



MULTNOMAH
UNIVERSITY

Multnomah University Office of Financial Aid

VERIFICATION WORKSHEET (INDEPENDENT)

2023 - 2024 Academic Year

In response to your submission of the 2023-2024 FAFSA, the U.S. Department of Education has required the Office of Financial Aid to collect the following information from you. Submission of all the requested information is required to receive federal student aid. **Please complete and securely upload these materials via your MyFinAid account.**

STEP 1 – STUDENT INFORMATION

First Name

Last Name

Student ID Number

Email Address

Cell Phone

STEP 2 – STUDENT AND FAMILY/HOUSEHOLD INFORMATION

List the people in your household, including yourself. Indicate those who will be attending college at least half time between July 1, 2023 and June 30, 2024, and will be enrolled in a degree, diploma, or certification program.

Who to include in your household:

- **Yourself (the student)**
- **Your spouse (if married)**
- **Your and/or your spouse's children** if you or your spouse will provide more than half of their support from July 1, 2023 through June 30, 2024.
- **Other people** if they now live in your household and you or your spouse will provide more than half of their support from July 1, 2023 through June 30, 2024

Full Name	Age	Relationship	Attending College In 2023/2024?	Name of College Attending
		SELF		

*List additional people on a separate page with the student's name and ID number at the top.

STEP 3 – 2021 STUDENT INCOME AND TAX INFORMATION

INSTRUCTIONS: Check ONE of the following options and submit supporting documentation required for your selection.

*****If you are married and you and your spouse filed taxes separately or had different tax filing statuses in 2021, you will need to provide tax documents for both yourself and your spouse. Please contact the financial aid office if you have any questions about which documents to provide as a married student. *****

- ☐ **OPTION 1:** I (and my spouse, if married) have filed a 2021 Federal Income Tax Return and I will submit ONE of the following:
- FAFSA IRS Data Retrieval Tool
 - 2021 Tax Return Transcript—May be obtained online or via mail at www.irs.gov/individuals/get-transcript
 - Signed copy of the 2021 IRS Form 1040
 - Signed copy of the 2021 IRS Form 1040X (Amended Tax Return)
- ☐ **OPTION 2:** I (and my spouse, if married) was not employed and had no income earned from work in 2021 and will provide:
- 2021 Verification of Nonfiling Letter—May be obtained online or via mail at www.irs.gov/individuals/get-transcript or by completing IRS Form 4506-T. The Financial Aid Office may contact you to request additional proof of financial support.
- ☐ **OPTION 3:** I (and my spouse, if married) was employed and had some income earned from work in 2021 but was not required to file a 2021 Federal Income Tax Return. I will provide:
- Copies of all 2021 IRS W-2s issued by all employers
 - A list of employers and earnings provided here:

STOP: DO NOT REPORT INFORMATION IN THIS BOX IF YOU FILED TAXES IN 2021

Employer's Name	IRS W-2 or Equivalent Provided?	Annual Amount Earned in 2021
		\$
		\$
		\$
Total Income Earned from Work for 2021		\$

**If more space is needed, provide a separate page with the student's name and ID number at the top.*

STEP 5 – CERTIFICATION AND SIGNATURES

By signing this worksheet, I certify that all the information reported is complete and correct.

NOTE: Only handwritten signatures are acceptable. Typed or electronic signatures of any kind will NOT be accepted.

Signature of Student

Date

Signature of Spouse (if applicable)

Date