

AGENDA – TEFRA HEARING

September 10, 2026 – 2:00 PM Public Session Start



VIRTUAL VIA TEAMS MEETING – Tax, Equity & Fiscal Responsibility Act Hearing

To call in: Dial = 1-253-617-4257 (local) or 833-258-6143 (toll free) / Code = 23486680#

Join Microsoft Teams: Meeting ID = 237 528 056 850 121 / Passcode: wV3bb2yU

Please note that in order to comment during the meeting, you will need to use the Microsoft Teams application on your device.

2:00 PM: TEFRA PUBLIC HEARING

1. Call to Order
2. Revenue Refunding Bonds, Series 2026B
Tax, Equity and Fiscal Responsibility Act of 1982 (TEFRA) Hearing
3. Open Public Hearing
4. Public Comment
5. Close Public Hearing
6. Adjournment

NOTICE OF PUBLIC HEARING

Notice is hereby given that the Port of Tacoma (the “Port”) will hold an open public hearing on September 10, 2026 starting at 2:00pm, to be conducted via telephone conference call pursuant to IRS Revenue Procedure 2022-20. Individuals may access the public hearing by dialing 1-253-617-4257 (local) or 1-833-258-6143 (toll free) and entering phone conference ID 821 802 965# when prompted. You will be connected when the hearing begins.

The hearing will consider the issuance by the Port of its Port Refunding Revenue Bonds, 2026B (AMT) with a maximum principal amount of \$95,000,000 (the “Bonds”). The Bonds are expected to be issued as exempt facility bonds for dock and wharf facilities as described in Section 142(a)(2) of the Internal Revenue Code, and the proceeds of the Bonds are expected to be used to refinance, through refunding some or all of the Port’s outstanding Revenue and Refunding Bonds, 2016B (AMT), facilities owned by the Port (the “2016B Bonds”). The 2016B Bonds were issued to finance or refinance facilities owned by the Port (the “Projects”).

The following identifies the address of each of the Projects and the not-to-exceed principal amount of the Bonds proportionally allocable to each Project.

Address	Description	Allocable Principal Amount of Bonds (not to exceed and rounded up)
1101 Port of Tacoma Road, Tacoma WA 98421	Site development and construction of the Husky terminal	\$ 82,200,000
3401 Taylor Way, Tacoma WA 98421	Site development and construction of West Hylebos Log Yard	\$ 2,800,000
1736 Milwaukee Way, Tacoma WA 98421	Site development and construction of the SIM Yard	\$ 2,800,000
1675 Lincoln Avenue, Tacoma WA 98421	Site development and construction of the APM terminal	\$ 1,700,000
2340 E Alexander Avenue, Tacoma WA 98421	Site development and construction of the EB1 terminal	\$ 1,700,000
1815 Port of Tacoma Road, Tacoma WA 98421	Site development and construction of the Washington United terminal	\$ 1,100,000
820 East D Street, Tacoma WA 98421	Site development and construction	\$ 900,000
1131 East Alexander Avenue, Tacoma WA 98421	Site development and construction	\$ 900,000
2209 E 11 th Street, Tacoma WA 98421	Site development and construction of Terminal 7	\$ 700,000

710 Port of Tacoma Road, Tacoma WA 98421	Site development and construction of the Olympic Container terminal	\$ 400,000
Lincoln Avenue, Tacoma WA 98421	Site development and construction	\$ 150,000
500 East Alexander Avenue, Tacoma WA 98421	Site development and construction of the TOTE terminal	\$150,000
4015 SR 509 North Frontage Road, Tacoma WA 98421	Site development and construction of the Pierce County terminal	\$100,000
2102/2132 Milwaukee Way, Tacoma WA 98421	Site development and construction of Bullfrog Junction	\$50,000

Comments will be heard from all interested parties attending the hearing. Written comments prior to the hearing may be directed to the Port of Tacoma, One Sitcum Plaza, P.O. Box 1837, Tacoma, WA 98401-1837, Attention: Erin Galeno, Chief Financial and Administrative Officer, Finance.



Erin Galeno
Chief Financial & Administrative Officer
Port of Tacoma