

**2018-2019 CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT (CAPER)
WAKE COUNTY**



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**Prepared by
Wake County Government
Housing Affordability and Community Revitalization Division**

CAPER

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CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Attachment #2 summarizes our progress toward the five year goals identified in the 2015-2020 Consolidated Plan and the Annual goals identified in the 2018 Action Plan. This is the 4th year of the Consolidated Plan.

All of our goals benefit low income individuals and families of Wake County. We have exceeded our goals for housing development, public services, and HOPWA programs. We are on track to meet the five year goals for housing rehabilitation. Wake County Housing Department's objective is to strategically address the housing needs of our priority population, as well as the community as a whole. We continue to prioritize housing initiative for households with 40% AMI or less, homeless individuals and families, individuals and families with special needs.

Wake county also added the following accomplishments to further promote the mission of equitable and affordable housing:

- Provided funding to Urban Ministries of Wake County for the acquisition and rehabilitation of a building to be used as a shelter for single women experiencing homelessness. The new building will add 39 beds for single women.
- The housing department helped fund construction and provides services of a multi-service center. Oak City Cares began serving clients on April 10, 2019. They provide key services such as coordinated assessment and connection to housing assistance and community resources through on-site services.
- This year Wake County moved the Housing Division from the Human Services Department to create the Housing Affordability & Community Revitalization Department. An additional \$15 million annually was generated to further housing and homeless efforts across the County.
Wake County committed new staff, rental assistance and updated programming for a commitment to end Veteran's homelessness by 2021.
- We completed an analysis of publicly owned land and created a Public Land Disposition Policy instructing the County to first assess properties for disposition as affordable housing prior to surplus sale for any other purpose

- The housing department also overhauled the Affordable Housing Development Program to prioritize the construction of units at lower AMI levels, mandate 10% of units be set aside for County rental assistance vouchers, and increase project funding commitments significantly. This resulted in the award of 576 new units with \$8.1 million in County gap financing.

The housing department also continues to improve service delivery for tenant based rental assistance for youth aging out of foster care, temporary rental assistance, and prevention services. Households face a limited supply of affordable housing and may struggle to qualify for available housing due to insufficient income or criminal and credit history.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Affordable Housing Development	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: \$1401778 / HOPWA: \$ / HOME: \$	Rental units constructed	Household Housing Unit	130	393	302.31%	63	72	114.29%
Affordable Housing Development	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: \$1401778 / HOPWA: \$ / HOME: \$	Direct Financial Assistance to Homebuyers	Households Assisted	0	0		10	0	0.00%

Affordable Housing Development	Affordable Housing Homeless Non-Homeless Special Needs	CDBG: \$1401778 / HOPWA: \$ / HOME: \$	Other	Other	0	0		15	0	0.00%
Homeless Multi-Services Center	Homeless	CDBG: \$	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	3000	247	8.23%			
Housing Rehabilitation	Affordable Housing	CDBG: \$	Rental units rehabilitated	Household Housing Unit	25	206	824.00%	5	0	0.00%
Housing Rehabilitation	Affordable Housing	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	225	165	73.33%	40	42	105.00%
Housing Rehabilitation	Affordable Housing	CDBG: \$	Housing for Homeless added	Household Housing Unit	0	0				
Housing Rehabilitation	Affordable Housing	CDBG: \$	Housing for People with HIV/AIDS added	Household Housing Unit	0	0				
Job Training for Homeless Men	Homeless	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	100	48	48.00%	50	30	60.00%

Job Training for Homeless Men	Homeless	CDBG: \$	Homeless Person Overnight Shelter	Persons Assisted	0	48				
Public Facilities and Improvements	Homeless Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	17685	247	1.40%	52	0	0.00%
Public Facilities and Improvements	Homeless Non-Housing Community Development	CDBG: \$	Homeless Person Overnight Shelter	Persons Assisted	3900	2119	54.33%			
Public Services	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development		Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0				
Rental Assistance for Homeless Men	Homeless	CDBG: \$ / ESG: \$149012	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	175	25	14.29%			
Rental Assistance for Homeless Men	Homeless	CDBG: \$ / ESG: \$149012	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	0	38		10	23	230.00%

Rental Assistance for Homeless Men	Homeless	CDBG: \$ / ESG: \$149012	Homeless Person Overnight Shelter	Persons Assisted	0	0		234	2	0.85%
Rental Assistance for Homeless Men	Homeless	CDBG: \$ / ESG: \$149012	Homelessness Prevention	Persons Assisted	0	0		15	17	113.33%
Rental Assistance for Homeless Men	Homeless	CDBG: \$ / ESG: \$149012	Other	Other	0	0		25	0	0.00%
Rental Assistance for People with HIV/AIDS	Affordable Housing Homeless Non-Homeless Special Needs	HOPWA: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	230	49	21.30%	55	49	89.09%
Rental Assistance for People with HIV/AIDS	Affordable Housing Homeless Non-Homeless Special Needs	HOPWA: \$	Homelessness Prevention	Persons Assisted	375	113	30.13%	145	113	77.93%
Tenant Based Rental Assistance for Youth	Non-Homeless Special Needs	HOME: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	0	36		0	13	
Tenant Based Rental Assistance for Youth	Non-Homeless Special Needs	HOME: \$	Homelessness Prevention	Persons Assisted	75	21	28.00%	15	6	40.00%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

Wake County Housing Division's 2018-2019 Action Plan addresses the needs of our priority populations with our housing and community development programs. The Priority populations were determined in 2015 through our extensive Citizen Participation process for the 2015-2020, and were confirmed at public hearings and meetings this year as well. They are:

Priority One

- Renters 0-40% Area Median Income (currently \$33,720 for a family of four)
- Homeless individuals and families
- Non-homeless individuals and families with Special Needs

Priority Two

- Renters 41-50% Area Median Income (currently between \$33,720 and \$42,150 for a family of four)
- Homeowners at 41-50% Area Median Income

Priority Three

- Renters 51-80% Area Median Income (currently between \$42,150 and \$47,250 for a family of four)
- Homeowners at 51-80% Area Median Income

The affordable housing and community development grants from the U.S. Department of Housing and Urban Development (HUD) that allow us to help these populations are the HOME Investment Partnerships grant (HOME), the Community Development Block Grant (CDBG), the Housing Opportunities for Persons with AIDS grant (HOPWA), and the Emergency Solutions Grant (ESG).

In addition, Wake County Housing Department receives Capital Investment Program (CIP) funds from Wake County Government. Wake County received an increase of \$15M this year. These funds are spent on housing activities to supplement our HUD grants and to bolster support for

our Priority One populations.

Some of the activities in this Action Plan are longstanding activities for Wake County Housing such as rehab, development, TBRA, and public facilities. However, in the fall of 2017, the Wake County Board of Commissioners approved a visionary, twenty year Wake County Affordable Housing Plan resulting in new goals and strategies for addressing affordable housing shortages and homelessness in Wake County. This Action Plan includes new activities from the twenty year plan including CDBG funding for the acquisition of Ryan Springs Apartments, ESG funding for Rapid Rehousing, and an enhanced development programs that leveraged County and HOME funds to produce a record number of awarded units.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

See Racial & Ethnic Composition Chart in Miscellaneous Reports - Attachment #5

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	2,271,720	1,747,777
HOME	public - federal	1,220,746	1,200,684
HOPWA	public - federal	723,076	644,861
ESG	public - federal	190,271	131,614
Continuum of Care	public - federal	2,043,200	799,336
General Fund	public - local	22,291,893	20,982,882
LIHTC	public - federal		
Section 8	public - federal		

Table 3 - Resources Made Available

Narrative

The County received a historic investment of \$15 million during this years budget process. This equates to \$.01 on the tax rate and will be used to increase and preserve affordable housing, as well as prevent and end homelessness in Wake County.

In addition, the increases to Federal entitlement funding will allow the County to mitigate cost increases seen in recent years to serve additional households. The County has also been identified as a highly impacted community for HOPWA funding. We have worked with Technical Assistance providers to plan for how we will spend the additional resources in our community.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description

Table 4 – Identify the geographic distribution and location of investments

Narrative

Investments are distributed throughout Wake County according to need.

Community development activities include public facilities improvements and rehabilitation of buildings used for public purpose. These activities are often the cornerstone of neighborhood revitalization efforts. Without adequate infrastructure, it is impossible to build quality affordable housing.

Community Development projects for nine towns in Wake County are a high priority because they have agreed to be a part of Wake County's entitlement area. Each of these towns are considered important

recipients of Wake County's Community Development Block Grant (CDBG) funds as well as other grant funds. Individual consultations were held with the Planning Directors of Apex, Fuquay-Varina, Garner, Knightdale, Morrisville, Rolesville, Wake Forest, Wendell, and Zebulon to determine local community development projects. The projects were selected by the towns, and discussed and agreed upon by a committee of all the Planning Directors and Wake County Housing Department staff.

CDBG funds are invested in public facilities and improvement projects located in areas that serve a majority of low income families. Funds are disbursed throughout each of the Towns that are part of the entitlement in order to serve the needs of as many citizens as possible. The Town's are required to contribute a 20% match for the total budget of the project.

The following criteria are applied in order for a project to receive funding and be included in the Action Plan.

- The project must be an eligible Community Development Block Grant expense.
- At least 51% of the families benefitting from the project must be low-income.
- The project must be endorsed by the town in which it is located.
- The total project budget must be in place before any funds are disbursed.

CDBG Rehabilitation funds were dispersed to qualifying homeowners and renters throughout the Towns in Wake County's Entitlement and unincorporated areas of the County.

HOME funds for development were distributed on the basis of the awarded development contracts, with a focus on the towns that have a lower percentage of affordable housing, developments close to amenities, schools, and transportation which were prioritized for awarded tax credits.

HOME funds used for Tenant Based Rental Assistance were spent in the locality selected by the recipient of the rental assistance.

ESG funds were used to support shelter and rapid rehousing activities.

HOPWA funds are available for use throughout Wake, Johnston, and Franklin Counties, and recipients of these funds may live anywhere in these three counties.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

HOME matching requirements were satisfied through the County's continued use of local tax revenue to fund development of affordable housing. The current excess match to be carried forward to the next Federal fiscal year totals \$4,222,238. (Please see the attached Match Report documents in attachment #2.)

For CDBG, HOME and County funds leveraged, see Leveraging Chart in the Miscellaneous Reports - Attachment #5.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	3,504,056
2. Match contributed during current Federal fiscal year	765,000
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	4,269,056
4. Match liability for current Federal fiscal year	46,818
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	4,222,238

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
635,891	484,849	0	0	769,979

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	0	0	0	0	0	0
Number	0	0	0	0	0	0
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	0	0	0			
Number	0	0	0			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	10	0
Number of Non-Homeless households to be provided affordable housing units	128	72
Number of Special-Needs households to be provided affordable housing units	225	0
Total	363	72

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	240	261
Number of households supported through The Production of New Units	63	72
Number of households supported through Rehab of Existing Units	45	42
Number of households supported through Acquisition of Existing Units	15	0
Total	363	375

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Wake County assists households who are experiencing homelessness through providing Tenant Based Rental Assistance for youth aging out of Foster Care, developing and preserving units for very low-income families, and acquisition of property for the development of affordable housing. Insufficient income and lack of affordable housing are barriers to these populations.

We have exceeded the goals for producing affordable housing units which includes Booker Park, a senior apartment complex of 72 units, as well as 276 new units under construction and 576 new units awarded for funding. CoC, HOME, HOPWA, and County TBRA also assisted 261 households with rental assistance. CDBG assisted 42 households with rehabilitation. In addition, Wake County awarded a Permanent Supportive Housing development to address the need for units for the most vulnerable individuals.

Discuss how these outcomes will impact future annual action plans.

Our outcomes continuously provide a compass on where our focus should be as well as a footprint on how to innovate, modify, or implement new affordable housing initiatives. Data shows a significant need for additional production and preservation of affordable housing, as well as funding to prevent individuals and families from experiencing homelessness. Wake County will look to leverage CDBG and HOME for affordable housing initiatives, and utilize ESG and HOPWA for increased prevention efforts.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	16	0
Low-income	95	261
Moderate-income	0	0
Total	111	261

Table 13 – Number of Households Served

Narrative Information

Wake County spent \$850,000.00 in County funds for the development of **Booker Park Apartments**. This 72-unit apartment complex for seniors is located in Raleigh and provides 15 units designated for seniors earning at or below 50% MFI, 57 units for seniors earning at or below 60% MFI and 8 units for those with disabilities or homeless.

Wake County provided rental assistance for 13 qualified youth aging out of foster care. Wake County has partnered with The Pullen Hope Center to qualify applicants for this rental assistance program and provide case management services. This program provides the assistance they need to transition to independent living and become self sufficient.

Wake County Housing Affordability and Community Revitalization has an Emergency Rehabilitation Grant Program and an Elderly and Disabled Program that responds to immediate health and safety risks of low-income citizens in Wake County (those earning at or below 50% of Area Median Income). These

programs help homeowners, who otherwise could not afford repairs for urgent needs and allows them to retain housing.

The Emergency Grant Program is a one time grant. Eligible repairs are:

- Unhealthy water wells or failing water well pumps upon referral by Wake County Environmental Services
Structural components that show signs of imminent collapse
inoperable HVAC systems
Electrical hazards that pose a fire safety risk
failing septic systems , upon referral by Wake County Environmental Services

The **Elderly & Disabled Housing Rehabilitation Program** is designed to help elderly (persons 62 and older) and disabled individuals to improve the quality of their home. It provides an avenue for elderly and disabled families/individuals to get much needed repairs to their home in order to maintain a safe, healthy and decent lifestyle. The maximum grant is up to \$20,000. For properties testing positive for lead based paint, an additional \$10,000 is available for assessment, interim controls, and clearance testing. The client doesn't have to be the owner of the home; however there are additional terms for investor properties

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

On April 10, 2019 Wake County celebrated the opening of Oak City Cares, an innovative, first-of its-kind facility where residents experiencing homelessness can easily access in one place all the services they need to get on the path to a stable future. Oak City Cares is an integral part of a comprehensive plan to end and prevent homelessness in Wake County. Oak City Cares is a collaboration between Wake County, the City of Raleigh, the Partnership to End and Prevent Homelessness, and Catholic Charities of the Diocese of Raleigh that aims to quickly and effectively connect people at risk of or currently experiencing homelessness with services that will help them secure housing, find employment, obtain substance abuse treatment and improve their health. In addition, Oak City Center offers laundry facilities, showers, computers and phones to help guests achieve the daily tasks needed to work towards a stable housing situation.

Next year, Wake County Housing will begin a new street outreach program that will be operated by Triangle Family Services. The program works to identify, locate and build relationships with unsheltered people experiencing homelessness and to engage them for the purpose of providing immediate support, interventions and connections with homeless assistance programs, mainstream social services and permanent supportive housing programs.

Supportive services for people experiencing homelessness are offered by Wake County's HUD funded Cornerstone Community Outreach Team and McKinney teams. These teams provide intensive community-based services which include case management, counseling services, food, showers, laundry services, employment services, mental health assessment, and medication management services to persons who are experiencing homelessness. Cornerstone works with clients using progressive engagement and assists people in accessing housing, either through our Rental Assistance Housing Program or other community housing programs.

South Wilmington Street Center (SWSC) is a men's shelter operated by Wake County that offers nightly emergency beds to men, and these beds are intended as resource for street outreach programs. A person who visits the Center for the first time is guaranteed a bed. Staff encourages those who use an emergency bed to become part of the Center's Progressive Housing Program (PHP), which provides case management, job skills and search training, and housing counseling, all towards the goal of self-sufficiency. If men participate in PHP, they are guaranteed to have a bed during the time of their efforts toward permanent housing. Last year, the SWSC assisted 2119 guests, with a total of 84,504 overnight stays.

Finally, the County provided rapid re-housing through South Wilmington Street Center. The Rapid Rehousing project received referrals from Coordinated Entry to primarily support single individuals with case management services and rental assistance which assisted in shortening shelter stays.

Addressing the emergency shelter and transitional housing needs of homeless persons

The emergency and transitional housing needs of homeless persons will be addressed through emergency shelter, rapid rehousing, and tenancy support/care coordination. The following initiatives provide more detail:

1. The Raleigh-Wake Continuum of Care implemented and is continuing to refine a process to improve the delivery of housing and crisis response services and to assist people experiencing homelessness or at imminent risk of homelessness by refining the community's process for access, assessment, eligibility determination and referrals across the Continuum. This process, the Coordinated Entry System, institutes consistent and uniform access, assessment, prioritization, and referral processes to determine the most appropriate response to each person's immediate housing needs. Coordinated Entry is recognized nationally as a best practice which can improve efficiency within our system, provide clarity for people experiencing homelessness, and can help serve more people more quickly and efficiently with assistance targeted to address their housing needs.
2. The City of Raleigh and Wake County partnered to release a combined Request for Proposals to fund: emergency shelter, rapid re-housing, street outreach, and the Homeless Management Information System. This combined funding process simplifies the application for providers, streamlines the contracting and reimbursement process, and enables agencies to provide consistent services to consumers. Three agencies were awarded funds by the County for a total of \$545,725, and four agencies (one in common with the County awards) were awarded funding by the City for a total of \$183,500. The result is more efficiency in working toward a seamless safety net for households who are homeless or at-risk of becoming homeless.
3. In Wake County, there is an insufficient number of emergency, overnight shelter beds for unaccompanied women experiencing homelessness. Wake County Department of Housing Affordability and Community Revitalization (HACR) owns and operates the South Wilmington Street Center, a 234 emergency, overnight and program bed shelter for unaccompanied men. HACR currently contracts with Urban Ministries of Wake County and Healing Transitions of Wake County to provide emergency overnight and program beds for women. Using Homeless Management Information System (HMIS) data, in combination with the Point-In-Time count data, a gap analysis was performed to determine the additional need within the community. A meeting was held with community providers assisting women experiencing homelessness, in which needs for this facility and the population were further specified. Urban Ministries has partnered with Wake County to expand their overnight bed capacity, and Wake County invested \$2.4 million dollars. Urban Ministries will move to a new location and is contracted to provide 73 beds, adding 37 new beds for single females.

4. The South Wilmington Street Center for men will continue to operate 234 beds for emergency shelter and its Progressive Housing Program, as described in Question 1 above. In addition, there are eight other agencies in Wake County that provide shelter, five agencies that provide transitional housing (including Wake County-owned units at Cornerstone), and seven agencies that offer rapid re-housing assistance. Furthermore, Dorcas Ministries also provides hotel vouchers as transitional housing.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The Wake County Affordable Housing Plan adopted in October 2017 includes strategies to establish new housing programs and specifies that multiple programs are required to address the range of housing needs in Wake County, which include access to new affordable rental units, existing affordable rental units, homeownership opportunities, and permanent supportive housing options. Next year, the Department of Housing Affordability and Community Revitalization will create a Housing Resource/Prevention Team that will help citizens to maintain access to existing units using prevention and diversion services through a combination of County funds and the Emergency Solutions Grant (ESG).

Other efforts that prevent low-income individuals and families from becoming homeless included: Wake County Daily Housing Information Sessions; the Ready to Rent program, a monthly housing readiness workshop that provides education, guidance and resources to help families and individuals develop the skills necessary to break down leasing barriers and cultivate positive leasing habits, while linking them with landlords and other mainstream services; Partnerships with and provision of funding to community agencies that provide case management, budget counseling, employment training, and financial assistance to help households who are at risk of homelessness to avoid becoming homeless.

To help people avoid becoming homeless after being discharged from a publicly funded institution or system of care, Alliance Behavioral Healthcare assures that services are provided to persons who are being discharged from mental health care facilities, and many of the vouchers provided by Wake County's Rental Assistance Housing Program are for people with behavioral health disabilities.

Passage Home, one of the community non-profit agencies, works to find housing for ex-offenders. In addition, a member of the Housing Department staff is a liaison to the Reentry Council, a coalition of community stakeholders that works to reduce/eliminate barriers to successful reentry, in part, by providing supportive services to help overcome reentry challenges.

In addition, the County has studied 18 months of data which described the highest utilizers of

emergency services, the homeless system and law enforcement. This population, termed “familiar faces”, led to a significant investment in funding for a Permanent Supportive Housing development that will provide wrap-around services to stabilize individuals and families experiencing or at risk of experiencing homelessness with high utilization of other community services. Supportive services will include, but are not limited to, case management, medical services, mental health services, substance use treatment, employment and life skills counseling, eviction prevention programs, social and recreational events, and tenant advocacy.

Finally, we will use a portion of our HOME funds to prevent youth and young adults being discharged from foster care from experiencing homelessness. Tenancy support/care coordination is provided by The Hope Center at Pullen, a nonprofit agency that promotes independence among youth aging out of foster care by connecting them to the resources they need in housing, education, employment, and other areas.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

Wake County’s Rental Assistance Housing Program provides Permanent Supportive Housing vouchers for all subpopulations as a means of helping individuals who are experiencing chronic homelessness make the transition to permanent housing and independent living. To address the subpopulations, Wake County uses various funding sources including: the Continuum of Care grant, the HOME grant, the Housing Opportunities for Persons with AIDS (HOPWA) grant, and County funds. Coordinated Entry efforts have prioritized citizens who have disabling conditions, are unsheltered or have longer lengths of homelessness; therefore, more citizens experiencing chronic homelessness are gaining access to permanent supportive housing and rapid rehousing opportunities more quickly. In addition, for the fourth year, we will implement a tenant based rental assistance program for youth who have aged out of foster care and need help with housing while they solidify their employment and educational opportunities.

To reduce veteran homelessness, the City of Raleigh, Wake County, and the Partnership to End and Prevent Homelessness joined the Mayor’s Challenge effort to end veteran homelessness. Our County Manager reissued a challenge to the newly established Housing Department to end veterans homelessness by 2021. Should veterans become homeless or be at risk of becoming homeless, our community will have the capacity to quickly connect them to the help they need to achieve housing stability. Toward this effort, Wake County has (1) established a preference for veterans at South Wilmington Street Center and use one of the dormitories to house all veterans; (2) adopted a services

model that provides intensive case management services assigning staff at 1:20 ratio; moving away from the group/class instruction model currently used at South Wilmington Street Center. (3) established and funded a second Veteran Services Manager position assigned to provide leadership in the community-wide initiative as well as provide case management services in the SWSC Veterans dormitory; and (4) established 10 new Wake County funded Rental Assistance Vouchers to provide permanent supportive housing for highly vulnerable veterans.

One of Wake County's priorities for the next five years is the creation and preservation of more affordable housing, through housing construction and tenant based rental assistance. Both programs will enable greater access to housing for persons who are homeless or in rapid re-housing programs. This year, the Request for Proposals for tax-credit developments required that 10% of the units be set aside for clients with a supportive housing voucher through Wake County. In addition, more units were targeted to families or individuals earning less than 50% AMI.

A significant development for next year is the increase in Supportive Housing. The development will address the supportive housing needs that the current market in Wake County is unable to meet and to provide housing as a platform for improving health, decreasing public system utilization, increasing economic opportunities, and preserving a diverse community with a high quality of life. Wake County is providing up to \$7 million dollars to support capital investment in the project and \$1 million to fund supportive service coordination efforts. Leveraging of other funds is expected.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Housing Authority of the County of Wake (HACW) currently manages 343 conventional units. The six communities which offer conventional public housing are: Apex, Garner, Fuquay Varina, Wake Forest, Wendell and Zebulon. The HACW has received conditional funding for \$600,000 through the NC Housing Finance Agency to build 10 units of tenant based voucher housing in Garner. The Housing Authority has also secured additional funds towards the project in the amount of nearly \$278,000 through a bank loan, housing authority nonfederal funds and a Grant from the Wake County Housing Finance Corporation.

HACW receives a separate formula grant under the Capital Fund program. These funds are used for making capital improvements to existing public housing properties. These funds are used primarily for large-scale repairs and upgrades to existing units and sites.

In addition, the 2017 Affordable Housing Plan recommended redeveloping public housing with a goal of creating mixed-income communities. The Wake County Department of Housing Affordability and Community Revitalization plans to work with HACW toward this goal.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The Resident Advisory Board, comprised of resident leaders, advises the HACW Board of Commissioners regarding policy decisions that affect all residents. They also meet with the Executive Staff to list their concerns. Often Resident Advisory Board input causes changes that improve resident capacity and quality of life.

The HACW continues to aggressively seek grants to provide the residents of HACW with the tools necessary to improve their quality of life. The Agency was recently awarded a \$53,000 grant to employ an Family Self Sufficiency Coordinator. Over the last quarter (1/2019 - 3/2019), income has increased to \$100,000 collectively for participating families. This increase in income will allow families to realistically participate in the homeownership program.

The HACW continues to provide home ownership opportunities through the Housing Choice Voucher Program. Additionally, we work with several agencies that provide home ownership opportunities or prepare residents for purchasing a home.

Actions taken to provide assistance to troubled PHAs

N/A

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

Strategies for changing, navigating around or working with the barriers described above were developed in 2017 in the formation of the Twenty-Year Affordable Housing Plan. A Steering Committee with diverse expertise guided the strategies and produced realistic solutions for Wake County.

Wake County only controls land in unincorporated areas (which have limited development opportunity), and does not control land use policies in the municipalities. However, we will be working with the municipalities to address barriers to affordable housing that may exist in their policies, and a new Wake County staff position was funded this year to support this work. In addition, since 2017, several municipalities have begun to create their own local affordable housing plans.

Thus the actions planned include: working with municipalities to encourage land use policies and zoning ordinances that support affordable housing; dispositioning public land for affordable housing development, ensuring fair return on residential investment for affordable housing developers, and investigating whether potential tax policies for affordable housing may ameliorate tax increases that accompany the growth and popularity of Wake County. In addition, the Plan suggests best practices that other counties and municipalities around the country and state have employed to address these barriers.

North Carolina state law prohibits inclusionary zoning (also known as inclusionary housing); thus, the strategies are incentives, land trusts, public/private partnerships, density bonuses, and other creative ideas to create and preserve affordable housing.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

Wake County's Emergency Rehabilitation Grant Program and Elderly & Disabled Housing Rehabilitation Program responds to immediate health and safety risks of low and very low-income citizens. We increased the income eligibility from earning at or below 40% of Median Family Income to 50% MFI in order to assist more families because data indicated a need. This helps families who otherwise could not afford repairs for urgent needs, to stay in their homes. Housing rehabilitation also helps preserve the affordable housing stock of Wake County (Attachment #5, page 5).

The Emergency Grant is a one time grant. A total of 5 emergency grants were completed in FY18 totaling \$27,399 (average grant amount was \$5,479.80).

The Elderly & Disabled Housing Rehabilitation Program offers a maximum grant of \$20,000. For properties testing positive for lead based paint, an additional \$10,000 is available for assessment and clearance testing. The client doesn't have to be the owner of the home; however there are additional terms for investor properties.

37 Elderly & Disabled grants were completed in FY18 totaling \$722,012.00(average grant amount was \$19,513.83)

Wake County has a renter education program "Ready to Rent." This program targets families and individuals at or below 80% AMI with poor credit, rental history and criminal issues. Class topics include how to be a successful renter, restoring credit, home maintenance and money management.

In FY 18-19 there were 10 "Ready to Rent" workshops with a total of 69 attendees (98% graduating). Many of the workshops were through Wake County Housing Department, however, in order to expand renter education throughout the community we also partnered with the Salvation Army and Triangle Family Services.

Wake County provides Housing information sessions daily at the Human Services Center. These sessions provide housing resource information which includes a list of affordable housing in Wake County. They also identify the various agencies that provide assistance with credit counseling, subsidized housing, housing vouchers and other information that may be helpful to overcome the barriers of finding housing.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

Wake County adheres to HUD guidelines regulating the presence of lead paint in federally funded rehabilitation projects. All single-family dwellings built prior to 1978 have lead paint risk assessments and clearance testing performed by a certified private firm (if LBP hazards are present). All contractors bidding on rehabilitation work with the County must possess Lead Safe Work Practices Training. Projects that require interim control activities are bid out only to contractors certified for that type of work. Certification involves a more intensive and comprehensive training for the removal or encapsulation of lead hazards. Wake County spent \$41,840.00 in CDBG funds for lead-based paint risk assessments, interim control and clearance testing on 14 homes in FY 2018.

As part of housing policy and procedure, all rehabilitation projects are evaluated for lead testing based on summary findings, and the above actions are put in effect where necessary. Wake County's housing rehabilitation program makes up to \$10,000 available for any lead paint abatement or remediation that is necessary to declare the dwelling safe for occupancy.

In addition, TBRA programs provide lead hazard information to clients at program orientation and conduct visual assessments during the unit inspection process. HACR also finances the construction of new affordable housings as an important action for increasing access to housing without lead based

paint hazards.

A list of the expenses relating to lead-based paint hazards is included in Attachment #5 Miscellaneous Reports page 6.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

Wake County implements the following programs to assist the low-income population in achieving economic self-sufficiency:

—

Work First - Work First is a self-sufficiency strategy developed by Wake County Human Services to address the needs of very low-income families. Wake County serves approximately 3,900 families in its Work First Program. It provides temporary financial assistance and supportive services such as day care, transportation, training opportunities, Medicaid, and has set-asides for affordable housing units.

Supportive Housing Team – The Supportive Housing Team provides referral to those who require services to maintain independent housing, and sponsors and teaches the Ready to Rent program throughout the County. The Ready to Rent curriculum teaches attendees about being a good renter; this in turn, helps people stay in stable housing and allows them to build favorable rental history. This program enables people to maintain decent, safe and affordable housing, thereby increasing the chances that they will be able to stabilize other areas of their lives, such as employment and health.

Supportive Employment - This program assists the people with disabilities in finding and maintaining employment. Additional services include on-site vocational evaluation, career counseling and skills training.

Wake County Vocational Services - This program of Human Services empowers individuals to find, change, or maintain meaningful employment in the community. Employment services leverage external and internal partners to enable individuals to conduct career assessments and exploration, develop career goals, determine training and education options, conduct strategic job searches and to succeed and grow in their new job.

Homeless Employment Initiative - Coordinated with Wake Tech and local businesses, provides homeless men with job skills training and paid internships.

Development Financing - The County has significantly increased resources for the development and preservation of affordable housing with a focus on areas of opportunity for residents to achieve economic mobility out of poverty. Ten percent of newly developed units contain permanent supportive housing resources serving some of the most vulnerable in our community.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

Wake County is developing and strengthening multiple systems of institutional structural.

The first is a partnership focused on Permanent Supportive Housing strategies for highly vulnerable individuals interacting with multiple community systems such as the justice system, behavioral and physical health systems, and the homeless system. The County recruits SAS analytics and NC State University to conduct data studies that identified usage of individuals across community systems during an 18-month time span (i.e. familiar faces). From this data, the County convened groups including County and City Departments of Housing, Human Services, EMS, Law Enforcement, Manager's Offices, as well as Alliance Behavioral Health, Wake Med Hospital, the District Attorney, Public Defender's Office, Magistrate, Judges and the Partnership to End Homelessness to meet as the Wake Directors Group to discuss strategies to impact the cycle of recidivism for this population. This group spurred an \$8 million investment into permanent supportive housing for the familiar faces population who repeatedly present across the various systems. Using data on institutional system usage and national best practice models, the group is looking toward a housing first model of permanent supportive housing where residents would have a chance to become stable and receive the assistance they need.

The second significant development institutional structure is the opening of Oak City Cares, the Community Multi-Services Center for residents experiencing homelessness and housing instability. The City of Raleigh and Wake County contribute capital and operating funding for purchase and rehabilitation of a building, and Catholic Charities operates the center coordinating various community agency services.

A third development is an increasing partnership with the Wake County School System's McKinney Vento program. A representative from the School System is a member of the Partnership to End Homelessness, and another representative was on the Steering Committee for the Affordable Housing Plan. According to the School System, there are approximately 4,365 homeless children, many of whom are staying with their families in hotels. Wake County Housing recently presented strategies to address this population at a joint County Commission/School Board meeting. Broad discussions are underway about how to best assist each other in ending youth and family homelessness.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

Wake County continues to participate in discussions with the Housing Authority of the County of Wake (HACW), the Raleigh Housing Authority, the Continuum of Care and the City of Raleigh Housing & Neighborhood's Department. These discussions revolve around best serving the community and common interests in housing. The meetings offer the opportunity to coordinate the delivery of services.

In addition, a member of the HACW sits on the Wake County Housing Advisory Board.

A good example of a partnership is between Wake County Housing, the Housing Authority of the County of Wake, the Veterans Administration, and community partners to end veterans homelessness by 2021. The veterans working group meets regularly to align resources including HUD VASH, rapid rehousing, case management, and County vouchers. As data shows many of the veterans experiencing homelessness are served by the County's South Wilmington Street Center (SWSC), a shelter and program for homeless men. This past year, SWSC dedicated a dorm to veterans, increased case management services, created veteran peer groups and added 10 additional veteran's vouchers that were funded by the County. This allows for clients to become stabilized and connected to resources as they transition to HUD VASH vouchers which are administered by the Housing Authority of the County of Wake with services provided by the VA.

In addition, the County has worked with the Raleigh Housing Authority to provide Ready to Rent classes to those waiting on for Housing Choice Vouchers. Applicants who partake in the class will receive points to be moved up the waiting list and will have learned strategies to successfully maintain their housing and be a good tenant.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

A comprehensive Analysis of Impediments to Fair Housing Choice for Wake County was completed in December 2015. The report identified 5 primary impediments with recommendations to overcome these issues.

1. Lack of Affordable Housing in high opportunity areas.

- Wake is refining our location policy to encourage affordable and mixed income housing in areas of high opportunity. Through GIS and data, we have mapped the counties healthiest and wealthiest areas to identify areas that are over and under served by affordable housing. From this data we are incorporating criteria into all of our development programs to prioritize investment in areas with highest economic opportunity.

2. Members of the protected classes are more likely to have lower incomes, higher unemployment rates and higher poverty rates. Limited housing choice restricts access to community asset.

- Wake County's recently increased it's focus on equitable economic development through three new programs: Inclusive Economic Mobility, Talent and Workforce Development, Small Business & Entrepreneurship Support. On Oct. 1, 2018, Wake County Commissioners voted to amend the Wake County Business Investment Grant policy, adding a new tier to promote equitable economic development in the most vulnerable communities and support development, job

growth, and investment in these targeted growth areas.

3. The public transportation system in Wake County, which serves members of the protected classes, is fragmented and does not adequately connect Racially Concentrated Areas of Poverty (RCAPs) to higher opportunity areas.

- Wake County has completed a Transit Plan and is implementing a coverage model with better connectivity. Affordable developments have been prioritized along the transit corridors with a focus on future transportation investments and protection of equitable growth. The goals are to link higher opportunity areas including job centers and other amenities with historically disenfranchised neighborhoods, while also bringing job centers and economic growth to higher poverty areas through revitalization rather than gentrification.

4. Members of the protected classes-particularly those living in RCAPs-are disproportionately denied mortgages in the private sector.

- Wake is working to develop a new Homeownership program which will leverage local and state resources to support homebuyer efforts with a focus on RCAP residents.

5. Fair housing education and outreach efforts may not satisfy need.

- We continue to educate elected official and department staff in Wake County's sub-recipient communities on their legal obligation to affirmatively further fair housing. We also cover Fair Housing in our Ready to Rent educational curriculum.

Wake County continues to encourage fair housing education through contributions to the Annual Fair Housing Conference. We encourage our staff, investors, developers and elected officials to attend this training.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

All recipients of funding from Wake County are held to Federal, State and County regulations as described in each development agreement, contract or program policy. Wake County staff is responsible for directly ensuring compliance or monitoring compliance of funding recipients. Annual monitoring includes review of files, documents, and programmatic operations, as well as physical inspections. When concerns are identified, we provide technical assistance to the recipient and follow up on all findings and necessary mitigation actions.

Wake County's consultant for the Elderly & Disabled Program monitors and reports on Minority/Women Business Enterprises (M/WBE). We submit the M/WBE Report required by HUD.

For the HOPWA grant, both our project sponsor and our partner case management agency are monitored at least annually to ensure compliance with HOPWA regulations and internal policies and procedures. Monitoring includes review of files, case management activities, payment requisitions, in addition to other internal policy compliance.

The ESG grant is operated in accordance with written standards that provide specific guidelines for programs entering data into the Homeless Management Information System and across the housing continuum. These guidelines are designed according to national and local best practices, as well as Federal regulation. Programs conduct, at a minimum, an annual evaluation of their goals, objectives, and activities, making adjustments to the program as needed to meet the needs of the community. Programs regularly review project performance data in HMIS to ensure reliability of data.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

Efforts to provide reasonable notice include posting a notice of availability of the draft CAPER and HOPWA CAPER on the Wake County website, in three local newspapers, one general circulation, one for Spanish speaking populations, and one for African-American populations.

Residents are then given 15 days to read the performance reports on the Wake County website, at Wake County offices, Human Service centers, homeless shelters, and our new Oak City Cares multi-services center. Comments are submitted to Wake County Housing for inclusion in the reports.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

Wake County Housing consistently gathers and analyzes community data, seeks public input, and works with partners to identify gaps and needs that may be filled through CDBG resources. In addition, we review and measure the performance of existing programs to identify barriers, create efficiencies and ensure effectiveness.

For example, the County reviewed data of residents inquiring to seek services through the Emergency or Elderly & Disabled Rehabilitation Program. There were a significant number of families between 40% and 50% of the AMI that were in need of services, but ineligible based upon our policies. We increased the income eligibility from at or below 40% AMI to 50% AMI to mitigate this need. We also increased our Elderly and Disabled home tax value cap to \$215,000.00 in order to address the increased value of land in Wake County. We found that many seniors or disabled citizen's land value has appreciated at a much faster rate than their income. By accepting clients with tax values greater than \$175,000, more citizens will have access to the elderly and disabled program.

Commissioners and the public also approved of using CDBG funding, previously designated for a new Women's Shelter, to be used for site acquisition supporting the development of a senior housing complex. The County continued to fund the Women's Shelter project in this past years budget.

Resulting from CoC data and action plan public hearings, we increased Public Services funding in the 2019 program year for a higher level of community outreach to individuals experiencing homelessness.

We will also be updating our Public Facilities/Neighborhood Revitalization program for the 2020 program year based off of learned experience from the 2015-2019 Consolidated Plan model.

Neighborhood Revitalization -

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

All recipients of development funds from Wake County are held to local, state and federal development standards and monitored for compliance of other federal financial, reporting, wage, etc. regulations as outlined within each contract. Wake County staff is responsible for monitoring compliance of funding recipients. Annual monitoring includes review of files, documents, programmatic operations, and physical inspections. When concerns are identified, we provide technical assistance to the recipient and follow up on all findings and necessary mitigation actions. Should finading not be resolved, the County has authority for recourse.

In fiscal year 2018-2019, a risk assessment was performed on all projects and onsite monitoring was completed at 45 developments and other projects (23 HOME, 19 CIP and 3 CDBG projects).

Attachment #1 provides a list of the projects monitored this past year along with the projects we will be monitoring next year. There were 3 projects that needed technical assistance and follow up monitoring. Over all the projects and developments, there were only minor issues that needed to be addressed. As of June 30, 2019 all corrections have been completed.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

Wake County continued implementing its Affirmative Marketing Plan (Attachment #5, page 1) by requiring developers to:

- Incorporate the Equal Housing Opportunity logo into all advertising and marketing materials.
- Display HUD fair housing poster where sales or rental activity takes place.
- Advertise projects in newspapers that target minority populations.
- Actively advertise to those populations least likely to apply for housing.

Vacancy rates at the developments are minimal and there are often significant waitlists. For vacancies, the on-site managers adhere to Wake County's Affirmative Marketing Plan. In some cases, we refer them to Wake County's housing teams or other agencies that may be able to assist in filling the vacant units. We also encourage our property investors and apartment managers to attend annual Fair Housing Training.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

Program income is used to support additional development of affordable housing throughout Wake County. This past year Ryan Springs Apartments and Amber Springs Apartments were supported with \$484,849 in program income. Ryan Springs Apartments will serve seniors through 42 units located in the Town of Cary. There are units serving those at 60%, 50% and 30% or below the Median Income. Amber Springs Apartments will serve seniors through 42 units located in the City of Raleigh and leveraged \$525,000 of City funding. There are units serving those at 60% and 40% or below the Median Income.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

Wake County made a historic investment in affordable housing through a \$15 million annual increase to the newly created Housing Affordability & Community Revitalization Department. Through this funding, the County was able to leverage a significantly higher number of LIHTC and other public or private funding. We increased production of multifamily units from two developments totaling 192 units in last fiscal year to six developments totaling 576 units this year with an additional 4% LIHTC project to be reviewed and likely awarded before the end of this years cycle.

Wake county will also be implementing an Acquisition and Preservation Fund, Land Disposition Policy, and Preservation Warning System to bolster affordable housing efforts aimed to increase and preserve housing affordable which is geographically diverse and serves residents at income ranges the market will not naturally support.

In addition to increasing affordable housing to citizens of Wake County, the Wake County Housing Department is able to address many different needs, work with a great variety of community partners, and offer case management services to vulnerable populations and homeless persons through our TBRA programs. HOME funds were used to provide housing support for at least 6 new low-income youth who have aged out of foster care, and to provide continued support to 9 existing clients. The clients receive case management support from a non-profit organization, and also receive guidance from housing counselors. 13 clients that participated in the program identified as African American, 1 client indentified as White/Caucasian, and 1 client indentified as American Indian.

CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance to prevent homelessness of the individual or family	145	113
Tenant-based rental assistance	55	49
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	0	0
Units provided in transitional short-term housing facilities developed, leased, or operated with HOPWA funds	0	0

Table 14 – HOPWA Number of Households Served

Narrative

We addressed needs throughout our HOPWA grant service area consistent with our approved 2018-2019 Action Plan by continuing to serve clients from three counties: Wake, Johnston, and Franklin. Categories of housing include rental apartments, rented units in single family homes, and owned homes. We offered a variety of types of housing assistance, including long term vouchers, short term emergency assistance, and security deposit payments. All of our financial assistance to residents is bolstered through case management and other eligible supported services.

This year, a total of 162 households were served with Tenant Based Rental Assistance (TBRA) or Short-Term Rental, Mortgage, and Utility (STRMU) assistance, and Supportive Services. An additional four HIV positive individuals were served with HOPWA funded case management, though they were receiving non -HOPWA rental subsidies. Although the goals in our 2018-2019 Action plan were slightly higher, we served twelve more clients with housing subsidies than in 2017-2018. Nevertheless, our outcomes were slightly lower than hoped because of several challenges to achieving our goals, as described below.

We served 113 households with STRMU assistance, 32 fewer than anticipated because more assistance was needed per client. The reason is that housing costs continue to rise in Wake County, and a substantial number of people seem to have rental costs they cannot consistently afford, yet they also

cannot find affordable units. Thus, more assistance was needed to help stabilize them and prevent them from experiencing homelessness as they faced other obstacles in their lives. In two cases, a case manager identified STRMU clients who requested ongoing assistance and determined they would be better served with long term assistance. Thus, after a brief initial period of STRMU assistance, these clients were transitioned to HOPWA TBRA.

We served 49 households with TBRA, though our goal was 55. With this long-term rental assistance program, the significant challenges are locating decent and affordable housing, and finding landlords who are willing to work with us. We were able to engage several new landlords and are going to strengthen this effort in the coming year. The HUD Modernization webinar regarding landlord engagement was helpful in this regard.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	WAKE COUNTY
Organizational DUNS Number	830417742
EIN/TIN Number	566000347
Identify the Field Office	GREENSBORO
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Raleigh/Wake County CoC

ESG Contact Name

Prefix	Mr
First Name	Edward
Middle Name	L
Last Name	Barberio
Suffix	0
Title	Deputy Housing Director

ESG Contact Address

Street Address 1	PO Box 550
Street Address 2	0
City	Raleigh
State	NC
ZIP Code	-

CAPER

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Phone Number	9198565262
Extension	0
Fax Number	0
Email Address	edward.barberio@wakegov.com

ESG Secondary Contact

Prefix	Mrs
First Name	Lorena
Last Name	McDowell
Suffix	0
Title	Housing Director
Phone Number	9198565267
Extension	0
Email Address	lorena.mcdowell@wakegov.com

2. Reporting Period—All Recipients Complete

Program Year Start Date	07/01/2018
Program Year End Date	06/30/2019

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: WAKE COUNTY
City: Raleigh
State: NC
Zip Code: 27602, 0550
DUNS Number: 830417742
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Unit of Government
ESG Subgrant or Contract Award Amount: 149012

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 16 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	22
Children	1
Don't Know/Refused/Other	0
Missing Information	0
Total	23

Table 17 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 18 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 19 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	22
Children	1
Don't Know/Refused/Other	0
Missing Information	0
Total	23

Table 20 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	22
Female	0
Transgender	1
Don't Know/Refused/Other	0
Missing Information	0
Total	23

Table 21 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	1
18-24	0
25 and over	22
Don't Know/Refused/Other	0
Missing Information	0
Total	23

Table 22 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households				
Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	0	0	0	0
Victims of Domestic Violence	3	0	3	0
Elderly	0	0	0	0
HIV/AIDS	1	0	1	0
Chronically Homeless	13	0	13	0
Persons with Disabilities:				
Severely Mentally Ill	7	0	7	0
Chronic Substance Abuse	2	0	2	0
Other Disability	8	0	8	0
Total (Unduplicated if possible)	0	0	0	0

Table 23 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	0
Total Number of bed-nights provided	0
Capacity Utilization	0.00%

Table 24 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

As the Lead CoC Applicant, the Raleigh/Wake Partnership to End and Prevent Homelessness, sets forth benchmark standards for Personnel, Evaluation and Planning, and Case Management Services. Wake County's ESG Rapid Rehousing Project is aligned with the CoC Written Standards and benchmarks as documented in the programs policies and procedures. Clients who meet the definition of homelessness are referred through coordinated entry following a VI-SPDAT assessment. The program maintains documents and prioritizes participants based CoC guidance and ESG regulations. Information is entered accurately and tracked in HMIS. Participants are assisted in locating housing and supported through housing stabilization and case management services.

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Homelessness Prevention	0	0	0

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Expenditures for Rental Assistance	0	24,901	86,257
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
Subtotal Rapid Re-Housing	0	24,901	86,257

Table 26 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Essential Services	0	0	0
Operations	0	0	0
Renovation	0	0	0

Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	0	0	0

Table 27 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Street Outreach	0	0	0
HMIS	0	0	0
Administration	0	0	0

Table 28 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2016	2017	2018
	0	24,901	86,257

Table 29 - Total ESG Funds Expended

11f. Match Source

	2016	2017	2018
Other Non-ESG HUD Funds	143,996	0	0
Other Federal Funds	0	0	0
State Government	0	0	0
Local Government	0	0	0
Private Funds	0	0	0

Other	0	0	0
Fees	0	0	0
Program Income	0	0	0
Total Match Amount	143,996	0	0

Table 30 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2016	2017	2018
	143,996	24,901	86,257

Table 31 - Total Amount of Funds Expended on ESG Activities

Attachment

Monitoring Report

	Required Monitoring	PROJECT/CITY	PROJECT TYPE	FUNDING SOURCE	LOAN AMOUNT	Monitor DATE	# UNITS	# UNITS MONITORED	FINDINGS YES/NO	Notes	Date Corrected	Affordability Ends
1	2yr	Hester Street	MF	CIP	\$563,580	2/27/2019	8	2	No	No corrective action needed	N/A	12/31/2036
2	3yr	Hope Crest	MF	CIP	\$270,492	2/26/2019	10	2	Yes	All units need C/O detectors due to gas on den	4/4/2019	5/31/2038
3	2yr	Oak Hollow	MF	HOME	\$310,000	2/26/2019	10	3	No	No corrective action needed	N/A	5/31/2031
4	2yr	Salsbury Apts.	MF	HOME	\$102,374	2/26/2019	10	3	Yes	All units need C/O detectors due to gas on den	4/4/2019	1/1/2038
5	1yr	Sunnybrook Village	MF	CIP	\$500,000	2/27/2019	42	6	No	No corrective action needed	N/A	2/2/2046
6	1yr	Waterbrook	MF	HOME/MT	\$358,294	2/27/2019	64	6	No	No corrective action needed	N/A	6/1/2028
7	1yr	Beechridge I	MF	HOME	\$216,000	12/17/2018	40	6	No	No corrective action needed	N/A	12/31/2025
8	1yr	Beechridge II	MF	HOME	\$14,855	12/17/2018	32	5	No	No corrective action needed	N/A	5/31/2030
9	1yr	Brookridge	MF	HOME	\$600,000	2/12/2019	40	5	No	No corrective action needed	N/A	12/1/2029
10	1yr	Carlton Place	MF	CIP	\$250,000	2/21/2019	80	11	No	No corrective action needed. Tenant files had missing income information on TIC due to software update	N/A	1/1/2036
11	1yr	Commons at Highland	Sr. HOME	CIP	\$290,000	12/17/2018	68	9	No	No corrective action needed	N/A	1/15/2025
12	1yr	Dacian Glen/Glenbrook	MF	CIP	\$320,000	2/25/2019	71	10	No	No corrective action needed	N/A	5/31/2036
13	1yr	Highland Terrace Apts	Sr. HOME	CIP	\$536,000	12/17/2018	80	9	No	No corrective action needed	N/A	2/1/2031
14	1yr	Lennox Chase Apts	Trans	CIP	\$582,148	10/17/2018	36	6	No	No corrective action needed	N/A	1/1/2023
15	1yr	Madison Glen Apts	MF	CIP	\$600,000	3/8/2019	50	11	Yes	3011-207 Crimson Glen- Window Blocked 6800-207 Madison Ridge - Pressure Relief Val 6821-204 Madison Ridge Water leaking-ceiling 6841-202 Madison Ridge- Pressure Relief Val 6841-204- leaking ceiling at the porch	6/1/2019	11/1/2029
16	1yr	Meadowcreek	MF	CIP	\$480,000	10/17/2018	48	5	No	No corrective action needed	N/A	3/31/2031
17	1yr	Pennington Grove	MF	HOME	\$950,000	6/25/2019	83	10	No	No corrective action needed	N/A	1/1/2047
18	1yr	Wakefield Hills	MF	HOME	250,000.00	2/6/2019	80	16	No	No corrective action needed	N/A	8/31/2028
19	1yr	Wakefield Manor	Sr. HOME/CIP		585,000.00	2/6/2019	96	19	No	No corrective action needed	N/A	6/17/2028

20	1yr	Water Garden Village Apts	MF	HOME	720,000.00	10/9/2018	60	7	No	No corrective action needed	N/A	11/1/2032
21	1yr	Water Garden Park Apts	Sr.H	HOME	880,000.00	10/9/2018	88	9	No	No corrective action needed	N/A	12/1/2043
22	1yr	Willow Creek Apts.	Sr.H	HOME	583,000.00	2/25/2019	53	6	No	No corrective action needed	N/A	11/30/2035
23	1yr	Weston Trace/Garner	MF	HOME	200,000.00	3/5/2019	48	6	No	No corrective action needed	N/A	12/31/2026
24	1yr	Autumn Spring	Sr.H	HOME	175,000.00	11/8/2018	48	6	No	No corrective action needed	N/A	12/1/2040
25	1yr	Autumn Trace	MF	CIP	252,000.00	3/1/2019	34	4	No	No corrective action needed	N/A	1/1/2036
26	2yr	Cedar Springs	Sr.H	HOME	330,000.00	11/2/2017	20	3	No	No corrective action needed	N/A	8/15/2036
27	1yr	Huntington Spring	Sr.H	CIP	500,000.00	3/6/2019	84		No	No corrective action needed	N/A	1/1/2045
28	1yr	Mingo Creek Apts.	MF	HOME	552,000.00	2/15/2019	60	7	No	No corrective action needed	N/A	4/1/2042
29	1yr	New Hope Village	MF	CIP	2,000.00	11/9/2018	45	7	No	No corrective action needed	N/A	5/18/2026
30	1yr	Perry Hills	MF	CIP	200,000.00	11/9/2018	48	5	No	No corrective action needed	N/A	7/1/2026
31	1yr	Poyner Spring Apts.	Sr.H	CIP	480,000.00	3/6/2019	42	5	No	No corrective action needed	N/A	1/1/2044
32	1yr	Sandy Ridge Apts.	MF	CIP	515,000.00	3/1/2019	45	5	No	No corrective action needed	N/A	11/1/2040
33	1yr	Silver Springs Apts/Zoe	Sr.H	HOME	300,000.00	3/1/2019	33	4	No	No corrective action needed	N/A	1/1/2033
34	1yr	Timber Springs	Sr.H	ME/HOP	480,000.00	2/7/2019	48	5	No	No corrective action needed	N/A	12/1/2044
35	1yr	Weatherstone Spring (Sr.H	CIP	325,000.00	3/6/2019	72	6	No	No corrective action needed	N/A	3/3/2035
36	1yr	Wood Spring	Sr.H	HOME	500,000.00	2/1/2018	48	5	No	No corrective action needed	N/A	3/3/2035
37	1yr	PH-Garfield Street/Rail Trans		HOME	68,000.00	7/1/2019	1	1	No	No corrective action needed	N/A	1/23/2021
38	2yr	PH-Hollenden	MF	HOME/CIP	657,766.00	7/1/2019	22	3	No	No corrective action needed	N/A	7/1/2035
39	2yr	Coleman St.	MF	HOME	500,000.00	7/1/2019	18	3	No	No corrective action needed	N/A	5/30/2044
40	2yr	PH-Job's Journey	MF	CIP	400,000.00	7/1/2019	12	4	No	No corrective action needed	N/A	1/1/2039
41	1yr	Bradford Place Apts/FW	MF	HOME	430,000.00	3/4/2019	64	7	No	No corrective action needed	N/A	11/23/2024
42	1yr	Holly Woods at Sunset	MF	CIP	840,000.00	8/27/2019	64	9	No	No corrective action needed	N/A	8/1/2042
43	1Yr	Laurel Crossing Apts.	MF	HOME	720,000.00	2/13/2019	60	9	No	No corrective action needed	N/A	12/31/2023
44	2yr	Serving cup	HOM	MF	150,000	2/28/2019	6	2	No	No corrective action needed	N/A	7/1/2038
45	1yr	Westwood Park Apts	MF	HOME	200,000.00	2/28/2019	72	9	No	No corrective action needed	N/A	4/30/2019

Projects to be Monitored 2019-2020

Project	PROJECT TYPE	FUNDING SOURCE	LOAN AMOUNT
1131 Carlton Ave./Raleigh	Transitional	CIP	20,563.00
1201 Carlton Ave./Raleigh	4 Units	CIP	86,702.00
212 Boylan Ave./Raleigh	Transitional	CIP	20,562.00
308 Holloway St.	2 Units	CDBG	82,636.00
Academy St./Cary	Transitional	HOME	79,800.00
Pearce St./WF	S/F	HOME	96,282.00
214 E. Cedar St.	M/F	HOME	159,460.00
Crest Commons	M/F	CIP	415,366.00
George's Mews	M/F	CIP	560,893.00
PH-Franklin Woods I (Ruth Hse)	Transitional	HOME/CIP	150,000.00
PH-Franklin Woods II (Matthew Hse)	Transitional	CIP	255,000.00
Millbrook Villas	M/F	CIP	155,424.00
Courtyard Commons/FV	Sr. Hsg.	HOME/Mtch	250,000.00
Madison Glen Apts/Raleigh	M/F	CIP	600,000.00
313 Sunnybrook Apts. I	M/F	HOME	426,860.00
317 Sunnybrook Apts. II	M/F	CIP	400,019.00
Beechridge I/Apex	M/F	HOME	216,000.00
Beechridge II/Apex	M/F	HOME	314,855.00
Brookridge	M/F	HOME	600,000.00
Carlton Place Apartments	M/F	CIP	250,000.00
Commons At Highland Village Apts.	Sr. Hgs.	CIP	290,000.00
Dorian Glen/Glenbrook Crossing	M/F	CIP	320,000.00
Highland Terrace Apts	Sr. Hsg.	CIP	536,000.00
Highland Village Apts	M/F	HOME/CIP	510,000.00
Lennox Chase Apts/Raleigh	Transitional	CIP	582,148.00
Madison Glen Apts/Raleigh	M/F	CIP	600,000.00
Meadowcreek	Sr. Hsg.	CIP	480,000.00
Pennington Grove Apts.	Sr. Hsg.	HOME	950,000.00
Wakefield Hills	M/F	HOME	250,000.00
Wakefield Manor	Sr. Hsg.	HOME/CIP	585,000.00
Water Garden Villag Apts.	M/F	HOME	720,000.00
Water Garden Park Apts.	Sr.Hsg.	HOME	880,000.00

Progress Report

ANALYSIS OF PROGRESS TOWARDS FIVE-YEAR GOALS

The following chart measures our progress toward the five year goals identified in the 2015 – 2020 Consolidated Plan. This is the 4th year for the plan. We have exceeded the goals for producing affordable housing units, single family homes for 1st time homebuyers and for employment training for homeless men. All of our goals benefit low income individuals and families of Wake County. We are on track to meet the goals for Housing Rehabilitation, TBRA and Rental Assistance. There have been some delays in some of our Public Facility Projects which we are hoping to resolve this upcoming year.

2015-2020 CONSOLIDATED PLAN GOALS	UNITS PLANNED /PERSONS ASSISTED	UNITS TO DATE	CURRENT COMMITMENTS
Affordable Housing Rental Units		393	276
<40% MFI	130	106	47
Huntington Spring CIP – 2015		30	
Sunnybrook Village CIP – 2016		11	
Willow Creek HOME – 2015		21	
Wood Spring HOME – 2016		12	
3809 Sherman Ave. HOME – 2016		11	
Pennington Grove HOME		21	
Amber Spring HOME			10
Ryan Springs (HOME & CDBG)			12
Beacon Ridge CIP - 2018			6
Zebulon Green CIP -2018			19
<41% - 60% MFI		279	229
Huntington Spring CIP		54	
Sunnybrook Village CIP		23	
Willow Creek HOME		32	
Wood Spring HOME		36	
Pennington Grove HOME		62	
Amber Spring HOME			32
Booker Park CIP		72	
Ryan Springs (HOME & CDBG)			30
Beacon Ridge CIP - 2018			114
Zebulon Green CIP - 2018			53
<80% MFI - Sunnybrook Village CIP		8	
Housing Rehabilitation	250	165	
Emergency Grants		30	
2015		12	
2016		5	
2017		8	
2018		5	
Elderly & Disabled Grants		135	
2015		37	
2016		31	
2017		30	
2018		37	
TBRA for Youth Aging out of Foster Care	75	36	
2015		4	
2016		4	
2017		15	
2018		13	
Assistance for People with HIV/AIDS	605	729	
2015		203	
TBRA		46	
Homeless Prevention		157	
2016		214	
TBRA		53	
Homeless Prevention		161	
2017		150	
TBRA		50	
Homeless Prevention		100	
2018		162	

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	TBRA		49	
	Homeless Prevention		113	
	Rental Assistance for Homeless Men	175	25	
	2015		19	
	2016		6	
	2017		0	
	2018		0	
	Homeless Multi-Services Center	3000		
	2018		247	
	Job Training for Homeless Men	100	232	
	2015		112	
	2016		42	
	2017		48	
	2018		30	
	Homeownership	0	9	9
	2015 FV Builders of Hope		1	
	2016 FV Habitat for Humanity of Wake		5	
	Holly Springs Habitat for Humanity		3	
	Habitat- 2 lots FV; 1 lot Zebulon			3
	2017- 6 lots Wake forest			6
	Public Facility Improvements	17,685	1240	1170
2013	Apex-2 nd St. sidewalk	40	40	
	Knightdale Main St. Sidewalk	150	150	
2014	Wake Forest Caddell St. Paving	40	40	
	Morrisville Church St.	18	18	
2015-2020 CONSOLIDATED PLAN GOALS		UNITS PLANNED / PERSONS ASSISTED	UNITS TO DATE	CURRENT COMMITMENTS
2014	Rolesville E. Young St.	29	29	
2015	Wendell Lakewood Dr.	40	40	
	Wake Forest Sprayground	700	700	
2016	Fuquay Varina Southern & Bridge St.	22	22	
	Garner Recreation Center	812		812
	Zebulon Shepard School Rd.	100	100	
2017	Fuquay Varina Burton St. Water Line	11	11	
	Knightdale Sprayground	334		334
	Zebulon Sidewalk- Arendell Ave.	90	90	
	Wake Forest Sprayground	See 2015		
2018	Apex Irongate Water Line	24		24

The following chart measures our progress toward the Annual goals identified in the 2015 Action Plan. We have exceeded the goals for producing affordable housing units for low income families, single family homes for 1st time homebuyers and assistance for people with HIV/AIDS. We are on track to meet the goals for providing rental assistance and home repairs.

2018 ACTION PLAN GOALS	UNITS PLANNED / PERSONS ASSISTED	UNITS TO DATE	CURRENT COMMITMENTS
Affordable Housing Rental Units		98	276
HOME <40% MFI	28	21	22
Pennington Grove		21	
Amber Spring			10
Ryan Spring			12
HOME <41% - 60% MFI		62	62
Pennington Grove		62	
Amber Spring			32
Ryan Spring			30
CIP <40% MFI			25
Beacon Ridge			6
Zebulon Green			19
CIP <41% - 60% MFI		15	167
Booker Park		15	

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	Beacon Ridge			114
	Zebulon Green			53
	Housing Rehabilitation	120	37	
	Emergency Grants		5	
	Elderly & Disabled Grants		32	
	TBRA for Youth Aging out of Foster Care	15	13	
	Rental Assistance-People with HIV/AIDS	175	162	
	TBRA		49	
	Homeless Prevention		113	
	Rental Assistance for Homeless Men	30		
	Homeless Multi-Services Center	3000	247	
	Job Training for Homeless Men	100	30	
	Homeownership	0	0	9
	Public Facility Improvements	1422	252	1170
2016	Garner Recreation Center	812		812
	Zebulon Shepard School Rd.	100	100	
	Knightdale Spray ground	334		334
	Zebulon Sidewalk- Arendell Ave.	90	90	
2018	Rolesville E. Young Street Sidewalk	29	29	
	Fuquay Varina Burton Street Waterli	11	11	
	Fuquay Varina Southern Street	22	22	
	Apex Irongate Water Line	24		24

HOME EN, AD, & CR DRAWS JULY 1, 2018 TO JUNE 30, 2019

INDEX #	IDIS #	FISCAL YEAR	HOME FUND ACTIVITY	FUND TYPE	HOME EN DRAWN	DATE TO DRAW
HM15	561	FY16	Tenant Based Rental Assistance for Youth aging out of Foster Care	EN	\$10,280.68	9/13/2018
HM15	561	FY16	Tenant Based Rental Assistance for Youth aging out of Foster Care	EN	\$2,070.33	4/24/2019
HM15	561	FY16	Tenant Based Rental Assistance for Youth aging out of Foster Care	EN	\$328.00	4/24/2019
HM15	561	FY16	Tenant Based Rental Assistance for Youth aging out of Foster Care	EN	\$328.00	4/24/2019
SUBTOTAL TENANT BASED RENTAL ASSISTANCE FOR YOUTH					\$13,007.01	
HM16	650	FY17	Tenant Based Rental Assistance for Youth aging out of Foster Care	EN	\$8,434.10	4/24/2019
HM16	650	FY17	Tenant Based Rental Assistance for Youth aging out of Foster Care	EN	\$8,835.00	4/24/2019
HM16	650	FY17	Tenant Based Rental Assistance for Youth aging out of Foster Care	EN	\$8,917.00	4/24/2019
HM16	650	FY17	Tenant Based Rental Assistance for Youth aging out of Foster Care	EN	\$8,206.00	4/24/2019
HM16	650	FY17	Tenant Based Rental Assistance for Youth aging out of Foster Care	EN	\$10,327.53	4/24/2019
HM16	650	FY17	Tenant Based Rental Assistance for Youth aging out of Foster Care	EN	\$8,810.00	4/24/2019
HM16	650	FY17	Tenant Based Rental Assistance for Youth aging out of Foster Care	EN	\$9,538.00	4/24/2019
SUBTOTAL TENANT BASED RENTAL ASSISTANCE FOR YOUTH					\$63,067.63	
HM14	602	FY15	Amber Spring Apartments	EN	\$98.28	4/24/2019
HM15	602	FY16	Amber Spring Apartments	EN	\$80,713.34	4/24/2019
SUBTOTAL AMBER SPRINGS APARTMENTS					\$80,811.62	
HA18	635	FY19	HOME Administration	AD	\$11,631.74	4/24/2019
HA18	635	FY19	HOME Administration	AD	\$4,597.37	4/24/2019
HA18	635	FY19	HOME Administration	AD	\$2,744.38	4/24/2019
HA18	635	FY19	HOME Administration	AD	\$2,218.55	4/24/2019
HA18	635	FY19	HOME Administration	AD	\$2,202.18	4/24/2019
HA18	635	FY19	HOME Administration	AD	\$2,473.50	4/24/2019
HA18	635	FY19	HOME Administration	AD	\$2,266.62	4/24/2019
SUBTOTAL HOME ADMINISTRATION					\$28,134.34	
HM15	622	FY16	Ryan Springs Apartments Delivery Costs	EN	\$95,000.00	4/24/2019
HM16	622	FY17	Ryan Springs Apartments Delivery Costs	EN	\$277,684.70	4/24/2019
HM17	622	FY18	Ryan Springs Apartments Delivery Costs	EN	\$158,130.20	4/24/2019
SUBTOTAL RYAN SPRINGS APARTMENTS					\$530,814.90	
SUBTOTAL YEAR 2018 HOME EN & AD DRAW DOWNS					\$715,835.50	

HOME PI RECEIPTS & DRAWS JULY 1, 2018 TO JUNE 30, 2019							
INDEX #	IDIS #	FISCAL YEAR	HOME FUND ACTIVITY	IDIS RECEIPT	REPORTED	HOME PI DRAWN	DATE REPORTED
HM18	None	FY19	July 2018 HOME PI	5264901	29,406.54		9/13/2018
HM18	None	FY19	August 2018 HOME PI	5262170	46,421.42		4/3/2019
HM18	None	FY19	September 2018 HOME PI	5263381	2,796.64		4/16/2019
HM18	None	FY19	October 2018 HOME PI	5263929	4,133.42		4/22/2019
HM18	None	FY19	November 2018 HOME PI	5263931	777.42		4/22/2019
HM18	None	FY19	December 2018 HOME PI	5263933	43,626.48		4/22/2019
HM18	None	FY19	January 2019 HOME PI	5263934	25,764.84		4/22/2019
HM18	None	FY19	February 2019 HOME PI	5263935	1,977.42		4/22/2019
HM18	None	FY19	March 2019 HOME PI		11,843.42		pending
HM18	None	FY19	April 2019 HOME PI		13,527.42		pending
HM18	None	FY19	May 2019 HOME PI		10,177.42		pending
HM18	None	FY19	June 2019 HOME PI		52,663.42		pending
			SUBTOTAL HOME PROGRAM INCOME		\$243,116.86		
HM16	622	FY17	Ryan Springs Apartments			\$2,989.42	4/24/2019
HM16	622	FY17	Ryan Springs Apartments			\$2,731.48	4/24/2019
HM16	622	FY17	Ryan Springs Apartments			\$2,225.03	4/24/2019
HM16	622	FY17	Ryan Springs Apartments			\$2,195.24	4/24/2019
HM16	622	FY17	Ryan Springs Apartments			\$2,118.27	4/24/2019
HM16	622	FY17	Ryan Springs Apartments			\$2,299.29	4/24/2019
HM16	622	FY17	Ryan Springs Apartments			\$76,226.28	4/24/2019
			SUBTOTAL RYAN SPRINGS			\$90,785.01	
HM15	602	FY16	Amber Springs Apartments			\$2,375.19	9/6/2018
HM15	602	FY16	Amber Springs Apartments			\$178,264.32	4/24/2019
HM16	602	FY17	Amber Springs Apartments			\$188,651.03	4/24/2019
HM17	602	FY18	Amber Springs Apartments			\$24,773.02	4/24/2019
			SUBTOTAL AMBER SPRINGS			\$394,063.56	
			SUBTOTAL YEAR 2018 HOME PI RECEIPTS & DRAW DOWNS		\$243,116.86	\$484,848.57	

SUMMARY FY 18-19 HOME PROJECTS EXPENSES

INDEX #	IDIS #	FISCAL YEAR	HOME FUND ACTIVITY	FUND TYPE	HOME IDIS DRAWN
HM15	561	FY16	Tenant Based Rental Assistance for Youth aging out of Foster Care	EN	\$13,007.01
HM16	650	FY17	Tenant Based Rental Assistance for Youth aging out of Foster Care	EN	\$63,067.63
HA18	635	FY19	HOME Administration	AD	\$28,134.34
HM15	622	FY16	Ryan Springs Apartments	EN	\$95,000.00
HM16	622	FY17	Ryan Springs Apartments	EN	\$277,684.70
HM17	622	FY18	Ryan Springs Apartments	EN	\$158,130.20
HM16	622	FY17	Ryan Springs Apartments	PI	\$90,785.01
HM14	602	FY15	Amber Spring Apartments	EN	\$98.28
HM15	602	FY16	Amber Spring Apartments	EN	\$80,713.34
HM16	602	FY17	Amber Spring Apartments	PI	\$394,063.56
TOTAL FY 18-19 HOME AD, EN, PI, & CR DRAW DOWNS					\$1,200,684.07

CDBG EN DRAWS JULY 1, 2018 TO JUNE 30, 2019

INDEX #	IDIS #	FISCAL YEAR	CDBG FUND ACTIVITY	FUND TYPE	CDBG EN DRAWN	DATE TO DRAW
8G14	543	FY14	Rolesville East Young Street sidewalk	ENACF	\$26,169.52	4/1/2019
8G14	543	FY14	Rolesville East Young Street sidewalk	CF		4/1/2019
8G14	543	FY14	Rolesville East Young Street sidewalk	CF		4/1/2019
8G14	543	FY14	Rolesville East Young Street sidewalk	CF		4/1/2019
8G14	543	FY14	Rolesville East Young Street sidewalk	CF		4/1/2019
8G14	543	FY14	Rolesville East Young Street sidewalk	CF		4/2/2019
8G14	543	FY14	Rolesville East Young Street sidewalk	CF		4/2/2019
			SUBTOTAL Rolesville East Young Street sidewalk		\$26,169.52	
8R17	608	FY17	CDBG Emergency Repairs	EN	\$4,725.00	9/17/2018
8R17	608	FY17	CDBG Emergency Repairs	EN	\$7,100.00	4/1/2019
8R17	608	FY17	CDBG Emergency Repairs	EN	\$95.00	4/2/2019
			SUBTOTAL CDBG Emergency Repairs		\$11,920.00	
8G17	619	FY17	CDBG Fuquay-Varina Burton Street Water Lines-Delivery Costs	EN	\$1,047.28	9/17/2018
8G17	619	FY17	CDBG Fuquay-Varina Burton Street Water Lines-Delivery Costs	EN	\$1,047.28	4/1/2019
8G17	619	FY17	CDBG Fuquay-Varina Burton Street Water Lines-Delivery Costs	EN	\$139.28	4/1/2019
			SUBTOTAL CDBG Fuquay-Varina Burton Street Water Lines-Delivery Costs		\$2,233.84	
8G17	619	FY17	CDBG Fuquay-Varina Burton Street Water Lines	EN	\$91,728.20	4/1/2019
			SUBTOTAL CDBG Fuquay-Varina Burton Street Water Lines-Delivery Costs		\$91,728.20	
8G17	620	FY17	CDBG Knightdale Sprayground	EN	\$3,184.00	4/1/2019
8G17	620	FY17	CDBG Knightdale Sprayground	EN	\$125.16	4/1/2019
8G17	620	FY17	CDBG Knightdale Sprayground	EN	\$1,590.00	4/1/2019
8G17	620	FY17	CDBG Knightdale Sprayground Delivery Costs	EN	\$907.99	4/1/2019
8G17	620	FY17	CDBG Knightdale Sprayground Delivery Costs	EN	\$357.63	4/1/2019
			SUBTOTAL CDBG Knightdale Sprayground/Delivery Costs		\$6,126.38	
8G17	621	FY17	CDBG Zebulon Arendell Avenue Sidewalk	EN	\$2,103.37	4/1/2019
8G17	621	FY17	CDBG Zebulon Arendell Avenue Sidewalk	EN	\$82,935.72	4/1/2019
8G17	621	FY17	CDBG Zebulon Arendell Avenue Sidewalk	EN	\$46,706.32	4/1/2019
8G17	621	FY17	CDBG Zebulon Arendell Avenue Sidewalk	EN	\$5,964.95	4/2/2019
			SUBTOTAL CDBG Zebulon Arendell Avenue Sidewalk		\$137,709.77	
8A18	632	FY18	CDBG FY18 Administration	EN	\$43,960.77	4/1/2019
8A18	632	FY18	CDBG FY18 Administration	EN	\$23,644.45	4/1/2019
8A18	632	FY18	CDBG FY18 Administration	EN	\$15,360.30	4/1/2019
8A18	632	FY18	CDBG FY18 Administration	EN	\$13,051.71	4/1/2019
8A18	632	FY18	CDBG FY18 Administration	EN	\$12,631.83	4/1/2019
8A18	632	FY18	CDBG FY18 Administration	EN	\$14,857.79	4/2/2019
8A18	632	FY18	CDBG FY18 Administration	EN	\$16,627.95	4/2/2019
			SUBTOTAL CDBG FY18 Administration		\$140,124.80	
8G18	633	FY18	CDBG Homeless Employment Initiative	EN	\$6,000.00	4/1/2019
8G18	633	FY18	CDBG Homeless Employment Initiative	EN	\$3,000.00	4/1/2019
			SUBTOTAL CDBG Homeless Employment Initiative		\$9,000.00	
8R18	634	FY18	CDBG Rehabilitation Administration	EN	\$17,432.18	4/1/2019
8R18	634	FY18	CDBG Rehabilitation Administration	EN	\$22,270.26	4/1/2019
8R18	634	FY18	CDBG Rehabilitation Administration	EN	\$8,716.26	4/1/2019
8R18	634	FY18	CDBG Rehabilitation Administration	EN	\$13,714.10	4/1/2019
8R18	634	FY18	CDBG Rehabilitation Administration	EN	\$6,400.10	4/1/2019
8R18	634	FY18	CDBG Rehabilitation Administration	EN	\$15,298.10	4/2/2019
			SUBTOTAL CDBG Rehabilitation Administration		\$83,831.00	
8R18	637	FY18	CDBG Elderly and Disabled Repairs	EN	\$17,975.00	4/1/2019
8R18	637	FY18	CDBG Elderly and Disabled Repairs	EN	\$20,060.00	4/1/2019
8R18	637	FY18	CDBG Elderly and Disabled Repairs	EN	\$34,290.00	4/1/2019
8R18	637	FY18	CDBG Elderly and Disabled Repairs	EN	\$36,875.00	4/1/2019
8R18	637	FY18	CDBG Elderly and Disabled Repairs	EN	\$80,090.00	4/1/2019
8R18	637	FY18	CDBG Elderly and Disabled Repairs	EN	\$87,070.00	4/2/2019
8R18	637	FY18	CDBG Elderly and Disabled Repairs	EN	\$65,014.00	4/2/2019
			SUBTOTAL CDBG Elderly and Disabled Repairs		\$340,334.00	
8R18	649	FY18	CDBG Emergency Repairs	EN	\$6,800.00	4/1/2019
8R18	649	FY18	CDBG Emergency Repairs	EN	\$4,550.00	4/1/2019
8R18	649	FY18	CDBG Emergency Repairs	EN	\$8,600.00	4/1/2019
8R18	649	FY18	CDBG Emergency Repairs	EN	\$4,955.00	4/2/2019
			SUBTOTAL CDBG Emergency Repairs		\$24,905.00	
8H15/8H16	651	FY18	Ryan Springs Site Acquisition	EN	\$216,314.00	4/2/2019
			SUBTOTAL Ryan Springs Site Acquisition		\$216,314.00	
			TOTAL GRANT FY 2018 (FY18-19) CDBG EN DRAW DOWN		\$1,090,396.51	

CDBG RL & PI RECEIPTS & DRAWS JULY 1, 2018 TO JUNE 30, 2019

INDEX #	DBG #	FISCAL YEAR	CDBG FUND ACTIVITY	FUND TYPE	DBG Receipt	PI/RL REPORTED	PI/RL DRAWN
BR18	637	FY18	CDBG Elderly and Disabled Repairs	RL			6,723.18
BR18	637	FY18	CDBG Elderly and Disabled Repairs	PI			25,933.82
			SUB-TOTAL Elderly and Disabled Repairs				32,657.00
BR18	634	FY17	CDBG Rehabilitation Administration	PI			2,122.59
BR18	634	FY17	CDBG Rehabilitation Administration	PI			18,415.05
			SUBTOTAL CDBG Rehabilitation Administration				20,537.64
BR17	628	FY17	CDBG Elderly and Disabled Repairs	RL			57,325.00
BR17	628	FY17	CDBG Elderly and Disabled Repairs	PI			34,250.00
			SUBTOTAL CDBG Elderly and Disabled Repairs				91,575.00
BH15/BH16	651	FY18	Ryan Springs Site Acquisition	RL			83,322.36
BH15/BH16	651	FY18	Ryan Springs Site Acquisition	RL			400,363.64
			SUBTOTAL Ryan Springs Site Acquisition				483,686.00
BR17	610	FY17	CDBG Rehabilitation Administration	PI			119.34
BR17	610	FY17	CDBG Rehabilitation Administration	RL			10,237.47
			SUBTOTAL CDBG Rehabilitation Administration				10,356.81
BA17	606	FY17	CDBG Administration	PI			18,567.63
			SUBTOTAL CDBG Administration				18,567.63
BR18	637	FY18	CDBG Elderly and Disabled Repairs	PI	5264792	65,706.57	
BR18	637	FY18	CDBG Elderly and Disabled Repairs	PI	5262169	23,241.85	
BR18	637	FY18	CDBG Elderly and Disabled Repairs	PI	5263392	15,630.06	
BR18	637	FY18	CDBG Elderly and Disabled Repairs	PI	5263916	87,639.82	
BR18	637	FY18	CDBG Elderly and Disabled Repairs	PI	5263918	20,825.18	
BR18	637	FY18	CDBG Elderly and Disabled Repairs	PI	5263919	85,447.40	
BR18	637	FY18	CDBG Elderly and Disabled Repairs	PI	5263920	28,774.72	
BR18	637	FY18	CDBG Elderly and Disabled Repairs	PI	5263921	105,547.44	
			SUBTOTAL CDBG Elderly and Disabled Repairs			432,813.06	0.00
BR17	628	FY17	CDBG Elderly and Disabled Repairs	PI	5264200	38,378.20	
			SUBTOTAL CDBG Elderly and Disabled Repairs			38,378.20	0.00
TOTAL GRANT 2018 (FY18-19) CDBG PI/RL RECEIPTS & DRAW DOWN						471,191.26	667,380.08

SUMMARY FY 18-19 CDBG PROJECTS EXPENSES

INDEX #	IDIS #	FISCAL YEAR	CDBG FUND ACTIVITY	FUND TYPE	CDBG IDIS DRAWN
BG14	543	FY14	Rolesville East Young Street sidewalk	EN	26,169.52
BR17	608	FY17	CDBG Emergency Repairs	EN	11,920.00
BA17	605	FY17	CDBG Administration	PI	\$18,567.63
BR17	610	FY17	CDBG Rehabilitation Administration	PI	\$119.34
BR17	610	FY17	CDBG Rehabilitation Administration	RL	10,237.47
BG17	619	FY17	CDBG Fuquay-Varina Burton Street Water Lines	EN	93,962.04
BG17	620	FY17	CDBG Knightdale Sprayground	EN	6,126.38
BG17	621	FY17	CDBG Zebulon Arendell Avenue Sidewalk	EN	137,709.77
BR17	628	FY17	CDBG Elderly and Disabled Repairs	PI	34,250.00
BR17	628	FY17	CDBG Elderly and Disabled Repairs	RL	57,325.00
BA18	632	FY18	CDBG FY18 Administration	EN	140,124.80
BG18	633	FY18	CDBG Homeless Employment Initiative	EN	9,000.00
BR18	634	FY18	CDBG Rehabilitation Administration	EN	83,831.00
BR18	634	FY18	CDBG Rehabilitation Administration	PI	20,537.64
BR18	637	FY18	CDBG Elderly and Disabled Repairs	EN	340,334.00
BR18	637	FY18	CDBG Elderly and Disabled Repairs	PI	25,933.82
BR18	637	FY18	CDBG Elderly and Disabled Repairs	RL	6,723.18
BR18	649	FY18	CDBG Emergency Repairs	EN	24,905.00
BH15/BH16	651	FY18	Ryan Springs Site Acquisition	RL	483,686.00
BH15/BH16	651	FY18	Ryan Springs Site Acquisition	EN	216,314.00
TOTAL FY 18-19 CDBG AD, EN, PI, & CR DRAW DOWNS					1,747,776.59

OMB Approval No. 2506-0171
(exp. 12/31/12)

form HUD-40107-A (12/94)

NOTICE OF AVAILABILITY
WAKE COUNTY'S
2018 CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION
REPORT (CAPER) and
2018 HOUSING OPPORTUNITIES for PERSONS WITH AIDS (HOPWA)
CAPER

Notice is hereby given that Wake County is preparing the 2018 Consolidated Annual Performance and Evaluation Report (CAPER) and Housing Opportunities for Persons with AIDS (HOPWA) CAPER. These reports are the fourth part of the 5-year Consolidated Plan (July 2015 - June 2020) mandated by the National Housing Act of 1990 and are required in order for Wake County to receive federal Community Development Block Grant (CDBG), Housing Opportunities for Persons with Aids (HOPWA), HOME Investment Partnerships, and Emergency Solutions Grant (ESG) funds from the U.S. Department of Housing and Urban Development (HUD). The 2018 CAPER describes the housing and community development activities that were carried out during fiscal year 2019 (July 1, 2018 - June 30, 2019) within Wake County, outside the city limits of Raleigh and Holly Springs. The HOPWA CAPER describes activities carried out with HOPWA funds to assist households living with HIV/AIDS in Wake, Franklin and Johnston Counties.

Drafts of the 2018 CAPER and HOPWA CAPER are available for a 15-day comment period from September 6, 2019–September 20, 2019. They can be found online at www.wakegov.com/humanservices/housing/plans and copies are available at the Wake County Department of Housing Affordability and Community Revitalization office at 336 Fayetteville St., Suite 440, Raleigh, NC. Other locations for viewing a hard copy of the Draft CAPERS include select Wake County Homeless/Housing Service Centers, and Wake County Regional Centers. At the end of the comment period Wake County will compile and address all public comments received. Please send all comments to Vermecha Pulley at Wake County Human Services, P.O. Box 550, 4th Floor WCOB, Raleigh, NC 27602 or vermecha.pulley@wakegov.com by 5:00 p.m. September 20, 2019. For more information, contact Vermecha Pulley at (919) 856-5413. Speech or hearing-impaired persons may call 1-800-735-2962 (TT) or 1-800-735-8262 (voice).

PR26 Report

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PART I: SUMMARY OF CDBG RESOURCES		
01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR		0.00
02 ENTITLEMENT GRANT		1,903,054.00
03 SURPLUS URBAN RENEWAL		0.00
04 SECTION 108 GUARANTEED LOAN FUNDS		0.00
05 CURRENT YEAR PROGRAM INCOME		505,894.50
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)		0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT		0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT		0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE		0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)		2,408,948.50
PART II: SUMMARY OF CDBG EXPENDITURES		
09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION		1,961,823.83
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT		0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)		1,961,823.83
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION		170,293.31
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS		0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES		0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)		2,132,117.14
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)		276,831.36
PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD		
17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS		0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING		0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES		1,251,467.02
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT		0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)		1,251,467.02
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)		63.79%
LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS		
23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:	
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION		0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS		0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)		0.00%
PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS		
27 DISBURSED IN IDIS FOR PUBLIC SERVICES		9,000.00
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR		0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR		0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS		0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)		9,000.00
32 ENTITLEMENT GRANT		1,903,054.00
33 PRIOR YEAR PROGRAM INCOME		611,672.32
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP		0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)		2,514,726.32
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)		0.36%
PART V: PLANNING AND ADMINISTRATION (PA) CAP		
37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION		170,293.31
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR		0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR		30,168.51
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS		0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)		140,124.80
42 ENTITLEMENT GRANT		1,903,054.00
43 CURRENT YEAR PROGRAM INCOME		505,894.50
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP		0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)		2,408,948.50
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)		5.82%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17
Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Plan Year	IDIS Project	IDIS Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	5	651	Ryan Springs Site Acquisition	01	LMH	\$700,000.00
				01	Matrix Code	\$700,000.00
2017	4	610	CDBG Rehabilitation Administration	14H	LMH	\$10,356.81
				14H	Matrix Code	\$10,356.81
Total						\$710,356.81

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	6	620	6189964	CDBG Knightdale Sprayground	03F	LMA	\$19,267.50
2017	6	620	6250887	CDBG Knightdale Sprayground	03F	LMA	\$4,092.59
2017	6	620	6250907	CDBG Knightdale Sprayground	03F	LMA	\$483.79
2017	6	620	6250940	CDBG Knightdale Sprayground	03F	LMA	\$1,550.00
					03F	Matrix Code	\$25,393.88
2017	6	619	6189964	CDBG Fuquay-Varina Burton Street Water Lines	03J	LMA	\$1,046.29
2017	6	619	6190836	CDBG Fuquay-Varina Burton Street Water Lines	03J	LMA	\$1,047.28
2017	6	619	6250864	CDBG Fuquay-Varina Burton Street Water Lines	03J	LMA	\$1,047.28
2017	6	619	6250887	CDBG Fuquay-Varina Burton Street Water Lines	03J	LMA	\$139.28
2017	6	619	6250920	CDBG Fuquay-Varina Burton Street Water Lines	03J	LMA	\$91,728.20
					03J	Matrix Code	\$95,008.33
2014	4	543	6189964	Rolesville East Young Street sidewalk	03L	LMA	\$329,131.88
2014	4	543	6250864	Rolesville East Young Street sidewalk	03L	LMA	\$26,169.52
2017	6	621	6189964	CDBG Zebulon Arendell Avenue Sidewalk	03L	LMA	\$1,550.00
2017	6	621	6250887	CDBG Zebulon Arendell Avenue Sidewalk	03L	LMA	\$2,103.37
2017	6	621	6250920	CDBG Zebulon Arendell Avenue Sidewalk	03L	LMA	\$82,935.72
2017	6	621	6250940	CDBG Zebulon Arendell Avenue Sidewalk	03L	LMA	\$46,706.32
2017	6	621	6251441	CDBG Zebulon Arendell Avenue Sidewalk	03L	LMA	\$5,964.36
					03L	Matrix Code	\$494,561.17
2018	6	633	6250864	CDBG Homeless Employment Initiative	05H	LMCSV	\$6,000.00
2018	6	633	6250920	CDBG Homeless Employment Initiative	05H	LMCSV	\$3,000.00
					05H	Matrix Code	\$9,000.00
2016	4	585	6189964	Emergency Repairs	14A	LMH	\$3,652.01
2017	4	608	6189964	CDBG Emergency Repairs	14A	LMH	\$18,091.99
2017	4	608	6190836	CDBG Emergency Repairs	14A	LMH	\$4,725.00
2017	4	608	6250864	CDBG Emergency Repairs	14A	LMH	\$7,100.00
2017	4	608	6251441	CDBG Emergency Repairs	14A	LMH	\$95.00
2017	4	628	6189968	CDBG Elderly and Disabled Repairs	14A	LMH	\$34,250.00
2017	4	628	6250887	CDBG Elderly and Disabled Repairs	14A	LMH	\$57,325.00
2018	4	637	6250864	CDBG Elderly and Disabled Repairs	14A	LMH	\$17,975.00
2018	4	637	6250887	CDBG Elderly and Disabled Repairs	14A	LMH	\$20,050.00
2018	4	637	6250907	CDBG Elderly and Disabled Repairs	14A	LMH	\$34,260.00
2018	4	637	6250920	CDBG Elderly and Disabled Repairs	14A	LMH	\$35,875.00
2018	4	637	6250940	CDBG Elderly and Disabled Repairs	14A	LMH	\$80,090.00
2018	4	637	6251441	CDBG Elderly and Disabled Repairs	14A	LMH	\$87,070.00
2018	4	637	6251447	CDBG Elderly and Disabled Repairs	14A	LMH	\$97,671.00
2018	4	649	6250864	CDBG Emergency Repairs	14A	LMH	\$6,800.00
2018	4	649	6250887	CDBG Emergency Repairs	14A	LMH	\$4,550.00
2018	4	649	6250940	CDBG Emergency Repairs	14A	LMH	\$8,600.00
2018	4	649	6251447	CDBG Emergency Repairs	14A	LMH	\$4,955.00



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
					14A	Matrix Code	\$523,135.00
2018	4	634	6250864	CDBG Rehabilitation Administration	14H	LMH	\$17,432.18
2018	4	634	6250887	CDBG Rehabilitation Administration	14H	LMH	\$22,270.26
2018	4	634	6250907	CDBG Rehabilitation Administration	14H	LMH	\$8,716.26
2018	4	634	6250920	CDBG Rehabilitation Administration	14H	LMH	\$13,714.10
2018	4	634	6250940	CDBG Rehabilitation Administration	14H	LMH	\$6,400.10
2018	4	634	6251441	CDBG Rehabilitation Administration	14H	LMH	\$17,420.69
2018	4	634	6251447	CDBG Rehabilitation Administration	14H	LMH	\$18,415.05
					14H	Matrix Code	\$104,368.64
Total							\$1,251,467.02

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	6	633	6250864	CDBG Homeless Employment Initiative	05H	LMCSV	\$6,000.00
2018	6	633	6250920	CDBG Homeless Employment Initiative	05H	LMCSV	\$3,000.00
					05H	Matrix Code	\$9,000.00
Total							\$9,000.00

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	7	605	6189964	CDBG Administration	21A		\$30,168.51
2018	8	632	6250864	CDBG 18 Administration	21A		\$43,950.77
2018	8	632	6250887	CDBG 18 Administration	21A		\$23,644.45
2018	8	632	6250907	CDBG 18 Administration	21A		\$15,360.30
2018	8	632	6250920	CDBG 18 Administration	21A		\$13,051.71
2018	8	632	6250940	CDBG 18 Administration	21A		\$12,631.83
2018	8	632	6251441	CDBG 18 Administration	21A		\$14,857.79
2018	8	632	6251447	CDBG 18 Administration	21A		\$16,627.95
					21A	Matrix Code	\$170,293.31
Total							\$170,293.31

ESG CAPER REPORT

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	WAKE COUNTY
Organizational DUNS Number	830417742
EIN/TIN Number	566000347
Identify the Field Office	GREENSBORO
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Raleigh/Wake County CoC

ESG Contact Name

Prefix	Ms
First Name	Alicia
Middle Name	L
Last Name	Arnold
Suffix	0
Title	Housing Division Director

ESG Contact Address

Street Address 1	336 Fayetteville St
Street Address 2	4th Floor - Suite 448C
City	Raleigh
State	NC
ZIP Code	-
Phone Number	9198565268
Extension	0
Fax Number	0
Email Address	alicia.arnold@wakegov.com

ESG Secondary Contact

Prefix	Mrs
First Name	Lorena
Last Name	McDowell
Suffix	0
Title	Housing Director
Phone Number	9198565267
Extension	0
Email Address	lorena.mcdowell@wakegov.com

2. Reporting Period—All Recipients Complete

Program Year Start Date	07/01/2018
Program Year End Date	06/30/2019

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: WAKE COUNTY

City: Raleigh

State: NC

Zip Code: 27602, 0550

DUNS Number: 830417742

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 149012

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 15 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	22
Children	1
Don't Know/Refused/Other	0
Missing Information	0
Total	23

Table 16 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 17 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 18 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	22
Children	1
Don't Know/Refused/Other	0
Missing Information	0
Total	23

Table 19 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	22
Female	0
Transgender	1
Don't Know/Refused/Other	0
Missing Information	0
Total	23

Table 20 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	1
18-24	0
25 and over	22
Don't Know/Refused/Other	0
Missing Information	0
Total	23

Table 21 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	0	0	0	0
Victims of Domestic Violence	3	0	3	0
Elderly	0	0	0	0
HIV/AIDS	1	0	1	0
Chronically Homeless	13	0	13	0
Persons with Disabilities:				
Severely Mentally Ill	7	0	7	0
Chronic Substance Abuse	2	0	2	0
Other Disability	8	0	8	0
Total (Unduplicated if possible)	0	0	0	0

Table 22 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

8. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	0
Total Number of bed-nights provided	0
Capacity Utilization	0.00%

Table 23 – Shelter Capacity

9. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

As the Lead CoC Applicant, the Raleigh/Wake Partnership to End and Prevent Homelessness, sets forth benchmark standards for Personnel, Evaluation and Planning, and Case Management Services. Wake County's ESG Rapid Rehousing Project is aligned with the CoC Written Standards and benchmarks as documented in the programs policies and procedures. Clients who meet the definition of homelessness are referred through coordinated entry following a VI-SPDAT assessment. The program maintains documents and prioritizes participants based CoC guidance and ESG regulations. Information is entered accurately and tracked in HMIS. Participants are assisted in locating housing and supported through housing stabilization and case management services.

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Homelessness Prevention	0	0	0

Table 24 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Expenditures for Rental Assistance	0	24,901	86,257
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
Subtotal Rapid Re-Housing	0	24,901	86,257

Table 25 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Essential Services	0	0	0
Operations	0	0	0
Renovation	0	0	0
Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	0	0	0

Table 26 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Street Outreach	0	0	0
HMIS	0	0	0
Administration	0	0	0

Table 27 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2016	2017	2018
	0	24,901	86,257

Table 28 - Total ESG Funds Expended

11f. Match Source

	2016	2017	2018
Other Non-ESG HUD Funds	143,996	0	0
Other Federal Funds	0	0	0
State Government	0	0	0
Local Government	0	0	0
Private Funds	0	0	0
Other	0	0	0
Fees	0	0	0
Program Income	0	0	0
Total Match Amount	143,996	0	0

Table 29 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2016	2017	2018
	143,996	24,901	86,257

Table 30 - Total Amount of Funds Expended on ESG Activities

HCR Marketing Policy



Housing & Community Revitalization Policy

Policy Title: Affirmative Marketing Policy			
Countywide or	Department:	x	Division: Housing & Community Revitalization
Supersedes: n/a			Effective Date: 4/9/18
Authority:			
Originating Department: WCHS			

- I. **Purpose:** The objective of the Wake County Affirmative Marketing Policy is to ensure that utilizing federal funds for contracting reflects and encourages the diversity of our community.
- II. **Policy Statement:** Affirmative Marketing shall consist of the following actions:
- To provide information and otherwise attract eligible persons in Wake County to HOME or CDBG funded housing without regard to race, color, national origin, sex, religion, familial status or disability, and
 - To welcome, encourage and support the response and active participation of qualified firms owned by minorities and/or women

The Housing and Community Revitalization Division of Wake County and every office of a HOME or CDBG recipient, sub-recipient, or Community Housing Development Organization ("CHDO") shall:

- In a prominent place, display the Equal Housing Opportunity logo.
- In a prominent place, display at least one Fair Housing Poster.

Every advertisement to sell or rent housing supported with HOME or CDBG funds shall contain the Equal Housing Opportunity logo; or the following statement:

"Equal Opportunity Housing. This housing is offered without regard to race, color, national origin, sex, religion, familial status or disability."

Every solicitation, solicitation for bids, request for proposals, or request for qualifications (collectively "solicitations") issued by the Housing and Community Revitalization Division of Wake County, and/or every HOME or CDBG recipient, sub-recipient, or CHDO shall contain the following statement:

"Wake County Housing and Community Revitalization welcomes, encourages and supports the response and active participation of qualified firms owned by minorities and/or women."

Affirmative Marketing Outreach: HCR and/or every HOME or CDBG recipient, sub-recipient, or CHDO shall advertise the sale or availability of rental housing in at least two outlets or venues, which may include:

Postings at:

- Public Housing Authorities
- Community Centers
- Neighborhood Centers
- Public Libraries
- Community Bulletin Boards
- Local businesses
- Web sites
- Community newsletters

Paid advertisements in or on:

- Newspapers
- Radio
- Television
- Appropriate internet sites

HCR and/or every HOME or CDBG recipient, sub-recipient, or CHDO shall advertise every solicitation in at least two outlets or venues, which may include:

Postings at:

- Public Housing Authorities
- Community Centers
- Neighborhood Centers
- Public Libraries
- Community Bulletin Boards
- Local businesses
- Web sites
- Community newsletters

Paid advertisements in or on:

- Newspapers
- Radio
- Television
- Appropriate internet sites

Every HOME or CDBG recipient, sub-recipient, or CHDO shall maintain a file of all advertisements and solicitations required under this section and shall provide to Wake County, at contract close or at the annual contract anniversary date, a copy of all advertisements and solicitations.

Every HOME or CDBG recipient, sub-recipient, or CHDO shall provide to Wake County, at contract close or at the annual contract anniversary date, the following data on the results of solicitations for goods or services for any program or development which utilized HOME or CDBG funds:

- Number of responses to solicitations.
- Number of responses that were qualified minority or women owned firms.

- Number of awards to qualified minority or women owned firms.

This Affirmative Marketing Policy shall be included by reference in the following documents:

- All Solicitations to Bid, Request for Proposals, or Requests for Qualifications involving HOME or CDBG program dollars
- All program manuals for programs that utilize HOME or CDBG dollars
- All applications to receive funds that include HOME or CDBG dollars as a funding or financing source.

III. Definitions:

- o CHDO: Community Housing Development Organization
- o CDBG: Community Development Block Grant
- o HCR: Housing & Community Revitalization

IV. Applicability: The Affirmative Marketing Policy applies to all programs which utilize HOME or CDBG funds in Wake County where at least five (5) units are contained within the same contract, except: The affirmative marketing policy does not apply to Section 8 tenant-based rental housing assistance or to families with tenant-based rental assistance provided with HOME or CDBG funds.

V. Policy Responsibility and Management:

- HCR Responsible for policy development & revision;
- Schedule of policy review: annual (at a minimum to ensure adherence with HUD policies) or when new directives/guidelines are released from HUD.
- New Employees will be directed to the HCR policy manual during onboarding

VI. History:

Effective Date	Version	Section(s) Revised	Author

Racial and Ethnic Composition by Grant

Grant	CDBG	HOME	HOPWA	CIP	ESG
RACE	72	72	162	69	23
Black	55	68	155	62	18
White	14	4	4	6	4
Asian	0	0	0	0	1
Other	3	0	3	1	0
Ethnicity- Hispanic	2	2	0	0	0

LEVERAGING OF PUBLIC AND PRIVATE FUNDS

Program/Project	HOPWA Funds	CDBG Funds	HOME Funds	County Funds	Other Funds Leveraged
Pennington Grove			\$95,000	\$950,000	\$10,356,521
Booker Park				\$850,000	\$10,514,341
TOTALS	\$0.00	\$0.00	\$95,000	\$1,800,000	\$20,870,862

[https://wakecountync-my.sharepoint.com/personal/cicely_childs_wakegov_com/Documents/Vee/2018 LEVERAGING OF PUBLIC AND PRIVATE FUNDS \(003\).docx](https://wakecountync-my.sharepoint.com/personal/cicely_childs_wakegov_com/Documents/Vee/2018 LEVERAGING OF PUBLIC AND PRIVATE FUNDS (003).docx)

REHABILITATION PROJECTS

COMPLETED FROM JULY 1, 2018 TO JUNE 30, 2019

EMERGENCY GRANTS COMPLETED

	NAME	RACE	ADDRESS	CITY	COSTS	REPAIR
1		B	1016 Zebulon Road	Wendell	\$3,600	HVAC
2		B	7233 Beau View Dr	Wendell	\$5,619	HVAC
3		B	1218 Northview Dr	Garner	\$8,675	HVAC
4		O	1401 E. Stone Archer Drive	Fuquay-Varina	\$4,955	HVAC
5		B	6924 Fowler Road	Zebulon	\$4,550	ROOF
	TOTAL EMERGENCY	5			\$27,399.00	

ELDERLY AND DISABLED GRANTS COMPLETED

	NAME	RACE	ADDRESS	CITY	COSTS
1		W	6635 Rex Road	Holly Springs	\$20,395.00
2		B	210 Southbend Drive	Knightdale	\$20,000.00
3		W	8703 Walter Myatt Road	Willow Springs	\$23,615.00
4		W	2208 Bufflehead Rd	Raleigh	\$20,000.00
5		B	208 Pineview Drive	Zebulon	\$20,000.00
6		B	8829 Woodlief Road	Wake Forest	\$20,000.00
7		W	113 W. Sycamore St	Zebulon	\$29,925.00
8		W	13121 Collens Lane	Willow Spring	\$20,000.00
9		B	405 N. Allen Road	Wake Forest	\$19,610.00
10		B	1448 Chalk Rd	Wake Forest	\$20,000.00
11		W	4420 Burlington Mills Rd	Wake Forest	\$19,550.00
12		B	7208 Partinwood Drive	Fuquay-Varina	\$17,050.00
13		W	206 South Bend Drive	Knightdale	\$18,500.00
14		O	7808 Trudy Lane	Garner	\$20,000.00
15		W	128 Altair Circle	Apex	\$6,800.00
16		B	400 Beave Street	Wendell	\$ 4,850.00
17		B	5912 Neuse Street	Raleigh	\$20,395.00
18		B	404 Holland Glen Street	Fuquay Varina	\$20,395.00
19		W	2305 Morar Street	Garner	\$19,994.00
20		W	6812 Lake Myra Road	Wendell	\$19,550.00
21		W	538 N. Taylor St	Wake Forest	\$19,900.00
22		B	325 Juniper Avenue	Wake Forest	\$20,470.00
23		B	211 Gatewood Drive	Garner	\$18,295.00
24		B	525 Bagwell Street	Garner	\$20,395.00
25		B	5400 Spence Farm Road	Holly Springs	\$19,350.00
26		W	6724 Woodtrace Drive	Wendell	\$18,275.00
27		B	6313 Mims Road	Holly Springs	\$18,150.00

28		B	631 Jubilee Court	Wake Forest	\$5,800.00
29		W	4921 Old Faison Road	Knightdale	\$30,040.00
30		B	3928 Jonesville Road	Wake Forest	\$20,395.00
31		B	5513 Dunn Road	Knightdale	\$18,900.00
32		B	115 E. Merlin Road	Knightdale	\$29,640.00
33		B	102 Amber River Court	Knightdale	\$20,000.00
34		B	3608 Edgemont Road	Wendell	\$21,940.00
35		B	3212 Broughton Road	Wendell	\$19,983.00
36		B	6725 Woodtrace Drive	Wendell	\$20,000.00
37		W	105 Gail Ridge Lane	Wendell	\$19,850.00
E & D GRANT TOTAL					\$722,012.00

LEAD GRANT EXPENSES 7-1-18 THRU 6-30-19

	NAME	ADDRESS	CITY	Assessment	Abatement	Clearance	Total
1		6335 Rex Rd.	Holly Springs	\$395	N/A	N/A	\$395
2		8703 Walter Myatt Rd	Willow Spring	N/A	\$4,800	N/A	\$4,800
3		113 W. Sycamore St	Zebulon	\$395	\$9,335	\$270	\$10,000
4		5912 Neuse Street	Raleigh	\$395	N/A	N/A	\$395
5		211 Gatewood Dr	Garner	\$395	N/A	N/A	\$395
6		525 Bagwell St	Garner	\$395	N/A	N/A	\$395
7		4921 Old Faison Rd	Knightdale	\$395	\$9,300	N/A	\$9,965
8		3812 Rosinburg Road	Zebulon	\$395	N/A	N/A	\$395
9		3928 Jonesville Rd	Wake Forest	\$395	N/A	N/A	\$395
10		10000 Baileywick	Raleigh	\$395	N/A	N/A	\$395
11		115 E. Merlin Drive	Knightdale	\$395	\$9,200	\$270	\$9865
12		1003 Sheppard School	Zebulon	\$395	N/A	N/A	\$395
13		3608 Edgemont Road	Wendell	\$395	\$3,800	N/A	\$4,465
14		109 W. Barbee St.	Zebulon	\$395	N/A	N/A	\$395
	TOTALS			\$5,135	\$36,435	\$270	\$41,840

NOTE: There were no MATCH dollars applied this fiscal year.

Contract and Subcontract Activity

U.S. Department of Housing and Urban Development

OMB Approval No.: 2577-0088

OMB
Approval No.: 2502-0355

Public reporting burden for this collection of information is estimated to average 5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The information is voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

Executive Orders dated July 14, 1983, directs the Minority Business Development Plans shall be developed by each Federal Agency and the these annual plans shall establish minority business development objectives. The information is used by HUD to monitor and evaluate MBE activities against the total program activity and the designated minority business enterprise (MBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprise concerning Minority Business Development. If the information is not collected HUD would not be able to establish meaningful MBE goals nor evaluate MBE performance against these goals.

Privacy Act Notice = The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, United States Code, Section 1701 et seq., and regulation. It will not be disclosed or released outside the United States Department of Housing and Urban Development without your consent, except as required or permitted by Law.

1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency WAKE COUNTY HOUSING & COMMUNITY REVITALIZATION WAKE COUNTY HUMAN SERVICES WAKE COUNTY GOVERNMENT						Check #: PH BH CPD Housing		2. Location (City, State Zip Code) RALEIGH, NC 27602																																																																																																																																																																																												
3a. Name of Contact Person KELLY BARALDI				3b. Phone Number (Including Area Code) 919-856-5689		4. Reporting Period <input checked="" type="checkbox"/> Oct. 1 - Sept. 30 (Annual -FY)		5. Program Code (Not applicable for CPD programs.) See explanation of Codes at bottom of Page Use a separate sheet for each program code.		6. Date Submitted to Field Office																																																																																																																																																																																										
<table border="1"><thead><tr><th>Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.</th><th>Amount of Contract or Subcontract 7b.</th><th>Type of Trade Code (See below) 7c.</th><th>Contractor or Subcontractor Business Racial/Ethnic (See below) 7d.</th><th>Woman Owned Business (Yes or No) 7e.</th><th>Prime Contractor Identification (ID) Number 7f.</th><th>Sec. 3 7g.</th><th>Subcontractor Identification (ID) Number 7h.</th><th>Sec. 3 7i.</th><th colspan="2">Contractor/Subcontractor Name and Address 7j.</th></tr></thead><tbody><tr><td>BANKS (38)</td><td>\$1,200</td><td>2</td><td>1</td><td>NO</td><td>NO</td><td>47-2669199</td><td>EXCEL ELECTRIC SERVICE</td><td>2132 CHRISTIAN LIGHT ROAD</td><td>FUQUAY-VARINA</td><td>NC 27526</td></tr><tr><td>BANKS (38)</td><td>\$4,500</td><td>2</td><td>2</td><td>NO</td><td>NO</td><td>246-173110</td><td>DAVID WALKER COMPANY</td><td>PO BOX 15511</td><td>RALEIGH</td><td>NC 27612</td></tr><tr><td>BANKS (38)</td><td>\$350</td><td>2</td><td>2</td><td>NO</td><td>NO</td><td>238-426234</td><td>CLE HENRY JONES</td><td>3874 JONESVILLE RD</td><td>WAKE FOREST</td><td>NC 27587</td></tr><tr><td>BANKS (38)</td><td>\$350</td><td>2</td><td>1</td><td>NO</td><td>NO</td><td>240-607785</td><td>STEVE KEARNEY</td><td>PO BOX 502</td><td>YOUNGSVILLE</td><td>NC 27596</td></tr><tr><td>BRYCE (38)</td><td>\$450</td><td>2</td><td>1</td><td>NO</td><td>NO</td><td>47-2669199</td><td>EXCEL ELECTRIC SERVICE</td><td>2132 CHRISTIAN LIGHT ROAD</td><td>FUQUAY-VARINA</td><td>NC 27526</td></tr><tr><td>BRYCE (38)</td><td>\$7,800</td><td>2</td><td>2</td><td>NO</td><td>NO</td><td>246-173110</td><td>DAVID WALKER COMPANY</td><td>PO BOX 15511</td><td>RALEIGH</td><td>NC 27612</td></tr><tr><td>BRYCE (38)</td><td>\$500</td><td>2</td><td>2</td><td>NO</td><td>NO</td><td>238-426234</td><td>CLE HENRY JONES</td><td>3874 JONESVILLE RD</td><td>WAKE FOREST</td><td>NC 27587</td></tr><tr><td>BRYCE (38)</td><td>\$500</td><td>2</td><td>1</td><td>NO</td><td>NO</td><td>240-607785</td><td>STEVE KEARNEY</td><td>PO BOX 502</td><td>YOUNGSVILLE</td><td>NC 27596</td></tr><tr><td>FURKEY (17)</td><td>\$2,200</td><td>2</td><td>2</td><td>NO</td><td>NO</td><td>56-2199432</td><td>WORLD WIDE ELECTRIC</td><td>PO BOX 804</td><td>ROCKY MOUNT</td><td>NC 27801</td></tr><tr><td>FURKEY (17)</td><td>\$3,700</td><td>2</td><td>1</td><td>NO</td><td>NO</td><td>237-73-3620</td><td>STEADY FLOW PLUMBING</td><td>2461 PINE RIDGE ROAD</td><td>KINSTON</td><td>NC 28604</td></tr><tr><td>FURKEY (17)</td><td>\$1,500</td><td>2</td><td>2</td><td>NO</td><td>NO</td><td>240-13-8635</td><td>SOLOMON MARYLAND</td><td>6089 HWY ST.</td><td>ROCKY MOUNT</td><td>NC 27801</td></tr><tr><td>MANQUIM (17)</td><td>\$4,800</td><td>2</td><td>2</td><td>NO</td><td>NO</td><td>56-2199432</td><td>WORLD WIDE ELECTRIC</td><td>PO BOX 804</td><td>ROCKY MOUNT</td><td>NC 27801</td></tr><tr><td>MANQUIM (17)</td><td>\$3,100</td><td>2</td><td>1</td><td>NO</td><td>NO</td><td>237-73-3620</td><td>STEADY FLOW PLUMBING</td><td>2461 PINE RIDGE ROAD</td><td>KINSTON</td><td>NC 28604</td></tr><tr><td>MANQUIM (17)</td><td>\$7,500</td><td>2</td><td>2</td><td>NO</td><td>NO</td><td>240-13-8635</td><td>SOLOMON MARYLAND</td><td>6089 HWY ST.</td><td>ROCKY MOUNT</td><td>NC 27801</td></tr><tr><td>STALLINGS (17)</td><td>\$2,300</td><td>2</td><td>2</td><td>NO</td><td>NO</td><td>56-2199432</td><td>WORLD WIDE ELECTRIC</td><td>PO BOX 804</td><td>ROCKY MOUNT</td><td>NC 27801</td></tr><tr><td>STALLINGS (17)</td><td>\$4,100</td><td>2</td><td>1</td><td>NO</td><td>NO</td><td>237-73-3620</td><td>STEADY FLOW PLUMBING</td><td>2461 PINE RIDGE ROAD</td><td>KINSTON</td><td>NC 28604</td></tr></tbody></table>										Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.	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BANKS (38)	\$1,200	2	1	NO	NO	47-2669199	EXCEL ELECTRIC SERVICE	2132 CHRISTIAN LIGHT ROAD	FUQUAY-VARINA	NC 27526	BANKS (38)	\$4,500	2	2	NO	NO	246-173110	DAVID WALKER COMPANY	PO BOX 15511	RALEIGH	NC 27612	BANKS (38)	\$350	2	2	NO	NO	238-426234	CLE HENRY JONES	3874 JONESVILLE RD	WAKE FOREST	NC 27587	BANKS (38)	\$350	2	1	NO	NO	240-607785	STEVE KEARNEY	PO BOX 502	YOUNGSVILLE	NC 27596	BRYCE (38)	\$450	2	1	NO	NO	47-2669199	EXCEL ELECTRIC SERVICE	2132 CHRISTIAN LIGHT ROAD	FUQUAY-VARINA	NC 27526	BRYCE (38)	\$7,800	2	2	NO	NO	246-173110	DAVID WALKER COMPANY	PO BOX 15511	RALEIGH	NC 27612	BRYCE (38)	\$500	2	2	NO	NO	238-426234	CLE HENRY JONES	3874 JONESVILLE RD	WAKE FOREST	NC 27587	BRYCE (38)	\$500	2	1	NO	NO	240-607785	STEVE KEARNEY	PO BOX 502	YOUNGSVILLE	NC 27596	FURKEY (17)	\$2,200	2	2	NO	NO	56-2199432	WORLD WIDE ELECTRIC	PO BOX 804	ROCKY MOUNT	NC 27801	FURKEY (17)	\$3,700	2	1	NO	NO	237-73-3620	STEADY FLOW PLUMBING	2461 PINE RIDGE ROAD	KINSTON	NC 28604	FURKEY (17)	\$1,500	2	2	NO	NO	240-13-8635	SOLOMON MARYLAND	6089 HWY ST.	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BRYCE (38)	\$7,800	2	2	NO	NO	246-173110	DAVID WALKER COMPANY	PO BOX 15511	RALEIGH	NC 27612																																																																																																																																																																																										
BRYCE (38)	\$500	2	2	NO	NO	238-426234	CLE HENRY JONES	3874 JONESVILLE RD	WAKE FOREST	NC 27587																																																																																																																																																																																										
BRYCE (38)	\$500	2	1	NO	NO	240-607785	STEVE KEARNEY	PO BOX 502	YOUNGSVILLE	NC 27596																																																																																																																																																																																										
FURKEY (17)	\$2,200	2	2	NO	NO	56-2199432	WORLD WIDE ELECTRIC	PO BOX 804	ROCKY MOUNT	NC 27801																																																																																																																																																																																										
FURKEY (17)	\$3,700	2	1	NO	NO	237-73-3620	STEADY FLOW PLUMBING	2461 PINE RIDGE ROAD	KINSTON	NC 28604																																																																																																																																																																																										
FURKEY (17)	\$1,500	2	2	NO	NO	240-13-8635	SOLOMON MARYLAND	6089 HWY ST.	ROCKY MOUNT	NC 27801																																																																																																																																																																																										
MANQUIM (17)	\$4,800	2	2	NO	NO	56-2199432	WORLD WIDE ELECTRIC	PO BOX 804	ROCKY MOUNT	NC 27801																																																																																																																																																																																										
MANQUIM (17)	\$3,100	2	1	NO	NO	237-73-3620	STEADY FLOW PLUMBING	2461 PINE RIDGE ROAD	KINSTON	NC 28604																																																																																																																																																																																										
MANQUIM (17)	\$7,500	2	2	NO	NO	240-13-8635	SOLOMON MARYLAND	6089 HWY ST.	ROCKY MOUNT	NC 27801																																																																																																																																																																																										
STALLINGS (17)	\$2,300	2	2	NO	NO	56-2199432	WORLD WIDE ELECTRIC	PO BOX 804	ROCKY MOUNT	NC 27801																																																																																																																																																																																										
STALLINGS (17)	\$4,100	2	1	NO	NO	237-73-3620	STEADY FLOW PLUMBING	2461 PINE RIDGE ROAD	KINSTON	NC 28604																																																																																																																																																																																										
7c. Type of Trade Codes: Housing/Public Housing: 1 = New Construction 2 = Substantial Rehab 3 = Repair 4 = Service 5 = Project Maint. 6 = Professional 7 = Tenant Services 8 = Education/Training 9 = Arch./Engrg. Appraisal 0 = Other										7d. Racial/Ethnic Codes: 1 = White Americans 2 = Black Americans 3 = Native Americans 4 = Hispanic Americans 5 = Asian/Pacific Americans 6 = Hispanic Jews		5. Program Codes (Complete for Housing and Public and Indian Housing programs only): 1 = All Insured, including Section 8 2 = Flexible Subsidy 3 = Section 9 Noninsured, Non-HFDA 4 = Insured (Management) 5 = Section 202 6 = HUD-Held (Management) 7 = Public/Indian Housing 8 = Section 811																																																																																																																																																																																								
CPD: 1 = New Construction 2 = Education/Training 3 = Other										Previous editions are obsolete.		form HUD-2516 (8/98)																																																																																																																																																																																								

This report is to be completed by grantees, developers, sponsors, builders, agencies, and/or project owners for reporting contract and subcontract activities of \$10,000 or more under the following programs: Community Development Block Grants (entitlement and small cities); Urban Development Action Grants; Housing Development Grants; Multifamily Insured and Noninsured; Public and Indian Housing Authorities; and contracts entered into by recipients of CDBG rehabilitation assistance.

Contract/subcontracts of less than \$10,000 need be reported only if such contracts represent a significant portion of your total contracting activity. Include only contracts executed during this reporting period.

This form has been modified to capture Section 3 contract data in columns 7g and 7i. Section 3 requires that the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs shall, to the greatest extent feasible, be directed toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. Recipients using this form to report Section 3 contract data must also use Part I of form HUD-60002 to report employment and training opportunities data. Form HUD-2516 is to be

Community Development Programs

1. Grantee: Enter the name of the unit of government submitting this report.

3. Contact Person: Enter name and phone of person responsible for maintaining and submitting contracts/subcontract data.

7a. Grant Number: Enter the HUD Community Development Block Grant Identification Number (with dashes). For example: B-32-MC-25-0034. For Entitlement Programs and Small City multi-year comprehensive programs, enter the latest approved grant number.

7b. Amount of Contract/Subcontract: Enter the dollar amount rounded to the nearest dollar. If subcontractor ID number is provided in 7f, the dollar figure would be for the subcontract only and not for the prime contract.

7c. Type of Trade: Enter the numeric codes which best indicates the contractor's/subcontractor's service. If subcontractor ID number is provided in 7f, the type of trade code would be for the subcontractor only and not for the prime contractor. The "other" category includes supply, professional services and all other activities except construction and education/training activities.

7d. Business Racial/Ethnic/Gender Code: Enter the numeric code which indicates the racial/ethnic/gender character of the owner(s) and controller(s) of 51% of the business. When 51% or more is not owned and controlled by any single racial/ethnic/gender category, enter the code which seems most appropriate. If the subcontractor ID number is provided, the code would apply to the subcontractor and not to the prime contractor.

7e. Woman Owned Business: Enter Yes or No.

7f. Contractor Identification (ID) Number: Enter the Employer (IRS) Number of the Prime Contractor as the unique identifier for prime recipient of HUD funds. Note that the Employer (IRS) Number must be provided for each contract/subcontract awarded.

7g. Section 3 Contractor: Enter Yes or No.

7h. Subcontractor Identification (ID) Number: Enter the Employer (IRS) Number of the subcontractor as the unique identifier for each subcontract awarded from HUD funds. When the subcontractor ID Number is provided, the respective Prime Contractor ID Number must also be provided.

7i. Section 3 Contractor: Enter Yes or No.

7j. Contractor/Subcontractor Name and Address: Enter this information for each firm receiving contract/subcontract activity only one time on each report for each firm.

completed for public and Indian housing and most community development programs. Form HUD 60002 is to be completed by all other HUD programs including State administered community development programs covered under Sections 3. A Section 3 Contractor/subcontractor is a business concern that provides economic opportunities to low and very low-income residents of the metropolitan area (or nonmetropolitan county), including a business concern that is 51 percent or more owned by low-income residents;

or provides subcontracting or business development opportunities to businesses owned by low or low-income residents. Low and very low-income residents include participants in Youthbuild programs established under Subtitle D of Title IV of the Cranston-Gonzalez National Affordable Housing Act. The terms "low-income persons" and "very low-income persons" have the same meanings given the terms in section 8(b)(2) of the United States Housing Act of 1937. Low-income persons mean families (including single persons) whose incomes do not exceed 80 percent of the median income for the area, as determined by the Secretary, with adjustments for smaller or larger families, except that the Secretary may establish income ceilings higher or lower than 80 percent of the median for the area on the basis of the Secretary's findings that such variations are necessary because of prevailing levels of construction.

Multifamily Housing Programs

1. Grantee/Project Owner: Enter the name of the unit of government, agency or mortgage entity submitting this report.

3. Contact Person: Same as item 3 under CPD Programs.

4. Reporting Period: Check only one period.

5. Program Code: Enter the appropriate program code.

7a. Grant/Project Number: Enter the HUD Project Number or Housing Development Grant or number assigned.

7b. Amount of Contract/Subcontract: Same as item 7b. under CPD Programs.

7c. Type of Trade: Same as item 7c. under CPD Programs.

7d. Business Racial/Ethnic/Gender Code: Same as item 7d. under CPD Programs.

7e. Woman Owned Business: Enter Yes or No.

7f. Contractor Identification (ID) Number: Same as item 7f. under CPD Programs.

7g. Section 3 Contractor: Enter Yes or No.

7h. Subcontractor Identification (ID) Number: Same as item 7h. under CPD Programs.

7i. Section 3 Contractor: Enter Yes or No.

7j. Contractor/Subcontractor Name and Address: Same as item 7j. under CPD Programs.

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Submit two (2) copies of this report to your local HUD Office within ten (10) days after the end of the reporting period you checked in item 4 on the front. Complete item 7j. Only once for each contractor/subcontractor on each semi-annual report.

Enter the prime contractor's ID in item 7f. for all contracts and subcontracts. Include only contracts expected during this reporting period. PHA/IHAs are to report all contracts/subcontracts.

Public Housing and Indian Housing Programs

PHA/IHAs are to report all contracts/subcontracts. Include only contracts executed during this reporting period.

1. Project Owner: Enter the name of the unit of government, agency or mortgage entity submitting this report. Check box as appropriate.

3. Contact Person: Same as item 3 under CPD Programs.

4. Reporting Period: Check only one period.

5. Program Code: Enter the appropriate program code.

7a. Grant/Project Number: Enter the HUD Project Number or Housing Development Grant or number assigned.

7b. Amount of Contract/Subcontract: Same as item 7b. under CPD Programs.

7c. Type of Trade: Same as item 7c. under CPD Programs.

7d. Business Racial/Ethnic/Gender Code: Same as item 7d. under CPD Programs.

7e. Woman Owned Business: Enter Yes or No.

7f. Contractor Identification (ID) Number: Same as item 7f. under CPD Programs.

7g. Section 3 Contractor: Enter Yes or No.

7h. Subcontractor Identification (ID) Number: Same as item 7h. under CPD Programs.

7i. Section 3 Contractor: Enter Yes or No.

7j. Contractor/Subcontractor Name and Address: Same as item 7j. under CPD Programs.

Contract and Subcontract Activity

U.S. Department of Housing and Urban Development

OMB Approval No.: 2577-0088

OMB
Approval No.: 2502-0355

Public reporting burden for this collection of information is estimated to average 5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The information is voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

Executive Orders dated July 14, 1983, directs the Minority Business Development Plans shall be developed by each Federal Agency and the these annual plans shall establish minority business development objectives. The information is used by HUD to monitor and evaluate MBE activities against the total program activity and the designated minority business enterprise (MBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprise concerning Minority Business Development. If the information is not collected HUD would not be able to establish meaningful MBE goals nor evaluate MBE performance against these goals.

Privacy Act Notice = The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, United States Code, Section 1701 et seq., and regulation. It will not be disclosed or released outside the United States Department of Housing and Urban Development without your consent, except as required or permitted by Law.

1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency						Check #:		2. Location (City, State Zip Code)	
WAKE COUNTY HOUSING & COMMUNITY REVITALIZATION						PH		RALEIGH, NC	
WAKE COUNTY HUMAN SERVICES						BH		27602	
WAKE COUNTY GOVERNMENT						CPD			
3a. Name of Contact Person						3b. Phone Number (Including Area Code)		4. Reporting Period	
KELLY BARALDI						919-856-5689		Oct. 1 - Sept. 30 (Annual-FY)	
5. Program Code (Not applicable for CPD programs.) See explanation of Codes at bottom of Page Use a separate sheet for each program code.						6. Date Submitted to Field Office			
7a. Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc.						7b. Amount of Contract or Subcontract		7c. Type of Trade	
7d. Contractor or Subcontractor Business Racial/Ethnic (See below)						7e. Woman Owned Business (Yes or No)		7f. Prime Contractor Identification (ID) Number	
7g. Sec. 3 7g.						7h. Subcontractor Identification (ID) Number		7i. Sec. 3 7i.	
Name						Street		City	
State						Zip			
STALLINGS (17)						\$7,500		2	
DENT (18)						\$9,800		2	
DENT (18)						\$2,800		2	
MARTINEZ (18)						\$5,500		2	
MARTINEZ (18)						\$1,800		2	
MARTINEZ (18)						\$864		2	
EKUM (18)						\$875		2	
EKUM (18)						\$2,800		2	
LEAVITT (18)						\$5,000		2	
WIGGINS (18)						\$750		2	
WIGGINS (18)						\$5,800		2	
WILLIAMS (18)						\$1,000		2	
WILLIAMS (18)						\$750		2	
BLOCK (18)						\$3,500		2	
DUNN (18)						\$5,880		2	
EDDINS (18)						\$6,200		2	
7c. Type of Trade Codes: Housing/Public Housing:						7d. Racial/Ethnic Codes:		7e. Program Codes (Complete for Housing and Public and Indian Housing programs only):	
1 = New Construction						1 = White Americans		1 = All Insured, including Section 8	
2 = Education/Training						2 = Black Americans		2 = Flexible Subsidy	
3 = Other						3 = Native Americans		3 = Section 9 Noninsured, Non-HFDA	
						4 = Hispanic Americans		4 = Insured (Management)	
						5 = Asian/Pacific Americans		5 = Section 202	
						6 = Hispanic Jews		6 = HUD-Held (Management)	
								7 = Public/Indian Housing	
								8 = Section 811	
Previous editions are obsolete.								form HUD-2516 (8/98)	

This report is to be completed by grantees, developers, sponsors, builders, agencies, and/or project owners for reporting contract and subcontract activities of \$10,000 or more under the following programs: Community Development Block Grants (entitlement and small cities); Urban Development Action Grants; Housing Development Grants; Multifamily Insured and Noninsured; Public and Indian Housing Authorities; and contracts entered into by recipients of CDBG rehabilitation assistance.

Contracts/subcontracts of less than \$10,000 need be reported only if such contracts represent a significant portion of your total contracting activity. Include only contracts executed during this reporting period.

This form has been modified to capture Section 3 contract data in columns 7g and 7i. Section 3 requires that the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs shall, to the greatest extent feasible, be directed toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. Recipients using this form to report Section 3 contract data must also use Part I of form HUD-60002 to report employment and training opportunities data. Form HUD-2516 is to be

Community Development Programs

1. Grantee: Enter the name of the unit of government submitting this report.
3. Contact Person: Enter name and phone of person responsible for maintaining and submitting contracts/subcontract data.
- 7a. Grant Number: Enter the HUD Community Development Block Grant Identification Number (with dashes). For example: B-32-MC-25-0034. For Entitlement Programs and Small City multi-year comprehensive programs, enter the latest approved grant number.
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- 7c. Type of Trade: Enter the numeric codes which best indicates the contractor's/subcontractor's service. If subcontractor ID number is provided in 7f, the type of trade code would be for the subcontractor only and not for the prime contractor. The "other" category includes supply, professional services and all other activities except construction and education/training activities.
- 7d. Business Racial/Ethnic/Gender Code: Enter the numeric code which indicates the racial/ethnic/gender character of the owner(s) and controller(s) of 51% of the business. When 51% or more is not owned and controlled by any single racial/ethnic/gender category, enter the code which seems most appropriate. If the subcontractor ID number is provided, the code would apply to the subcontractor and not to the prime contractor.
- 7e. Woman Owned Business: Enter Yes or No.
- 7f. Contractor Identification (ID) Number: Enter the Employer (IRS) Number of the Prime Contractor as the unique identifier for prime recipient of HUD funds. Note that the Employer (IRS) Number must be provided for each contract/subcontract awarded.
- 7g. Section 3 Contractor: Enter Yes or No.
- 7h. Subcontractor Identification (ID) Number: Enter the Employer (IRS) Number of the subcontractor as the unique identifier for each subcontract awarded from HUD funds. When the subcontractor ID Number is provided, the respective Prime Contractor ID Number must also be provided.
- 7i. Section 3 Contractor: Enter Yes or No.
- 7j. Contractor/Subcontractor Name and Address: Enter this information for each firm receiving contract/subcontract activity only one time on each report for each firm.

completed for public and Indian housing and most community development programs. Form HUD 60002 is to be completed by all other HUD programs including State administered community development programs covered under Sections A. Section 3 Contractor/subcontractor is a business concern that provides economic opportunities to low and very low-income residents of the metropolitan area (or nonmetropolitan county), including a business concern that is 51 percent or more owned by low-income residents;

or provides subcontracting or business development opportunities to businesses owned by low or low-income residents. Low and very low-income residents include participants in Youthbuild programs established under Subtitle D of Title IV of the Cranston-Gonzalez National Affordable Housing Act. The terms "low-income persons" and "very low-income persons" have the same meanings given the terms in section 8(b)(2) of the United States Housing Act of 1937. Low-income persons mean families (including single persons) whose incomes do not exceed 80 percent of the median income for the area, as determined by the Secretary, with adjustments for smaller or larger families, except that the Secretary may establish income ceilings higher or lower than 80 percent of the median for the area on the basis of the Secretary's findings that such variations are necessary because of prevailing levels of construction.

Multifamily Housing Programs

1. Grantee/Project Owner: Enter the name of the unit of government, agency or mortgagee entity submitting this report.
3. Contact Person: Same as item 3 under CPD Programs.
4. Reporting Period: Check only one period.
5. Program Code: Enter the appropriate program code.
- 7a. Grant/Project Number: Enter the HUD Project Number or Housing Development Grant or number assigned.
- 7b. Amount of Contract/Subcontract: Same as item 7b. under CPD Programs.
- 7c. Type of Trade: Same as item 7c. under CPD Programs.
- 7d. Business Racial/Ethnic/Gender Code: Same as item 7d. under CPD Programs.
- 7e. Woman Owned Business: Enter Yes or No.
- 7f. Contractor Identification (ID) Number: Same as item 7f. under CPD Programs.
- 7g. Section 3 Contractor: Enter Yes or No.
- 7h. Subcontractor Identification (ID) Number: Same as item 7h. under CPD Programs.
- 7i. Section 3 Contractor: Enter Yes or No.
- 7j. Contractor/Subcontractor Name and Address: Same as item 7j. under CPD Programs.

costs or unusually high or low-income families. Very low-income families (including single persons) whose incomes do not exceed 50 percent of the median family income for the area, as determined by the Secretary with adjustments for smaller and larger families, except that the Secretary may establish income ceilings higher or lower than 50 percent of the median for the area on the basis of the Secretary's findings that such variations are necessary because of unusually high or low family incomes.

Submit two (2) copies of this report to your local HUD Office within ten (10) days after the end of the reporting period you checked in item 4 on the front. Complete item 7j. Only once for each contractor/subcontractor on each semi-annual report.

Enter the prime contractor's ID in item 7f. for all contracts and subcontracts. Include only contracts expected during this reporting period. PHA/IHAs are to report all contracts/subcontracts.

Public Housing and Indian Housing Programs

1. Grantee/Project Owner: Enter the name of the unit of government, agency or mortgagee entity submitting this report. Check box as appropriate.
3. Contact Person: Same as item 3 under CPD Programs.
4. Reporting Period: Check only one period.
5. Program Code: Enter the appropriate program code.
- 7a. Grant/Project Number: Enter the HUD Project Number or Housing Development Grant or number assigned.
- 7b. Amount of Contract/Subcontract: Same as item 7b. under CPD Programs.
- 7c. Type of Trade: Same as item 7c. under CPD Programs.
- 7d. Business Racial/Ethnic/Gender Code: Same as item 7d. under CPD Programs.
- 7e. Woman Owned Business: Enter Yes or No.
- 7f. Contractor Identification (ID) Number: Same as item 7f. under CPD Programs.
- 7g. Section 3 Contractor: Enter Yes or No.
- 7h. Subcontractor Identification (ID) Number: Same as item 7h. under CPD Programs.
- 7i. Section 3 Contractor: Enter Yes or No.
- 7j. Contractor/Subcontractor Name and Address: Same as item 7j. under CPD Programs.

OMB
Approval No.: 2502-0355

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form HUD-2516 (8/98)

7j. Contractor/Subcontractor Name and Address: Same as item 7j. under CPD Programs.

OMB
Approval No.: 2502-0355

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form HUD-2516 (8/98)

7j. Contractor/Subcontractor Name and Address: Same as item 7j, under CPD Programs.

OMB
Approval No.: 2502-0355

Privacy Act Notice = The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, United States Code, Section 1701 et seq., and regulation. It will not be disclosed or released outside the United States Department of Housing and Urban Development without your consent, except as required or permitted by Law.

Previous editions are obsolete.

form HUD-2516 (8/98)

Community Development Programs

7j. Contractor/Subcontractor Name and Address: Enter this information for each firm receiving contract/subcontract activity *only* one time on each report for each firm.

Multifamily Housing Programs

7j. Contractor/Subcontractor Name and Address: Same as item 7j. under CPD Programs

Public Housing and Indian Housing Programs

7i. Section 3 Contractor: Enter Yes or No.

Contract and Subcontract Activity

U.S. Department of Housing and Urban Development

OMB Approval No.: 2577-0088

OMB
Approval No.: 2502-0355

Public reporting burden for this collection of information is estimated to average 5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The information is voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

Executive Orders dated July 14, 1983, directs the Minority Business Development Plans shall be developed by each Federal Agency and the these annual plans shall establish minority business development objectives. The information is used by HUD to monitor and evaluate MBE activities against the total program activity and the designated minority business enterprise (MBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprise concerning Minority Business Development. If the information is not collected HUD would not be able to establish meaningful MBE goals nor evaluate MBE performance against these goals.

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1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency

WAKE COUNTY HOUSING & COMMUNITY REVITALIZATION
WAKE COUNTY HUMAN SERVICES
WAKE COUNTY GOVERNMENT

Check #:

PH

BH

CPD

Housing

2. Location (City, State Zip Code)

RALEIGH, NC

27602

3a. Name of Contact Person

KELLY BARALDI

3b. Phone Number (Including Area Code)

919-856-5689

4. Reporting Period

Oct. 1 - Sept. 30 (Annual -FY)

5. Program Code (Not applicable for CPD programs.)

See explanation of Codes at bottom of Page Use a separate sheet for each program code.

6. Date Submitted to Field Office

Grant/Project Number or HUD Case Number or other identification of property, subdivision, dwelling unit, etc. 7a.	Amount of Contract or Subcontract 7b.	Type of Trade Code (See below) 7c.	Contractor or Subcontractor Business Racial/Ethnic (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification (ID) Number 7f.	Sec. 3 7g.	Subcontractor Identification (ID) Number 7h.	Sec. 3 7i.	Contractor/Subcontractor Name and Address 7j.	Name	Street	City	State	Zip
BANKS (18)	\$14,500	2	2	YES	56-1822034	NO			UNITY THREE BUILDERS	PO BOX 384		ROLESVILLE	NC	27571
BYRCE (18)	\$19,090	2	2	YES	56-1822034	NO			UNITY THREE BUILDERS	PO BOX 384		ROLESVILLE	NC	27571
FURKEY (17)	\$19,500	2	1	NO	56-2183971	NO			AME HOME REPAIR & CONSTRUCTION	3573 MACDONIA ROAD		SPRING HOPE	NC	27882
HEGGINIS (18)	\$4,850	2	2	YES	56-1822034	NO			UNITY THREE BUILDERS	PO BOX 384		ROLESVILLE	NC	27571
MANUM (17)	\$19,825	2	1	NO	56-2183971	NO			AME HOME REPAIR & CONSTRUCTION	3573 MACDONIA ROAD		SPRING HOPE	NC	27882
STALLINGS (17)	\$18,800	2	1	NO	56-2183971	NO			AME HOME REPAIR & CONSTRUCTION	3573 MACDONIA ROAD		SPRING HOPE	NC	27882
DENT (18)	\$19,610	2	1	NO	290-54-1182	NO			NEW WAVE BUILDING CONCEPTS	130 MARY MICHAEL LANE		BENSON	NC	27504
MARTINEZ (18)	\$17,975	2	1	NO	47-0859683	NO			DUDLEY CONSTRUCTION	29 CARDINAL RD.		TARBORO	NC	27886
MCNEIL (18)	\$14,500	2	1	NO	290-54-1182	NO			NEW WAVE BUILDING CONCEPTS	130 MARY MICHAEL LANE		BENSON	NC	27504
EXUM (18)	\$17,090	2	1	NO	47-0859683	NO			DUDLEY CONSTRUCTION	29 CARDINAL RD.		TARBORO	NC	27886
LEAVITT (18)	\$19,894	2	1	NO	47-0859683	NO			DUDLEY CONSTRUCTION	29 CARDINAL RD.		TARBORO	NC	27886
WIGGINS, G (18)	\$19,983	2	1	NO	47-0859683	NO			DUDLEY CONSTRUCTION	29 CARDINAL RD.		TARBORO	NC	27886
WILLIAMS (18)	\$20,090	2	1	NO	47-0859683	NO			DUDLEY CONSTRUCTION	29 CARDINAL RD.		TARBORO	NC	27886
BLOCK (18)	\$20,090	2	1	NO	56-2183971	NO			AME HOME REPAIR & CONSTRUCTION	3573 MACDONIA ROAD		SPRING HOPE	NC	27882
CHOMALIS (18)	\$12,675	2	1	NO	56-2183971	NO			AME HOME REPAIR & CONSTRUCTION	3573 MACDONIA ROAD		SPRING HOPE	NC	27882
CROOK (18)	\$17,590	2	1	NO	56-2183971	NO			AME HOME REPAIR & CONSTRUCTION	3573 MACDONIA ROAD		SPRING HOPE	NC	27882

CPD:

1 = New Construction

2 = Education/Training

3 = Other

7c. Type of Trade Codes:

Housing/Public Housing:

1 = New Construction

2 = Substantial Rehab

3 = Repair

4 = Service

5 = Project Maint.

6 = Professional

7 = Tenant Services

8 = Education/Training

9 = Arch./Engrg. Appraisal

0 = Other

7d. Racial/Ethnic Codes:

1 = White Americans

2 = Black Americans

3 = Native Americans

4 = Hispanic Americans

5 = Asian/Pacific Americans

6 = Hispanic Jews

5. Program Codes (Complete for Housing and Public and Indian Housing programs only):

1 = All Insured, including Section 8

2 = Flexible Subsidy

3 = Section 9 Noninsured, Non-HFIDA

4 = Insured (Management)

5 = Section 202

6 = HUD-Held (Management)

7 = Public/Indian Housing

8 = Section 811

Previous editions are obsolete.

form HUD-2516 (8/98)

This report is to be completed by grantees, developers, sponsors, builders, agencies, and/or project owners for reporting contract and subcontract activities of \$10,000 or more under the following programs: Community Development Block Grants (entitlement and small cities); Urban Development Action Grants; Housing Development Grants; Multifamily Insured and Noninsured; Public and Indian Housing Authorities; and contracts entered into by recipients of CDBG rehabilitation assistance.

Contracts/subcontracts of less than \$10,000 need be reported only if such contracts represent a significant portion of your total contracting activity. Include only contracts executed during this reporting period.

This form has been modified to capture Section 3 contract data in columns 7g and 7i. Section 3 requires that the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs shall, to the greatest extent feasible, be directed toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. Recipients using this form to report Section 3 contract data must also use Part I of form HUD-60002 to report employment and training opportunities data. Form HUD-2516 is to be

Community Development Programs

1. Grantee: Enter the name of the unit of government submitting this report.

3. Contact Person: Enter name and phone of person responsible for maintaining and submitting contracts/subcontract data.

7a. Grant Number: Enter the HUD Community Development Block Grant Identification Number (with dashes). For example: B-32-MC-25-0034. For Entitlement Programs and Small City multi-year comprehensive programs, enter the latest approved grant number.

7b. Amount of Contract/Subcontract: Enter the dollar amount rounded to the nearest dollar. If subcontractor ID number is provided in 7f, the dollar figure would be for the subcontract only and not for the prime contract.

7c. Type of Trade: Enter the numeric codes which best indicates the contractor/subcontractor's service. If subcontractor ID number is provided in 7f, the type of trade code would be for the subcontractor only and not for the prime contractor. The "other" category includes supply, professional services and all other activities except construction and education/training activities.

7d. Business Racial/Ethnic/Gender Code: Enter the numeric code which indicates the racial/ethnic/gender character of the owner(s) and controller(s) of 51% of the business. When 51% or more is not owned and controlled by any single racial/ethnic/gender category, enter the code which seems most appropriate. If the subcontractor ID number is provided, the code would apply to the subcontractor and not to the prime contractor.

7e. Woman Owned Business: Enter Yes or No.

7f. Contractor Identification (ID) Number: Enter the Employer (IRS) Number of the Prime Contractor as the unique identifier for prime recipient of HUD funds. Note that the Employer (IRS) Number must be provided for each contract/subcontract awarded.

7g. Section 3 Contractor: Enter Yes or No.

7h. Subcontractor Identification (ID) Number: Enter the Employer (IRS) Number of the subcontractor as the unique identifier for each subcontract awarded from HUD funds. When the subcontractor ID Number is provided, the respective Prime Contractor ID Number must also be provided.

7i. Section 3 Contractor: Enter Yes or No.

7j. Contractor/Subcontractor Name and Address: Enter this information for each firm receiving contract/subcontract activity only one time on each report for each firm.

completed for public and Indian housing and most community development programs. Form HUD 60002 is to be completed by all other HUD programs including State administered community development programs covered under Sections 4. A Section 3 Contractor/subcontractor is a business concern that provides economic opportunities to low and very low-income residents of the metropolitan area (or nonmetropolitan county), including a business concern that is 51 percent or more owned by low-income residents;

or provides subcontracting or business development opportunities to businesses owned by low or low-income residents. Low and very low-income residents include participants in Youthbuild programs established under Subtitle D of Title IV of the Cranston-Gonzalez National Affordable Housing Act. The terms "low-income persons" and "very low-income persons" have the same meanings given the terms in section 8(b)(2) of the United States Housing Act of 1937. Low-income persons mean families (including single persons) whose incomes do not exceed 80 percent of the median income for the area, as determined by the Secretary, with adjustments for smaller or larger families, except that the Secretary may establish income ceilings higher or lower than 80 percent of the median for the area on the basis of the Secretary's findings that such variations are necessary because of prevailing levels of construction.

Multifamily Housing Programs

1. Grantee/Project Owner: Enter the name of the unit of government, agency or mortgage entity submitting this report.

3. Contact Person: Same as item 3 under CPD Programs.

4. Reporting Period: Check only one period.

5. Program Code: Enter the appropriate program code.

7a. Grant/Project Number: Enter the HUD Project Number or Housing Development Grant or number assigned.

7b. Amount of Contract/Subcontract: Same as item 7b. under CPD Programs.

7c. Type of Trade: Same as item 7c. under CPD Programs.

7d. Business Racial/Ethnic/Gender Code: Same as item 7d. under CPD Programs.

7e. Woman Owned Business: Enter Yes or No.

7f. Contractor Identification (ID) Number: Same as item 7f. under CPD Programs.

7g. Section 3 Contractor: Enter Yes or No.

7h. Subcontractor Identification (ID) Number: Same as item 7h. under CPD Programs.

7i. Section 3 Contractor: Enter Yes or No.

7j. Contractor/Subcontractor Name and Address: Same as item 7j. under CPD Programs.

costs or unusually high or low-income families. Very low-income families (including single persons) whose incomes do not exceed 50 percent of the median family income for the area, as determined by the Secretary with adjustments for smaller and larger families, except that the Secretary may establish income ceilings higher or lower than 50 percent of the median for the area on the basis of the Secretary's findings that such variations are necessary because of unusually high or low family incomes.

Submit two (2) copies of this report to your local HUD Office within ten (10) days after the end of the reporting period you checked in item 4 on the front. Complete item 7j. Only once for each contractor/subcontractor on each semi-annual report.

Enter the prime contractor's ID in item 7f. for all contracts and subcontracts. Include only contracts expected during this reporting period. PHAs/IHAS are to report all contracts/subcontracts.

Public Housing and Indian Housing Programs PHAs/IHAS are to report all contracts/subcontracts. Include only contracts executed during this reporting period.

1. Project Owner: Enter the name of the unit of government, agency or mortgage entity submitting this report. Check box as appropriate.

3. Contact Person: Same as item 3 under CPD Programs.

4. Reporting Period: Check only one period.

5. Program Code: Enter the appropriate program code.

7a. Grant/Project Number: Enter the HUD Project Number or Housing Development Grant or number assigned.

7b. Amount of Contract/Subcontract: Same as item 7b. under CPD Programs.

7c. Type of Trade: Same as item 7c. under CPD Programs.

7d. Business Racial/Ethnic/Gender Code: Same as item 7d. under CPD Programs.

7e. Woman Owned Business: Enter Yes or No.

7f. Contractor Identification (ID) Number: Same as item 7f. under CPD Programs.

7g. Section 3 Contractor: Enter Yes or No.

7h. Subcontractor Identification (ID) Number: Same as item 7h. under CPD Programs.

7i. Section 3 Contractor: Enter Yes or No.

7j. Contractor/Subcontractor Name and Address: Same as item 7j. under CPD Programs.

Contract and Subcontract Activity

U.S. Department of Housing and Urban Development

OMB Approval No.: 2577-0088

OMB
Approval No.: 2502-0355

Public reporting burden for this collection of information is estimated to average 5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The information is voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB Control Number.

Executive Orders dated July 14, 1983, directs the Minority Business Development Plans shall be developed by each Federal Agency and the these annual plans shall establish minority business development objectives. The information is used by HUD to monitor and evaluate MBE activities against the total program activity and the designated minority business enterprise (MBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprise concerning Minority Business Development. If the information is not collected HUD would not be able to establish meaningful MBE goals nor evaluate MBE performance against these goals.

Privacy Act Notice = The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, United States Code, Section 1701 et seq., and regulation. It will not be disclosed or released outside the United States Department of Housing and Urban Development without your consent, except as required or permitted by Law.

1. Grantee/Project Owner/Developer/Sponsor/Builder/Agency

WAKE COUNTY HOUSING & COMMUNITY REVITALIZATION
WAKE COUNTY HUMAN SERVICES
WAKE COUNTY GOVERNMENT

Check #:

2. Location (City, State Zip Code)

PH

RALEIGH, NC

BH

27602

CPD

Housing

3a. Name of Contact Person

3b. Phone Number (Including Area Code)

4. Reporting Period

5. Program Code (Not applicable for CPD programs.)

6. Date Submitted to Field Office

KELLY BARALDI

919-856-5689

Oct. 1 - Sept. 30 (Annual-FY)

See explanation of Codes at bottom of Page Use a separate sheet for each program code.

Grant/Project Number or HUD Case Number or other Identification of property, subdivision, dwelling unit, etc. 7a.	Amount of Contract or Subcontract 7b.	Type of Trade Code (See below) 7c.	Contractor or Subcontractor Business Racial/Ethnic (See below) 7d.	Woman Owned Business (Yes or No) 7e.	Prime Contractor Identification (ID) Number 7f.	Sec. 3 7g.	Subcontractor Identification (ID) Number 7h.	Sec. 3 7i.	Contractor/Subcontractor Name and Address 7j.	Name	Street	City	State	Zip
DUNN (18)	\$15,090	2	1	NO	47-0699083	NO			DAUDLEY CONSTRUCTION	29 CARDINAL RD.	TARBORO	NC	27886	
EDDINS (18)	\$12,750	2	1	NO	47-0699083	NO			DAUDLEY CONSTRUCTION	29 CARDINAL RD.	TARBORO	NC	27886	
GUERRIO (18)	\$18,800	2	1	NO	56-2183971	NO			AME HOME REPAIR & CONSTRUCTION	3573 MACDONIA ROAD	SPRING HOPE	NC	27582	
JONES, L (18)	\$12,200	2	2	NO	139	NO			SBC CONTRACTING, INC.	5704 JAMBO COURT	WAKE FOREST	NC	27587	
MAYO (18)	\$17,900	2	2	YES	56-1822034	NO			UNITY THREE BUILDERS	PO BOX 384	ROLESVILLE	NC	27073	
MCCAIN (18)	\$18,500	2	1	NO	56-2183971	NO			AME HOME REPAIR & CONSTRUCTION	3573 MACDONIA ROAD	SPRING HOPE	NC	27582	
MILLER (18)	\$13,320	2	1	NO	56-2183971	NO			AME HOME REPAIR & CONSTRUCTION	3573 MACDONIA ROAD	SPRING HOPE	NC	27582	
SCOTT (18)	\$13,250	2	1	NO	56-2183971	NO			AME HOME REPAIR & CONSTRUCTION	3573 MACDONIA ROAD	SPRING HOPE	NC	27582	
VALENTINE (18)	\$20,000	2	1	NO	47-0699083	NO			DAUDLEY CONSTRUCTION	29 CARDINAL RD.	TARBORO	NC	27882	
MASSBURG, W (18)	\$20,000	2	1	NO	47-0699083	NO			DAUDLEY CONSTRUCTION	29 CARDINAL RD.	TARBORO	NC	27882	
FARRISH, J (18)	\$20,000	2	2	NO	139	NO			SBC CONTRACTING, INC.	5704 JAMBO COURT	WAKE FOREST	NC	27587	
BLALOCK (18)	\$9,625	2	2	NO	139	NO			SBC CONTRACTING, INC.	5704 JAMBO COURT	WAKE FOREST	NC	27587	
MIMS, B (18)	\$19,150	2	1	NO	56-2183971	NO			AME HOME REPAIR & CONSTRUCTION	3573 MACDONIA ROAD	SPRING HOPE	NC	27582	
MASSBURG, J (18)	\$19,900	2	2	NO	142	NO			BROOKDELNE ENVIRONMENTAL	2731 KIRKWOOD DR - APT 34	BURLINGTON	NC	27317	
WOODS, E (18)	\$17,400	2	2	NO	142	NO			BROOKDELNE ENVIRONMENTAL	2731 KIRKWOOD DR - APT 34	BURLINGTON	NC	27317	
		2			NO								NC	

7c. Type of Trade Codes: Housing/Public Housing:	7d. Racial/Ethnic Codes:	5. Program Codes (Complete for Housing and Public and Indian Housing programs only):
CPD: 1 = New Construction 2 = Education/Training 3 = Other	1 = White Americans 2 = Black Americans 3 = Native Americans 4 = Hispanic Americans 5 = Asian/Pacific Americans 6 = Hispanic Jews	1 = All Insured, including Section 8 2 = Flexible Subsidy 3 = Section 8 Noninsured, Non-HFIDA 4 = Insured (Management) 5 = Section 202 6 = HUD-Held (Management) 7 = Public/Indian Housing 8 = Section 811

Previous editions are obsolete.

form HUD-2516 (8/98)

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Community Development Programs

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The "other" category includes supply, professional services and all other activities except construction and education/training activities.

7d. Business Racial/Ethnic/Gender Code: Enter the numeric code which indicates the racial/ethnic/gender character of the owner(s) and controller(s) of 51% of the business.

When 51% or more is not owned and controlled by any single racial/ethnic/gender category, enter the code which seems most appropriate. If the subcontractor ID number is provided, the code would apply to the subcontractor and not to the prime contractor.

7e. Woman Owned Business: Enter Yes or No.

7f. Contractor Identification (ID) Number: Enter the Employer (IRS) Number of the Prime Contractor as the unique identifier for prime recipient of HUD funds. Note that the Employer (IRS) Number must be provided for each contract/subcontract awarded.

7g. Section 3 Contractor: Enter Yes or No.

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7j. Contractor/Subcontractor Name and Address: Enter this information for each firm receiving contract/subcontract activity only one time on each report for each firm.

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or provides subcontracting or business development opportunities to businesses owned by low or low-income residents. Low and very low-income residents; include participants in Youthbuild programs established under Subtitle D of Title IV of the Cranston-Gonzalez National Affordable Housing Act. The terms "low-income persons" and "very low-income persons" have the same meanings given the terms in section 8(b)(2) of the United States Housing Act of 1937. Low-income persons mean families (including single persons) whose incomes do not exceed 80 percent of the median income for the area, as determined by the Secretary, with adjustments for smaller or larger families, except that the Secretary may establish income ceilings higher or lower than 80 percent of the median for the area on the basis of the Secretary's findings that such variations are necessary because of prevailing levels of construction

Multifamily Housing Programs

1. Grantee/Project Owner: Enter the name of the unit of government, agency or mortgagee entity submitting this report.

3. Contact Person: Same as item 3 under CPD Programs.

4. Reporting Period: Check only one period.

5. Program Code: Enter the appropriate program code.

7a. Grant/Project Number: Enter the HUD Project Number or Housing Development Grant or number assigned.

7b. Amount of Contract/Subcontract: Same as item 7b. under CPD Programs.

7c. Type of Trade: Same as item 7c. under CPD Programs.

7d. Business Racial/Ethnic/Gender Code: Same as item 7d. under CPD Programs.

7e. Woman Owned Business: Enter Yes or No.

7f. Contractor Identification (ID) Number: Same as item 7f. under CPD Programs.

7g. Section 3 Contractor: Enter Yes or No.

7h. Subcontractor Identification (ID) Number: Same as item 7h. under CPD Programs.

7i. Section 3 Contractor: Enter Yes or No.

7j. Contractor/Subcontractor Name and Address: Same as item 7j. under CPD Programs.

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Enter the prime contractor's ID in item 7f. for all contracts and subcontracts. Include only contracts expected during this reporting period. PHAs/IHAS are to report all contracts/subcontracts.

Public Housing and Indian Housing Programs

PHAs/IHAS are to report all contracts/subcontracts. Include only contracts executed during this reporting period.

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3. Contact Person: Same as item 3 under CPD Programs.

4. Reporting Period: Check only one period.

5. Program Code: Enter the appropriate program code.

7a. Grant/Project Number: Enter the HUD Project Number or Housing Development Grant or number assigned.

7b. Amount of Contract/Subcontract: Same as item 7b. under CPD Programs.

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7h. Subcontractor Identification (ID) Number: Same as item 7h. under CPD Programs.

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7j. Contractor/Subcontractor Name and Address: Same as item 7j. under CPD Programs.

OMB
Approval No.: 2502-0355

Privacy Act Notice = The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, United States Code, Section 1701 et seq., and regulation. It will not be disclosed or released outside the United States Department of Housing and Urban Development without your consent, except as required or permitted by Law.

Previous editions are obsolete.

7j. Contractor/Subcontractor Name and Address: Enter this information for each firm receiving contract/subcontract activity only one time on each report for each firm.

7i. Section 3 Contractor: Enter Yes or No.