

HEALTH & TRENDS WELLNESS TRENDS

THE CONSUMER BEHAVIORS RESHAPING THE FOOD AND BEVERAGE INDUSTRY

INGREDIENTS & NUTRIENTS

Consumers are proactively managing their eating and drinking habits as they become more aware of the link between diet and health — and quality of life. Here is a list of ingredients or nutrients consumers **deliberately** avoid/reduce or add/increase in their daily diet. (*Percentages reflects amount of respondents who said they were avoiding and/or adding.*)

AVOID / REDUCE					
Ingredient or Nutrient	Total	Mill (18-35)	Gen X (36-49)	Boomers (50+)	
High fructose corn syrup	56%	49%	54%	66%	
Trans fat	55%	46%	52%	65%	
Saturated fat	54%	44%	51%	64%	
Saccharin	52%	44%	51%	61%	
Growth hormones	52%	46%	51%	58%	
MSG	51%	43%	48%	61%	
Cholesterol	51%	41%	49%	62%	
Sodium/salt	50%	39%	49%	62%	
Aspartame	49%	42%	51%	55%	
Artificial flavors	49%	46%	47%	54%	
Artificial colors or dyes	49%	44%	44%	57%	
Refined sugar	46%	39%	42%	57%	
Artificial preservatives	45%	42%	41%	52%	
Genetically modified ingredients (GMOs)	43%	42%	40%	45%	
Sucralose	42%	37%	43%	46%	
Partially hydrogenated vegetable oils	37%	34%	32%	45%	
Caffeine	30%	29%	26%	34%	
Cornstarch	25%	22%	21%	30%	
Lactose	22%	22%	19%	25%	
Simple carbohydrates	22%	22%	17%	25%	
Stevia	21%	22%	20%	22%	
Natural sweeteners other than sugar	21%	20%	19%	22%	

ADD / INCREASE					
Ingredient or Nutrient	Total	Mill (18-35)	Gen X (36-49)	Boomers (50+)	
Vegetables	68%	63%	65%	74%	
Fruits	65%	62%	61%	71%	
Fiber	59%	55%	58%	65%	
Whole grains	56%	52%	54%	61%	
Vitamin D	53%	50%	50%	57%	
Calcium	52%	52%	47%	55%	
Antioxidants	51%	48%	49%	56%	
Olive oil	48%	40%	45%	59%	
Nuts	48%	45%	44%	53%	
Omega-3	46%	42%	44%	51%	
Protein (plant- based)	43%	45%	40%	44%	
Fish oil	39%	35%	39%	43%	
Iron	39%	42%	37%	37%	
Probiotics	36%	35%	36%	36%	
Oat bran	32%	27%	31%	39%	
Omega-6	31%	32%	29%	33%	
Protein (animal- based)	31%	39%	30%	24%	
Flaxseed oil	31%	27%	29%	35%	
Coconut oil	25%	30%	23%	22%	
Omega-9	25%	27%	21%	25%	
Natural sweeteners other than sugar	24%	24%	23%	25%	
Complex carbohydrates	21%	22%	18%	21%	

Source: Diners' Changing Behaviors. Wellness. Sustainability and Where to Eat 2015 report, The Hartman Group

