

vitalware®

CLIENT APPRECIATION WEEK





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PMC-III

VitalCDM

Tips, Tricks, and New Features

The endless ways VitalView can benefit you.

VitalView allows you to link two files, from any source, on a like field or group of like fields, to enable visualization of the relationship between files.

The flexible linking mechanism means you can get creative about how to use feature. What areas are you lacking visibility? What data do you have to leave VitalCDM to go find?

The possibilities are only as limited as your imagination.

The endless ways VitalView can benefit you.

Link your CDM line items to your Pharmacy Formulary or Pharmacy system file.

CDM

Requests

Analysis Summary

Dashboard

Export

Save View

Department	UGSI	SPSI	Technical ...	Billing Name	Short Name	Service Pr...	Start Date	Stop Date	CPT/HCPCS	Revenue ...
1802	114140	1001802114140	ANTICOA...	ACD-A SOLUTION 1000ML IR	ACD-A SO...	MTS PHA...	01/01/2018			0250
1802	114166	1001802114166	AVEENO ...	COLL OATMEAL BR 90GM MS	COLL OAT...	MTS PHA...	06/01/2014			0250

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No Code Selected

Code Detail

MTS Pharmacy Formulary

Exclusions

Item Change Detail

Integration

Item Status

Medication ID	Medication	Form	11 Digit NDC Code	Package S...	Package U...	Package D...	Package C...	Implied Unit	Cost Center	Units
36332	CITRATE DEXTROSE SOLUTION	solution	00942064104	1000	mL	Flex Cont		Flex Cont	114140	

The endless ways VitalView can benefit you.

Link CPT and HCPCS codes in your CDM to your Payer fee schedules for improved visibility.

CDM Requests Analysis Summary Dashboard								
Export Save View								
Flags	CDM Name	CPT4	EFF DT	CHG	DESCRIPTION	REV CD	DEPT	PRICE
	ZShannan Test CDM	88321	01/01/2011	3600001451	CONSULT REF SL-NO PREP-PC	0310	1.4216	\$0.00
	ZShannan Test CDM	88319	01/01/2014	3100088308	GRP III FOR ENZYME CONSTIT	0310	4216	\$89.00
	ZShannan Test CDM	88319	01/01/2014	3600088369	GRP III FOR ENZYME CONSTIT	0310	1.4216	\$91.75
Page 15 of 272								
Code Detail: 99309 (CPT)								
Code Detail BCBS Fee Sched Exclusions Item Change Detail EXPLOSION PARTNERS Integration Revision History Guidelines MUEs Pro MPFS APC Info Rev Codes								
Item Status								
Flags	CDM Name	Code	Allowance	Alt Allow	Reason	Eff Date	Code Type	
	BCBS Fee Sched	88319	\$0.00	\$407.07		04/01/2016	Laboratory	

The endless ways VitalView can benefit you.

Link your CDM line items to your Supply Files to see the actual supplies detail.

CDM

Requests

Analysis Summary

Dashboard

Export

Save View

Procedure Code	Procedure ...	Procedure Description	Revenue ...	Default Re...	CPTRHCP...	Profession...	Hosp Clai...	Billing Cat...	EAP Allow ...	Modifier	Modifier 2	EAP Code ...
27001096	HC ELEC...	ELECTRODE SUBDURAL TIER2	0278	MEDICAL/...		2	Technical	Surgical S...	Yes [1]			Custom [1...
27001097	HC ELEC...	ELECTRODE SUBDURAL TIER3	0278	MEDICAL/...		2	Technical	SUP-Centr...	Yes [1]			Custom [1...
27001098	HC CATH, ...	CATH, EP, COOL-TIP T3	0278	MEDICAL/...	C2630	2	Technical	Surgical S...	Yes [1]			HCPCS [2]

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No Code Selected

Code Detail

Supplies

User Preference List

System Preference List

Linked Chargeables

Report Grp 19 PB Items

Report Grp 15 PB Items

Pharmacy

Alt Rev Codes

Alt CPT/HCPCS

Exclusions

Item Change D

Item Status

Procedure_Name	Default_R...	CDM_Extr...	Profession...	Billing_Category	EAP_Allo...	Default_M...	EAP_Cod...	Supply_ID	Supply_Name	Supply_M...	Item Class
HC ELECTRODE SUBDURA...	0278		2	SUP-Central Service...	Yes [1]		Custom [1...	180367	STRIP SUBDURAL NUMBERED 1 TAIL OF 8-...	IS08R-SP...	IMPLANT
HC ELECTRODE SUBDURA...	0278		2	SUP-Central Service...	Yes [1]		Custom [1...	17560	ELECTRODE Q TRAK 3010 CRM EXCEPTIO...	3010	IMPLANT

The endless ways VitalView can benefit you.

Link your CDM line items to your Preference Lists to see all lists that need to be updated with code changes.

CDM

Requests

Analysis Summary

Dashboard

Export

Save View

Procedure Code	Procedure ...	Procedure Description	Revenue ...	Default Re...	CPTRHCP...	Profession...	Hosp Clai...	Billing Cat...	EAP Allow ...	Modifier	Modifier 2	EAP Code ...	E...
51000084	HC ESTAB...	ESTAB PT - HIGH LEVEL VISIT (99215)	0510	CLINIC - ...	99215	2	Technical	E&M / Acui...	No [2]			CPT(R) [1]	
51000085	HC CONS...	CONSULT - LOW LEVEL VISIT	0510	CLINIC - ...	99241	2	Technical	E&M / Acui...	No [2]			CPT(R) [1]	

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No Code Selected

Code Detail

Supplies

User Preference List

System Preference List

Linked Chargeables

Report Grp 19 PB Items

Report Grp 15 PB Items

Pharmacy

Alt Rev Codes

Alt CPT/HCPCS

Exclusions

Item Change

Item Status

	PREFERENCE ID LP...	PREFERENCE NAME LPF 2	ORDER P...	SUPPRES...	USER PR...	LIST TYP...	PROC CA...	ORDER M...	LINE	SECTION ...	OTL ORD...	SECTION DI...	CPT EAP ...
..	630702	PHX TRANSPLANT CHARGE CAPTURE...	Charges	N	N	Procedures	Chargeable	Outpatient	154	Procedures	HB Charg...	Office Visits	99215
..	754208	GI CODING CHARGE CAPTURE	Charges	N	N	Procedures	Chargeable	Outpatient	111	Procedures	HB Charg...	Gastrointestinal	99215
..	796565	AMB PSY VCC CHARGE CAPTURE HC	Charges	N	N	Procedures	Chargeable	Outpatient	6	Procedures	HB Charg...	Evaluation & ...	99215
..	1284007	AMB ONC NEUONC CHARGE CAPTURE...	Charges	N	N	Procedures	Chargeable	Outpatient	6	Procedures	HB Charg...	Office Visits	99215
..	1318237	AMB ONCBCN CHARGE CAPTURE HC - ...	Charges	N	N	Procedures	Chargeable	Outpatient	8	Procedures	HB Charg...	Visit Level	99215
..	1326126	AMB ONC PALLIATIVE CARE CHARGE ...	Charges	N	N	Procedures	Chargeable	Outpatient	17	Procedures	HB Charg...	E&M Office, ...	99215

The endless ways VitalView can benefit you.

Load detailed alternate Revenue or CPT/HCPCS code files to increase visibility into alternate code application logic.

CDM Requests Analysis Summary Dashboard												
Export		Save View										
Procedure Code	Procedure ...	Procedure Description	Revenue ...	Default Re...	CPTRHCP...	Profession...	Hosp Clai...	Billing Cat...	EAP Allow ...	Modifier	Modifier 2	EAP Code ... EA
51000083	HC OFFIC...	HC ESTAB PT - LEVEL 4 VISIT	0510	CLINIC - ...	99214	2	Technical	E&M / Acui...	No [2]			CPT(R) [1]
51000084	HC ESTAB...	ESTAB PT - HIGH LEVEL VISIT (99215)	0510	CLINIC - ...	99215	2	Technical	E&M / Acui...	No [2]			CPT(R) [1]
Page 1 of 10												
No Code Selected												
plies	User Preference List	System Preference List	Linked Chargeables	Report Grp 19 PB Items	Report Grp 15 PB Items	Pharmacy	Alt Rev Codes	Alt CPT/HCPCS	Exclusions	Item Change Detail	Integration	
Item Status												
EPM_ALT_IDFR	BASE_CL...	BASE_CL...	REV_COD...	REV_CODE_NAME	RC_BY_P...	RC_BY_P...	RC_BY_L...	RC_BY_L...	RC_BY_D...	RC_BY_D...	RC_BY_C...	RC_BY_COST_C
			0516	CLINIC - URGENT CARE CLINIC							2437	9203083
			0516	CLINIC - URGENT CARE CLINIC							2439	9203084
			0914	BEHAVIORAL HEALTH TREATMENTS/SERVI...							2005172	2005172
BLUE CROSS			0510	CLINIC - GENERAL CLASSIFICATION							2005179	2005179
MEDICAID			0510	CLINIC - GENERAL CLASSIFICATION	01/01/2014	11/07/2014					1006233	1006233
			0516	CLINIC - URGENT CARE CLINIC	01/01/2014	11/07/2014					1006233	1006233
BLUE CROSS			0510	CLINIC - GENERAL CLASSIFICATION							2005152	2005152

The endless ways VitalView can benefit you.

Link your CDM line items to your Linked Chargeables to increase visibility.

CDM	Requests	Analysis Summary	Dashboard														
Export Save View																	
Procedure Name		CPT CODE	Default Mod	Procedure C...	Default Re...	Default Rev Cod...	Show HCP...	Unit Price	Active Inac...	Synonyms	Hosp Clai...	CHARGE LINK...	HTR Billin				
HC CELIAC DISEASE GENOTYPING				Custom [100]	0001	TOTAL CHARG...	No	\$0.00	ACTIVE [1]	,10100045	Technical	Charge Router...	Labs [60				
HC CELIAC DISEASE GENOTYPING				Custom [100]	0001	TOTAL CHARG...	No	\$0.00	ACTIVE [1]	,10100046	Technical	Charge Router...	Labs [60				
◀														▶			
◀◀ ◀ Page 1 of 287 ▶ ▶▶ ↺														Displaying 1 - 50 of 1431			
No Code Selected																	
Code Detail		Preference List		DH Supply		DH Alt Rev		DH Alt CPT		Exclusions		Item Change Detail		LINKED CHARGEABLE		Integration	
Procedure Name		CPT CODE	Default Mod	Effective F...	Effective T...	Procedure ...	Default Re...	Default Rev Code De...	Active Inac...	Synonyms	Show HCP...	Hosp Clai...	Procedure Category	HTR I			
HC HLA-DBQ1*03:02		81376				CPT(R) [1]	0310	LABORATORY PATH...	ACTIVE [1]	,81376	Yes	Technical	HB CHARGEABLES [...	Labs			
HC HLA-DQB1*02		81376				CPT(R) [1]	0310	LABORATORY PATH...	ACTIVE [1]	,81376	Yes	Technical	HB CHARGEABLES [...	Labs			
HC HLA-DQA1*05		81383				CPT(R) [1]	0310	LABORATORY PATH...	ACTIVE [1]	,81383	Yes	Technical	HB CHARGEABLES [...	Labs			

The endless ways VitalView can benefit you.

- **Add Purchase History data to link to your pharmacy or supply file and compare to usage to ensure you aren't stacking up on crazy amounts of product you don't utilize.**
- **Add a lookup reference. Does your lab have a different numbering system that you could link to your CDM line items?**

These are just a few examples of the creative ways our clients have used VitalView to make their lives easier. How can we make your life easier?

VitalView tabs can be filtered to show active and inactive items.

No Code Selected

Code Detail **MTS Pharmacy Formulary** Exclusions Item Change Detail Integration

Item Status ▾

- Only Active Items
- Only Deactive Items
- ☒ Both Active and Deactive

	CDM Name	Medication ID	Medication
	Mount Spokane Hos...	102	ACETAMINOPHEN 500 MG TABLET
	Mount Spokane Hos...	102	ACETAMINOPHEN 500 MG TABLET
	Mount Spokane Hos...	102	ACETAMINOPHEN 500 MG TABLET
	Mount Spokane Hos...	102	ACETAMINOPHEN 500 MG TABLET
	Mount Spokane Hos...	102	ACETAMINOPHEN 500 MG TABLET
✗	Mount Spokane Hos...	102	ACETAMINOPHEN 500 MG TABLET
	Mount Spokane Hos...	102	ACETAMINOPHEN 500 MG TABLET

If you do take advantage of VitalView, rest assured you'll be able to view only the items that are still active if you wish. If you want to see inactive items, you can do that too. We'll mark them with a big red X.

Do you have to lookup info to complete requests? Let us help!

Did you know, we added a feature that allows you to load any file as a reference to either lookup, or auto-populate request fields?

Let's look at real life applications.

Using the Lookup – Its so exhausting asking for manufacturer and getting 3 different versions of the same manufacturer (Johnson and Johnson, J&J, JOHNSON & JOHNSON)

- Load a list of all of your manufacturers with the names you approve. We can make it referenceable for your users so they don't have to try and remember your preference.

The screenshot shows a software interface with a table of items and a context menu. The table has columns: Req. Item ID, CHG, DEPT, DESCRIPTION, REV CD, CPT4, and HCPCS. A row is highlighted with the following values: 2875196, 6592797978, 1 3663, I VENTRIC PA, 0360, 33225. A context menu is open over this row, showing options: Copy Item..., Mark 1 item For Deactivation..., Remove 1 item..., and Search Manufacturer List - Manufacturer List for detail to copy... (highlighted in blue). To the right, the 'Edit Item Detail' panel is visible, showing fields for PRICE (3/19) with value 653, MANUFACTURER (0/100), Orderable by other depts? (1/100) with value N, and Future Effective Date.

Req. Item ID ▲	CHG	DEPT	DESCRIPTION	REV CD	CPT4	HCPCS
2875196	6592797978	1 3663	I VENTRIC PA	0360	33225	

Copy Item...

Mark 1 item For Deactivation...

Remove 1 item...

Search Manufacturer List - Manufacturer List for detail to copy...

Show All

PRICE (3/19) ⓘ
653

MANUFACTURER (0/100) ⓘ

Orderable by other depts? (1/100) ⓘ
N

Future Effective Date ⓘ :

Using the Lookup – Adding an Approved Manufacturer Name

- Users can search the list; click on an item and hit Apply to fill in the designated field

The screenshot displays two overlapping windows from the Vitalware software. The 'Search for Details to copy' window is in the foreground, showing search criteria for 'zShannan Health System' and 'Manufacturer List'. It lists two results: 'LIFE CELL' and 'LIFENET'. The 'Edit Item Detail' window is visible in the background, showing fields for PRICE, MANUFACTURER (set to LIFENET), and other item details.

Search for Details to copy

Search

Criteria:

zShannan Health System

Manufacturer List

Only Active Items

Basic Filters (selected) Advanced Filters

Search Text: Manage Search Fields

Manufacturer

Starts With

life

Search Clear

CDM

Export

CDM Name	Manufacturer
Manufacturer List	LIFE CELL
Manufacturer List	LIFENET

Page 1 of 1 | Displaying 1 - 2 of :

Apply Close

Edit Item Detail

Show All

HPCPS

PRICE (3/19)

653

MANUFACTURER (7/100)

LIFENET

Orderable by other depts? (1/100)

N

Future Effective Date :

QTY :

TESTING (0/5000)

testfield (0/100)

AMOUNT (0/19)

Item Chargeable? (0/100)

Using the Crosswalk to Auto Populate – Nobody should have to remember that Revenue Code 0420 always belongs to Billing Category Physical Therapy.

- Load a crosswalk of listing Revenue Codes and the Billing Categories associated. When you enter the Revenue Code, the Billing Category that crosswalks will be automatically added for you

Edit Item Detail

Show All

DESCRIPTION (14/50) ⓘ
SPEECH THERAPY

REV CD ⓘ :
0420

DEPT ⓘ :
1.455

PRICE (3/19) ⓘ
105

HCPCS ⓘ :
92507

Add, Change or Inactivation? (0/100) ⓘ
▼

Orderable by other depts? (0/100) ⓘ
▼

EXPLOSION PARTNERS (0/4000) ⓘ
▼

Finance Approval (Y/N) (0/100) ⓘ
▼

Billing Category (0/100) ⓘ
▼

Save Cancel

Edit Item Detail

Show All

DESCRIPTION (14/50) ⓘ
SPEECH THERAPY

REV CD ⓘ :
0420

DEPT ⓘ :
1.455

PRICE (3/19) ⓘ
105

HCPCS ⓘ :
92507

Add, Change or Inactivation? (0/100) ⓘ
▼

Orderable by other depts? (0/100) ⓘ
▼

EXPLOSION PARTNERS (0/4000) ⓘ
▼

Finance Approval (Y/N) (0/100) ⓘ
▼

Billing Category (23/100) ⓘ
Physical Therapy [1100]

Save Cancel

Do you ever wonder when that CDM line item changed?

All of your changes are shown in pink with the most recent being on top. Even request information is captured; scroll to the far right to see the details.

CDM

Requests

Analysis Summary

Dashboard

Export

Save View

Flags

CDM Name

Procedure Name

Procedure Master

Proc Cate...

Default Mod

cpt code

HCPCS

REVENUE...

Corp ID

HSP 1

HSP 2

Mount Olympus EAP

HC STRATTICE TM, DISCARDED PER SQ CM

2688870

313

JW

Q4130

0278

\$120.00

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No Code Selected

Code Detail

Exclusions

Item Change Detail

Integration

Terabl...

CHARGE...

IP QTY

OP QTY

Tot QTY

MEDI-CAL

Basic Rate

Changed By

Change Date

Comment

Comment ...

Comment By

Request ID

Requestor

Request Name

Req. Init. ...

Yes

shandemo

2020-07-09 11:02 ...

251064

Shannan ...

adds, chgs, deac ...

2020-07-0...

Yes

shandemo

2018-07-30 01:56 ...

Yes

shandemo

2018-07-30 01:47 ...

Yes

shandemo

2018-07-30 01:34 ...

Yes

shandemo

2018-05-08 07:48 ...

Yes

shandemo

2018-05-08 07:11 ...

109206

Shannan ...

remove from fsc

2018-05-0...

Yes

shandemo

2018-05-08 04:08 ...

Yes

shannansc...

2018-05-08 02:22 ...

Reviewing Professional Fee Schedule payments?

We take modifier TC and 26 into consideration when calculating your Pro FAC or Pro OFC prices.

CDM

Requests

Analysis Summary

Dashboard

Export

Save View

number	HCPCS	Modifier	Description	Fee	Fee Sched	Fee Type	PRO Office Price	PRO Fac Price
01906	91010	26	Esophageal motility (manometric study of the e...	\$241.00	false	MPFS	\$68.21	\$68.21
01907	91034	26	Esophagus, gastroesophageal reflux test; with ...	\$219.00	false	MPFS	\$51.97	\$51.97

Page 1 of 1

Code Detail: 91010 (CPT)

swalk

MUEs

Anesthesia

FAC MPFS

Pro MPFS

APC Info

Rev Codes

CCI (PTP) Facility

CCI (PTP) Physician

Modifiers

Fac SAF Analytics

Pro SAF Analytics

Item	Response	TC	26	Response Description
Total Non-Facility RVU	5.70	3.81	1.89	
Total Facility RVU	5.70	3.81	1.89	
PRO Facility Price	\$68.21	N/A	\$68.21	
PRO Office Price	\$205.71	\$137.50	\$68.21	
Professional/Technical Component Indicator	1	1	1	Identifies codes that describe diagnostic tests. Examples are pulmonary function tests or therapeutic radiology procedures, e.g., radiation therapy. These codes have both a professional and technical component. Modifiers 26 and TC can be

Does your CDM file have multiple CPT/HCPCS codes columns?

No need to set up a Coding analysis for each column; use the Comprehensive Coding Analysis to look at all CPT/HCPCS, Modifiers and Revenue Code columns at once.

Criteria:

- Mount Olympus Medical Center
- Mount Olympus EAP
- Only Active Items
- Select Cost Center(s)
- ☐ Show Cost Center Detail
- Comp Coding Analysis**
- All CDM Reports
- Deleted CPT/HCPCS Codes

Analysis Dates:

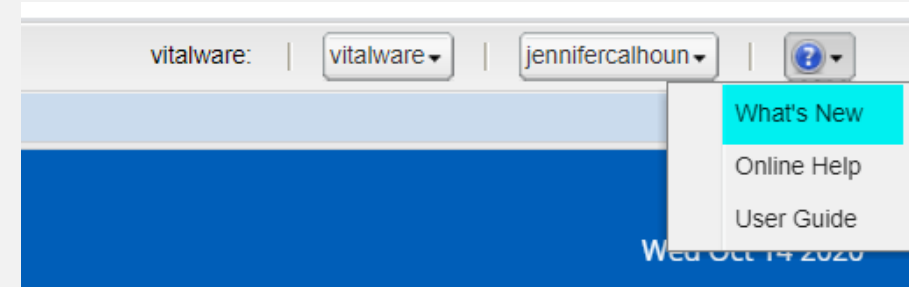
☐ Basic Filters ☐ Advanced Filters


CDM Name	Procedure Name	Procedure Master	Proc Date	Default Mod	cpt code	HCPCS	REVENUE...
Mount Olympus EAP	HC INDICATE PLACE CONTINUOUS/DOES E...	3100192	313		92919		0901
Mount Olympus EAP	HC EL ANA NEU GEN CPLX CRN NV ADD 30 ...	5100062	313		95975		0940
Mount Olympus EAP	HC MAMMOGRAM DIAGNOSTIC, IMPLANT U...	4010003	313	LT	77055	G0206	
Mount Olympus EAP	HC HEALTH RISK ASSESS, PERINATAL DEP...	5100176	313		99420		
Mount Olympus EAP	HC MAMMOGRAM DIAGNOSTIC, IMPLANT, BI...	4010007	313		77056	G0204	
Mount Olympus EAP	HC MAMMOGRAM DIAGNOSTIC BILATERAL	4010006	313		77056	G0204	
Mount Olympus EAP	HC MAMMOGRAM SCRIN,W/IMPLANTS-LT	4010016	313		G0202		
Mount Olympus EAP	HC TRANSCATH INSERT OR REPLACE PER...	4800376	313		0387T		
Mount Olympus EAP	HC SUPP WRIST ECON LG LF RT 3.5IN	2717430	313		A4466		
Mount Olympus EAP	HC ELE ANA NEU GEN CPLX CRAN NEV 1ST...	5100061	313		95974		0940
Mount Olympus EAP	HC PERC VERT AUGUMENT,1 VERT BODY E...	3610129	313		22525		

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Want to keep on top of the new features that come out?

You can always check out our new features in the upper right corner of Vitalware.





We'd Love Your Help!

We are looking for volunteers to spend 30-45 minutes with us evaluating some of our new ideas.

We're Listening!

Vitalware values our clients' feedback, and encourages you to share any comments or suggestions you may have about our products and services.

I would like to say...

Vitalware is always making changes to improve and we'd love your input. Join a targeted study or just tell what you are thinking!



Questions?

vitalware®

CLIENT APPRECIATION WEEK

