekly Project Status Meetings 17	1d	Wed 3/8/23	Wed 3/8/23		119	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
161	161	No	Conduct Weekly Project Status Meetings 18	1d	Wed 3/15/23	Wed 3/15/23		120	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
162	162	No	Conduct Weekly Project Status Meetings 19	1d	Wed 3/22/23	Wed 3/22/23		121	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
163	163	No	Conduct Weekly Project Status Meetings 20	1d	Wed 3/29/23	Wed 3/29/23		122	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
164	164	No	Conduct Weekly Project Status Meetings 21	1d	Wed 4/5/23	Wed 4/5/23		123	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
165	165	No	Conduct Weekly Project Status Meetings 22	1d	Wed 4/12/23	Wed 4/12/23		124	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
166	166	No	Conduct Weekly Project Status Meetings 23	1d	Wed 4/19/23	Wed 4/19/23		125	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
167	167	No	Conduct Weekly Project Status Meetings 24	1d	Wed 4/26/23	Wed 4/26/23		126	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
168	168	No	Conduct Weekly Project Status Meetings 25	1d	Wed 5/3/23	Wed 5/3/23		127	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
169	169	No	Conduct Weekly Project Status Meetings 26	1d	Wed 5/10/23	Wed 5/10/23		128	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
170	170	No	Conduct Weekly Project Status Meetings 27	1d	Wed 5/17/23	Wed 5/17/23		129	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
171	171	No	Conduct Weekly Project Status Meetings 28	1d	Wed 5/24/23	Wed 5/24/23		130	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
172	172	No	Conduct Weekly Project Status Meetings 29	1d	Wed 5/31/23	Wed 5/31/23		131	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
173	173	No	Conduct Weekly Project Status Meetings 30	1d	Wed 6/7/23	Wed 6/7/23		132	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
174	174	No	Conduct Weekly Project Status Meetings 31	1d	Wed 6/14/23	Wed 6/14/23		133	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
175	175	No	Conduct Weekly Project Status Meetings 32	1d	Wed 6/21/23	Wed 6/21/23		134	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
176	176	No	Conduct Weekly Project Status Meetings 33	1d	Wed 6/28/23	Wed 6/28/23		135	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
177	177	No	Conduct Weekly Project Status Meetings 34	1d	Wed 7/5/23	Wed 7/5/23		136	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
178	178	No	Conduct Weekly Project Status Meetings 35	1d	Wed 7/12/23	Wed 7/12/23		137	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
179	179	No	Conduct Weekly Project Status Meetings 36	1d	Wed 7/19/23	Wed 7/19/23		138	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
180	180	No	Conduct Weekly Project Status Meetings 37	1d	Wed 7/26/23	Wed 7/26/23		139	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
181	181	No	Conduct Weekly Project Status Meetings 38	1d	Wed 8/2/23	Wed 8/2/23		140	182 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
193	193	No	Conduct Monthly Project Status Report Meeting	149d	Wed 12/7/22	Wed 7/12/23				
194	194	No	Conduct Monthly Project Status Report Meeting 1	1d	Wed 12/7/22	Wed 12/7/22		184	202 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
195	195	No	Conduct Monthly Project Status Report Meeting 2	1d	Wed 1/11/23	Wed 1/11/23		185FS+2d	202 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
196	196	No	Conduct Monthly Project Status Report Meeting 3	1d	Wed 2/8/23	Wed 2/8/23		186FS+1d	202 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
197	197	No	Conduct Monthly Project Status Report Meeting 4	1d	Wed 3/8/23	Wed 3/8/23		187FS+1d	202 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
198	198	No	Conduct Monthly Project Status Report Meeting 5	1d	Wed 4/12/23	Wed 4/12/23		188FS+3d	202 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
199	199	No	Conduct Monthly Project Status Report Meeting 6	1d	Wed 5/10/23	Wed 5/10/23		189FS+2d	202 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
200	200	No	Conduct Monthly Project Status Report Meeting 7	1d	Wed 6/7/23	Wed 6/7/23		190	202 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
201	201	No	Conduct Monthly Project Status Report Meeting 8	1d	Wed 7/12/23	Wed 7/12/23		191FS+3d	202 Tim Peterson[15%]]Crystal Nachtsheim[15%]]Cheryl Gentsch[15%]]Jeremy Fleckenstein[15%]]David Simpson[15%]	
217	217	No	Project Initiation	3d	Mon 11/7/22	Thu 11/10/22				
223	223	No	Project Kick-Off Meeting	3d	Mon 11/7/22	Thu 11/10/22				
227	227	No	Conduct Combined Project Kick-off Meeting	3d	Mon 11/7/22	Thu 11/10/22				
237	237	No	Conduct Combined Kick-off Meeting	1d	Thu 11/10/22	Thu 11/10/22	228 229 230 231 232 233 234 235 236		238 Tim Peterson Crystal Nachtsheim Jeremy Fleckenstein[25%]]Jeff Karp[25%]]Tech Writer - John Keith Michael Walter[25%]]Cheryl Gentsch David Simpson[75%]	

Mon 10/17/22

1 of 3

Detailed Implementation Schedule										
Montana Pre-DDI Implementation										
ID	ID	Critical	Task Name	Duration	Start	Finish	Predecessors	Successors	Resource Names	
240	240	Yes	Project Execute	173d	Mon 11/7/22	Thu 7/20/23				
268	268	Yes	Analysis of Legacy COBOL Code	173d	Mon 11/7/22	Thu 7/20/23				
281	281	Yes	Business Process and Rules Documentation	133d	Wed 1/11/23	Thu 7/20/23				
282	282	Yes	1 - LOB Payment	35d	Wed 1/11/23	Thu 3/2/23				
283	283	Yes	Joint Reviews - LOB Payment	10d	Wed 1/11/23	Wed 1/25/23				
284	284	Yes	Initial Review - LOB Payment	1d	Wed 1/11/23	Wed 1/11/23		280	287[656]303 MPATH Resources[25%]]Contract Lead - Sara Parks[25%]]COBOL Legacy - Corey Eveland[25%]]Cheryl Gentsch[25%]	
285	285	No	Finalize Analysis of Legacy COBOL Code Joint Review - LOB Payment	1d	Wed 1/25/23	Wed 1/25/23		294	656 MPATH Resources[25%]]Contract Lead - Sara Parks[25%]]COBOL Legacy - Corey Eveland[25%]]Cheryl Gentsch[25%]	
295	295	No	As-is System Business Processes and Rules Documentation - LOB Payment	30d	Thu 1/19/23	Thu 3/2/23				
297	297	No	Client Reviews As-is System Business Processes and Rules Documentation - LOB Payment	10d	Thu 2/2/23	Wed 2/15/23		296	298 MPATH Resources[25%]	
299	299	No	Client Reviews Updated As-is System Business Processes and Rules Documentation - LOB Payment	5d	Fri 2/24/23	Thu 3/2/23		298	300 MPATH Resources[25%]	
301	301	Yes	2 - Provider Management	43d	Thu 1/12/23	Wed 3/15/23				
302	302	Yes	Joint Reviews - Provider Management	17d	Thu 1/12/23	Mon 2/6/23				
303	303	Yes	Initial Review - Provider Management	1d	Thu 1/12/23	Thu 1/12/23		244 247 284 280	656 306 323 MPATH Resources[60%]]Provider Lead[60%]]COBOL Senior - Jared Lieberg[60%]]Cheryl Gentsch[60%]	
304	304	No	Finalize Analysis of Legacy COBOL Code Joint Review - Provider Management	1d	Mon 2/6/23	Mon 2/6/23		313	656 MPATH Resources[60%]]Provider Lead[60%]]COBOL Senior - Jared Lieberg[60%]]Cheryl Gentsch[60%]	
314	314	No	As-is System Business Processes and Rules Documentation - Provider Management	35d	Wed 1/25/23	Wed 3/15/23				
317	317	No	Client Reviews As-is System Business Processes and Rules Documentation - Provider Management	10d	Wed 2/15/23	Wed 3/1/23		316	318 MPATH Resources[30%]	
319	319	No	Client Reviews Updated As-is System Business Processes and Rules Documentation - Provider Management	5d	Thu 3/9/23	Wed 3/15/23		318	320 MPATH Resources[30%]	
321	321	Yes	3 - Member Management	43d	Fri 1/13/23	Thu 3/16/23				
322	322	Yes	Joint Reviews - Member Management	17d	Fri 1/13/23	Tue 2/7/23				
323	323	Yes	Initial Review - Member Management	1d	Fri 1/13/23	Fri 1/13/23		244 252 256 257 264 265 280 303	326 656 362 MPATH Resources[60%]]Member Lead - Edith Trent[60%]]COBOL Legacy - Corey Eveland[60%]]Cheryl Gentsch[60%]	
324	324	No	Finalize Analysis of Legacy COBOL Code Joint Review - Member Management	1d	Tue 2/7/23	Tue 2/7/23		333	656 MPATH Resources[60%]]Member Lead - Edith Trent[60%]]COBOL Legacy - Corey Eveland[60%]]Cheryl Gentsch[60%]	
334	334	Yes	As-is System Business Processes and Rules Documentation - Member Management	35d	Thu 1/26/23	Thu 3/16/23				
337	337	No	Client Reviews As-is System Business Processes and Rules Documentation - Member Management	10d	Thu 2/16/23	Thu 3/2/23		336	338 MPATH Resources[30%]	
339	339	No	Client Reviews Updated As-is System Business Processes and Rules Documentation - Member Management	5d	Fri 3/10/23	Thu 3/16/23		338	340 MPATH Resources[30%]	
341	341	No	4 - Cross Match Module (NPI Lookup who is submitting Claim)	35d	Wed 2/15/23	Wed 4/5/23				
342	342	No	Joint Reviews - Cross Match Module	10d	Wed 2/15/23	Wed 3/1/23				
343	343	No	Initial Review - Cross Match Module	1d	Wed 2/15/23	Wed 2/15/23		280 316	346 656 MPATH Resources[30%]]Provider Lead[30%]]COBOL Senior - Jared Lieberg[30%]]Cheryl Gentsch[30%]	
344	344	No	Finalize Analysis of Legacy COBOL Code Joint Review - Cross Match Module	1d	Wed 3/1/23	Wed 3/1/23		353	656 MPATH Resources[30%]]Provider Lead[30%]]COBOL Senior - Jared Lieberg[30%]]Cheryl Gentsch[30%]	
354	354	No	As-is System Business Processes and Rules Documentation - Cross Match Module	30d	Thu 2/23/23	Wed 4/5/23				
356	356	No	Client Reviews As-is System Business Processes and Rules Documentation - Cross Match Module	10d	Thu 3/9/23	Wed 3/22/23		355	357 MPATH Resources[30%]	
358	358	No	Client Reviews Updated As-is System Business Processes and Rules Documentation - Cross Match Module	5d	Thu 3/30/23	Wed 4/5/23		357	359 MPATH Resources[30%]	
360	360	No	5 - Reference (ICD / HCPCS / CPT / Rev / NDC / APC / DRG / Modifier / TOB)	50d	Tue 1/17/23	Tue 3/28/23				
361	361	No	Joint Reviews - Reference	22d	Tue 1/17/23	Wed 2/15/23				
362	362	No	Initial Review - Reference	1d	Tue 1/17/23	Tue 1/17/23		280 323	365 656 MPATH Resources[85%]]Claims Lead 1 - Roshni Bharat[85%]]COBOL Legacy - Corey Eveland[85%]]Cheryl Gentsch[85%]	
363	363	No	Finalize Analysis of Legacy COBOL Code Joint Review - Reference	1d	Wed 2/15/23	Wed 2/15/23		372	656 MPATH Resources[85%]]Claims Lead 1 - Roshni Bharat[85%]]COBOL Legacy - Corey Eveland[85%]]Cheryl Gentsch[85%]	
373	373	No	As-is System Business Processes and Rules Documentation - Reference	40d	Tue 1/31/23	Tue 3/28/23				
377	377	No	Client Reviews As-is System Business Processes and Rules Documentation - Reference	10d	Wed 3/1/23	Tue 3/14/23		376	378 MPATH Resources[30%]	
379	379	No	Client Reviews Updated As-is System Business Processes and Rules Documentation - Reference	5d	Wed 3/22/23	Tue 3/28/23		378	380 MPATH Resources[30%]	
381	381	Yes	6 - Copy Book Valid Values	35d	Thu 2/16/23	Thu 4/6/23				
382	382	Yes	Joint Reviews - Copy Book Valid Values	10d	Thu 2/16/23	Thu 3/2/23				
383	383	Yes	Initial Review - Copy Book Valid Values	1d	Thu 2/16/23	Thu 2/16/23		280 336	386 656 MPATH Resources[30%]]Member Lead - Edith Trent[30%]]COBOL Senior - Jared Lieberg[30%]]Cheryl Gentsch[30%]]Provider Lead[30%]]Claims Lead 1 - Roshni Bharat[30%]]C	
384	384	No	Finalize Analysis of Legacy COBOL Code Joint Review - Copy Book Valid Values	1d	Thu 3/2/23	Thu 3/2/23		393	656 MPATH Resources[30%]]Member Lead - Edith Trent[30%]]COBOL Senior - Jared Lieberg[30%]]Cheryl Gentsch[30%]]Provider Lead[30%]]Contract Lead - Sara Parks[30%]]Claims Lead 1 - Roshni Bharat[30%]	
394	394	Yes	As-is System Business Processes and Rules Documentation - Copy Book Valid Values	30d	Fri 2/24/23	Thu 4/6/23				
396	396	No	Client Reviews As-is System Business Processes and Rules Documentation - Copy Book Valid Values	10d	Fri 3/10/23	Thu 3/23/23		395	397 MPATH Resources[30%]	
398	398	No	Client Reviews Updated As-is System Business Processes and Rules Documentation - Copy Book Valid Values	5d	Fri 3/31/23	Thu 4/6/23		397	399 MPATH Resources[30%]	
400	400	No	7 - Pre-Processor (837 conversion to Legacy & FlexRx pre-Processor / void/replace/adjust, companion guides, etc.)	43d	Thu 3/2/23	Mon 5/1/23				
401	401	No	Joint Reviews - Pre-Processor	17d	Thu 3/2/23	Fri 3/24/23				
402	402	No	Initial Review - Pre-Processor	1d	Thu 3/2/23	Thu 3/2/23		244 248 280 393	405 656 MPATH Resources[60%]]Claims Lead 2 - Pam Callaway[60%]]COBOL Legacy - Corey Eveland[60%]]Cheryl Gentsch[60%]	
403	403	No	Finalize Analysis of Legacy COBOL Code Joint Review - Pre-Processor	1d	Fri 3/24/23	Fri 3/24/23		412	656 MPATH Resources[60%]]Claims Lead 2 - Pam Callaway[60%]]COBOL Legacy - Corey Eveland[60%]]Cheryl Gentsch[60%]	
413	413	No	As-is System Business Processes and Rules Documentation - Pre-Processor	35d	Tue 3/14/23	Mon 5/1/23				
416	416	No	Client Reviews As-is System Business Processes and Rules Documentation - Pre-Processor	10d	Tue 4/4/23	Mon 4/17/23		415	417 MPATH Resources[30%]	
418	418	No	Client Reviews Updated As-is System Business Processes and Rules Documentation - Pre-Processor	5d	Tue 4/25/23	Mon 5/1/23		417	419 MPATH Resources[30%]	
420	420	No	8 - Benefit Plans	43d	Thu 2/2/23	Tue 4/4/23				
421	421	No	Joint Reviews - Benefit Plans	17d	Thu 2/2/23	Mon 2/27/23				
422	422	No	Initial Review - Benefit Plans	1d	Thu 2/2/23	Thu 2/2/23		252 253 256 257 258 259 260 264 265 296 280	425 656 MPATH Resources[60%]]Contract Lead - Sara Parks[60%]]COBOL Senior - Jared Lieberg[60%]]Cheryl Gentsch[60%]	
423	423	No	Finalize Analysis of Legacy COBOL Code Joint Review - Benefit Plans	1d	Mon 2/27/23	Mon 2/27/23		432	656 MPATH Resources[60%]]Contract Lead - Sara Parks[60%]]COBOL Senior - Jared Lieberg[60%]]Cheryl Gentsch[60%]	
433	433	No	As-is System Business Processes and Rules Documentation - Benefit Plans	35d	Tue 2/14/23	Tue 4/4/23				
436	436	No	Client Reviews As-is System Business Processes and Rules Documentation - Benefit Plans	10d	Wed 3/8/23	Tue 3/21/23		435	437 MPATH Resources[30%]	
438	438	No	Client Reviews Updated As-is System Business Processes and Rules Documentation - Benefit Plans	5d	Wed 3/29/23	Tue 4/4/23		437	439 MPATH Resources[30%]	
440	440	No	9 - Provider/Member Limits	35d	Wed 3/22/23	Tue 5/9/23				
441	441	No	Joint Reviews - Provider/Member Limits	10d	Wed 3/22/23	Tue 4/4/23				
442	442	No	Initial Review - Provider/Member Limits	1d	Wed 3/22/23	Wed 3/22/23		244 248 280 435FS+10d	445 656 MPATH Resources[30%]]Contract Lead - Sara Parks[30%]]COBOL Legacy - Corey Eveland[30%]]Cheryl Gentsch[30%]	
443	443	No	Finalize Analysis of Legacy COBOL Code Joint Review - Provider/Member Limits	1d	Tue 4/4/23	Tue 4/4/23		452	656 MPATH Resources[30%]]Contract Lead - Sara Parks[30%]]COBOL Legacy - Corey Eveland[30%]]Cheryl Gentsch[30%]	
453	453	No	As-is System Business Processes and Rules Documentation - Provider/Member Limits	30d	Wed 3/29/23	Tue 5/9/23				
455	455	No	Client Reviews As-is System Business Processes and Rules Documentation - Provider/Member Limits	10d	Wed 4/12/23	Tue 4/25/23		454	456 MPATH Resources[30%]	
457	457	No	Client Reviews Updated As-is System Business Processes and Rules Documentation - Provider/Member Limits	5d	Wed 5/3/23	Tue 5/9/23		456	458 MPATH Resources[30%]	
459	459	No	10 - Prior Auth	43d	Tue 4/4/23	Fri 6/2/23				
460	460	No	Joint Reviews - Prior Auth	17d	Tue 4/4/23	Wed 4/26/23				
461	461	No	Initial Review - Prior Auth	1d	Tue 4/4/23	Tue 4/4/23		244 280 415	464 656 MPATH Resources[60%]]Prior Auth Lead[60%]]COBOL Legacy - Corey Eveland[60%]]Cheryl Gentsch[60%]	
462	462	No	Finalize Analysis of Legacy COBOL Code Joint Review - Prior Auth	1d	Wed 4/26/23	Wed 4/26/23		471	656 MPATH Resources[60%]]Prior Auth Lead[60%]]COBOL Legacy - Corey Eveland[60%]]Cheryl Gentsch[60%]	
472	472	No	As-is System Business Processes and Rules Documentation - Prior Auth	35d	Fri 4/14/23	Fri 6/2/23				
475	475	No	Client Reviews As-is System Business Processes and Rules Documentation - Prior Auth	10d	Fri 5/5/23	Thu 5/18/23		474	476 MPATH Resources[30%]	

Detailed Implementation Schedule									
ID	ID	Critical	Task Name	Duration	Start	Finish	Predecessors	Successors	Resource Names
477	477	No	Client Reviews Updated As-is System Business Processes and Rules Documentation - Prior Auth	5d	Fri 5/26/23	Fri 6/2/23		476	478 MPATH Resources[30%]
479	479	Yes	11 - Adjudication (Grouper logic/Edits/Individual Adjustments/Mass Adjustments/Credits/Gross Adjustments)	50d	Fri 3/10/23	Thu 5/18/23			
480	480	Yes	Joint Reviews - Adjudication	22d	Fri 3/10/23	Mon 4/10/23			
481	481	Yes	Initial Review - Adjudication	1d	Fri 3/10/23	Fri 3/10/23	244 252 253 245 248 262 249 264 265 280 395	484 656	MPATH Resources[85%] Claims Lead 1 - Roshni Bharat[85%] COBOL Senior - Jared Lieberg[85%] Cheryl Gentsch[85%]
482	482	No	Finalize Analysis of Legacy COBOL Code Joint Review - Adjudication	1d	Mon 4/10/23	Mon 4/10/23		491	656 MPATH Resources[85%] Claims Lead 1 - Roshni Bharat[85%] COBOL Senior - Jared Lieberg[85%] Cheryl Gentsch[85%]
492	492	Yes	As-is System Business Processes and Rules Documentation - Adjudication	40d	Fri 3/24/23	Thu 5/18/23			
499	499	Yes	12 - NCCI (interface)	35d	Fri 4/28/23	Fri 6/16/23			
500	500	Yes	Joint Reviews - NCCI	10d	Fri 4/28/23	Thu 5/11/23			
501	501	Yes	Initial Review - NCCI	1d	Fri 4/28/23	Fri 4/28/23	251 280 494FS+5d	504 656	MPATH Resources[30%] Claims Lead 1 - Roshni Bharat[30%] COBOL Senior - Jared Lieberg[30%] Cheryl Gentsch[30%]
502	502	No	Finalize Analysis of Legacy COBOL Code Joint Review - NCCI	1d	Thu 5/11/23	Thu 5/11/23		511	656 MPATH Resources[30%] Claims Lead 1 - Roshni Bharat[30%] COBOL Senior - Jared Lieberg[30%] Cheryl Gentsch[30%]
512	512	Yes	As-is System Business Processes and Rules Documentation - NCCI	30d	Fri 5/5/23	Fri 6/16/23			
514	514	No	Client Reviews As-is System Business Processes and Rules Documentation - NCCI	10d	Fri 5/19/23	Fri 6/2/23		513	515 MPATH Resources[30%]
516	516	No	Client Reviews Updated As-is System Business Processes and Rules Documentation - NCCI	5d	Mon 6/12/23	Fri 6/16/23		515	517 MPATH Resources[30%]
518	518	No	13 - Maintenance (Reference Codes/Groupers)	35d	Tue 4/4/23	Mon 5/22/23			
519	519	No	Joint Reviews - Maintenance	10d	Tue 4/4/23	Mon 4/17/23			
520	520	No	Initial Review - Maintenance	1d	Tue 4/4/23	Tue 4/4/23	243 280 415	523 656	MPATH Resources[30%] COBOL Legacy - Corey Eveland[30%] Cheryl Gentsch[30%] Claims Lead 2 - Pam Callaway[30%]
521	521	No	Finalize Analysis of Legacy COBOL Code Joint Review - Maintenance	1d	Mon 4/17/23	Mon 4/17/23		530	656 MPATH Resources[30%] COBOL Legacy - Corey Eveland[30%] Cheryl Gentsch[30%] Claims Lead 2 - Pam Callaway[30%]
531	531	No	As-is System Business Processes and Rules Documentation - Maintenance	30d	Tue 4/11/23	Mon 5/22/23			
533	533	No	Client Reviews As-is System Business Processes and Rules Documentation - Maintenance	10d	Tue 4/25/23	Mon 5/8/23		532	534 MPATH Resources[30%]
535	535	No	Client Reviews Updated As-is System Business Processes and Rules Documentation - Maintenance	5d	Tue 5/16/23	Mon 5/22/23		534	536 MPATH Resources[30%]
537	537	No	14 - Utilization Review/Medical Criteria	43d	Fri 5/5/23	Thu 7/6/23			
538	538	No	Joint Reviews - Utilization Review/Medical Criteria	17d	Fri 5/5/23	Tue 5/30/23			
539	539	No	Initial Review - Utilization Review/Medical Criteria	1d	Fri 5/5/23	Fri 5/5/23	280 474	542 656	MPATH Resources[60%] COBOL Senior - Jared Lieberg[60%] Cheryl Gentsch[60%] UR-MC Lead[60%]
540	540	No	Finalize Analysis of Legacy COBOL Code Joint Review - Utilization Review/Medical Criteria	1d	Tue 5/30/23	Tue 5/30/23		549	656 MPATH Resources[60%] COBOL Senior - Jared Lieberg[60%] Cheryl Gentsch[60%] UR-MC Lead[60%]
550	550	No	As-is System Business Processes and Rules Documentation - Utilization	35d	Wed 5/17/23	Thu 7/6/23			
553	553	No	Client Reviews As-is System Business Processes and Rules Documentation - Utilization	10d	Thu 6/8/23	Wed 6/21/23		552	554 MPATH Resources[30%]
555	555	No	Client Reviews Updated As-is System Business Processes and Rules Documentation - Utilization	5d	Thu 6/29/23	Thu 7/6/23		554	556 MPATH Resources[30%]
557	557	Yes	15 - Coordination of Benefits (Medicare Pricing/TPL)	43d	Fri 5/19/23	Thu 7/20/23			
558	558	Yes	Joint Reviews - Coordination of Benefits	17d	Fri 5/19/23	Tue 6/13/23			
559	559	Yes	Initial Review - Coordination of Benefits	1d	Fri 5/19/23	Fri 5/19/23	254 255 256 248 258 259 260 280 513	562 656	MPATH Resources[60%] COBOL Legacy - Corey Eveland[60%] Cheryl Gentsch[60%] Claims Lead 1 - Roshni Bharat[60%]
560	560	No	Finalize Analysis of Legacy COBOL Code Joint Review - Coordination of Benefits	1d	Tue 6/13/23	Tue 6/13/23		569	656 MPATH Resources[60%] COBOL Legacy - Corey Eveland[60%] Cheryl Gentsch[60%] Claims Lead 1 - Roshni Bharat[60%]
570	570	Yes	As-is System Business Processes and Rules Documentation - Coordination of Benefits	35d	Thu 6/1/23	Thu 7/20/23			
573	573	Yes	Client Reviews As-is System Business Processes and Rules Documentation - Coordination of Benefits	10d	Thu 6/22/23	Thu 7/6/23		572	574 MPATH Resources[30%]
575	575	Yes	Client Reviews Updated As-is System Business Processes and Rules Documentation - Coordination of Benefits	5d	Fri 7/14/23	Thu 7/20/23		574	576 MPATH Resources[30%]
577	577	No	16 - Pricing (steps B/C/D will happen together)	50d	Tue 4/25/23	Wed 7/5/23			
578	578	No	Joint Reviews - Pricing	22d	Tue 4/25/23	Wed 5/24/23			
579	579	No	Initial Review - Pricing	1d	Tue 4/25/23	Tue 4/25/23	256 243 261 262 280 532	582 656	MPATH Resources[85%] Claims Lead 2 - Pam Callaway[85%] COBOL Legacy - Corey Eveland[85%] Cheryl Gentsch[85%]
580	580	No	Finalize Analysis of Legacy COBOL Code Joint Review - Pricing	1d	Wed 5/24/23	Wed 5/24/23		589	656 MPATH Resources[85%] Claims Lead 2 - Pam Callaway[85%] COBOL Legacy - Corey Eveland[85%] Cheryl Gentsch[85%]
590	590	No	As-is System Business Processes and Rules Documentation - Pricing	40d	Tue 5/9/23	Wed 7/5/23			
593	593	No	Client Reviews As-is System Business Processes and Rules Documentation - Pricing	10d	Wed 6/7/23	Tue 6/20/23		592	594 MPATH Resources[30%]
595	595	No	Client Reviews Updated As-is System Business Processes and Rules Documentation - Pricing	5d	Wed 6/28/23	Wed 7/5/23		594	596 MPATH Resources[30%]
597	597	No	17 - PMPM	32d	Fri 3/10/23	Mon 4/24/23			
598	598	No	Joint Reviews - PMPM	10d	Fri 3/10/23	Thu 3/23/23			
599	599	No	Initial Review - PMPM	1d	Fri 3/10/23	Fri 3/10/23	280 395	602 656	MPATH Resources[30%] Member Lead - Edith Trent[30%] COBOL Legacy - Corey Eveland[30%] Cheryl Gentsch[30%]
600	600	No	Finalize Analysis of Legacy COBOL Code Joint Review - PMPM	1d	Thu 3/23/23	Thu 3/23/23		609	656 MPATH Resources[30%] Member Lead - Edith Trent[30%] COBOL Legacy - Corey Eveland[30%] Cheryl Gentsch[30%]
610	610	No	As-is System Business Processes and Rules Documentation - PMPM	30d	Tue 3/14/23	Mon 4/24/23			
612	612	No	Client Reviews As-is System Business Processes and Rules Documentation - PMPM	10d	Tue 3/28/23	Mon 4/10/23		611	613 MPATH Resources[30%]
614	614	No	Client Reviews Updated As-is System Business Processes and Rules Documentation - PMPM	5d	Tue 4/18/23	Mon 4/24/23		613	615 MPATH Resources[30%]
616	616	No	18 - EDI	50d	Wed 4/26/23	Thu 7/6/23			
617	617	No	Joint Reviews - EDI	22d	Wed 4/26/23	Thu 5/25/23			
618	618	No	Initial Review - EDI	1d	Wed 4/26/23	Wed 4/26/23	250 266 280 532FS+1d	621 656	MPATH Resources[85%] COBOL Senior - Jared Lieberg[85%] Cheryl Gentsch[85%] EDI Lead[85%]
619	619	No	Finalize Analysis of Legacy COBOL Code Joint Review - EDI	1d	Thu 5/25/23	Thu 5/25/23		628	656 MPATH Resources[85%] COBOL Senior - Jared Lieberg[85%] Cheryl Gentsch[85%] EDI Lead[85%]
629	629	No	As-is System Business Processes and Rules Documentation - EDI	40d	Wed 5/10/23	Thu 7/6/23			
632	632	No	Client Reviews As-is System Business Processes and Rules Documentation - EDI	10d	Thu 6/8/23	Wed 6/21/23		631	633 MPATH Resources[30%]
634	634	No	Client Reviews Updated As-is System Business Processes and Rules Documentation - EDI	5d	Thu 6/29/23	Thu 7/6/23		633	635 MPATH Resources[30%]
636	636	No	19 - Financial	50d	Thu 4/27/23	Fri 7/7/23			
637	637	No	Joint Reviews - Financial	22d	Thu 4/27/23	Fri 5/26/23			
638	638	No	Initial Review - Financial	1d	Thu 4/27/23	Thu 4/27/23	246 263 280 532FS+2d	641 656	MPATH Resources[85%] Financial Lead[85%] COBOL Legacy - Corey Eveland[85%] Cheryl Gentsch[85%]
639	639	No	Finalize Analysis of Legacy COBOL Code Joint Review - Financial	1d	Fri 5/26/23	Fri 5/26/23		648	656 MPATH Resources[85%] Financial Lead[85%] COBOL Legacy - Corey Eveland[85%] Cheryl Gentsch[85%]
649	649	No	As-is System Business Processes and Rules Documentation - Financial	40d	Thu 5/11/23	Fri 7/7/23			
652	652	No	Client Reviews As-is System Business Processes and Rules Documentation - Financial	10d	Fri 6/9/23	Thu 6/22/23		651	653 MPATH Resources[30%]
654	654	No	Client Reviews Updated As-is System Business Processes and Rules Documentation - Financial	5d	Fri 6/30/23	Fri 7/7/23		653	655 MPATH Resources[25%]
659	659	Yes	Project Close	14d	Fri 7/21/23	Wed 8/9/23			
662	662	Yes	Conduct Project Acceptance Mtg with Client	1d	Wed 8/9/23	Wed 8/9/23		661	663 Tim Peterson Crystal Nachtsheim Cheryl Gentsch Jeremy Fleckenstein[25%]

NASPO ValuePoint
PARTICIPATING ADDENDUM



MMIS-CLAIMS SERVICES MODULE
 Led by the State of Montana

Exhibit 3 – Pre-DDI Payment Milestones

Total Contract Amount:		\$ 3,400,000.00		
Percent of Total Allocated to Monthly Level of Effort:		65.00%		
Percent of Total Allocated to Evolveware Artifacts Being Created:		2.50%		
Percent of Total Allocated to Final RVS Artifacts Updated with As Is:		30.00%		
Percent of Total Allocated to File Pre-DDI Acceptance:		2.50%		
		100.00%		
Payment Category	Months	Deliverable %	Total Amount	Monthly Amount
Monthly Level of Effort	9	65.00%	\$ 2,210,000.00	\$ 245,555.56
Evolveware Artifacts Created	N/A	2.50%	\$ 85,000.00	N/A
RVS Artifacts Updated with MT Legacy As Is:	N/A			N/A
LOB	N/A	0.22%	\$ 7,000.00	N/A
Provider Management	N/A	1.08%	\$ 37,000.00	N/A
Member Management	N/A	1.08%	\$ 37,000.00	N/A
Cross Match Module	N/A	0.11%	\$ 4,000.00	N/A
Reference (ICD / HCPCS / CPT / Rev / NDC / APC / DRG / Modifier / TOB)	N/A	0.43%	\$ 15,000.00	N/A
Copy Book Valid Values	N/A	0.32%	\$ 11,000.00	N/A
Pre-Processor	N/A	0.97%	\$ 33,000.00	N/A
Benefit Plans	N/A	1.08%	\$ 37,000.00	N/A
Provider/Member Limits	N/A	0.65%	\$ 22,000.00	N/A
Prior Auth	N/A	0.43%	\$ 15,000.00	N/A
Adjudication	N/A	6.40%	\$ 218,000.00	N/A
NCCI (Interface)	N/A	0.43%	\$ 15,000.00	N/A
Maintenance (Reference Codes/Groupers)	N/A	0.43%	\$ 15,000.00	N/A
Utilization Review/Medical Criteria	N/A	1.08%	\$ 37,000.00	N/A
Coordination of Benefits	N/A	1.08%	\$ 37,000.00	N/A
Pricing	N/A	9.75%	\$ 332,000.00	N/A
PMPM	N/A	0.65%	\$ 22,000.00	N/A
EDI	N/A	2.17%	\$ 74,000.00	N/A
Financial	N/A	1.52%	\$ 52,000.00	N/A
Final Pre-DDI Acceptance	N/A	2.50%	\$ 85,000.00	N/A
Total:		100%	\$ 3,400,000.00	